

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA**

In re:

CAFE HOLDINGS CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-05837 (hb)

(Jointly Administered)

ORDER GRANTING THE FINAL APPLICATION OF (I) MCNAIR LAW FIRM, P.A., AS LOCAL BANKRUPTCY COUNSEL TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF NOVEMBER 15, 2018 THROUGH DECEMBER 31, 2018, AND (II) BURR & FORMAN LLP, AS LOCAL BANKRUPTCY COUNSEL TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF JANUARY 1, 2019 THROUGH APRIL 15, 2019

Upon consideration of the Final Application of (I) McNair Law Firm, P.A., as Local Bankruptcy Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period of November 15, 2018 Through December 31, 2018, and (II) Burr & Forman LLP, as Local Bankruptcy Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period of January 1, 2019 Through April 15, 2019 (the “Fee Application”); and due and sufficient notice of the Fee Application having been given; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor; it is **HEREBY ORDERED**:

1. The Fee Application is granted as set forth herein.
2. McNair is allowed compensation in the amount of \$67,107.50 and reimbursement of its expenses in the amount of \$588.20.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cafe Holdings Corp. (7910); Cafe Enterprises, Inc. (4946); CE Sportz LLC (2009); and CES Gastonia LLC (0863). The location of the Debtors’ corporate headquarters is 4324 Wade Hampton Blvd., Suite B, Taylors, South Carolina 29687.

² Further references to the Bankruptcy Code will be by section number only.

3. Burr & Forman is allowed compensation in the amount of \$83,344.00 and reimbursement of its expenses in the amount of \$615.53.

4. Consistent with the terms of the final DIP Budget approved in these Chapter 11 cases and the representation of counsel for Burr & Forman at the hearing held on this matter on May 21, 2019, Burr & Forman is authorized to (i) draw down \$29,956.19 of its pre-petition retainer in the amount of \$72,151.50 (the “Retainer”) toward any amounts outstanding and approved to be paid pursuant to this Order and (ii) transfer the balance of the Retainer remaining after deducting the amount set forth herein (*i.e.*, a balance of \$42,195.31) to Haynes & Boone LLP (“Haynes & Boone”) to be applied to Haynes and Boone’s post-petition fees and expenses incurred in connection with these Chapter 11 cases and allowed by this Court.

5. The Debtors are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

AND IT IS SO ORDERED.