

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CLEVELAND INTEGRITY SERVICES, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90052 (CML)
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)
)
)

**AGENDA OF MATTERS SET FOR EMERGENCY
HEARING ON JANUARY 30, 2023 AT 10:00 A.M. (CENTRAL TIME)**

A VIRTUAL HEARING WILL BE CONDUCTED ON THIS MATTER ON JANUARY 30, 2023 AT 10:00 A.M. (CENTRAL TIME). YOU MAY PARTICIPATE IN THE HEARING BY AN AUDIO AND VIDEO CONNECTION.

AUDIO COMMUNICATION WILL BE BY USE OF THE COURT'S DIAL-IN FACILITY. YOU MAY ACCESS THE FACILITY AT 832-917-1510. ONCE CONNECTED, YOU WILL BE ASKED TO ENTER THE CONFERENCE ROOM NUMBER. JUDGE LOPEZ'S CONFERENCE ROOM NUMBER IS 590153. VIDEO COMMUNICATION WILL BE BY USE OF THE GOTOMEETING PLATFORM. CONNECT VIA THE FREE GOTOMEETING APPLICATION OR CLICK THE LINK ON JUDGE LOPEZ'S HOME PAGE. THE MEETING CODE IS "JUDGELOPEZ". CLICK THE SETTINGS ICON IN THE UPPER RIGHT CORNER AND ENTER YOUR NAME UNDER THE PERSONAL INFORMATION SETTING.

HEARING APPEARANCES MUST BE MADE ELECTRONICALLY IN ADVANCE OF BOTH ELECTRONIC AND IN-PERSON HEARINGS. TO MAKE YOUR APPEARANCE, CLICK THE "ELECTRONIC APPEARANCE" LINK ON JUDGE LOPEZ'S HOME PAGE. SELECT THE CASE NAME, COMPLETE THE REQUIRED FIELDS AND CLICK "SUBMIT" TO COMPLETE YOUR APPEARANCE.

Cleveland Integrity Services, Inc. and CIS Treasury, LLC, the above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby file their agenda for the following matters set for *virtual hearing* on **January 30, 2023 at 10:00 A.M.** (prevailing Central Time) before the Honorable Christopher M. Lopez.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CIS Treasury, LLC (8509) and Cleveland Integrity Services, Inc. (9258). The Debtors' service address is: 370690 East Old Highway 64, Cleveland, Oklahoma 74020.

1. ***Joint Administration Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

2. ***Complex Case Designation.*** Notice of Designation as Complex Chapter 11 Bankruptcy Cases [Docket No. 3].

Status: This matter is going forward.

3. ***Creditor Matrix Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Matrix and List of the 30 Largest Unsecured Creditors, (II) Authorizing Redaction of Certain Personal Identification Information, (III) Approving the Form and Manner of Notifying Creditors of Commencement of these Chapter 11 Cases, and (IV) Granting Related Relief [Docket No. 4].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

4. ***Claims Agent Retention.*** Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Donlin, Recano & Company, Inc. as Claims and Noticing Agent [Docket No. 6].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

Declaration of Nellwyn Voorhies in Support of Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Donlin, Recano & Company, Inc. as Claims and Noticing Agent [Exhibit B to Docket No. 6].

5. ***Utilities Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 7].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

6. ***Cash Management Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to Continue to (I) Operate Their Cash Management System and Maintain Existing Bank Accounts and (II) Grant Related Relief [Docket No. 8].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

7. ***Wages Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs; and (II) Granting Related Relief [Docket No. 9].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

8. ***Insurance Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (II) Granting Related Relief [Docket No. 10].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

9. ***Bar Date Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 11].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

10. ***DIP Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 12].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

Declaration of Drew McManigle in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 13].

11. ***Bidding Procedures Motion.*** Debtors' Emergency Motion for (I) an Order (A) Approving Bidding Procedures and Designating a Stalking Horse Bidder, (B) Scheduling a Bid Deadline, Auction Date, and Sale Hearing and Approving the Form and Manner of Notice Thereof, and (C) Approving Cure Procedures and the Form and Manner of Notice Thereof; (II) an Order Approving the Sale of Substantially all of the Debtors Assets Free and Clear of Liens, Claims and Interests; and (III) Related Relief [Docket No. 14].

Status: This matter is going forward.

Related Documents:

Declaration of Matt Kesner, President and Chief Operating Officer of Cleveland Integrity Services Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

Declaration of Sanjiv Shah in Support of the Debtors' Emergency Motion for (I) an Order (A) Approving Bidding Procedures and Designating a Stalking Horse Bidder, (B) Scheduling a Bid Deadline, Auction Date, and Sale Hearing and Approving the Form and Manner of Notice Thereof, and (C) Approving Cure Procedures and the Form and Manner of Notice Thereof; (II) an Order Approving the Sale of Substantially all of the Debtors Assets Free and Clear of Liens, Claims and Interests; and (III) Related Relief [Docket No. 15].

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Respectfully submitted this 29th day of January, 2023.

GRAY REED

By: /s/ Aaron M. Kaufman

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*Proposed Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on January 29, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Aaron M. Kaufman

Aaron M. Kaufman