

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
CLEVELAND INTEGRITY SERVICES, INC., <i>et al.</i> , ¹)	Case No. 23-90052 (CML)
)	
Debtors.)	
)	

**NOTICE OF FINAL HEARING
ON THE DEBTORS' EMERGENCY MOTION FOR
ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING
THE DEBTORS TO (A) OBTAIN POSTPETITION FINANCING
AND (B) UTILIZE CASH COLLATERAL, (II) GRANTING LIENS AND
SUPERPRIORITY ADMINISTRATIVE EXPENSE CLAIMS, (III) GRANTING
ADEQUATE PROTECTION, (IV) MODIFYING THE AUTOMATIC STAY,
(V) SCHEDULING A FINAL HEARING, AND (VI) GRANTING RELATED RELIEF
[Related to Docket No. 12]**

PLEASE TAKE NOTICE that on January 30, 2023, the Court entered the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 37] (the "Interim DIP Order").² A complete copy of the Interim DIP Order may be found on the Debtors' Noticing Agent website at <https://www.donlinrecano.com/cis>.

PLEASE TAKE FURTHER NOTICE that the Final Hearing to consider the relief requested in the Motion has been set for **Monday, February 13, 2023 at 1:00 p.m. (Central**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CIS Treasury, LLC (8509) and Cleveland Integrity Services, Inc. (9258). The Debtors' service address is: 370690 East Old Highway 64, Cleveland, Oklahoma 74020.

² Capitalized terms used in this Notice of Final Hearing have the meaning ascribed to them in the Interim DIP Order.

Time) before the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the Southern District of Texas, Houston Division.

PLEASE TAKE FURTHER NOTICE that any objections to the Motion or entry of the Final Order must be filed on or before **12:00 p.m. (Central Time) on Friday, February 10, 2023.**

PLEASE TAKE FURTHER NOTICE that the hearing will take place by audio/video conference. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page. The meeting code is "judgelopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Lopez's home page. Select the case name, complete the required fields and click "submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that copies of any and all other documents filed in these chapter 11 cases are available free of charge by visiting <https://www.donlinrecano.com/Clients/cis/Index>, by calling 1 (877) 253-6850, or by email at [mailto: cisinfo@drc.equiniti.com](mailto:cisinfo@drc.equiniti.com). Copies of any pleadings may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Respectfully submitted this 30th day of January, 2023.

GRAY REED

By: /s/ Aaron M. Kaufman

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*Proposed Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on January 30, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Aaron M. Kaufman

Aaron M. Kaufman