

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CLEVELAND INTEGRITY SERVICES, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90052 (CML)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively with attachments, the “Schedules”) and the Statements of Financial Affairs (collectively with attachments, the “Statements,” and together with the Schedules, the “Schedules and Statements”), filed by Cleveland Integrity Services, Inc. (“CIS”) and CIS Treasury, LLC (“Treasury”), debtors and debtors in possession (collectively, the “Debtors”), were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure, and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas by the Debtors with the assistance of their advisors, and are unaudited.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. As such, the Debtors reserve all rights to amend, supplement or modify the Schedules and Statements.

Nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases and specifically with respect to any issues involving equitable subordination or causes of action arising under chapter 5 of the Bankruptcy Code and other applicable non-bankruptcy law.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: CIS Treasury, LLC (8509) and Cleveland Integrity Services, Inc. (9258). The Debtors’ service address is: 370690 East Old Highway 64, Cleveland, Oklahoma 74020.

These Global Notes are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Disclosure of information in one or more Schedules or Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

1. ***"As Of" Information Date.*** To the best of the Debtor's knowledge, the information provided herein represents the asset and liability data of the Debtors as of January 29, 2023 (the "Petition Date"), except as otherwise noted. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
2. ***Basis of Presentation.*** Information contained in the Schedules and Statement has been derived from the information provided by the Debtors' management. The Schedules and Statement have not been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") and are not intended to reconcile fully with any financial statements prepared under GAAP. Therefore, combining the assets and liabilities set forth in the Schedules and Statement would result in amounts that are substantially different from financial information that would be prepared under GAAP. To the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statement is indicative of the Debtors' enterprise value.
3. ***Causes of Action.*** Despite reasonable efforts to identify all known assets, the Debtors may not have listed all of causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, at law or in equity (collectively, "Causes of Action"), and nothing herein shall be deemed a waiver of any such rights, claims or Causes of Action or the assertion thereof.

4. **Book Value.** Except as otherwise indicated, the Debtors, along with their proposed financial advisors, have made a good faith effort to list assets and liabilities based on book values as of the latest close of books and records or, where possible, through the Petition Date.
5. **Classifications.** Listing (a) a claim on Schedule D as “secured,” (b) a claim on Schedule E/F as “priority,” or (c) a claim on Schedule E/F as “unsecured,” or omitting a contract or lease from Schedule G, does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.
6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the “First Day Orders”), the Debtors were authorized (but not directed) to pay, among other things, certain of the Debtors’ ordinary course operational costs and employee compensation. Accordingly, certain liabilities may have been or may be satisfied in accordance with such First Day Orders and therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
7. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.
8. **Excluded Assets and Liabilities.** The Debtors, along with their proposed financial advisors, may have excluded certain immaterial or *de minimis* assets and liabilities.
9. **Property Rights.** Exclusion of certain property from the Schedules and Statement shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated or otherwise expired by terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
10. **Estimates.** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, the Debtors were required to make certain estimates and assumptions that affected the inclusion and/or reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

11. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.
12. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars. Currency conversions are generally as of the Petition Date.
13. **Executory Contracts.** Although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.
14. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise Undetermined Amounts, the actual total may be different from the listed total.
15. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as "unliquidated."
16. **Undetermined Amounts.** The description of an amount as "unknown," "disputed," "contingent," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.
17. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
18. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

19. **Schedule A/B Question 15:** For purposes of these Schedules, the Debtors have listed an Undetermined Amount for the value of the equity interests of CIS Treasury, LLC. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary interests, which, under certain fair market or enterprise valuation analyses, may have value.
20. **Schedule A/B Question 77:** For purposes of these Schedules, the Debtors have listed an Undetermined Amount for the value of intercompany receivables due from non-debtor affiliates Applied Consultants, Inc., Eagle Infrastructure Services, Inc. and FR Arsenal Holdings II Corp. The Debtors' books and records reflect amounts due to and from several non-debtor affiliates. However, such amounts have not yet been reconciled. The Debtors believe that, upon completion of a reconciliation of these balances, the actual amounts due to and from non-debtor affiliates will be nominal or zero. Nothing in these Schedules is

intended to be an admission by or conclusion of the Debtors regarding the value of such intercompany balances.

21. ***Schedule D:*** The Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Multiple parties hold a portion of the debt included in the Debtors' prepetition senior secured notes, and all known parties have been listed for purposes of Schedule D. The amount reflected as outstanding is the approximate principal amount as of the Petition Date.

22. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from tax obligations for which the Debtors may potentially be liable, and which may be subject to ongoing audits or other proceedings.

23. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F includes intercompany balances due to certain of the Debtors' affiliates. As noted above with regard to Schedule A/B Question 77, the amounts reflected in the Debtors' books and records have yet to be reconciled and, thus, are listed in Undetermined Amounts pending a final reconciliations, which the Debtors believe will result in a nominal or zero balance due to such affiliates. The Debtors reserve their rights to dispute or challenge the validity of such claims.

Certain creditors listed on Schedule F are involved in litigation and the case(s) may/may not be concluded as to the settlement of the case. The Debtors reserve its right to amend Schedule F for all settled cases at or near the time of filing, and for any supplemental claims and/or lawsuits that may have been filed prior to filing yet not served on Debtors at the time of the filing.

24. ***Schedule H.*** The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such

agreements to which a Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor providing such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or E/F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted.

Specific Disclosures with Respect to the Debtor's Statement

1. **Statement 3.** Payments to the Debtors' bankruptcy professionals for work related to the bankruptcy are not included in the payments to creditors and are instead in Statement 11.
2. **Statement 4 / 30.** To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4. Business Payments by the Debtors to or on behalf of their respective insiders for expense reimbursements, including travel, meals and entertainment, are included in the amounts listed in Question 4. Certain of the Debtors' officers and/or directors are paid directly by the parent company and received no direct compensation from the Debtors.
3. **Statement 7.** Information is listed, to the best of the Debtors' knowledge and information, regarding current, threatened, or pending litigation involving a Debtor.
4. **Statements 22–24.** The Debtors historically have operated over a substantial period of time and may periodically have: (a) been party to judicial and administrative proceedings under environmental laws, (b) received notification from governmental units of potential liability under, or violations of, environmental laws, and (c) notified governmental units of releases of hazardous materials. The Debtors may no longer have active operations in a particular jurisdiction and may no longer have relevant records, or the records may no longer be complete or reasonably accessible or reviewable. In some cases, statutory document retention periods have passed. Further, some individuals who once possessed responsive information are no longer employed by the Debtors.

Fill in this information to identify the case:Debtor name Cleveland Integrity Services, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 23-90052☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2023 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business☐ Other _____

Gross revenue
(before deductions and exclusions)

\$10,100,000.00

For prior year:
From 1/01/2022 to 12/31/2022

☒ Operating a business☐ Other _____\$194,162,992.00

For year before that:
From 1/01/2021 to 12/31/2021

☒ Operating a business☐ Other _____\$258,402,426.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value**

Reasons for payment or transfer
Check all that apply

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached Exhibit SOFA 3 Listing Details of 90 Day Payments to Creditors			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached Exhibit SOFA 4/30 Payments to Insiders within 1 Year			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. SEE ATTACHED EXHIBIT SOFA 7 List of Litigation Pending/Concluded within 12 months			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**☐ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Dan Pastorini Charity 5868 Westheimer #533 Houston, TX 77057		4/22/2022	\$15,000.00
	Recipients relationship to debtor None			
9.2.	Cleveland Area Food Pantry 365525 E Highway 64 Cleveland, OK 74020		2021 - 2022	\$28,000.00
	Recipients relationship to debtor None			
9.3.	American Heart Association 3401 NW 63rd St # 510 Oklahoma City, OK 73116		2021 - 2022	\$82,000.00
	Recipients relationship to debtor None			
9.4.	Project Graduation 2019		1/07/2022	\$1,000.00
	Recipients relationship to debtor None			
9.5.	Rattlesnake Baseball 9918 E 580 Rd Catoosa, OK 74015		5/07/2021	\$1,000.00
	Recipients relationship to debtor None			
9.6.	United Pentecostal Church 5106 N. Washington St. Stillwater, OK 74075		11/08/2021; 11/3/2022	\$12,240.00
	Recipients relationship to debtor None			
9.7.	United Way of Payne County 109 E 9th Ave Stillwater, OK 74074		7/01/2022	\$2,400.00
	Recipients relationship to debtor None			

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.8.	Pawnee County Livestock Show c/o Sandy Garrett 6216 CR 5320 Ralston, OK 74650		12/22/2022	\$1,175.00
	Recipients relationship to debtor None			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
See attached SOFA 10 Casualty List of Claims			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.			Joint representation with CIS Treasury, LLC	
			\$50,000.00	
			10/25/2022;	
			\$26,205.00	
			12/20/2022;	
			\$10,702.50	
			12/20/2022;	
			\$57,538.77	
			1/10/2023;	
			\$136,735.00	
			1/27/2023;	
			and	
			\$100,000.00	
			1/27/2023	\$381,181.27
	MACCO Restructuring Group LLC 700 Milam Street, Suite 1300 Houston, TX 77002			
	Email or website address https://macco.group			
	Who made the payment, if not debtor?			

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.			Joint representation with CIS Treasury, LLC 3/14/2022 \$32,085.00; 5/4/2022 \$90,295.85; 5/9/2022 \$15,512.27; 5/16/2022 \$10,946.50; 7/6/2022 \$45,385.00; 8/8/2022 \$51,168.36; 9/7/2022 \$12,812.00; 10/18/2022 \$86,816.97; 11/15/2022 \$64,616.28; 12/12/2022 \$129,202.50; ; 1/9/2023 \$57,974.18; 1/18/2023 \$77,853.00; 1/20/2023 \$309,355.05; ; 1/24/2023 \$1,999.80; and 1/29/2023 \$159,303.16	\$1,145,325.92
	Gray Reed 1300 Post Oak, Suite 2000 Houston, TX 77056			
	Email or website address https://www.grayreed.com/			
	Who made the payment, if not debtor?			
11.3.	Donlin Recano & Company, Inc. 6201 15th Avenue Brooklyn, NY 11219		Joint representation with CIS Treasury, LLC 1/12/2023	\$10,000.00
	Email or website address https://www.donlinrecano.com/			
	Who made the payment, if not debtor?			

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Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Cleveland Integrity Services Inc. 401k Plan

Employer identification number of the plan

EIN: **13-3504158**

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Mannford Mini Storage 36161 OK-51 Mannford, OK 74044		Excess office desks and/or chairs	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052****Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**EIN: 92-0608509****From-To 09/28/2022 to Current**

25.1. **CIS Treasury, LLC**
370690 E Old Highway 64
Cleveland, OK 74020

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**26a.1. **Louis Berezovsky****2013 thru Current**26a.2. **Michael Frye****2010 thru Current**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**

26b.1. **RSM US LLP**
30 South Wacker Dr.
Chicago, IL 60606

January 2020 to Current

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Piper Sandler**
800 Nicollet Mall, Suite 900
Minneapolis, MN 55402

26d.2. **Wells Fargo Bank, N.A.**
420 Montgomery Street
San Francisco, CA 94104

26d.3. **Owl Rock Capital Corporation**
399 Park Avenue, 38th Floor
New York, NY 10022

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Randy Byers	370690 East Old Highway 64 Cleveland, OK 74020	Director/Member/GP and Chairman	
Name	Address	Position and nature of any interest	% of interest, if any
Dennis Woods	370690 East Old Highway 64 Cleveland, OK 74020	Director/Member/GP and EVP	
Name	Address	Position and nature of any interest	% of interest, if any
Patrick Bartels	370690 East Old Highway 64 Cleveland, OK 74020	Independent Director	
Name	Address	Position and nature of any interest	% of interest, if any
Louis Berezovsky	370690 East Old Highway 64 Cleveland, OK 74020	Chief Financial Officer and Secretary	
Name	Address	Position and nature of any interest	% of interest, if any
Laura Villa	2100 Eastman Road Longview, TX 75601	Vice President and General Counsel	
Name	Address	Position and nature of any interest	% of interest, if any
Matthew Kesner	370690 East Old Highway 64 Cleveland, OK 74020	President and Chief Operating Officer	
Name	Address	Position and nature of any interest	% of interest, if any
Eagle Infrastructure Services, Inc.	fka Applied-Cleveland Holdings Inc. 370690 East Old Highway 64 Cleveland, OK 74020	Shareholder	100%
Name	Address	Position and nature of any interest	% of interest, if any
FR Arsenal Holdings Corp.	c/o First Reserve 5847 San Felipe St Suite 2100 Houston, TX 77057	Shareholder	100% of FR Arsenal Holdings II Corp.
Name	Address	Position and nature of any interest	% of interest, if any
FR Arsenal Holdings II Corp.	c/o First Reserve 5847 San Felipe St Suite 2100 Houston, TX 77057	Shareholder	100% of Eagle Infrastructure Services fka Applied Cleveland Holdings, Inc.
Name	Address	Position and nature of any interest	% of interest, if any
FR Arsenal Management L.P.	c/o First Reserve 5847 San Felipe St Suite 2100 Houston, TX 77057	Shareholder	100% of FR Arsenal Holdings Corp.

Debtor **Cleveland Integrity Services, Inc.**Case number (if known) **23-90052**

Name	Address	Position and nature of any interest	% of interest, if any
FR Arsenal Parent, L.P.	c/o First Reserve 5847 San Felipe St Suite 2100 Houston, TX 77057	Shareholder	100% of FR Arsenal Management, L.P.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See attached Exhibit SOFA 4/30 Payments to Insiders/Affiliates			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
FR Arsenal Holdings Corp	EIN: 81-3724679

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
Cleveland Integrity Services, Inc. 401k Plan	EIN: 13-3504158

SOFA 3		
Name	Amount	Reason for Payment or Transfer
A-Affordable Design	16,951.78	Suppliers or Vendors
American Arbitration Association	41,450.00	Suppliers or Vendors
Associates Consulting, Const	37,067.45	Suppliers or Vendors
ASTAR Inc.	33,541.22	Suppliers or Vendors
BlueCross BlueShield of Oklahoma	992,074.37	Suppliers or Vendors
Bond Intl Software Inc.	14,099.11	Suppliers or Vendors
Circle S T Enterprises LLC	26,100.00	Suppliers or Vendors
Dearborn Life Insurance	46,800.97	Suppliers or Vendors
Glacier Investments LLC	8,366.66	Suppliers or Vendors
Indoff Incorporated	7,862.01	Suppliers or Vendors
ISN Software Corporation	22,500.00	Suppliers or Vendors
Ivins, Phillips & Barker	16,843.50	Suppliers or Vendors
Josephson Dunlap LLP	1,001,390.42	Settlement
Kostelanetz & Fink, LLP	193,289.01	Prepayment / Retainer
McDermott Will & Emery LLP	90,572.91	Suppliers or Vendors
Microsoft	8,521.78	Suppliers or Vendors
Munsch Hardt Kopf & Harr, P.	14,564.09	Suppliers or Vendors
NetLink Solutions	9,555.00	Suppliers or Vendors
Our Gang Properties, LLC	24,910.00	Suppliers or Vendors
Pipe Liners Club of Tulsa	8,000.00	Suppliers or Vendors
Pipeline Testing Consortium	21,494.14	Suppliers or Vendors
PROMO man	22,033.40	Suppliers or Vendors
Reed Smith LLP	14,011.00	Suppliers or Vendors
Reliastar Life Insurance	34,479.26	Suppliers or Vendors
SPOT Tracker, LLC	32,100.00	Suppliers or Vendors
The INGAA Foundation, Inc.	12,500.00	Suppliers or Vendors
Thompson Coburn LLP	20,443.00	Suppliers or Vendors
Universal News, Inc.	8,000.00	Suppliers or Vendors
UPS	17,835.80	Suppliers or Vendors
Valvco	10,000.00	Suppliers or Vendors
Grand Total	2,807,356.88	

SOFA 4 / 30		
Name	Date(s)	Amount
Byers, Randall	1/14/22 - 1/26/23	345,272.09
Harmon, Bradley	1/14/22 - 1/26/23	382,845.63
Kesner, Matthew	1/14/22 - 1/26/23	631,118.97
Thomason, Jeremy	1/14/22 - 1/26/23	269,322.55
Grand Total		1,628,559.24

Footnote:

No payments made to related parties within the last 12-months.

No other Directors or Officers are paid by CIS.

Cleveland Integrity Services, Inc.
Litigation Summary
EXHIBIT SOFA 7

Case Title	Case Number	Court Name	Court Address	Date Filed	Status	Nature of the Case	Date Concluded
Nick Doucet, et. al. v. Boardwalk Pipelines, LP and Cleveland Integrity Services, Inc., Intervenor	4:2020cv01793	Southern District of Texas (Houston)	515 Rusk Avenue, Houston, TX 77002	5/22/2020	Pending	FLSA wage and hour collective action.	
David M. Oates v Kinder Morgan Energy Partners, L.P. and Cleveland Integrity Services, Inc., Intervenor	5:2019cv01171	Western District of Oklahoma (Oklahoma City)	200 NW 4th Street, Oklahoma City, OK 73102	12/19/2019	Pending	FLSA wage and hour collective action.	
Brian Lindsey v Magellan Midstream Partners LP and Cleveland Integrity Services, Intervenor	4:19-cv-00646-JED-JFJ	Northern District of Oklahoma (Tulsa)	224 S. Boulder Avenue, Tulsa, OK 74103	11/27/2019	Concluded	FLSA wage and hour collective action.	3/24/2022
Robertson, Hernandez, Lunsted and Huggins v. Enbridge (US), Inc., Cleveland Integrity Services, Inc. and Cypress Environmental Management-TIR-LLC, intervenors	0:2020cv3385	U.S. Court of Appeals, Third Circuit	601 Market Street, Philadelphia, PA 19106	12/2/2020	Concluded	Appeal; FLSA wage and hour collective action.	3/8/2022
Debra Miller vs Cleveland Integrity Services, Inc.	5:2020cv02640	Northern District of Ohio (Akron)	John F. Seiberling Federal Building, 2 South Main Street, Akron, OH 44308	11/24/2020	Pending	Allegations of failure to hire; retaliation; gender discrimination; unlawful termination	
Stevenson et al vs Cleveland Integrity Services Inc.	5:2021cv00996	Western District of Oklahoma (Oklahoma City)	200 NW 4th Street, Oklahoma City, OK 73102	10/11/2021	Pending	FLSA wage and hour collective action	11/18/2022
Brian Lindsey v. ONEOK, Inc., Cleveland Integrity Services, Inc. et al	7:2020mc00245	Western District of Texas (Midland)	2450 State Hwy 118, Alpine, TX 79830	10/21/2020	Pending	FLSA wage and hour collective action	
Curtis Tanner v. Cleveland Integrity Services, Inc.	01-21-0002-0205	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	2/23/2021	Concluded	FLSA-related Arbitration.	
Gregory Brown v. Cleveland Integrity Services, Inc.	01-21-0002-6891	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA-related Arbitration.	
Jerry Eckles v. Cleveland Integrity Services, Inc.	01-21-0002-6886	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA-related Arbitration.	
Scott Weisser v. Cleveland Integrity Services, Inc.	01-21-0002-6900	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA-related Arbitration.	
Kevin Werner v. Cleveland Integrity Services, Inc.	01-21-0002-6893	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA-related Arbitration.	
Nicholas Alexander v. Cleveland Integrity Services, Inc.	01-21-0004-5196	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA-related Arbitration.	
James Dziki v. Cleveland Integrity Services, Inc.	01-21-0004-5199	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA-related Arbitration.	
Carrie Lawrence v. Cleveland Integrity Services, Inc. and The Williams Companies, Inc.	01-21-0004-5390	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA-related Arbitration.	

Norman Miller v. Cleveland Integrity Services, Inc. and Eagle Infrastructure Services, Inc.	01-21-0004-5200	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA-related Arbitration.	
Jorge Sepulveda v. Cleveland Integrity Services, Inc. and Energy Transfer Partners, Inc.	01-21-0004-5388	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA-related Arbitration.	
Michael Smith v. Cleveland Integrity Services, Inc.	01-21-0004-5202	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA-related Arbitration.	
Curtis Anderson v. Cleveland Integrity Services, Inc. and Eagle Infrastructure Services, Inc.	01-21-0004-6718	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/7/2021	Concluded	FLSA-related Arbitration.	
Royce Lively v. Cleveland Integrity Services, Inc.	01-21-0004-6586	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/7/2021	Concluded	FLSA-related Arbitration.	
Larry Noey v. Cleveland Integrity Services, Inc.	01-21-0004-6588	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/7/2021	Concluded	FLSA-related Arbitration.	
Larry Perser v. Cleveland Integrity Services, Inc. and Energy Transfer Partners, Inc.	01-21-0015-9760	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	8/8/2021	Concluded	FLSA-related Arbitration.	
Robert Zack v. Cleveland Integrity Services, Inc.	01-21-0015-9758	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	8/8/2021	Concluded	FLSA-related Arbitration.	
Tobias Bova v. Cleveland Integrity Services, Inc.	01-21-0016-1322	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	8/12/2021	Concluded	FLSA-related Arbitration.	
Alvin Featherstone v. Cleveland Integrity Services, Inc. and Enbridge (U.S.), Inc.	01-21-0016-1330	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	9/12/2021	Concluded	FLSA-related Arbitration.	
Borden Johnson v. Cleveland Integrity Services, Inc. and Boardwalk Pipelines	01-21-0016-6156	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	9/21/2021	Concluded	FLSA-related Arbitration.	
Durrell Dantin v. Cleveland Integrity Services, Inc. and Boardwalk Pipelines	01-21-0016-7185	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	9/28/2021	Concluded	FLSA-related Arbitration.	
Bonnie Dautriel v. Cleveland Integrity Services, Inc.	01-21-0016-8029	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/5/2021	Concluded	FLSA-related Arbitration.	
Charles Lawson v. Cleveland Integrity Services, Inc.	01-21-0016-8027	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/5/2021	Concluded	FLSA-related Arbitration.	
Charles Reese v. Cleveland Integrity Services, Inc. and Energy Transfer Partners, Inc.	01-21-0017-1001	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/7/2021	Concluded	FLSA-related Arbitration.	
Richard Hughes v. Cleveland Integrity Services, Inc.	01-21-0017-1010	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/21/2021	Concluded	FLSA-related Arbitration.	
Daniel Linden v. Cleveland Integrity Services, Inc. and Eagle Infrastructure Services, Inc.	01-21-0017-1015	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/27/2021	Concluded	FLSA-related Arbitration.	
Scott Moore v. Cleveland Integrity Services, Inc. and Eagle Infrastructure Services, Inc.	01-21-0017-1011	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/27/2021	Concluded	FLSA-related Arbitration.	

Allen Weickert v. Cleveland Integrity Services, Inc. and Eagle Infrastructure Services, Inc.	01-21-0017-1012	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/27/2021	Concluded	FLSA-related Arbitration.	
Prentis Burton v. Cleveland Integrity Services, Inc.	01-21-0017-1364	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	10/29/2021	Concluded	FLSA-related Arbitration.	
Jason Hartley v. Cleveland Integrity Services, Inc.	01-21-0017-3305	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	11/12/2021	Concluded	FLSA-related Arbitration.	
Christian McGallagher v. Cleveland Integrity Services, Inc.	01-21-0017-3306	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	11/12/2021	Concluded	FLSA-related Arbitration.	
Randall Stone v. Cleveland Integrity Services, Inc. and Eagle Infrastructure Services, Inc.	01-21-0017-3992	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	11/15/2021	Concluded	FLSA-related Arbitration.	
Birch Lobban v. Cleveland Integrity Services, Inc.	01-21-0017-9670	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	12/16/2021	Concluded	FLSA-related Arbitration.	
Shane McGill v. Cleveland Integrity Services, Inc.	01-21-0018-0933	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	12/21/2021	Concluded	FLSA-related Arbitration.	
Marty Stevenson v. Cleveland Integrity Services, Inc.	01--22-00003295	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	1/21/2022	Concluded	FLSA-related Arbitration.	
Melanie Sorenson v. Cleveland Integrity Services, Inc. and Enbridge (U.S.), Inc.	01-22-0000-3773	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	1/26/2022	Concluded	FLSA-related Arbitration.	
Betsy McNeil v. Cleveland Integrity Services, Inc.	01-22-0001-0647	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	3/11/2022	Concluded	FLSA-related Arbitration.	
Marc Coon v. Cleveland Integrity Services, Inc. and The Williams Companies, Inc.	01-22-0001-0896	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	3/14/2022	Concluded	FLSA-related Arbitration.	
Guillermo Garza v. Cleveland Integrity Services, Inc. and The Williams Companies, Inc.	01-22-0001-0866	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	3/25/2022	Concluded	FLSA-related Arbitration.	
Dustin White v. Cleveland Integrity Services, Inc. and The Williams Companies, Inc.	01-22-0001-0895	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	3/25/2022	Concluded	FLSA-related Arbitration.	
Ronald Seeley v. Cleveland Integrity Services, Inc. and Boardwalk Pipelines	01-22-0001-3723	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	3/31/2022	Concluded	FLSA-related Arbitration.	
Steve Sippy v. Cleveland Integrity Services, Inc. and The Williams Companies, Inc.	01-22-0001-3727	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	3/31/2022	Concluded	FLSA-related Arbitration.	
Blake Salisbury v. Cleveland Integrity Services, Inc. and The Williams Companies, Inc.	01-22-0001-0889	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2022	Concluded	FLSA-related Arbitration.	
Cynthia Reyes v. Cleveland Integrity Services, Inc. and Magellan Midstream Partners, L.P.	01-22-0001-8879	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	5/6/2022	Concluded	FLSA-related Arbitration.	
John Eric Boyer v. Cleveland Integrity Services, Inc.	01-22-0001-8871	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	5/6/2022	Concluded	FLSA-related Arbitration.	

Charles Mayberry v. Cleveland Integrity Services, Inc. and Boardwalk Pipeline	01-22-0002-4874	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/10/2022	Concluded	FLSA-related Arbitration.	
Jonathan Merkle v. Cleveland Integrity Services, Inc.	01-22-0002-4866	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/10/2022	Concluded	FLSA-related Arbitration.	
Dustin Krummrich v. Cleveland Integrity Services, Inc.	01-22-0002-4869	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/10/2022	Concluded	FLSA-related Arbitration.	
Robert Forward v. Cleveland Integrity Services, Inc. and Magellan Midstream Partners, L.P.	01-22-0002-6109	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/17/2022	Concluded	FLSA-related Arbitration.	
Gary Irwin v. Cleveland Integrity Services, Inc. and Magellan Midstream Partners, L.P.	01-22-0002-6111	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/17/2022	Concluded	FLSA-related Arbitration.	
William Lewis v. Cleveland Integrity Services, Inc. and Magellan Midstream Partners, L.P.	01-22-0002-6110	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/17/2022	Concluded	FLSA-related Arbitration.	
Brian Lindsey v. Cleveland Integrity Services, Inc. and Magellan Midstream Partners, L.P.	01-22-0002-6106	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/17/2022	Concluded	FLSA-related Arbitration.	
Ian Donaldson v. Cleveland Integrity Services, Inc.	01-22-0002-8002	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/29/2022	Concluded	FLSA-related Arbitration.	
Rebecca Ford-Allemand v. Cleveland Integrity Services, Inc. and Piedmont Natural Gas Company, Inc.	01-22-0002-6093	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	9/17/2022	Concluded	FLSA-related Arbitration.	
Terry Sablotny v. Cleveland Integrity Services, Inc.	01-22-0002-8000	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/12/2022	Concluded	FLSA-related Arbitration.	
Scott Nelson v. Cleveland Integrity Services, Inc. and Enbridge (U.S.), Inc.	01-22-0003-4185	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	8/9/2022	Concluded	FLSA-related Arbitration.	
Jason Foster v. Cleveland Integrity Services, Inc. and Energy Transfer Partners, L.P.	01-22-0003-5069	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	8/16/2022	Concluded	FLSA-related Arbitration.	
Cleveland Integrity Services, Inc. v. Curtis Tanner	01-22-0002-6601	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/11/2022	Concluded	Counter-Claims to FLSA related arbitration	
Curtis Tanner v. CIS, Eagle Infrastructure Services, Inc. and Matt Kesner	01-22-0002-9258	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/29/2022	Concluded	FLSA-related Arbitration.	
Cleveland Integrity Services, Inc. v. Seth Weisser	01-22-0002-6599	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/11/2022	Concluded	Counter-Claims to FLSA related arbitration	
Seth Weisser v. CIS, Eagle Infrastructure Services, Inc. and Matt Kesner	01-22-0002-9256	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/29/2022	Concluded	FLSA-related Arbitration.	
John and Cindy May v CIS, Ray Banach, Sunoco and Energy Transfer		Court of Common Pleas, Philadelphia County, PA	1400 John F Kennedy Blvd, Philadelphia, PA 19107	6/23/2022	Pending	Alleged personal injuries	
Jaromir Kovarik v. Groundwater Environmental Services, Inc; Energy Transfer Operating LP; Kelyc Warren; Ray Banach; Cleveland Integrity Servies	2022-03560-TT	Court of Common Pleas, Chester County, Pennsylvania	313 West Market Street, West Chester, PA 19380	5/20/2022	Pending	Alleged pollution, contamination and related claims	

Estate of MacLean Maund v. CIS, Percheron Prof. Services; Tablerock Land Services; Precision Pipeline; JAB Inspection; Rooney Engineering; Firestone Energy	144 of 2022	Court of Common Pleas of Westmoreland County, PA	2 N Main St, Mezzanine, Room 3, Greensburg, PA 15601	5/23/2022	Pending	Alleged wrongful death	
Daniel Maher v. CIS, Ray Banach (CIS employee), Sunoco and Energy Transfer	00220 2021	Court of Common Pleas, Philadelphia County, PA	1400 John F Kennedy Blvd, Philadelphia, PA 19107	10/7/2021	Pending	Alleged personal injuries	
Richardson, Huddleston, Risner and Risner v. CIS, Cheniere Energy, MG Dyess, MEARS and Quanta	CJ-2021-138	District Court of Bryan County, OK	402 West Evergreen Street, Durant, OK 74701	5/15/2020	Pending	Alleged wrongful termination and whistleblower retaliation, negligence and intentional torts	
Michael Bertrand v. CIS, National Trench Safety LLC and Admiral Field Services	2021-72039	190th District Court of Harris County, TX	402 West Evergreen Street, Durant, OK 74701	10/22/2021	Pending	Alleged personal injuries	
Donald North v. CIS, Ray Banach, Sunoco (8 entities) and Energy Transfer (4 entities)	2141 2021	Court of Common Pleas, Philadelphia County, PA	1400 John F Kennedy Blvd, Philadelphia, PA 19107	4/1/2021	Pending	Alleged personal injuries	
Wayne C. Ransom and Katherine R. Ransom v. Cleveland Integrity Services, Inc.	GD 20-012331	District Court of Allegheny County, PA	414 Grant Street, Pittsburgh, PA 15219	3/24/2021	Pending	Alleged personal injuries	
Ramirez, Howard, Howard, Galvan, Garcia, Robinson, Quintero, Juarez, Juarez, Juarez and Juarez v. Magellan Midstream, Tidal Tank, CIS and Triton Industries	2020CCV-61660-3	County Court of Law No. 3 of Nueces County, Texas	901 Leopard, 7th Floor, Room 703, Corpus Christi, TX 78401	12/15/2020	Pending	Alleged personal injuries; alleged wrongful death claim	
Rodriguez (estate of Martinez) v. WHC, Magellan and Cleveland Integrity Services, Inc.	2020-29932	164th District Court of Harris County, Texas	201 Caroline, 12th Floor, Houston, TX 77002	8/28/2020	Pending	Alleged wrongful death claim	
Edward Galvan v. Sunoco Pipeline LP, Sunoco Logistics Partners Operations GP LLC, Carber Holdings, Inc. and Cleveland Integrity Services, Inc.	2016-53832	164th District Court of Harris County, TX	201 Caroline, 12th Floor, Houston, TX 77002	11/11/2016	Concluded	alleged personal injuries	8/18/2022
Caleb B. Kuhns v. Cleveland Brothers Equipment Company, Inc., Sunoco Pipeline LP, Cleveland Integrity Services, Inc.	GD 19-006651	Court of Common Pleas of Allegheny County, PA	414 Grant Street, Pittsburgh, PA 15219	5/13/2019	Concluded	Alleged personal injuries	8/16/2022
Ford-Allemand et.al. v. Piedmont/Duke and Cleveland Integrity Services, Inc., intervenor	1:2020cv00192	Southern District of Ohio (Cincinnati)	100 East Fifth Street, Cincinnati, OH 45202	3/5/2020	Pending	FLSA wage and hour collective action	
Schworer, Sterling, et.al. v The Williams Companies and Cleveland Integrity Services, Inc., intervenor	5:20-cv-00375-PRW	Western District of Oklahoma (Oklahoma City)	200 NW 4th Street, Oklahoma City, OK 73102	4/23/2020	Concluded	FLSA wage and hour collective action	6/28/2022
Kinder Morgan v. Cleveland Integrity Services, Inc., et.al.	2021-12657	113th District Court of Harris County, TX	201 Caroline 10th Floor, Houston, TX 77002	3/4/2021	Concluded	Indemnity claim related to FLSA collective action	8/6/2022
William Casey v Cleveland Integrity Services, Inc.	01-21-0002-0192	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	2/23/2021	Concluded	FLSA related arbitration	
Christopher DePriest v. Cleveland Integrity Services, Inc.	01-21-0002-0194	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	2/23/2021	Concluded	FLSA related arbitration	
Joel Dudley v. Cleveland Integrity Services, Inc.	01-21-0004-5197	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA related arbitration	

Shane Hindsman v. Cleveland Integrity Services, Inc. and Enbridge (U.S.), Inc.	01-21-0004-6590	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/8/2021	Concluded	FLSA related arbitration	
Allen Hinkle v. Cleveland Integrity Services, Inc.	01-21-0002-0195	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	2/23/2021	Concluded	FLSA related arbitration	
Mickey Lewis v. Cleveland Integrity Services, Inc.	01-21-0002-0197	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	2/23/2021	Concluded	FLSA related arbitration	
Steven Perry v. Cleveland Integrity Services, Inc.	01-21-0002-0199	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	2/23/2021	Concluded	FLSA related arbitration	
Charles Kersey v. Cleveland Integrity Services, Inc.	Never Assigned	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	Unknown	Concluded	FLSA related arbitration	
Michael Lovelady v. Cleveland Integrity Services, Inc.	01-21-0017-3991	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA related arbitration	
John McDonald v. Cleveland Integrity Services, Inc.	01-21-0004-6717	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	7/7/2021	Concluded	FLSA related arbitration	
Sonney Robinson v. Cleveland Integrity Services, Inc.	01-21-0017-7825	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	12/8/2021	Concluded	FLSA related arbitration	
Kirk Scott v. Cleveland Integrity Services, Inc.	01-21-0002-6894	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA related arbitration	
David Trott v. Cleveland Integrity Services, Inc. and Enbridge (U.S.), Inc.	01-21-0017-3597	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	11/12/2021	Concluded	FLSA related arbitration	
Thomas Sobeich v. Cleveland Integrity Services, Inc.	01-21-0002-0203	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	2/23/2021	Concluded	FLSA related arbitration	
Paul Sweet v. Cleveland Integrity Services, Inc.	01-21-0004-5203	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	6/25/2021	Concluded	FLSA related arbitration	
Lori Workman v. Cleveland Integrity Services, Inc.	01-21-0002-6895	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA related arbitration	
Robert Wortham v. Cleveland Integrity Services, Inc.	01-21-0002-6897	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/12/2021	Concluded	FLSA related arbitration	
Jason Altenhofen v. Cleveland Integrity Services, Inc. and Energy Transfer, Southern Star and Southern California Gas Company	01-21-0001-05010	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Derek Bowman v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3319	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Matthew Brister v. Cleveland Integrity Services, Inc. and Cheniere-Midship	01-21-0003-7689	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Cathy Robinson v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3337	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	

Mark Cagle v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3301	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
David Scott Carter v. Cleveland Integrity Services, Inc. and Enbridge (US), Inc.	01-20-0019-2420	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Danny Day v. Cleveland Integrity Services, Inc. and Cheniere-Midship	01-21-0003-7688	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Carol Gregg v. Cleveland Integrity Services, Inc. and The Williams Companies	01-21-0000-3310	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Michael Kapp v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3339	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
James King v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3326	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
James Kozelouzek v. Cleveland Integrity Services, Inc. and Enbridge (US), Inc.	01-20-0015-5095	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Gordon Lunsted v. Cleveland Integrity Services, Inc. and Enbridge (US), Inc.	01-20-0015-5093	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Brian Matis v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3304	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Thomas McVicker v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3346	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Thomas Menas v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3322	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Othere Robinson v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3338	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Freddy Rojas v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3314	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Jessie Rosier v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3306	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Clovis Rushing v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3310	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Floyd Shropshire v. Cleveland Integrity Services, Inc. and Cheniere-Midship	01-21-0003-7686	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Michael Thorpe v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3317	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	
Michael Vail v. Cleveland Integrity Services, Inc. and Energy Transfer	01-21-0000-3320	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240		Concluded	FLSA related arbitration	

James Born v. Cleveland Integrity Services, Inc.	Never Assigned	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	Unknown	Concluded	FLSA Arbitration dismissed by claimant	
Shawn Glenn v. Cleveland Integrity Services, Inc.	Never Assigned	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	1/5/2022	Concluded	FLSA Arbitration dismissed by claimant	
Kyle Greenlee v. Cleveland Integrity Services, Inc.	01-21-0016-1324	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	8/19/2021	Concluded	FLSA Arbitration dismissed by claimant	
Richard Harvey v. Cleveland Integrity Services, Inc.	Never Assigned	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	Unknown	Concluded	FLSA Arbitration dismissed by claimant	
George White v Cleveland Integrity Services, Inc.	01-20-0004-9969	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	4/20/2020	Concluded	FLSA related arbitration	
Rick Yanke v Cleveland Integrity Services, Inc.	01-19-0004-4143	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	12/9/2019	Concluded	FLSA related arbitration	
Douglas Jackson v. Cleveland Integrity Services, Inc.	Never Assigned	American Arbitration Association	13727 Noel Road, Suite 700, Dallas, TX 75240	1/5/2022	Concluded	FLSA Arbitration dismissed by claimant	
Cleveland Integrity Services Inc v. Hite Colby Lane (as corporate representative of PEC Premier Safety)	2021-32918	295th District Court of Harris County, Texas	201 Caroline, 14th Floor, Houston, TX 77002	6/2/2021	Concluded	Denial of Plaintiff's petition for Rule 202 deposition.	
Cleveland Integrity Services Inc v. Kinder Morgan Energy Partners LP	2021-21142	189th District Court of Harris County, Texas	201 Caroline, 12th Floor, Houston, TX 77002	4/9/2021	Concluded	Dispute related to the FLSA collective action of Oates v Kinder Morgan.	
Sharon Robinson v. John Mark Calhoun, Magellan Midstream Partners, L.P., Cleveland Integrity Services, Inc., et al	2020CCV-61647-4	County Court of Law No. 4 of Nueces County, Texas	901 Leopard, 7th Floor, Room 704, Corpus Christi, TX 78401	12/9/2020	Pending	Alleged personal injury	
Michael Maness v. Quality Integrated Servcies, Inc., Cleveland Integrity Services, Inc., Intervenor	3:20 cv-00179	Southern District of Texas (Galveston)	515 Rusk Avenue, Houston, TX 77002	5/28/2020	Pending	FLSA wage and hour collectitve action	
Floyd Shropshire, et al v. Kinder Morgan Energy Partners LP	23-cv-00081	Western District of Oklahoma (Oklahoma City)	13727 Noel Road, Suite 700, Dallas, TX 75240	1/25/2023	Stayed; assigned to Arbitration 1/25/2023	FLSA related arbitration	
Jose Barboza, et al v. Sunoco Pipeline, L.P., et al and Cleveland Integrity Services, Inc.	B-198899	60th Judicial District Court of Jefferson County, Texas	1085 Pearl Street, Room 203, Beaumont, TX 77701	8/18/2016	Concluded	Personal injury litigation	10/13/2022

Cleveland Integrity Services, Inc.
Exhibit SOFA 10

Coverage Group	State	Status	Accident Date	Reported Date	Closed Date	Claimant Name
General Liability	Pennsylvania	Closed	8/14/2017	5/16/2019	10/26/2022	KUHNS, CALEB B
General Liability	Pennsylvania	Open	1/25/2020	1/27/2022		MAUND, MACLEAN
General Liability	Oklahoma/Texas	Open	12/5/2020	9/11/2022		JUAREZ QUINTERO (DECEASED), JESUS
General Liability	Oklahoma/Texas	Open	12/5/2020	11/9/2022		GARCIA, ISMAEL
General Liability	Oklahoma/Texas	Open	12/5/2020	11/9/2022		RAMIREZ, ANDREW
General Liability	Oklahoma/Texas	Open	12/5/2020	11/9/2022		HOWARD, EDWARD
General Liability	Oklahoma/Texas	Open	12/5/2020	11/9/2022		GALVAN, MANUEL
General Liability	Oklahoma/Texas	Open	12/5/2020	11/9/2022		ROBINSON, DARON
General Liability	Texas	Open	4/17/2019	12/20/2022		PEREZ MARTINEZ, OSCAR
General Liability	Pennsylvania	Open	12/10/2018	3/1/2021		RANSOM, WAYNE
General Liability	Pennsylvania	Open	3/20/2019	4/2/2021		NORTH, DONALD
General Liability	Texas	Open	4/17/2019	8/31/2020		PEREZ MARTINEZ, OSCAR
General Liability	Texas	Open	4/17/2019	12/20/2022		PEREZ MARTINEZ, OSCAR
General Liability	Pennsylvania	Open	9/6/2019	9/23/2021		MAHER, DANIEL
General Liability	Texas	Open	1/10/2020	4/26/2021		NOVOSAD, THEODORE
General Liability	Oklahoma	Reopened	5/28/2020	5/28/2020	12/6/2021	RISNER, TERRY & JOYCE
General Liability	Pennsylvania	Open	6/25/2020	6/29/2022		MAY, JOHN
General Liability	Pennsylvania	Open	3/1/2021	6/1/2022		KOVARIK, JAROMIR
General Liability	Texas	Open	8/17/2021	11/11/2021		BERTRAND, MICHAEL
Worker's Comp	Oklahoma	Closed	8/3/2020	4/6/2022	5/27/2022	SIZEMORE, WILLIAM
Worker's Comp	Florida	Open	12/17/2018	12/12/2018		WARD, ANDRE
Worker's Comp	Oklahoma/Kansas	Open	12/15/2021	1/24/2022		LEHMAN, WILLIAM
D&O/MNG Liability	Ohio	Open	10/10/2017	9/14/2019		MILLER, DEBRA

Debtor Cleveland Integrity Services, Inc.Case number (if known) 23-90052**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 1, 2023

/s/ Matthew Kesner

Signature of individual signing on behalf of the debtor

Matthew Kesner

Printed name

Position or relationship to debtor President and Chief Operating Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes