## Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 1 of 22

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Southern District of Texas (State)	<u>,                                      </u>
Case number (if known):	Chapter 11

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

١.	Debior's Name	CaJE	nergy Product	iion Servici	es-Canada Liu	<u> </u>			
2.	All other names debtor used in the last 8 years	Nabor	s Production S	Services Lt	d., 1834367 All	berta Ltd.			
	Include any assumed names, trade names, and doing business as names								
3.	Debtor's federal Employer Identification Number (EIN)	N/A							
4.	Debtor's address	Principal p	lace of busine	ss		Mailing add	dress, if differe	ent from pr	incipal place
		3990 Roge	rdale Road						
		Number	Street			Number	Street		
						P.O. Box			
			exas 77042			0''		01.1	7'- 0 - 1-
		City		State	Zip Code	City		State	Zip Code
							f principal ass lace of busine		rent from
		Harris Cou	inty, Texas				011		
		County				Number	Street		
									7. 0 .
						City		State	Zip Code
5.	Debtor's website (URL)	http://www	.cjenergy.com	l					
6.	Type of debtor		tion (including l	Limited Liab	oility Company (	LLC) and Limited	Liability Partne	ership (LLP)	)
		☐ Partners	ship (excluding	LLP)					
		☐ Other. S	Specify:						

#### Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 2 of 22

Case number (if known)

C&J Energy Production Services-Canada Ltd.

A. Check One: 7. Describe debtor's business ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) □ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) ☑ None of the above B. Check all that apply: ☐ Tax-exempt entity (as described in 26 U.S.C. § 501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . 2111 (Oil and Gas Extraction) 8. Under which chapter of the Check One: Bankruptcy Code is the ☐ Chapter 7 debtor filing? ☐ Chapter 9 ☑ Chapter 11. Check all that apply: ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). □ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy cases □ No filed by or against the debtor ☐ Yes. When District Case number within the last 8 years? MM/DD/YYYY If more than 2 cases, attach a District When Case number separate list. MM/DD/YYYY 10. Are any bankruptcy cases □ No Relationship **Affiliate** pending or being filed by a Yes. Debtor See Rider 1 business partner or an affiliate of the debtor? District **Southern District of Texas** When 7/20/2016 List all cases. If more than 1, attach a separate list. MM / DD / YYYY Case number, if known

Debtor

#### Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 3 of 22

Debtor	C&J Energy Produ	ction Services-Ca	anada Ltd.	Case number (if known)						
	Name									
11. Why	is the case filed in <i>this</i>	Check all that a	apply:							
	rict?	□ Debtor has immediate	s had its domicile, pr	rincipal place of business, or pr e of this petition or for a longer	•	•				
		district.	tov occo concerning	dobtor's offiliate general ports	oor, or portporable is por	iding in this district				
		☑ A bankrup	tcy case concerning	debtor's affiliate, general partn	ner, or partnership is pen	iding in this district.				
pos pro <sub>l</sub> that	s the debtor own or have session of any real perty or personal property needs immediate ntion?		•	•	operty that needs immediate attention. Attach additional sheets if needed.					
alle	muon :		t poses or is alleged safety.	I to pose a threat of imminent a	and identifiable hazard to	public health or				
		,	What is the hazard?							
			t needs to be physic	cally secured or protected from	the weather.					
		It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).								
			Other	,						
		When	e is the property?							
				Number Stree	)T					
				City	State	Zip Code				
		Is the	property insured?	?						
		□ N	0							
		□ Y6	es. Insurance ager	ncy						
			Contact name	,						
			Phone							
	Statistical and	d administrative in	nformation							
	tor's estimation of	Check one:								
avai	lable funds			ution to unsecured creditors.						
		☐ After any adn	ninistrative expenses	s are paid, no funds will be ava	ailable for distribution to u	unsecured creditors.				
	mated number of litors	□ 1-49		1,000-5,000	☐ 25,001-50,000					
crec	intors	□ 50-99 □ 100-199		5,001-10,000 10,001-25,000	□ 50,001-100,000 □ More than 100,					
		⊠ 200-999		, ,	•					
15. Esti	mated assets	□ \$0-\$50,00		\$1,000,001-\$10 million	□ \$500,000,001-					
		□ \$50,001-\$ □ \$100,001-	·	\$10,000,001-\$50 million \$50,000,001-\$100 million	□ \$1,000,000,00 <sup>2</sup> □ \$10,000,000,00					
		□ \$100,001- □ \$500,001-		\$100,000,001-\$500 million	☐ More than \$50					

# Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 4 of 22

Debtor C&J Energy Product	tion Services-Canada Ltd.	Case num	nber (if known)				
	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	□ \$1,000,001-\$10 □ \$10,000,001-\$50 □ \$50,000,001-\$10 □ \$100,000,001-\$50	0 million ⊠ 00 million □	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion			
Request for Relief	, Declaration, and Signatures	i					
	erious crime. Making a false st ent for up to 20 years, or both.			se can result in fines up to			
17. Declaration and signature of authorized representative of	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.						
debtor	I have been authorized to file	this petition on behalf	of the debtor.				
	I have examined the informa correct.	tion in this petition and	have a reasonable be	elief that the information is true and			
I dec	lare under penalty of perjury th	at the foregoing is true	and correct.				
	Executed on 7/20 MM/ DD	/2016 //YYYY					
	Danielle Hunter Signature of authorized	representative of debte		elle Hunter			
	Title General Couns			unic			
18. Signature of attorney	Stephen Thomas Sci Signature of attorney fo		Date i	<b>7/20/2016</b> MM/ DD/YYYY			
	Stephen Thomas Schu	warzbach Jr.					
	Kirkland & Ellis LLP						
	Firm name						
	600 Travis Street, Suit						
	Number	Street					
	Houston City		<b>Te</b> : Sta	xas 77002 ate ZIP Code			
	(713) 835-3600						
	Contact phone		ste	eve.schwarzbach@kirkland.com Email address			
	24079288		Texas				
	Bar number		State				

Fill in this information to	identify the case:		
United States Bankruptcy C	Court for the:		
Southe	ern District of Texas		
	(State)		
Case number (if	CI	hanter	11

# Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of CJ Holding Co.

- CJ Holding Co.
- Blue Ribbon Technology Inc.
- C&J Corporate Services (Bermuda) Ltd.
- C&J Energy Services Ltd.
- C&J Energy Services, Inc.
- C&J Energy Production Services-Canada Ltd.
- C&J Spec-Rent Services, Inc.
- C&J VLC, LLC
- C&J Wells Services Inc.
- ESP Completion Technologies LLC
- KVS Transportation, Inc.
- Mobile Data Technologies Ltd.
- Tellus Oilfield Inc.
- Tiger Cased Hole Services Inc.
- Total E&S, Inc.

# PASSED RESOLUTION OF THE BOARD OF DIRECTORS OF C&J ENERGY SERVICES LTD.

July 20, 2016

Pursuant to the bye-laws (the "Bye-Laws") of C&J Energy Services Ltd. (the "Company"), the board of directors (the "Board") of the Company, after reviewing and considering certain materials presented by the management of the Company and the Company's financial and legal advisors at the July 18, 2016 meeting of the Board, acting in accordance with the Bye-Laws, held a meeting of the Board on July 20, 2016, and voted by majority of the Board to approve, adopt, and consent to the resolutions attached as Exhibit A hereto and the actions set forth therein with respect to the Company and its members.

[Signature page follows]

# Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 7 of 22

IN WITNESS WHEREOF, and in consideration of the resolution passing by majority vote at the July 20, 2016, a director of the Board has signed this resolution on the date first written above.

I.H. "Tripp" Wommack, III

#### Exhibit A

#### Resolutions

# VOLUNTARY PETITION FOR RELIEF UNDER APPLICABLE BANKRUPTCY LAW AND SEEKING NECESSARY RELIEF.

WHEREAS, the Board has reviewed and considered certain materials presented by the management of the Company and the Company's financial and legal advisors; including, but not limited to, materials regarding the liabilities and obligations of the Company, its liquidity, strategic alternatives available to it, and the effect of the foregoing on the Company's business, and has had adequate opportunity to consult such persons regarding the materials presented, obtain additional information, and to fully consider each of the strategic alternatives available to the Company;

RESOLVED, that in the judgment of the Board it is desirable and in the best interest of the Company, its interest holders, its creditors, and other parties in interest, that the Company file or cause to be filed voluntary petitions for relief (the "Bankruptcy Petitions") under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (as amended, the "Bankruptcy Code") for the Company and each of the following subsidiaries: CJ Holding Co.; Blue Ribbon Technology Inc.; C&J Corporate Services (Bermuda) Ltd.; C&J Energy Production Services-Canada Ltd.; C&J Energy Services, Inc.; C&J VLC, LLC; C&J Well Services Inc.; ESP Completion Technologies LtC; KVS Transportation, Inc.; Mobile Data Technologies Ltd.; Tellus Oilfield Inc.; Tiger Cased Hole Services Inc.; and Total E&S, Inc., foreign ancillary proceedings for certain of the Company's foreign subsidiaries, including C&J Energy Product Services-Canada Ltd.and Mobile Data Technologies Ltd., in Canada pursuant to the Companies' Creditors Arrangement Act (Canada) R.S.C. 1985, c. C-36 (as amended, the "CCAA"), as well as the Company and C&J Corporate Services (Bermuda) Ltd. in Bermuda pursuant to Bermuda insolvency law; and, in accordance with the requirements in the Company's governing documents and applicable law, hereby consent to, authorize and approve, the filing of the Bankruptcy Petitions and the foreign ancillary proceedings; and

RESOLVED FURTHER, that authorized persons and/or officers of the Company, and any persons to whom such authorized persons and/or officers delegate certain responsibilities (collectively, and each acting alone or with one or more other persons, the "<u>Authorized Persons</u>"), be, and hereby are, authorized to execute and file on behalf of the Company and the aforementioned subsidiaries all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, but not limited to, any action necessary to maintain the ordinary course operations of the Company's or any such subsidiary's businesses.

#### 1. RETENTION OF PROFESSIONALS.

RESOLVED, that the Authorized Persons, be, and hereby are, authorized, empowered and directed to employ: (i) the law firm of Kirkland & Ellis LLP as co-bankruptcy counsel, (ii) the law firm of Loeb & Loeb LLP as co-bankruptcy counsel, (iii) the law firm of Fried, Frank, Harris, Shriver & Jacobson LLP as special corporate and tax counsel, (iv) Evercore as financial advisor, (v) AlixPartners as restructuring advisor, (vi) Donlin, Recano & Company, Inc. as notice and claims agent, (vii) Ernst & Young Inc. as the proposed Information Officer for the Canadian proceedings, and (viii) any other legal counsel, accountants, financial advisors, restructuring advisors or other professionals the Authorized Persons deem necessary, appropriate or advisable; each to represent and assist the Company in carrying out its duties and responsibilities and exercising its rights under the applicable Bankruptcy Laws (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons, be, and hereby are authorized, empowered and directed, in accordance

with the terms and conditions hereof, to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

RESOLVED FURTHER, that the Authorized Persons, be, and hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute such further documentation that the Authorized Persons deem necessary, appropriate or desirable in accordance with these resolutions.

#### 2. DEBTOR-IN-POSSESSION FINANCING.

WHEREAS, the Board has reviewed and considered the materials presented by the Company's management team and the financial and legal advisors of the the Company, including the presentations regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company's business; and

WHEREAS, in the judgment of the Board, it is desirable and in the best interest of the Company, its interest holders, its creditors, and other parties in interest, to obtain the benefits from the incurrence of obligations contemplated in the Superpriority Secured Debtor-in-Possession Credit Agreement (the "DIP Credit Agreement") by and among C&J Energy Services Ltd., a Bermuda exempted company (the "Company") and CJ Holding Co., a Delaware corporation (the "US Borrower" and together with the Company, the "Borrowers"), the lenders party thereto (the "DIP Lenders"), and Cortland Capital Market Services LLC as administrative agent for the DIP Lenders and as collateral agent for the Secured Lenders (as defined in the DIP Credit Agreement), which DIP Credit Agreement (a) provides the Borrowers with a senior secured superpriority delayed draw term loan facility in an aggregate principal amount not to exceed \$100,000,000 and (b) provides for the proceeds therefrom to be used for the purposes set forth therein, in substantially the form presented to the Board, and consummation of the transactions contemplated thereby, which, in the Board's judgment, are necessary and appropriate to the business of the Company.

RESOLVED, that the form, terms, and provisions of the DIP Credit Agreement, and the grant of security interests, the borrowings, any guaranties of indebtedness thereunder, and the transactions contemplated thereby, be, and hereby are, authorized, adopted, and approved, and any Authorized Person, acting alone or with one or more other Authorized Persons, be, and hereby are, authorized and empowered, in the name of and on behalf of the Company, (i) to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of the DIP Credit Agreement and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents in connection therewith (collectively with the DIP Credit Agreement, the "Financing Documents"), in the form or substantially in the form thereof submitted to the Board, with such changes, additions and modifications thereto as the Authorized Person's executing the same shall approve, such approval to be conclusively evidenced by such Authorized Person's execution and delivery thereof, and (ii) to incur and pay, or cause to be paid, all related fees and expenses, with such changes, additions, and modifications thereto as the Authorized Persons executing the same shall approve;

RESOLVED FURTHER, that the Company, as debtor and debtor-in-possession under the Bankruptcy Code be, and hereby is, authorized to incur any and all obligations and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Credit Agreement (collectively, the "*Financing Transactions*"), including granting liens on its assets to secure such obligations;

RESOLVED FURTHER, that the Authorized Persons be, and hereby are, authorized, directed, and empowered in the name of, and on behalf of, the Company, as debtor and debtor-in-possession, to

take such actions as in their discretion are determined to be necessary, desirable, or appropriate to execute, deliver, and file (i) the Financing Documents and such agreements, certificates, instruments, guaranties, notices, and any and all other documents, including, without limitation, any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of any Financing Documents, necessary, desirable, or appropriate to facilitate the Financing Transactions; (ii) all petitions, schedules, lists, and other motions, papers, or documents, which shall in his/her judgment be necessary, proper, or advisable, which determination shall be conclusively evidenced by his or their execution thereof; (iii) such other instruments, certificates, notices, assignments, and documents as may be requested by the DIP Lenders or the Agent (as defined in the DIP Credit Agreement); and (iv) such forms of officer's certificates and compliance certificates (if any) as may be required by the Financing Documents;

RESOLVED FURTHER, that the Authorized Persons be, and hereby are, authorized, directed, and empowered in the name of, and on behalf of, the Company to file or to authorize the DIP Lenders (or any administrative agent or collateral agent acting on behalf of such DIP Lenders) to file or record, any Uniform Commercial Code ("<u>UCC</u>") financing statements, and lien notations on certificate of title, any other equivalent filings, or any intellectual property filings, and any necessary assignments for security or other documents in the name of the Company that the DIP Lenders (or any administrative agent or collateral agent acting on behalf of such DIP Lenders) deem necessary or convenient to perfect any lien or security interest granted under the DIP Loan Documents, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired," and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Company and such other filings in respect of intellectual and other property of the Company, in each case as the DIP Lenders (or any administrative agent or collateral agent acting on behalf of such DIP Lenders) may reasonably request to perfect the security interests of the DIP Lenders (or of the administrative agent or collateral agent, on behalf of such DIP Lenders) under the Financing Documents;

RESOLVED FURTHER, that the Authorized Persons be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, the Company to take all such further actions, including, but not limited to, paying or approving the payment of all fees and expenses payable in connection with the Financing Transactions and all fees and expenses incurred by or on behalf of the Company or its coborrower subsidiaries or affiliates in connection with the foregoing resolutions, in accordance with the terms of the Financing Documents, which shall in his/her judgment be necessary, proper, or advisable to perform the Company's obligations under or in connection with the Financing Documents or any of the Financing Transactions and to fully carry out the intent of the foregoing resolutions;

RESOLVED FURTHER, that the Authorized Persons be, and hereby are, authorized, directed, and empowered in the name of, and on behalf of, the Company to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of any of the Financing Documents or to do such other things which shall in his/her judgment be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or their execution thereof; and

RESOLVED FURTHER, that the Company is hereby authorized to authorize (and the Company hereby authorizes) any direct or indirect subsidiary of such Company of which such Company or any subsidiary of such Company is the sole member, general partner, managing member, or equivalent manager, as applicable, to take each of the actions described in these resolutions or any of the actions authorized in this written consent.

#### 3. USE OF CASH COLLATERAL.

WHEREAS, in the judgment of the Board, it is desirable and in the best interest of the Company, its interest holders, its creditors, and other parties in interest, to obtain the benefits from the use of cash collateral (as such term is defined in section 363(a) of the Bankruptcy Code), which is security for certain of the Company's secured lenders under that certain Credit Agreement, dated as of March 24, 2015, by and among the Company, and the guarantors party thereto, the lenders party thereto (the "Prepetition Secured Lenders"), and Bank of America N.A., as administrative agent;

RESOLVED, that the Authorized Persons be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, the Company to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and any Authorized Person be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary to implement the Cash Collateral Order, including providing for adequate protection to the Secured Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for the use of cash collateral in connection with the Company's chapter 11 cases, which agreement(s) may require the Company to grant adequate protection and liens to the Company's Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

RESOLVED FURTHER, that the Authorized Persons be, and hereby are, authorized, directed, and empowered in the name of, and on behalf of, the Company to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Cash Collateral Order or to do such other things which shall in his/her judgment be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or their execution thereof; and

RESOLVED FURTHER, that the Company is hereby authorized to authorize (the Company hereby authorizes) any subsidiary of such Company of which such Company or any subsidiary of such Company is the sole member, general partner, managing member, or equivalent manager, as applicable, to take each of the actions described in these resolutions or any of the actions authorized in this written consent.

#### 4. FURTHER ACTIONS AND PRIOR ACTIONS.

RESOLVED, that the Authorized Persons be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, the Company, to take or cause to be taken any and all such further action, and to execute, acknowledge, deliver, and file any and all such instruments and documents, and to pay such fees and expenses, as each, in his/her judgment, deem necessary, appropriate or advisable in order to carry out the purpose and intent of the foregoing resolutions; and

RESOLVED FURTHER, that all acts and actions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts or actions would have been approved by the foregoing resolutions if such acts or actions had taken place after the execution of these resolutions, be, and hereby are, confirmed, approved and ratified as the acts or actions of the Company.

#### Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 12 of 22

Fill in this information to identify the case	e:	
Debtor name CJ Holding Co., et al.		
United States Bankruptcy Court for the:	Southern District of Texas	Check if this is an
Case number (If known):	(State)	amended filing

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zipcode <sup>1</sup>			re of m claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	CAPGEMINI 400 BROADACRES DRIVE, SUITE 410 BLOOMFIELD, NJ 07003	Name: Tel: 1 (973) 337-2700 Fax: 1 (973) 337-2701E Email: HTTPS://WWW.CAPGEMINI.COM/	CONSULTING SERVICES				\$2,678,304.63
2	UNIMIN CORPORATION 258 ELM STREET NEW CANNAN, CT 06840	Name: Tel: 1 (203) 966-8880 Fax: 1 (203) 966-3453 Email: ALAMM@UNIMIN.COM	TRADE VENDOR				\$1,585,042.28
3	GARDNER DENVER, INC. 222 E ERIE ST, STE 500 MILWAUKEE, WI 53202	Name: Tel: 1 (414) 212-4700 Fax: (414) 212-4725 Email: HTTP://WWW.GARDNERDENVER.COM/	TRADE VENDOR				\$1,229,057.31

Certain creditors that would otherwise have been included in this Top 30 List have been excluded because they may qualify as "insiders," as such term is defined in section 101(31) of the Bankruptcy Code, including the following: (a) Nabors Corporate Services, approximately \$30,000,000; (b) Ray Energy Solutions Pvt. Ltd, \$1,873,384.67; (c) Robert Fielder, \$1,670,886.73; (d) Daisy Fielder, \$1,670,886.73; (e) Lance Fielder, \$708,861.04; and (f) Pyote Water Systems III LLC, \$277,901.70.

## Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 13 of 22

	Name of creditor and complete mailing address, including zipcode <sup>1</sup>			Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			services, and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4	SAP AMERICA INC 3999 WEST CHESTER PIKE NEWTOWN SQUARE, PA 19073	Name: Tel: (610) 661-1000 Fax: (610) 661-4016 Email: mary.hanss@sap.com	CONSULTING SERVICES				\$1,173,003.33
5	CESI CHEMICAL A FLOTEK COMPANY 1004 PLAINSMAN RD. MARLOW, OK 73055	Name: Tel: 1 (580) 658-6608 Fax: 1 (580) 658-3223 Email: cesi_orders@flotekind.com	TRADE VENDOR				\$994,005.77
6	GEO DYNAMICS, INC. 10400 WEST INTERSTATE 20 MILLSAP, TX 76066	Name: Tel: 1 (817) 341-5328 Fax: 1 (817) 210-6000 Email: JOAHNNA.LOW@PERF.COM	TRADE VENDOR				\$626,960.16
7	GLOBAL TUBING, LLC 501 COUNTY ROAD 493 DAYTON, TX 77535-2139	Name: Tel: 1 (713) 265-5000 Fax: 1 (713) 265-5099 Email: HTTP://WWW.GLOBAL-TUBING.COM/	TRADE VENDOR				\$606,129.94
8	SUCCESS FACTORS INC 1 TOWER PLACE, SUITE 1100 SOUTH SAN FRANCISCO, CA 94080	Name: Tel: 1 (800) 845-0395 Fax: 1 (650) 645-2099 Email: HTTP://WWW.SUCCESSFACTORS.COM/	CONSULTING SERVICES				\$591,718.34
9	DIAL LUBRICANTS INC 1839 RYAN RD DALLAS, TX 75220	Name: Tel: 1 (972) 501-0266 Fax: 1 (972) 501-0265 Email: LIZET@DIALLUBRICANTS.COM	TRADE VENDOR				\$536,952.09

## Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 14 of 22

	Name of creditor and complete mailing address, including zipcode <sup>1</sup>	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional	unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			services, and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
10	MCGRIFF, SEIBELS, & WILLIAMS, INC. 2211 7TH AVENUE SOUTH BIRMINGHAM, AL 35233	Name: Tel: 1 (205) 252-9871 Fax: 1 (205) 581-9293 Email: RDrew@mcgriff.com	INSURANCE BROKER				\$533,759.84
11	FMC TECHNOLOGIES 2825 WEST WASHINGTON STEPHENVILLE, TX 76401	Name: Tel: 1 (800) 772-8582 Fax: 1 (254) 968-5709 Email: InvestorRelations@fmcti.com	TRADE VENDOR				\$528,481.04
12	OWEN OIL TOOLS INC 8900 FORUM WAY FORT WORTH, TX 76140	Name: Tel: 1 (817) 551-0540 Fax: 1 (817) 551-0795 Email: www.corelab.com	TRADE VENDOR				\$485,972.30
13	HOWARD SUPPLY COMPANY 13958 W FRONT ST. WILLISTON, ND 58801	Name: Tel: 1 (701) 774-8361 Fax: 1 (701) 774-0101 Email: MHUGHES@HOWARD-SUPPLY.COM	TRADE VENDOR				\$478,723.81
14	SPECIALTY WELDING & MACHINE 2225 W. ALCOCK PAMPA, TX 79065	Name: Tel: 1 (877) 665-8747 Fax: 1 (806) 665-0358 Email: HTTP://WWW.SWMTX.COM/	TRADE VENDOR				\$443,032.13
15	NATIONAL OILWELL VARCO LP 16211 AIR CENTER BLVD HOUSTON, TX 77032	Name: Tel: 1 (281) 209-8558 Fax: Email: www.nov.com	TRADE VENDOR				\$405,764.59

## Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 15 of 22

	Name of creditor and complete mailing address, including zipcode <sup>1</sup>	Name of creditor and complete ailing address, including zipcode of creditorcontact		Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			services, and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16	NATIVE OILFIELD SERVICES LLC DARCY STREET FT.WORTH, TX 76185	Name: Tel: 1 (817) 783-3636 Fax: 1 (817) 783-3890 Email: SDURAN@NATIVEOILFIELD.COM	TRADE VENDOR				\$365,092.82
17	SNF INC 1 CHEMICAL PLANT ROAD RICEBORO, GA 31323	Name: Tel: (912).880.8071 Fax: (912) 880-8034 Email: marketing@snfhc.com	TRADE VENDOR				\$314,600.03
18	AQUASERV, INC 61 KEEL AVENUE MEMPHIS, TN 38107	Name: Tel: 1 (901) 359-5606 Fax: Email: HTTP://WWW.AQUASERVINC.COM	TRADE VENDOR				\$292,048.79
19	GULF COAST REPAIR AND MACHINE SHOP, INC. 6802 LEOPARD STREET CORPUS CHRISTI, TX 78409	Name: Tel: 1 (361) 289-1273 Fax: 1 (361) 289-0989 Email: GCM@GULFCOASTREPAIR.COM	TRADE VENDOR				\$272,506.00
20	TBC-BRINADD LLC 4800 SAN FELIPE ST. HOUSTON, TX 77056-3908	Name: Tel: 1 (713) 775-4516 Fax: Email: tbc-brinadd.com	TRADE VENDOR				\$261,502.49
21	LAFARGE 1601 CHARITIES VALLEY LANE PITTSBURGH, PA 15205	Name: Tel: (724) 277-0112 Fax: (724) 277-0112 Email: http://www.lafarge-na.com	TRADE VENDOR				\$261,060.86

## Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 16 of 22

	Name of creditor and complete mailing address, including zipcode <sup>1</sup>	editor and complete ess, including zipcode <sup>1</sup> Name, telephone number and email address of creditorcontact		Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			services, and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
22	NATIONAL OILWELL VARCO LP 4554 KENNEDY COMMERCE DRIVE HOUSTON, TX 77032	Name: Tel: 1 (562) 424-0751 Fax: (713) 375-3994 Email: DIANNA.BATISTE@NOV.COM	TRADE VENDOR				\$251,003.42	
23	HUNTING TITAN, INC. 11785 HWY 152 PAMPA, TX 79065	Name: Tel: 1 (806) 665-3781 Fax: (806) 665-8882 Email: DOUG.CATES@HUNTING-INTL.COM	TRADE VENDOR				\$250,127.81	
24	ADP, INC. 1 ADP BOULEVARD ROSELAND, NJ 07068	Name: Tel: 1 (866) 318-3888 Fax:: (916) 361-1268 Email: http://www.adp.com/solutions.aspx	PAYROLL SERVICES				\$236,819.20	
25	BRADY TRUCKING INC 5130 S 5400 E VERNAL, UT 84078	Name: Tel: 1 (435) 781-1569 Fax: 1 (435) 781-8201 Email: L.WHITE@BRADYTRUCKINGINC.COM	TRADE VENDOR				\$228,543.00	
26	C.W. INDUSTRIES INC 1735 SANTA FE AVENUE LONG BEACH, CA 90813	Name: Tel: 1 (562) 432-5421 Fax: 1 (562) 495-1908 Email: www.cwindustries.us	TRADE VENDOR				\$208,258.27	
27	FRENCH ELLISON TRUCK CENTER LLC 9010 IH-10 EAST CONVERSE, TX 78109	Name: Tel: 1 (800) 455-9177 Fax: (210) 338-8915 Email: HTTPS://WWW.CSMTRUCK.COM/COMPANIES/F RENCH-ELLISON-TRUCK-CENTER/	TRADE VENDOR				\$206,681.33	

## Case 16-33597 Document 1 Filed in TXSB on 07/20/16 Page 17 of 22

	Name of creditor and complete mailing address, including zipcode <sup>1</sup>	Name, telephone number and email address of creditor contact	claim (for example, trade debts, bank loans, professional services and	claim is contingent, unliquidated,	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
28	1ST CHOICE ENERGY SERVICES 364 LISBON ST. CANFIELD, OH 44406-0369	Name: Tel: 1 (800) 772-7707 Fax: (330) 533-7868 Email: RKLEMM@AGLAND.COOP	UTILITY VENDOR				\$206,608.49
29	QUALITY TUBING 10303 SHELDON ROAD HOUSTON TX 77049	Name: Tel: 1 (281) 456-0751 Fax: Email: QUALITYTUBING@NOV.COM	TRADE VENDOR				\$204,316.63
30	STEWART & STEVENSON  MANUFACTURING TECHNOLOGIES  LLC  10750 TELGE ROAD  HOUSTON, TX 77095	Name: 1 (281) 345-5101 Tel: Fax: Email: m.hengst@ssss.com	TRADE VENDOR	Unliquidated Disputed			Unliquidated

Fill in this information to identify the case and this filing:	
Debtor Name CJ Holding Co., et al.	
United States Bankruptcy Court for the:	Southern District of Texas
Case number (If known):	(State)

#### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule
Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration
I declare under penalty of perjury that the foregoing is true and correct.

Executed on

	Danielle Hunter
7/20/2016	
MM/ DD/YYYY	Signature of individual signing on behalf of debtor
	Danielle Hunter
	Printed name
	General Counsel
	Position or relationship to debtor

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:		Chapter 11
C&J Energy Production Services-Canada Ltd.,	8	Case No. 16 (
Debtor.	8 8 8	

## **LIST OF EQUITY SECURITY HOLDERS**<sup>2</sup>

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
C&J Energy Production Services-Canada Ltd.	Penny Global Holdings S.a.r.l.	3990 Rogerdale, Houston, Texas 77042	100%

This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

Fill in this information to identify the case and this filing:			
Debtor Name	C&J Energy Production Services-Canada Ltd.		
United States Bankruptcy Court for the: Southern District of Texas			
Case number (If known): (State)			
Caccambor (ii			

#### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	and correct:			
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)			
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)			
	Schedule E/F: Creditors Who Have Unsecured Claims	(Official Form 206E/F)		
	Schedule G: Executory Contracts and Unexpired Lease	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)		
	□ Schedule H: Codebtors (Official Form 206H)			
	□ Summary of Assets and Liabilities for Non-Individuals (	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)		
	☐ Amended Schedule			
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)			
	■ Other document that requires a declaration	ist of Equity Security Holders		
l de	declare under penalty of perjury that the foregoing is true and corre	ect.		
Exec	xecuted on 7/20/2016	<b>▼</b> Danielle Hunter		
	MM/ DD/YYYY	Signature of individual signing on behalf of debtor		
		Danielle Hunter		
		Printed name		
		General Counsel		
		Position or relationship to debtor		

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
C&J Energy Production Services-Canada Ltd.,	8 8	Case No. 16 (
Debtor.	9 §	
	Ş	

#### **CORPORATE OWNERSHIP STATEMENT**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Penny Global Holdings S.a.r.l.	100%

Fill in this information to identify the case and this filing:			
Debtor Name	C&J Energy Production Services-Canada Ltd.		
United States Bankruptcy Court for the: Southern District of Texas			
(State) Case number (If known):			
,	,		

#### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

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#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

	I have examined the information in the documents checked below a and correct:	nd I have a reasonable belief that the information is true		
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)			
	□ Schedule D: Creditors Who Have Claims Secured by Prope	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
	□ Schedule E/F: Creditors Who Have Unsecured Claims (Office	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	□ Schedule G: Executory Contracts and Unexpired Leases (O	fficial Form 206G)		
	□ Schedule H: Codebtors (Official Form 206H)			
	□ Summary of Assets and Liabilities for Non-Individuals (Office	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)		
	□ Amended Schedule			
	☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have (Official Form 204)	e the 20 Largest Unsecured Claims and Are Not Insiders		
	○ Other document that requires a declaration	orate Ownership Statement		
l de	I declare under penalty of perjury that the foregoing is true and correct.			
Exe	Executed on [	▼ Danielle Hunter		
		ignature of individual signing on behalf of debtor		
	<u>1</u>	anielle Hunter		
	F	rinted name		
	_0	eneral Counsel		
	F	osition or relationship to debtor		

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**