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- and -

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*Counsel to the Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
CENGAGE LEARNING, INC., <i>et al.</i> ,	)	Case No. 13-44106 (ESS)
	)	Case No. 13-44105 (ESS)
	)	Case No. 13-44107 (ESS)
	)	Case No. 13-44108 (ESS)
	)	
Reorganized Debtors.	)	(Jointly Administered)

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**NOTICE OF AGENDA OF  
MATTERS SCHEDULED FOR HEARING ON DECEMBER 18, 2014**

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Date and Time of Hearing: December 18, 2014 at 11:00 a.m.

Location of Hearing: Honorable Elizabeth S. Stong  
United States Bankruptcy Court for the Eastern District of New York  
271 Cadman Plaza East  
Courtroom 3585  
Brooklyn, New York 11201-1800

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at <http://www.nyeb.uscourts.gov/> and at the website of the Reorganized Debtors' notice and claims agent, Donlin, Recano & Company, Inc. at <http://www.cengagecaseinfo.com>.

**I. STATUS CONFERENCE**

1. Order re Status Conference [**Docket No. 254**]

**II. CONTESTED MATTER**

2. **Seventh Omnibus Claims Objection** — Reorganized Debtors' Seventh Omnibus Claims Objection Seeking to (I) Reclassify and/or Modify Certain Claims and (II) Disallow and Expunge Certain No Liability Claims [**Docket No. 1498**]

**Responses Received:**

- A. Objection filed by Margaret Tsuda [**Docket No. 1500**]
- B. Response to Opposition of Claim 3895 filed by Lisa Kirchner [**Docket No. 1502**]

**Related Documents:**

- A. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Seventh Omnibus Claims Objection Seeking to (I) Reclassify and/or Modify Certain Claims and (II) Disallow and Expunge Certain No Liability Claims [**Docket No. 1505**]

**Status:** This matter is going forward for the purpose of presenting an amended order.

Brooklyn, New York  
Dated: December 17, 2014

/s/ Jonathan S. Henes

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