



DLA Piper US LLP
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
www.dlapiper.com

Stuart Brown
stuart.brown@us.dlapiper.com
T 302.468.5000
F 302.778.7913

January 22, 2021

To: Creditors and Other Parties in Interest

This firm represents Comcar Industries, Inc. and certain of its direct and indirect subsidiaries (collectively, the “Debtors”). The Debtors are sending you these materials in connection with the solicitation of votes on the Plan from the holders of certain impaired claims and interests against the Debtors who are entitled to vote to accept or reject the Plan. Enclosed with this letter are the following documents:

1. Combined Disclosure Statement and Plan;
 - Exhibit A: Debtor-Owned Real Estate
 - Exhibit B: CWI-Owned Real Estate
 - Exhibit C: Liquidation Analysis
2. Combined Confirmation Hearing Notice;
3. Interim Approval and Procedures Order;
4. Committee Support Letter;
5. a voting ballot (with instructions) used to accept or reject the Plan (to the extent you are a holder of a claim in a class of claims that is entitled to vote to accept or reject the Plan);
6. Notice of Non-Voting Status (to the extent you are a holder of a claim in a class of claims that is not entitled to vote to accept or reject the Plan); and
7. a pre-addressed envelope (if applicable).

Please be aware of the voting deadline of **February 28, 2021 at 4:00 p.m. (prevailing Eastern Time)**. Ballots must be submitted no later than this deadline to the Debtors’ Voting Agent, Donlin Recano Company, in accordance with and at the address provided in the enclosed voting instructions accompanying the ballot.



The Debtors recommend that you review the Combined Disclosure Statement and Plan and the enclosed documentation thoroughly and make a determination on whether to vote for the Plan, to the extent applicable. If you have any questions regarding the Combined Disclosure Statement and Plan, please contact the undersigned counsel.

In addition, copies of the Plan and Disclosure Statement can be obtained without charge at the Debtors' case information website: <https://www.donlinrecano.com/Clients/comcar/Index>.

Sincerely,

DLA PIPER LLP (US)

Stuart Brown

Enclosures