

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	Chapter 11
In re:	:	
	:	Case No. 20-11120 (LSS)
COMCAR INDUSTRIES, INC., <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	X	Related D.I.: 1101, 1111, 1141, 1186, 1222, 1272

**NOTICE OF (A) ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW,
AND ORDER (I) APPROVING AMENDED COMBINED DISCLOSURE
STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION AS CONTAINING
ADEQUATE INFORMATION ON A FINAL BASIS AND (II)
CONFIRMING AMENDED COMBINED DISCLOSURE
STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION AND
(B) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. Petition Date.** On May 17, 2020 (the “Petition Date”), each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

- 2. Confirmation of the Plan.** On March 11, 2021, the Court entered an order [D.I. 1272] (the “Confirmation Order”), approving the adequacy of information in the *Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation* [D.I. 1101] (as may be further amended,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: 9th Place Newberry, LLC (0359); 16th Street Pompano Beach, LLC (0278); CCC Spotting, LLC (0342); CCC Transportation, LLC (1058); Charlotte Avenue Auburndale, LLC (2179); Coastal Transport, Inc. (2918); Coastal Transport Logistics, LLC (7544); Comcar Industries, Inc. (8221); Comcar Logistics, LLC (2338); Comcar Properties, Inc. (9545); Commercial Carrier Corporation (8582); Commercial Carrier Logistics, LLC (7544); Commercial Truck and Trailer Sales Inc. (0722); Cortez Blvd. Brooksville, LLC (2210); CT Transportation, LLC (0997); CTL Distribution, Inc. (7383); CTL Distribution Logistics, LLC (7506); CTL Transportation, LLC (0782); CTTS Leasing, LLC (7466); Detsco Terminals, Inc. (9958); Driver Services, Inc. (3846); East Broadway Tampa, LLC (2233); East Columbus Drive Tampa, LLC (3995); Fleet Maintenance Services, LLC (1410); MCT Transportation, LLC (0939); Midwest Coast Logistics, LLC (7411); Midwest Coast Transport, Inc. (0045); New Kings Road Jacksonville, LLC (4797); Old Winter Haven Road Auburndale, LLC (4738); W. Airport Blvd. Sanford, LLC (0462); Willis Shaw Logistics, LLC (7341); WSE Transportation, LLC (0866). The corporate headquarters and the mailing address for the Debtors listed above is 8800 Baymeadows Way West, Suite 200, Jacksonville, Florida 32256.

modified, or supplemented from time to time, the “Amended Combined Disclosure Statement and Plan” or “Plan”² and confirmation of the Plan.

3. Effective Date. On April 30, 2021 (the “Effective Date”), each of the conditions precedent to consummation of the Plan enumerated in Article XIII.B of the Plan were satisfied or waived in accordance with the Plan and the Confirmation Order, and the Effective Date of the Plan occurred.

4. Deadline to File Professional Fee Claim. In accordance with Article V.B of the Plan, all requests for payment of Professional Fee Administrative Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date must be filed no later than **June 29, 2021** (the “Professional Fee Claim Bar Date”), or 60 days after the Effective Date. All requests for payment of Professional Fee Administrative Claims must be (i) made in writing, (ii) filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 and (iii) served upon the following parties so as to be received no later than the Professional Fee Claim Bar Date: (i) the counsel for the Debtors, DLA Piper LLP (US), 1201 North Market Street, Wilmington, Delaware 19801 (Attn.: Stuart M. Brown, Esq. [stuart.brown@us.dlapiper.com]) and 1251 Avenue of the Americas, New York, New York 10020 (Attn.: Jamila J. Willis, Esq. [jamila.willis@us.dlapiper.com]); (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Lockbox 35, Wilmington, Delaware, 19801 (Attn.: David L. Buchbinder, Esq. [david.l.buchbinder@usdoj.gov]); (iii) counsel to the DIP Lender and Prepetition Term Loan Lender, Latham & Watkins LLP, 330 N. Wabash Avenue, Suite 2800, Chicago, Illinois 60611 (Attn.: James Ktsanes, Esq. [james.ktsanes@lw.com]) and 885 Third Avenue, New York, New York 10022 (Attn.: Brett M. Neve, Esq. [brett.neve@lw.com]), and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn.: Andrew Magaziner, Esq. [amagaziner@ycst.com]); and (iv) counsel to the Committee, Fox Rothschild LLP, 919 North Market Street, Suite 300 (Attn.: Thomas M. Horan, Esq. [thoran@foxrothschild.com]), 345 California Street, Suite 2200, San Francisco, California 94104 (Attn.: Michael A. Sweet, Esq. [msweet@foxrothschild.com]) and 321 N. Clark Street, Suite 1600, Chicago, Illinois 60654 (Attn.: Gordon E. Gouveia [ggouveia@foxrothschild.com]).

5. Release, Discharge, Exculpation, and Injunction Provisions. The Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article XII of the Plan. The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

6. Copies of Pleadings. Copies of the Amended Combined Disclosure Statement and Plan and the Confirmation Order, all pleadings, notices, and other documents filed in the Debtors’ Chapter 11 Cases are publicly available at the Court’s website at <https://www.deb.uscourts.gov> (note that a PACER password is needed to access documents on the Court’s website) or by accessing the website maintained by Donlin Recano Company, the Debtors’ noticing agent, available at: www.donlinrecano.com/comcar (which is free of charge) or by contacting counsel for the Debtors using the contact information below.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Amended Combined Disclosure Statement and Plan.

Dated: May 3, 2021
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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