

**GLOBAL NOTES, METHODOLOGY, DISCLAIMERS, STATEMENTS OF
LIMITATION AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS’
SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS**

These Global Notes, Methodology, Disclaimers, Statements of Limitation and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) comprise an integral part of each and every of the Debtors’ Schedules and Statements (each as defined below), and are hereby incorporated by reference into each and every of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

INTRODUCTION

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by each of Comcar Industries, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors” or the “Company”), pending before the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtors, with the assistance of the Debtors’ advisors.

Although the Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, incomplete disclosures, inaccuracies, or omissions may have occurred. Notwithstanding any subsequent information or discovery, the Debtors do not undertake any obligation or commitment to update, correct or complete the Schedules and Statements.

The Schedules and Statements are unaudited and subject to potential adjustment. Because the Schedules and Statements contain unaudited information and remain subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements or the Global Notes shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount,

liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Andrew Hinkelman. Mr. Hinkelman serves as Chief Restructuring Officer of Debtor Comcar Industries, Inc., and is an authorized signatory of each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Hinkelman necessarily relied upon the efforts, statements, and representations of the Debtors’ employees, officers and legal and financial advisors. Mr. Hinkelman has not (and, indeed, could not have) personally verified the accuracy of each such statement and representation contained in these Schedules and Global Notes, including,¹ but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and other creditor information, including addresses.

The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performances of any of the Debtors.

These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

¹ The terms “including” or “includes” as used throughout these Global Notes shall not be construed to be limiting terms.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. **Description of Cases and Reporting Date.** On May 17, 2020 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the “Petitions”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 20, 2020, the Bankruptcy Court entered an order directing joint administration of these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.
2. **General Reservation of Rights.** Although the Debtors’ management team has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification and potential adjustment, there can be no assurance that the Schedules and Statements are complete and accurate. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors’ rights with respect to these chapter 11 cases, including issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
3. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements. Where practicable, the Schedules and Statements reflect the assets and liabilities of each separate Debtor. Because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. The Debtors reserve all rights relating to the legal ownership of assets and liabilities among the Debtors, and nothing in the Schedules or Statements shall constitute an admission as to, or waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records. While the Debtors make best efforts to prepare all Schedules and Statements in accordance with Generally Accepted Accounting Principles in the United States (“US GAAP”), the Schedules and Statements are unaudited and attempt to show value of assets of each estate or claims against the estate and excluded certain items (see paragraph 5 below). They do not purport to represent financial statements prepared in accordance with US GAAP nor are they intended to be fully reconciled to audited financial statements of each Debtor.

4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown, unliquidated or undetermined amounts, the actual total may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in the Schedules are inclusive of each Debtor's guarantee obligations.
5. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, and liabilities from the Schedules and Statements, including goodwill, intangibles, and certain accrued liabilities including, but not limited to, certain accrued employee compensation and benefits, certain customer accruals, tax accruals, accrued accounts payable, accrued contract termination damages, deferred income accruals, litigation accruals, and certain deposits. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist or if such claims have been settled or otherwise resolved. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.
6. **Amendments and Supplements; All Rights Reserved.** The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
7. **References.** Reference to applicable agreements and related documents is necessary for a complete description of the nature, extent, and priority of liens and claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
8. **Currency.** All amounts included in the Debtors' Schedules and Statements are reflected in U.S. dollars.
9. **Intercompany.** The Debtors have reported for each Debtor the aggregate net intercompany balances between such Debtors and each other Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, and as of May 17, 2020. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or otherwise by the Bankruptcy Court and does not include any claim of one Debtor against any other Debtor for contribution, indemnification or reimbursement. The Debtors reserve all rights with respect to such obligations.
10. **Book Value.** Unless otherwise indicated, the Debtors' assets and liabilities are shown on the basis of their net book values as of May 17, 2020. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values.
11. **Paid Claims.** The Bankruptcy Court has authorized the Debtors to pay certain

outstanding prepetition claims—including, but not limited to, payments to employees, independent contractors, insurers, and certain vendors—pursuant to various “first day” orders entered by the Bankruptcy Court (the “First Day Orders”). Accordingly, certain outstanding liabilities may have been reduced or satisfied by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors’ scheduled amount of such claims, such scheduled amounts may not be adjusted for any post-petition payments made pursuant to the authority granted to the Debtors by the Bankruptcy Court. To the extent the Debtors pay or paid any of the claims listed in the Schedules and Statements pursuant to any First Day Order, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. The Debtors will provide any creditor listed on these Schedules and Statements with notice of the deadline to file proofs of claim, regardless of whether the Debtors have subsequently paid such creditor’s claim.

12. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, co-debtors and other items reported in the Schedules and Statements, certain items may have been improperly characterized, classified, categorized, or designated. The Debtors expressly reserve all rights to amend, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.
13. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or fixed, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors’ obligations to both such entity and its affiliates, and are continuing to review all relevant documents. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, for example, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
14. **Liabilities.** The Debtors have allocated liabilities between the prepetition and post-petition periods based on information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors’ accounts payable, the allocation of liabilities between the prepetition and post-petition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

15. **Guarantees and Secondary Liability Claims.** The Debtors have not identified or scheduled any known guarantees or secondary liability claims. It is possible that certain guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured

financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent that guarantees are identified.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have attempted to attribute intellectual property to the rightful Debtor owner; however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all rights with respect to the legal status and proper attribution of any and all such intellectual property rights.
17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. Further, the inclusion of contracts in Schedule G is not an admission that such contract is executory and the inclusion of a lease on Schedule G is not an admission that such lease is unexpired. The omission of any contract or lease from Schedule G is not an admission that such contract or lease is not within the purview of Section 365 of the Bankruptcy Code.
18. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such obligation is owing or that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied or is a duplicate claim.
19. **Causes of Action.** Despite their reasonable efforts, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, affirmative claims, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to avoid transfers or recover assets. The Debtors reserve all rights to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.
20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown," "N/A," "TBD," or "undetermined." The

description of an amount as “unknown,” “N/A,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

21. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment, or rights of set-off that any party may assert or hold.
22. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
23. **Confidentiality.** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information.
24. **Other.** While the Debtors’ Schedules and Statements attribute certain assets to individual Debtors consistent with the substance of the Debtors’ books and records, these assets may support the operations of other Debtor entities including those located in other countries or regions. The Schedules and Statements do not include transfer pricing analysis and do not necessarily include claims for shared services.

DISCLOSURES APPLICABLE TO SCHEDULES

1. **Classifications.** Listing a Claim on Schedule D as “secured,” or on Schedule E/F as “priority,” or “unsecured,” or a contract on Schedule G as “executory” or “unexpired,” does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such Claim or contract.
2. **Schedule A/B – Assets – Real and Personal Property.** Balance sheet information provided is as of May 17, 2020 unless otherwise stated as this represents the end of the accounting period immediately preceding the Chapter 11 filing.
3. **Schedule E/F– Creditors Holding Unsecured Claims.** The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records, however, inadvertent errors or omissions may have occurred. The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose may be an open issue of fact. In addition, the claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors’ books and records and may not reflect credits, rebates, recoupment, set-off or allowances due from such creditors to the applicable Debtors.

Claims owing to various taxing and regulatory authorities to which the Debtors may potentially be liable are included on the Debtors’ Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtors are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such priority claims as “contingent” and “unliquidated,” pending final resolution of on-going audits or other outstanding issues.

Notwithstanding the foregoing, where creditors have yet to provide proper invoices for prepetition goods or services, such amounts may not be reflected on Schedule E/F. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in accordance with U.S. GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Petition Date.

4. **Schedule G – Executory Contracts and Unexpired Leases.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations, and other licenses, permits, rights, encumbrances and interest are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as indemnity agreements, non- executory supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. The Debtors may have included such contracts on the Schedule G of only one Debtor and

excluded it from other Debtor counterparties.

In certain circumstances, the specific Debtor obligor(s) to certain of the Agreements could not be specifically identified. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the agreement. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider, however, Debtors have not expended efforts in all cases to identify mutuality among one or more parties holding rights of recoupment or set-off. In such cases, the Debtors made their best efforts to determine the correct Debtor on which to list such executory contracts or unexpired leases. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute or defense.

The agreements listed on Schedule G may have expired or may have been renewed, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed on Schedule G.

Any and all of the Debtors' rights, claims, and causes of action with respect to the agreements listed on Schedule G are hereby reserved and preserved, including, but not limited to, the Debtors' rights to (i) dispute the validity, status, or enforceability of any agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G and (iii) amend or supplement Schedule G as necessary. Inclusion or exclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory

contract or unexpired lease, and the Debtors reserve all rights in that regard, including that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The Debtors have made reasonable efforts to list each executory contract or unexpired lease at the correct Debtor or Debtor(s). However, liabilities associated with certain executory contracts or unexpired leases may be reported on the Schedules of a particular Debtor, while the corresponding executory contract or unexpired lease is listed on the Schedule G of a different Debtor.

5. **Schedule H - Codebtors.** In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases and other such agreements. The Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that guarantees are identified.

DISCLOSURES APPLICABLE TO STATEMENTS

1. **Certain Losses.** The Debtors incurred casualties in the normal course of their businesses as a large national trucking operation prior to the Petition Date. Nevertheless, where appropriate, the Debtors have sought to identify substantive, material loss events sustained outside of their normal course operations in these Schedules and Statements.
2. **Statements – Question 4 – Payments to or for the Benefit of Insiders.** Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such person’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority or such individual; or (iv) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether any individual or entity identified in response to Question 4 is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, see Questions 28 and 29.
3. **Statements – Question 7: Legal Actions or Assignments.** The Debtors reserve all their rights and defenses with respect to any and all listed lawsuits, regulatory matters and administrative proceedings. The listing of any such suits, matters and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions, matters or proceedings. All known potential claims relating to employment matters class action suits, workers’ compensation, cargo losses and damages, and bodily injury and property damages pertaining to the Debtors’ self-insurance programs are listed in Schedule E/F. The Debtors might from time to time amend Statements – Question 7 with additional information for such.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules A/B

Part 1:

- Details with respect to the Debtor's cash management system are provided in the Cash Management Motion. Amounts are reflected on a bank basis as of the Petition Date.
- The accounts at BBVA are certificates of deposit that support letters of credits that support bonds that support the self-insurance obligations for various workers compensation arrangements.
- The Morgan Stanley cash brokerage account supports bond exposure for various states' through Travelers Insurance Bonds
- The Dakota Truck Underwriters ("DTU") account is a reciprocal insurance policy whereby the Debtors previously contributed funds to an interest-bearing surplus savings account. Through its prior DTU subscription membership, the Debtors also were allowed access to a profit-sharing arrangement that was determined by the performance of the overall DTU member pool of funds. The Debtors have since withdrawn their DTU membership on January 1, 2018.
- The balance of the DTU account is shown net of a loan taken against the collateral as the Company withdrew its participation in this plan.

Part 2:

- The Debtors primarily have deposits relating to utility services and bankruptcy professional retainers. Amounts are reflected on a book basis as of the Petition Date.

Part 3:

- The Debtors estimate that most, if not all, of the Allowance for Doubtful Accounts can be associated with Accounts Receivable that is over 90 days old. As such, the Allowance for Doubtful Accounts is applied to the Gross Accounts Receivable over 90 days old. Amounts are reflected on a book basis as of the Petition Date.

Part 4:

- Contained herein are each Debtors' respective ownership interests in subsidiary entities. Amounts are reflected on a book basis as of the Petition Date.
- The Debtors are not aware of any mutual funds, publicly traded stock, government bonds, corporate bonds, and other negotiable and non-negotiable instruments in their possession as of the Petition Date other than what may be covered in Part 1.

Part 5:

- Inventory counts are done by the Debtors' internal workforce. The last physical inventory conducted was 12/31/19. The Debtors list inventory value at the lower of cost or net realizable value.

Part 7:

- The Debtors list the value of office furniture, fixtures and equipment at net book value as of the Petition Date. Certain assets are fully depreciated.

Part 8:

- The Debtors own certain trucks and trailers used in the day to day operations of the business. Certain assets are fully depreciated. Value of assets are shown at net book value as of the Petition Date.
- The Debtors own certain other machinery, fixtures and equipment mainly used in their repair and maintenance of trucks and trailers. Certain assets are fully depreciated. Value of assets are shown at net book value as of the Petition Date.
- The Debtors' operations require the use of a significant number of leased vehicles that are not owned by Comcar or its affiliates. The schedules only reflect the vehicles that the company owns as of the Petition Date.

Part 9:

- Owned real estate reflect properties mortgaged through the Centerstate mortgage obligation
- The Debtors lease certain real property during the ordinary course of business. The debtors hold options to purchase certain of the leased real properties from Commercial Warehousing Inc. Options to purchase real property are reflected in P11, Q76.

Part 10:

- Provided is a best effort listing of the Debtors' registered internet domains and websites. The act of not listing any specific domain or website is not a relinquishing of ownership.
- Goodwill value reflects the net book value as of the Petition Date.

Part 11:

- The current values of the Net Operating Losses ("NOLs") are listed as undetermined.
- The Debtors maintains a third party, Gallagher Bassett, to process and litigate claims. To the extent that Gallagher Bassett has made the company aware of claims made against it, such cases have been reflected in the schedules.
- The Debtors maintains certain options on real property to potentially purchase them from their lender, Commercial Warehousing Inc.
- Other property mainly consists of intercompany receivables. Due to the length of time that the debtors have operated, certain debtors have relatively large balances compared to the other assets of the business. The intercompany receivables have been primarily generated through acquisitions and cash management transfers.

Schedule D:

- The Debtors have marked the US Bank debt as an insider. US Bank is the agent on the debt on behalf of B2 FIE who owns 100% of the debt as well as equity in the debtors and holds seats on the board of directors.

Schedule E/F

- The Debtors maintains a third party, Gallagher Bassett, to process and litigate claims. To the extent that Gallagher Bassett has made the company aware of claims made against it, such cases have been reflected in the schedules.
- The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible. While the Debtors believe they were diligent in their efforts, select information was omitted as completing these data fields would be overly burdensome in the Debtors view. Should parties and interest deem these necessary, the Debtors may be able to provide this data on an ad-hoc basis.

Schedule G:

- The Debtors do not use a contract management system. They have collected contracts from divisional management, corporate employees and other electronic sources. They have made their best efforts to identify all contracts but due to the length of time that the debtors have operated certain contracts may not have been identified. The Debtors continue to investigate if any additional contracts should be added to this schedule.

Specific Disclosures with Respect to the Debtors' Statements

SOFA 1:

- The Debtors record revenue on a legal entity basis. The operating revenue shown includes fuel surcharges that are charged to customers as part of their invoices.
- The consolidated company operating revenue is shown at Comcar Industries, Inc. including the fuel surcharges.
- Other revenue includes rental income mainly as a result of subleasing facilities, interest on debtors' bank accounts and sale of assets such as trucks and trailers shown as the respective Debtors.

SOFA 2:

- The Debtors utilize their AP system for most of their disbursements. Historical data was pulled from the AP system, payments made directly online as well as payments made via wire or ACH.
- Payments to insiders includes wages, fees, bonuses, and expense reimbursement. Payment for benefits such as cellular or auto payments are incorporated into to the wage amounts.
- The Debtors made their best efforts to list addresses and vendor numbers for all relevant vendors. Given limited records, this information was not available for the entirety of vendors, particularly the information collected from wire or ACH transfers.
- Payments and transfers other than regular compensation within 90 days of filing does not include any payments or transfers on behalf of employee wages or expenses.

SOFA 3:

- Legal actions data was provided by the Debtors' claims administrator, Gallagher Bassett. The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible. While the Debtors believe they were diligent in their efforts, select information was omitted as completing these data fields would be overly burdensome in the Debtors view. Should parties and interest deem these necessary, the Debtors may be able to provide this data on an ad-hoc basis.
- Legal action is listed at the Debtor in which the proceeding has been filed against.
- The Debtors reserve all their rights and defenses with respect to all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Excluded from this listing are any tax assessments.
- The Debtors are not aware of any property held by an assignee for the benefit of creditors within the 120 days preceding the filing.

SOFA 5:

- The Debtors did not receive any insurance payments or other recuperative compensation for the losses incurred from theft within one year of the filing.

SOFA 6:

- Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Commencement Date. The services rendered

pertain to i) debt restructuring, ii) relief under the Bankruptcy Code, and/or iii) preparation of a bankruptcy petition.

- Other transfers include:
 - The purchase of the 2680 Forrest Park Road SE property in Atlanta, GA from Commercial Warehousing Inc. and the subsequent sale of that property to Southeastern Freight Lines, Inc.
 - Sale of CPI Holdings Ready Mix Drive, LLC, a subsidiary of Comcar Properties, Inc., to Curtis Contracting, Inc. Following the sale of the Ready-Mix Drive property, the CPI Holdings Ready Mix Drive, LLC entity was dissolved.

SOFA 7:

- The Debtors are not aware of any prior addresses used in the past three years.

SOFA 9:

- Comcar Industries Inc. operates and serves as plan administrator to an unfunded deferred compensation plan for select individuals as well as a 401(k) plan. The 401(k) plan is fully funded.
- The Debtors Commercial Truck & Trailer Sales, Inc., CTL Distribution Logistics, LLC, Midwest Coast Logistics, LLC, Coastal Transport Logistics, LLC, Commercial Carrier Logistics, LLC, CTL Transportation, LLC, MCT Transportation, LLC, CT Transportation, LLC, CCC Transportation, LLC, and Fleet Maintenance Services, LLC are adopting employers of the 401(k) plan.
- These plans have not been terminated.

SOFA 10:

- The closing of two First National Bank accounts was related to the closure of Driver Services, Inc.
- The Debtors are not aware of any off-premise storage.

SOFA 11:

- The Debtors are not aware that they are in possession of property held for another.

SOFA 12:

- The Debtors are not aware of any judicial or administrative proceedings under any environmental law.
- The Debtors were noticed on May 23, 2018 of a potential violation related to a diesel storage tank located in Newberry, Florida. On May 8, 2020, the Debtors received notice from the Florida Department of Environmental Protection that they had returned to compliance with the Department's Storage Tank rules and regulations.

SOFA 13:

- The Debtors provide certain parties, such as banks, auditors, vendors, customers, and financial advisors with financial statements. The Debtors have used reasonable efforts to identify and list all these parties, but there could be omissions.

- The Debtors made their best efforts to list former directors of the company. Given limited records, the timeframe of services was not able to be confirmed for certain directors.
- Any and all known disbursements to Insiders of the Debtors, as defined above, have been listed in the response to SOFA 2.
- The debtors do not offer a pension fund or have any pension liability. They do offer a 401(k) plan and have an unfunded deferred compensation plan, as detailed in SOFA 9.

Fill in this information to identify the case:**Debtor name:** Willis Shaw Logistics, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11140☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B

\$0.00

1c. Total of all property:

Copy line 92 from Schedule A/B

\$0.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$39,554,350.07

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ UNDETERMINED

4. Total liabilities

Lines 2 + 3a + 3b

\$39,554,350.07

Fill in this information to identify the case:**Debtor name:** Willis Shaw Logistics, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11140☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☒ No. Go to Part 2.☐ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1. _____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
7.1. _____	\$ _____

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. _____ \$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of
debtor's interest****11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$ _____ - \$ _____ = → \$ _____

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$ _____ - \$ _____ = → \$ _____

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used
for current value****Current value of
debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1. _____	_____	\$ _____	_____	\$ _____
20. Work in progress				
20.1. _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
21.1. _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies				
22.1. _____	_____	\$ _____	_____	\$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****32. Other farming and fishing-related property not already listed in Part 6**

32.1. _____ \$ _____ \$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____
43. Total of part 7			\$0.00

Add lines 39 through 42. Copy the total to line 86.

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
--	---	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. _____ \$ _____

48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____ \$ _____

49. Aircraft and accessories

49.1. _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. _____ \$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ \$ _____

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?☐ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☐ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1. _____	\$ _____	_____	\$ _____
61. Internet domain names and websites			
	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties			
62.1. _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations			
63.1. _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property			
64.1. _____	\$ _____	_____	\$ _____
65. Goodwill			
65.1. _____	\$ _____	_____	\$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?☐ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☐ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes. Fill in the information below.**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. _____	_____	_____	_____	_____	\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim	Amount requested	Current value of debtor's interest
74.1. _____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim	Amount requested	Current value of debtor's interest
75.1. _____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1. _____	\$ _____
-------------	----------

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. _____	\$ _____
-------------	----------

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☐ No☐ Yes

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$0.00	
91. Total. Add lines 80 through 90 for each column.91a.	\$0.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$0.00

Fill in this information to identify the case:**Debtor name:** Willis Shaw Logistics, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11140☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1. Creditor's name and address**STERLING NATIONAL BANK
8401 N CENTRAL EXPWY
STE 600
DALLAS TX 75225
TSTAUFFER@SNB.COM**Date debt was incurred:** 12/19/2014**Last 4 digits of account number:** MC01**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.
US BANK'S LIEN IS SUBORDINATE TO THE LIEN OF STERLING NATIONAL BANK☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

PERSONAL PROPERTY AND A/R

\$14,152,718.36

UNKNOWN

Describe the lien

FIRST LIEN ON INVENTORY AND A/R

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

<p>2.2. Creditor's name and address</p> <p>US BANK 214 N. TRYON ST 26TH FLOOR CHARLOTTE NC 28202 JAMES.HANLEY1@USBANK.COM</p> <p>Date debt was incurred: 11/2016</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines: 2.1</p>	<p>Describe debtor's property that is subject to a lien</p> <p>PERSONAL PROPERTY, REAL PROPERTY AND A/R \$25,401,631.71 UNKNOWN</p> <p>Describe the lien</p> <p>FIRST LIEN ON ALL PERSONAL PROPERTY AND REAL PROPERTY, SECOND LIEN ON INVENTORY AND A/R</p> <p>Is the creditor an insider or related party?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
---	--

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$39,554,350.07**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	GREENBERG TRAUIG LLP JEFFREY N WOLF ONE INTERNATIONAL PLACE STE 2000 BOSTON MA 02110	Line 2.1	_____
3.2.	GREENBERG TRAUIG LLP JOHN B HUTTON;REGINALD SAINVIL 333 S.E. 2ND AVE.,STE 4400 MIAMI FL 33131	Line 2.1	_____
3.3.	GREENBERG TRAUIG, LLP NAN B BRALEY 2200 ROSS AVE STE 5200 DALLAS TX 75201	Line 2.1	_____

Debtor **Willis Shaw Logistics, LLC**

Case number (if known) **20-11140**

3.4. US BANK NATIONAL ASSOCIATION
CDO TRUST SERVICES- JAMES HANLEY
214 N TRYON STREET
26TH FLOOR
CHARLOTTE NC 28202

Line 2.2

Fill in this information to identify the case:**Debtor name:** Willis Shaw Logistics, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11140☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1. Priority creditor's name and mailing address**

As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Total claim**

\$ _____

Priority amount

\$ _____

Nonpriority amount

\$ _____

Date or dates debt was incurred

 Last 4 digits of account number: ____

Basis for the claim:**Is the claim subject to offset?**☐ No☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address INTERCOMPANY PAYABLE DUE TO 502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim UNDETERMINED
Date or dates debt was incurred _____	Basis for the claim: INTERCOMPANY	
Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.**Total of claim amounts****5a. Total claims from Part 1**

5a. \$0.00

5b. Total claims from Part 2

5b. + UNDETERMINED

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. UNDETERMINED

Fill in this information to identify the case:**Debtor name:** Willis Shaw Logistics, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11140☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- | | | |
|------|---|---|
| 2.1. | Title of contract
OWNER OPERATOR EXCESS LIABILITY – CT INSURANCE - POLICY NO. 52

State what the contract or lease is for
INSURANCE

Nature of debtor's interest
INSURED

State the term remaining
08/01/2020

List the contract number of any government contract
_____ | 1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |
| 2.2. | Title of contract
OWNER OPERATOR EXCESS LIABILITY – CTL INSURANCE - POLICY NO. 52

State what the contract or lease is for
INSURANCE

Nature of debtor's interest
INSURED

State the term remaining
08/01/2020

List the contract number of any government contract
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |
| 2.3. | Title of contract
OWNER OPERATOR EXCESS LIABILITY – MCT INSURANCE - POLICY NO. 52

State what the contract or lease is for
INSURANCE

Nature of debtor's interest
INSURED

State the term remaining
08/01/2020

List the contract number of any government contract
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- | | | | |
|------|--|---|---|
| 2.4. | Title of contract | OWNER OPERATOR NON- TRUCKING LIABILITY – CT
INSURANCE - POLICY NO. 52 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | 1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |
| | State the term remaining | 08/01/2020 | |
| | List the contract number of
any government contract | _____ | |
| | | | |
| 2.5. | Title of contract | OWNER OPERATOR NON- TRUCKING LIABILITY – CTL
INSURANCE - POLICY NO. 52 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | 1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |
| | State the term remaining | 08/01/2020 | |
| | List the contract number of
any government contract | _____ | |
| | | | |
| 2.6. | Title of contract | OWNER OPERATOR NON- TRUCKING LIABILITY – MCT
INSURANCE - POLICY NO. 52 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | 1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |
| | State the term remaining | 08/01/2020 | |
| | List the contract number of
any government contract | _____ | |
| | | | |
| 2.7. | Title of contract | OWNER OPERATOR PHYSICAL DAMAGE – CT
INSURANCE - POLICY NO. 52 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | 1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |
| | State the term remaining | 08/01/2020 | |
| | List the contract number of
any government contract | _____ | |
| | | | |
| 2.8. | Title of contract | OWNER OPERATOR PHYSICAL DAMAGE – CTL
INSURANCE - POLICY NO. 52 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | 1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285 |
| | State the term remaining | 08/01/2020 | |
| | List the contract number of
any government contract | _____ | |

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- 2.9. **Title of contract** OWNER OPERATOR PHYSICAL DAMAGE – MCT INSURANCE - POLICY NO. 52 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 08/01/2020
- List the contract number of any government contract** _____
- 1ST GUARD INSURANCE COMPANY
200 NOKOMIS AVE S 4TH FL
VENICE FL 34285
- 2.10. **Title of contract** AUTOMOBILE LIABILITY INSURANCE - POLICY NO. 8683 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 01/01/2021
- List the contract number of any government contract** _____
- ACE AMERICAN INSURANCE COMPANY
436 WALNUT ST
PHILADELPHIA PA 19106
- 2.11. **Title of contract** EXCESS COMMERCIAL GENERAL LIABILITY POLICY - XSL G71236225 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 1/1/2021
- List the contract number of any government contract** _____
- ACE AMERICAN INSURANCE COMPANY
436 WALNUT ST
PHILADELPHIA PA 19106
- 2.12. **Title of contract** WORKERS COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY - C66041098 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 1/1/2021
- List the contract number of any government contract** _____
- ACE AMERICAN INSURANCE COMPANY
436 WALNUT ST
PHILADELPHIA PA 19106
- 2.13. **Title of contract** HIPPA BUSINESS ASSOCIATES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** VENDOR CONTRACT
- Nature of debtor's interest** CONTRACT PARTY
- State the term remaining** UNTIL TERMINATION OF SERVICES AGREEMENT
- List the contract number of any government contract** _____
- AON RISK SOLUTIONS
FELICIA HEGWOOD
315 WEST THIRD
LITTLE ROCK AR 72201

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- | | | | |
|-------|--|---|---|
| 2.14. | Title of contract | D&O, EPL, FIDUCIARY & MISC PROF. LIABILITY –
PRIMARY INSURANCE - POLICY NO. 5961 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | ARGONAUT INSURANCE COMPANY
11398 BANDERA RD
STE 304
SAN ANTONIO TX 78250 |
| | State the term remaining | 11/16/2020 | |
| | List the contract number of
any government contract | <hr/> | |
| | | | |
| 2.15. | Title of contract | EXCESS LIABILITY INSURANCE - POLICY NO. CG20 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | ASPEN SPECIALTY INSURANCE
COMPANY
600 ATLANTIC AVE STE 2000
BOSTON MA 02210 |
| | State the term remaining | 01/01/2021 | |
| | List the contract number of
any government contract | <hr/> | |
| | | | |
| 2.16. | Title of contract | FLOOD INSURANCE - POLICY NO. 7772 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | ASSURANT, INC.
1 CHASE MANHATTAN PLZ #41
NEW YORK NY 10005 |
| | State the term remaining | 12/26/2020 | |
| | List the contract number of
any government contract | <hr/> | |
| | | | |
| 2.17. | Title of contract | FLOOD INSURANCE - POLICY NO. E+13 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | ASSURANT, INC.
1 CHASE MANHATTAN PLZ #41
NEW YORK NY 10005 |
| | State the term remaining | 12/26/2020 | |
| | List the contract number of
any government contract | <hr/> | |
| | | | |
| 2.18. | Title of contract | EXTENDED REPORTING PERIOD RUNOFF (D&O)
INSURANCE - POLICY NO. 101 | State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease |
| | State what the contract or
lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | BEAZLEY INSURANCE COMPANY
30 BATTERSON PK RD
FARMINGTON CT 06032 |
| | State the term remaining | 11/16/2022 | |
| | List the contract number of
any government contract | <hr/> | |

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- | | | | |
|-------|---|---|---|
| 2.19. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | LEASE
REAL PROPERTY - 507 US HIGHWAY 92, ABURNDALE, FL 33823
LESSEE

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
CHARLOTTE AVENUE ABURNDALE LLC
502 EAST BRIDGERS AVENUE
ABURNDALE FL 33823 |
| 2.20. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EXCESS LIABILITY INSURANCE - POLICY NO. 6905
INSURANCE
INSURED
01/01/2021
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
CRUM & FORSTER SPECIALTY INSURANCE COMPANY
305 MADISON AVE
MORRISTOWN NJ 07960 |
| 2.21. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EXCESS LIABILITY INSURANCE - POLICY NO. 7015
INSURANCE
INSURED
01/01/2021
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
CRUM & FORSTER SPECIALTY INSURANCE COMPANY
305 MADISON AVE
MORRISTOWN NJ 07960 |
| 2.22. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EXCESS LIABILITY INSURANCE - POLICY NO. 202
INSURANCE
INSURED
01/01/2021
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
ENDURANCE AMERICAN SPECIALTY INSURANCE COMPANY
750 3RD AVE FLOOR 2
NEW YORK NY 10017 |
| 2.23. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | DO EPL POLICY INSURANCE - POLICY NO. 8829
INSURANCE
INSURED
11/16/2020
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
FREEDOM SPECIALTY CO.
1 W NATIONWIDE BLVD
COLUMBUS OH 43215 |

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- | | | | |
|-------|--|--|---|
| 2.24. | Title of contract | EXCESS LIABILITY INSURANCE - POLICY NO. 201 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | GREAT AMERICAN ASSURANCE COMPANY |
| | State the term remaining | 01/01/2021 | 301 E FOURTH ST
CINCINNATI OH 45202 |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.25. | Title of contract | CRIME POLICY INSURANCE - POLICY NO. 100 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | GREAT AMERICAN INSURANCE COMPANY |
| | State the term remaining | 11/16/2020 | 301 E FOURTH ST
CINCINNATI OH 45202 |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.26. | Title of contract | LARGE PROPERTY INSURANCE - POLICY NO. 8442 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | LANDMARK AMERICAN INSURANCE CO. |
| | State the term remaining | 02/14/2021 | 945 EAST PACES FERRY RD NE
1800
ATLANTA GA 30326 |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.27. | Title of contract | EXCESS LIABILITY INSURANCE - POLICY NO. 8779 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | LANDMARK AMERICAN INSURANCE COMPANY |
| | State the term remaining | 01/01/2021 | 945 EAST PACES FERRY RD NE
1800
ATLANTA GA 30326 |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.28. | Title of contract | EXCESS LIABILITY INSURANCE - POLICY NO. 7546 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | MERCER INSURANCE COMPANY |
| | State the term remaining | 01/01/2021 | 10 ROUTE 31 N
PENNINGTON NJ 08534-1606 |
| | List the contract number of any government contract | _____ | |

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- | | | | |
|-------|--|---|---|
| 2.29. | Title of contract | GLOBAL CYBER & TECHNOLOGY INSURANCE - POLICY NO. 5399 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | NAS INSURANCE/LLOYDS INSURANCE |
| | State the term remaining | 11/08/2020 | 25 GRESHAM ST
LONDON EC2V 7HN
UNITED KINGDOM |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.30. | Title of contract | LEAD UMBRELLA INSURANCE - POLICY NO. 5801 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | NATIONAL FIRE & MARINE INSURANCE COMPANY (BERKSHIRE) |
| | State the term remaining | 01/01/2021 | 1314 DOUGLAS ST STE 1400
OMAHA NE 68102 |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.31. | Title of contract | FLOOD INSURANCE - POLICY NO. 6936 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | NATIONAL FLOOD |
| | State the term remaining | 03/15/2021 | 555 CORPORATE DR
KALISPELL MT 59901 |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.32. | Title of contract | STORAGE TANK INSURANCE - POLICY NO. 7011 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | |
| | Nature of debtor's interest | INSURED | NAUTILUS INSURANCE COMPANY |
| | State the term remaining | 01/11/2021 | 7233 E BUTHERUS DR
SCOTTSDALE AZ 85260-2410 |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.33. | Title of contract | LEASE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | REAL PROPERTY - 201 NORTH ELM ST, ELM SPRINGS, AR 72762 | |
| | Nature of debtor's interest | LESSEE | NORTH ELM STREET ELM SPRINGS LLC |
| | State the term remaining | _____ | 502 EAST BRIDGERS AVENUE
ABURNDALE FL 33823 |
| | List the contract number of any government contract | _____ | |

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- 2.34. **Title of contract** FLOOD INSURANCE - POLICY NO. 3107 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 05/13/2021
- List the contract number of any government contract** _____
- OLD DOMINION
PO BOX 731178
DALLAS TX 75373-1178
- 2.35. **Title of contract** FLOOD INSURANCE - POLICY NO. 3108 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 05/13/2021
- List the contract number of any government contract** _____
- OLD DOMINION
PO BOX 731178
DALLAS TX 75373-1178
- 2.36. **Title of contract** DIRECTORS & OFFICERS INSURANCE - POLICY NO. 6191 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 11/16/2020
- List the contract number of any government contract** _____
- STARR SURPLUS LINES
INSURANCE CO.
399 PK AVE
8TH FLOOR
NEW YORK NY 10022
- 2.37. **Title of contract** OWNER OPERATOR CONTINGENT LIABILITY INSURANCE - POLICY NO. 1806 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 05/01/2021
- List the contract number of any government contract** _____
- STEADFAST INSURANCE CO.
1400 AMERICAN LN TOWER 2
FLOOR 5
SCHAUMBURG IL 60196
- 2.38. **Title of contract** MOTOR TRUCK CARGO INSURANCE - POLICY NO. 3902 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 01/01/2021
- List the contract number of any government contract** _____
- TOKIO MARINE AMERICA
INSURANCE CO.
1221 AVENUE OF THE AMERICAS
STE 1500
NEW YORK NY 10020

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

- | | | | |
|-------|---|---|--|
| 2.39. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EXCESS LIABILITY INSURANCE - POLICY NO. 7002
INSURANCE
INSURED
01/01/2021
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
WESTCHESTER FIRE INSURANCE COMPANY
436 WALNUT ST
PHILADELPHIA PA 19106 |
| 2.40. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | FLOOD INSURANCE - POLICY NO. 5202
INSURANCE
INSURED
08/10/2020
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
WRIGHT NATIONAL FLOOD INSURANCE CO
801 94TH AVE N STE 110
SAINT PETERSBURG FL 33702 |
| 2.41. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | FLOOD INSURANCE - POLICY NO. 5602
INSURANCE
INSURED
04/04/2021
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
WRIGHT NATIONAL FLOOD INSURANCE CO
801 94TH AVE N STE 110
SAINT PETERSBURG FL 33702 |
| 2.42. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | PASSENGER ACCIDENT INSURANCE - POLICY NO. 8202
INSURANCE
INSURED
05/01/2021
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
ZURICH AMERICAN INSURANCE CO.
1299 ZURICH WAY
SCHAUMBURG IL 60196-1056 |
| 2.43. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OWNER OPERATOR OCCUPATIONAL ACCIDENT INSURANCE - POLICY NO. 1706
INSURANCE
INSURED
05/01/2021
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
ZURICH INSURANCE GROUP
1299 ZURICH WAY
SCHAUMBURG IL 60196-1056 |

Fill in this information to identify the case:**Debtor name:** Willis Shaw Logistics, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11140☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. 9TH PLACE NEWBERRY, LLC	502 EAST BRIDGERS AVENUE ABURNDAL FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. 9TH PLACE NEWBERRY, LLC	502 EAST BRIDGERS AVENUE ABURNDAL FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. CCC SPOTTING LLC	502 EAST BRIDGERS AVENUE ABURNDAL FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. CCC SPOTTING LLC	502 EAST BRIDGERS AVENUE ABURNDAL FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. CCC TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDAL FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. CCC TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDAL FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. CHARLOTTE AVENUE AUBURNDALE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. CHARLOTTE AVENUE AUBURNDALE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. COASTAL TRANSPORT LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. COASTAL TRANSPORT LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. COASTAL TRANSPORT, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. COASTAL TRANSPORT, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. COMCAR INDUSTRIES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14. COMCAR INDUSTRIES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15. COMCAR PROPERTIES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. COMCAR PROPERTIES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17. COMMERCIAL CARRIER CORPORATION	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18. COMMERCIAL CARRIER CORPORATION	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19. COMMERCIAL CARRIER LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20. COMMERCIAL CARRIER LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21. COMMERCIAL TRUCK & TRAILER SALES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22. COMMERCIAL TRUCK & TRAILER SALES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23. CORTEZ BOULEVARD BROOKSVILLE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24. CORTEZ BOULEVARD BROOKSVILLE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25. CT TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26. CT TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27. CTL DISTRIBUTION LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.28. CTL DISTRIBUTION LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29. CTL DISTRIBUTION, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30. CTL DISTRIBUTION, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31. CTL TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32. CTL TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33. CTTS LEASING, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34. CTTS LEASING, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35. DETSCO TERMINALS, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36. DETSCO TERMINALS, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37. DRIVER SERVICES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38. DRIVER SERVICES, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39. EAST BROADWAY TAMPA, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40. EAST BROADWAY TAMPA, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41. EAST COLUMBUS DRIVE TAMPA, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42. EAST COLUMBUS DRIVE TAMPA, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43. FLEET MAINTENANCE SERVICES LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44. FLEET MAINTENANCE SERVICES LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45. MCT TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46. MCT TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.47. MIDWEST COAST LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48. MIDWEST COAST LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.49. MIDWEST COAST TRANSPORT, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50. MIDWEST COAST TRANSPORT, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51. NEW KINGS ROAD JACKSONVILLE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52. NEW KINGS ROAD JACKSONVILLE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53. OLD WINTER HAVEN ROAD AUBURNDALE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54. OLD WINTER HAVEN ROAD AUBURNDALE, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.55. W. AIRPORT BLVD. SANFORD, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56. W. AIRPORT BLVD. SANFORD, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57. WILLIS SHAW LOGISTICS, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58. WILLIS SHAW EXPRESS, INC.	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59. WSE TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	STERLING NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Willis Shaw Logistics, LLC**Case number (if known) **20-11140**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

2.60. WSE TRANSPORTATION, LLC	502 EAST BRIDGERS AVENUE ABURNDALE FL 33823	US BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
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Fill in this information to identify the case:**Debtor name:** Willis Shaw Logistics, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11140Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/17/2020
MM/DD/YYYY

x

/s/ Andrew Hinkelman

Signature of individual signing on behalf of debtor

Andrew Hinkelman
Printed name

Chief Restructuring Officer
Position or relationship to debtor