

**GLOBAL NOTES, METHODOLOGY, DISCLAIMERS, STATEMENTS OF
LIMITATION AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS’
SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS**

These Global Notes, Methodology, Disclaimers, Statements of Limitation and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) comprise an integral part of each and every of the Debtors’ Schedules and Statements (each as defined below), and are hereby incorporated by reference into each and every of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

INTRODUCTION

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements”) and, together with the Schedules, the “Schedules and Statements”) filed by each of Comcar Industries, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors” or the “Company”), pending before the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtors, with the assistance of the Debtors’ advisors.

Although the Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, incomplete disclosures, inaccuracies, or omissions may have occurred. Notwithstanding any subsequent information or discovery, the Debtors do not undertake any obligation or commitment to update, correct or complete the Schedules and Statements.

The Schedules and Statements are unaudited and subject to potential adjustment. Because the Schedules and Statements contain unaudited information and remain subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements or the Global Notes shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount,

liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Andrew Hinkelman. Mr. Hinkelman serves as Chief Restructuring Officer of Debtor Comcar Industries, Inc., and is an authorized signatory of each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Hinkelman necessarily relied upon the efforts, statements, and representations of the Debtors’ employees, officers and legal and financial advisors. Mr. Hinkelman has not (and, indeed, could not have) personally verified the accuracy of each such statement and representation contained in these Schedules and Global Notes, including,¹ but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and other creditor information, including addresses.

The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performances of any of the Debtors.

These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

¹ The terms “including” or “includes” as used throughout these Global Notes shall not be construed to be limiting terms.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. **Description of Cases and Reporting Date.** On May 17, 2020 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the “Petitions”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 20, 2020, the Bankruptcy Court entered an order directing joint administration of these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **General Reservation of Rights.** Although the Debtors’ management team has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification and potential adjustment, there can be no assurance that the Schedules and Statements are complete and accurate. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors’ rights with respect to these chapter 11 cases, including issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

3. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements. Where practicable, the Schedules and Statements reflect the assets and liabilities of each separate Debtor. Because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. The Debtors reserve all rights relating to the legal ownership of assets and liabilities among the Debtors, and nothing in the Schedules or Statements shall constitute an admission as to, or waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records. While the Debtors make best efforts to prepare all Schedules and Statements in accordance with Generally Accepted Accounting Principles in the United States (“US GAAP”), the Schedules and Statements are unaudited and attempt to show value of assets of each estate or claims against the estate and excluded certain items (see paragraph 5 below). They do not purport to represent financial statements prepared in accordance with US GAAP nor are they intended to be fully reconciled to audited financial statements of each Debtor.

4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown, unliquidated or undetermined amounts, the actual total may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in the Schedules are inclusive of each Debtor's guarantee obligations.
5. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, and liabilities from the Schedules and Statements, including goodwill, intangibles, and certain accrued liabilities including, but not limited to, certain accrued employee compensation and benefits, certain customer accruals, tax accruals, accrued accounts payable, accrued contract termination damages, deferred income accruals, litigation accruals, and certain deposits. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist or if such claims have been settled or otherwise resolved. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.
6. **Amendments and Supplements; All Rights Reserved.** The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
7. **References.** Reference to applicable agreements and related documents is necessary for a complete description of the nature, extent, and priority of liens and claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
8. **Currency.** All amounts included in the Debtors' Schedules and Statements are reflected in U.S. dollars.
9. **Intercompany.** The Debtors have reported for each Debtor the aggregate net intercompany balances between such Debtors and each other Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, and as of May 17, 2020. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or otherwise by the Bankruptcy Court and does not include any claim of one Debtor against any other Debtor for contribution, indemnification or reimbursement. The Debtors reserve all rights with respect to such obligations.
10. **Book Value.** Unless otherwise indicated, the Debtors' assets and liabilities are shown on the basis of their net book values as of May 17, 2020. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values.
11. **Paid Claims.** The Bankruptcy Court has authorized the Debtors to pay certain

outstanding prepetition claims—including, but not limited to, payments to employees, independent contractors, insurers, and certain vendors—pursuant to various “first day” orders entered by the Bankruptcy Court (the “First Day Orders”). Accordingly, certain outstanding liabilities may have been reduced or satisfied by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors’ scheduled amount of such claims, such scheduled amounts may not be adjusted for any post-petition payments made pursuant to the authority granted to the Debtors by the Bankruptcy Court. To the extent the Debtors pay or paid any of the claims listed in the Schedules and Statements pursuant to any First Day Order, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. The Debtors will provide any creditor listed on these Schedules and Statements with notice of the deadline to file proofs of claim, regardless of whether the Debtors have subsequently paid such creditor’s claim.

12. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, co-debtors and other items reported in the Schedules and Statements, certain items may have been improperly characterized, classified, categorized, or designated. The Debtors expressly reserve all rights to amend, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.
13. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or fixed, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors’ obligations to both such entity and its affiliates, and are continuing to review all relevant documents. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, for example, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
14. **Liabilities.** The Debtors have allocated liabilities between the prepetition and post-petition periods based on information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors’ accounts payable, the allocation of liabilities between the prepetition and post-petition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

15. **Guarantees and Secondary Liability Claims.** The Debtors have not identified or scheduled any known guarantees or secondary liability claims. It is possible that certain guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured

financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent that guarantees are identified.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have attempted to attribute intellectual property to the rightful Debtor owner; however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all rights with respect to the legal status and proper attribution of any and all such intellectual property rights.
17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. Further, the inclusion of contracts in Schedule G is not an admission that such contract is executory and the inclusion of a lease on Schedule G is not an admission that such lease is unexpired. The omission of any contract or lease from Schedule G is not an admission that such contract or lease is not within the purview of Section 365 of the Bankruptcy Code.
18. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such obligation is owing or that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied or is a duplicate claim.
19. **Causes of Action.** Despite their reasonable efforts, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, affirmative claims, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to avoid transfers or recover assets. The Debtors reserve all rights to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.
20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown," "N/A," "TBD," or "undetermined." The

description of an amount as “unknown,” “N/A,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

21. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment, or rights of set-off that any party may assert or hold.
22. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
23. **Confidentiality.** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information.
24. **Other.** While the Debtors’ Schedules and Statements attribute certain assets to individual Debtors consistent with the substance of the Debtors’ books and records, these assets may support the operations of other Debtor entities including those located in other countries or regions. The Schedules and Statements do not include transfer pricing analysis and do not necessarily include claims for shared services.

DISCLOSURES APPLICABLE TO SCHEDULES

1. **Classifications.** Listing a Claim on Schedule D as “secured,” or on Schedule E/F as “priority,” or “unsecured,” or a contract on Schedule G as “executory” or “unexpired,” does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such Claim or contract.
2. **Schedule A/B – Assets – Real and Personal Property.** Balance sheet information provided is as of May 17, 2020 unless otherwise stated as this represents the end of the accounting period immediately preceding the Chapter 11 filing.
3. **Schedule E/F– Creditors Holding Unsecured Claims.** The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records, however, inadvertent errors or omissions may have occurred. The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose may be an open issue of fact. In addition, the claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors’ books and records and may not reflect credits, rebates, recoupment, set-off or allowances due from such creditors to the applicable Debtors.

Claims owing to various taxing and regulatory authorities to which the Debtors may potentially be liable are included on the Debtors’ Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtors are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such priority claims as “contingent” and “unliquidated,” pending final resolution of on-going audits or other outstanding issues.

Notwithstanding the foregoing, where creditors have yet to provide proper invoices for prepetition goods or services, such amounts may not be reflected on Schedule E/F. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in accordance with U.S. GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Petition Date.

4. **Schedule G – Executory Contracts and Unexpired Leases.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations, and other licenses, permits, rights, encumbrances and interest are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as indemnity agreements, non- executory supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. The Debtors may have included such contracts on the Schedule G of only one Debtor and

excluded it from other Debtor counterparties.

In certain circumstances, the specific Debtor obligor(s) to certain of the Agreements could not be specifically identified. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the agreement. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider, however, Debtors have not expended efforts in all cases to identify mutuality among one or more parties holding rights of recoupment or set-off. In such cases, the Debtors made their best efforts to determine the correct Debtor on which to list such executory contracts or unexpired leases. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute or defense.

The agreements listed on Schedule G may have expired or may have been renewed, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed on Schedule G.

Any and all of the Debtors' rights, claims, and causes of action with respect to the agreements listed on Schedule G are hereby reserved and preserved, including, but not limited to, the Debtors' rights to (i) dispute the validity, status, or enforceability of any agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G and (iii) amend or supplement Schedule G as necessary. Inclusion or exclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory

contract or unexpired lease, and the Debtors reserve all rights in that regard, including that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The Debtors have made reasonable efforts to list each executory contract or unexpired lease at the correct Debtor or Debtor(s). However, liabilities associated with certain executory contracts or unexpired leases may be reported on the Schedules of a particular Debtor, while the corresponding executory contract or unexpired lease is listed on the Schedule G of a different Debtor.

5. **Schedule H - Codebtors.** In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases and other such agreements. The Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that guarantees are identified.

DISCLOSURES APPLICABLE TO STATEMENTS

1. **Certain Losses.** The Debtors incurred casualties in the normal course of their businesses as a large national trucking operation prior to the Petition Date. Nevertheless, where appropriate, the Debtors have sought to identify substantive, material loss events sustained outside of their normal course operations in these Schedules and Statements.
2. **Statements – Question 4 – Payments to or for the Benefit of Insiders.** Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such person’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority or such individual; or (iv) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether any individual or entity identified in response to Question 4 is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, see Questions 28 and 29.
3. **Statements – Question 7: Legal Actions or Assignments.** The Debtors reserve all their rights and defenses with respect to any and all listed lawsuits, regulatory matters and administrative proceedings. The listing of any such suits, matters and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions, matters or proceedings. All known potential claims relating to employment matters class action suits, workers’ compensation, cargo losses and damages, and bodily injury and property damages pertaining to the Debtors’ self-insurance programs are listed in Schedule E/F. The Debtors might from time to time amend Statements – Question 7 with additional information for such.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules A/B

Part 1:

- Details with respect to the Debtor's cash management system are provided in the Cash Management Motion. Amounts are reflected on a bank basis as of the Petition Date.
- The accounts at BBVA are certificates of deposit that support letters of credits that support bonds that support the self-insurance obligations for various workers compensation arrangements.
- The Morgan Stanley cash brokerage account supports bond exposure for various states' through Travelers Insurance Bonds
- The Dakota Truck Underwriters ("DTU") account is a reciprocal insurance policy whereby the Debtors previously contributed funds to an interest-bearing surplus savings account. Through its prior DTU subscription membership, the Debtors also were allowed access to a profit-sharing arrangement that was determined by the performance of the overall DTU member pool of funds. The Debtors have since withdrawn their DTU membership on January 1, 2018.
- The balance of the DTU account is shown net of a loan taken against the collateral as the Company withdrew its participation in this plan.

Part 2:

- The Debtors primarily have deposits relating to utility services and bankruptcy professional retainers. Amounts are reflected on a book basis as of the Petition Date.

Part 3:

- The Debtors estimate that most, if not all, of the Allowance for Doubtful Accounts can be associated with Accounts Receivable that is over 90 days old. As such, the Allowance for Doubtful Accounts is applied to the Gross Accounts Receivable over 90 days old. Amounts are reflected on a book basis as of the Petition Date.

Part 4:

- Contained herein are each Debtors' respective ownership interests in subsidiary entities. Amounts are reflected on a book basis as of the Petition Date.
- The Debtors are not aware of any mutual funds, publicly traded stock, government bonds, corporate bonds, and other negotiable and non-negotiable instruments in their possession as of the Petition Date other than what may be covered in Part 1.

Part 5:

- Inventory counts are done by the Debtors' internal workforce. The last physical inventory conducted was 12/31/19. The Debtors list inventory value at the lower of cost or net realizable value.

Part 7:

- The Debtors list the value of office furniture, fixtures and equipment at net book value as of the Petition Date. Certain assets are fully depreciated.

Part 8:

- The Debtors own certain trucks and trailers used in the day to day operations of the business. Certain assets are fully depreciated. Value of assets are shown at net book value as of the Petition Date.
- The Debtors own certain other machinery, fixtures and equipment mainly used in their repair and maintenance of trucks and trailers. Certain assets are fully depreciated. Value of assets are shown at net book value as of the Petition Date.
- The Debtors' operations require the use of a significant number of leased vehicles that are not owned by Comcar or its affiliates. The schedules only reflect the vehicles that the company owns as of the Petition Date.

Part 9:

- Owned real estate reflect properties mortgaged through the Centerstate mortgage obligation
- The Debtors lease certain real property during the ordinary course of business. The debtors hold options to purchase certain of the leased real properties from Commercial Warehousing Inc. Options to purchase real property are reflected in P11, Q76.

Part 10:

- Provided is a best effort listing of the Debtors' registered internet domains and websites. The act of not listing any specific domain or website is not a relinquishing of ownership.
- Goodwill value reflects the net book value as of the Petition Date.

Part 11:

- The current values of the Net Operating Losses ("NOLs") are listed as undetermined.
- The Debtors maintains a third party, Gallagher Bassett, to process and litigate claims. To the extent that Gallagher Bassett has made the company aware of claims made against it, such cases have been reflected in the schedules.
- The Debtors maintains certain options on real property to potentially purchase them from their lender, Commercial Warehousing Inc.
- Other property mainly consists of intercompany receivables. Due to the length of time that the debtors have operated, certain debtors have relatively large balances compared to the other assets of the business. The intercompany receivables have been primarily generated through acquisitions and cash management transfers.

Schedule D:

- The Debtors have marked the US Bank debt as an insider. US Bank is the agent on the debt on behalf of B2 FIE who owns 100% of the debt as well as equity in the debtors and holds seats on the board of directors.

Schedule E/F

- The Debtors maintains a third party, Gallagher Bassett, to process and litigate claims. To the extent that Gallagher Bassett has made the company aware of claims made against it, such cases have been reflected in the schedules.
- The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible. While the Debtors believe they were diligent in their efforts, select information was omitted as completing these data fields would be overly burdensome in the Debtors view. Should parties and interest deem these necessary, the Debtors may be able to provide this data on an ad-hoc basis.

Schedule G:

- The Debtors do not use a contract management system. They have collected contracts from divisional management, corporate employees and other electronic sources. They have made their best efforts to identify all contracts but due to the length of time that the debtors have operated certain contracts may not have been identified. The Debtors continue to investigate if any additional contracts should be added to this schedule.

Specific Disclosures with Respect to the Debtors' Statements

SOFA 1:

- The Debtors record revenue on a legal entity basis. The operating revenue shown includes fuel surcharges that are charged to customers as part of their invoices.
- The consolidated company operating revenue is shown at Comcar Industries, Inc. including the fuel surcharges.
- Other revenue includes rental income mainly as a result of subleasing facilities, interest on debtors' bank accounts and sale of assets such as trucks and trailers shown as the respective Debtors.

SOFA 2:

- The Debtors utilize their AP system for most of their disbursements. Historical data was pulled from the AP system, payments made directly online as well as payments made via wire or ACH.
- Payments to insiders includes wages, fees, bonuses, and expense reimbursement. Payment for benefits such as cellular or auto payments are incorporated into to the wage amounts.
- The Debtors made their best efforts to list addresses and vendor numbers for all relevant vendors. Given limited records, this information was not available for the entirety of vendors, particularly the information collected from wire or ACH transfers.
- Payments and transfers other than regular compensation within 90 days of filing does not include any payments or transfers on behalf of employee wages or expenses.

SOFA 3:

- Legal actions data was provided by the Debtors' claims administrator, Gallagher Bassett. The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible. While the Debtors believe they were diligent in their efforts, select information was omitted as completing these data fields would be overly burdensome in the Debtors view. Should parties and interest deem these necessary, the Debtors may be able to provide this data on an ad-hoc basis.
- Legal action is listed at the Debtor in which the proceeding has been filed against.
- The Debtors reserve all their rights and defenses with respect to all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Excluded from this listing are any tax assessments.
- The Debtors are not aware of any property held by an assignee for the benefit of creditors within the 120 days preceding the filing.

SOFA 5:

- The Debtors did not receive any insurance payments or other recuperative compensation for the losses incurred from theft within one year of the filing.

SOFA 6:

- Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Commencement Date. The services rendered

pertain to i) debt restructuring, ii) relief under the Bankruptcy Code, and/or iii) preparation of a bankruptcy petition.

- Other transfers include:
 - The purchase of the 2680 Forrest Park Road SE property in Atlanta, GA from Commercial Warehousing Inc. and the subsequent sale of that property to Southeastern Freight Lines, Inc.
 - Sale of CPI Holdings Ready Mix Drive, LLC, a subsidiary of Comcar Properties, Inc., to Curtis Contracting, Inc. Following the sale of the Ready-Mix Drive property, the CPI Holdings Ready Mix Drive, LLC entity was dissolved.

SOFA 7:

- The Debtors are not aware of any prior addresses used in the past three years.

SOFA 9:

- Comcar Industries Inc. operates and serves as plan administrator to an unfunded deferred compensation plan for select individuals as well as a 401(k) plan. The 401(k) plan is fully funded.
- The Debtors Commercial Truck & Trailer Sales, Inc., CTL Distribution Logistics, LLC, Midwest Coast Logistics, LLC, Coastal Transport Logistics, LLC, Commercial Carrier Logistics, LLC, CTL Transportation, LLC, MCT Transportation, LLC, CT Transportation, LLC, CCC Transportation, LLC, and Fleet Maintenance Services, LLC are adopting employers of the 401(k) plan.
- These plans have not been terminated.

SOFA 10:

- The closing of two First National Bank accounts was related to the closure of Driver Services, Inc.
- The Debtors are not aware of any off-premise storage.

SOFA 11:

- The Debtors are not aware that they are in possession of property held for another.

SOFA 12:

- The Debtors are not aware of any judicial or administrative proceedings under any environmental law.
- The Debtors were noticed on May 23, 2018 of a potential violation related to a diesel storage tank located in Newberry, Florida. On May 8, 2020, the Debtors received notice from the Florida Department of Environmental Protection that they had returned to compliance with the Department's Storage Tank rules and regulations.

SOFA 13:

- The Debtors provide certain parties, such as banks, auditors, vendors, customers, and financial advisors with financial statements. The Debtors have used reasonable efforts to identify and list all these parties, but there could be omissions.

- The Debtors made their best efforts to list former directors of the company. Given limited records, the timeframe of services was not able to be confirmed for certain directors.
- Any and all known disbursements to Insiders of the Debtors, as defined above, have been listed in the response to SOFA 2.
- The debtors do not offer a pension fund or have any pension liability. They do offer a 401(k) plan and have an unfunded deferred compensation plan, as detailed in SOFA 9.

Fill in this information to identify the case:

Debtor name: Coastal Transport Logistics, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-11123

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to _____	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$ _____
From the beginning of the fiscal year to filing date:	From _____ to _____	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$ _____
From the beginning of the fiscal year to filing date:	From _____ to _____	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to _____ _____	\$ _____
	From _____ to _____ _____	\$ _____
	From _____ to _____ _____	\$ _____

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. CERTIPAY AMERICA, LLC 130 BATES AVE SW, STE 101 WINTER HAVEN FL 33880	5/7/2020	\$137.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. CERTIPAY AMERICA, LLC 130 BATES AVE SW, STE 101 WINTER HAVEN FL 33880	5/7/2020	\$137.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.3. CERTIPAY AMERICA, LLC 130 BATES AVE SW, STE 101 WINTER HAVEN FL 33880	5/7/2020	\$35.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.4. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	5/14/2020	\$12,605.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.5. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	5/4/2020	\$11,670.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	4/30/2020	\$12,670.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.7. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	4/23/2020	\$12,735.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	4/16/2020	\$12,150.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	4/9/2020	\$11,585.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.10. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	3/30/2020	\$11,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.11. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	3/20/2020	\$12,605.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.12. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	3/16/2020	\$12,715.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.13. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	3/9/2020	\$13,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.14. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	3/2/2020	\$12,855.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.15. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	2/27/2020	\$10,780.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.16. ROAD KING TRANSPORT INC PO BOX 620002 ORLANDO FL 32862	2/18/2020	\$43,255.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL SETTLEMENT

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ _____ _____	_____	\$ _____	_____
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ _____ _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX-_____			

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. _____	_____	_____	<input type="checkbox"/> Pending
Case number	_____	_____	<input type="checkbox"/> On appeal
_____	_____	_____	<input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
8.1. _____	_____	\$ _____
_____	Case title	Court name and address
_____	_____	_____
_____	Case number	_____
_____	_____	_____
_____	Date of order or assignment	_____
_____	_____	_____

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____
Recipient's relationship to debtor			

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	_____	_____	_____	\$ _____
	Address			

	Email or website address			

	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1.	_____	_____	_____	\$ _____
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			

Relationship to debtor			

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. _____	From _____ To _____

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ _____ _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

None. Go to Part 10.

Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

No

Yes. Fill in below.

Name of plan	Employer identification number of the plan
_____	EIN: ____-____-____

Has the plan been terminated?

No

No

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	_____	XXX-_____	<input type="checkbox"/> Checking	_____	\$_____
	_____		<input type="checkbox"/> Savings		
	_____		<input type="checkbox"/> Money market		
	_____		<input type="checkbox"/> Brokerage		
			<input type="checkbox"/> Other _____		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1.	_____	_____	_____	<input type="checkbox"/> No
	_____	_____		<input type="checkbox"/> Yes
	_____	_____		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1.	_____	_____	_____	<input type="checkbox"/> No
	_____	_____		<input type="checkbox"/> Yes
	_____	_____		

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	_____	_____	_____	\$ _____

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
 Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1.	_____	_____	_____	<input type="checkbox"/> Pending
	Case number	_____		<input type="checkbox"/> On appeal
	_____	_____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1.	_____	_____	_____	_____
	_____	_____		
	_____	_____		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1.	_____	_____	_____	_____
	_____	_____		
	_____	_____		

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	_____	_____	EIN: ____ - ____ - ____
	_____		Dates business existed
	_____		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

	Name and address	Dates of service
26a.1.	CHRISTY MATHIS Address Intentionally Omitted	From 4/21/1986 To Present
26a.2.	COHN REZNICK 10 BANK STREET SUITE 1190 WHITE PLAINS NY 10606	From 9/14/2018 To 4/13/20
26a.3.	DAVID SIDDALL Address Intentionally Omitted	From 1/6/2020 To Present
26a.4.	IRA BERGER Address Intentionally Omitted	From 1/6/2020 To 5/17/2020
26a.5.	MICHELE BAUM Address Intentionally Omitted	From 8/20/2018 To Present
26a.6.	ROBERT FOX Address Intentionally Omitted	From 9/11/2001 To 6/15/2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

	Name and address	Dates of service
26b.1.	CHRISTY MATHIS Address Intentionally Omitted	From 4/21/1986 To Present

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

	Name and address	Dates of service
26b.2.	COHN REZNICK 10 BANK STREET SUITE 1190 WHITE PLAINS NY 10606	From 9/14/2018 To 4/13/20
	Name and address	Dates of service
26b.3.	DAVID SIDDALL Address Intentionally Omitted	From 1/6/2020 To Present
	Name and address	Dates of service
26b.4.	ROBERT FOX Address Intentionally Omitted	From 9/11/2001 To 6/15/2018
	Name and address	Dates of service
26b.5.	IRA BERGER Address Intentionally Omitted	From 1/6/2020 To 5/17/2020
	Name and address	Dates of service
26b.6.	MICHELE BAUM Address Intentionally Omitted	From 8/20/2018 To Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	COMCAR INDUSTRIES, INC. 8800 BAYMEADOWS WEST WAY SUITE 200 AUBURNDALE FL 33256	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

	Name and address
26d.1.	B2 FIE VII LLC 650 NEWPORT CENTER DRIVE NEWPORT BEACH CA 92660
	Name and address
26d.2.	BBVA 4211 WEST BOY SCOUT BLVD SUITE 200 TAMPA FL 33607
	Name and address
26d.3.	CENTERSTATE BANK 500 S. FLORIDA AVENUE SUITE 100 LAKELAND FL 33801

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Name and address

26d.4. HANCOCK WHITNEY
2202 N. WESTSHORE BLVD
SUITE 150
TAMPA FL 33607

Name and address

26d.5. NAVISTAR FINANCIAL
2701 NAVISTAR DRIVE
LISLE IL 60532

Name and address

26d.6. PNC BANK
420 SOUTH ORANGE AVENUE
SUITE 300
ORLANDO FL 32801

Name and address

26d.7. R. MARK BOSTICK
Address Intentionally Omitted

Name and address

26d.8. REGIONS BANK
1180 WEST PEACHTREE ST NW
SUITE 1000
ATLANTA GA 30309

Name and address

26d.9. STERLING NATIONAL BANK
8401 N. CENTRAL EXPRESSWAY
SUITE 600
DALLAS TX 75225

Name and address

26d.10. US BANK
1011 CENTRE ROAD
SUITE 203
WILMINGTON DE 19805

Name and address

26d.11. VOLVO FINANCIAL SERVICES
7025 ALBERT PICK ROAD
SUITE 105
GREENSBORO NC 27409

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1. _____	_____	\$ _____

Name and address of the person who has possession of inventory records

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and address	Position	Nature of any interest	% of interest, if any
28.1. COASTAL TRANSPORT, INC. 8800 BAYMEADOWS WEST WAY SUITE 200 AUBURNDALE FL 33256	PARENT	MEMBER	100.00%
Name and address	Position	Nature of any interest	% of interest, if any
28.2. STEVE REID Address Intentionally Omitted	MANAGER	N/A	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1. _____	_____	_____	From _____ To _____
_____	_____	_____	
_____	_____	_____	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	_____	\$ _____	_____	_____	_____

	Relationship to debtor				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1.	COMCAR INDUSTRIES, INC.	EIN: 59-1088221
	_____	_____
	_____	_____
31.2.	COMCAR INDUSTRIES, INC.	EIN: 59-1088221

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below

	Name of the pension fund	Employer Identification number of the pension fund
32.1.	_____	EIN: ____ - _____

Debtor **Coastal Transport Logistics, LLC**

Case number (if known) **20-11123**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

6/17/2020
MM/DD/YYYY

✘ /s/ Andrew Hinkelman Printed name Andrew Hinkelman
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes