

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Chapter 11
Debtors. ¹)	Case No. 17-10064 (KG)
)	(Joint Administration Requested)
)	

**NOTICE OF AGENDA OF MATTERS FOR FIRST DAY HEARING
SCHEDULED FOR HEARING ON JANUARY 10, 2017 AT 10:30 A.M. (ET)**

Any party participating telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946) prior to the commencement of the First Day Hearing.

A. VOLUNTARY PETITIONS AND FIRST DAY DECLARATION

1. Voluntary Petition of Chieftain Sand and Proppant, LLC (filed 1/9/17; Docket No. 1);
2. Voluntary Petition of Chieftain Sand and Proppant Barron, LLC (filed 1/9/17, Docket No. 1); and
3. *Declaration of Victor A. Serri in Support of Chapter 11 Petitions and First Day Pleadings* (filed 1/9/17; Docket No. 3).

B. FIRST DAY MOTIONS AND APPLICATIONS GOING FORWARD

4. *Debtors' Motion for Entry of an Order Directing Joint Administration of the Debtors' Chapter 11 Cases* (filed 1/9/17; Docket No. 4);
5. *Debtors' Application for Entry of an Order Authorizing and Approving the Appointment of Donlin Recano as Claims and Noticing Agent Under 28 U.S.C. § 156, 11 U.S.C. § 105(a), and LBR 2002-1(f)* (filed 1/9/17, Docket No. 6);
6. *Debtors' Motion for Entry of an Order Extending the Time to File Schedules of Assets and Liabilities, Current Income and Expenditures, Executory Contracts and Unexpired Leases, and Statements of Financial Affairs* (filed 1/9/17; Docket No. 7);

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors' service address is: 331 27th Street, New Auburn, WI 54757.

7. *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes* (filed 1/9/17; Docket Nos. 8, 14);
8. *Debtors' Motion for Entry of Interim and Final Orders Authorizing Continued Use of the Debtors' Cash Management System* (filed 1/9/17; Docket No. 9);
9. *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and other Associated Obligations* (filed 1/9/17; Docket No. 10);
10. *Debtors' Motion for Entry of Interim and Final Orders Establishing Adequate Assurance Procedures with respect to the Debtors' Utility Providers* (filed 1/9/17; Docket No. 11);
11. *Debtors' Motion for Entry of an Order Authorizing the Debtors to Continue Insurance Policies and Pay Related Obligations* (filed 1/9/17; Docket No. 12);
12. *Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to (I) Use Cash Collateral of the Prepetition Secured Parties, (II) Obtain Secured Superpriority Postpetition Financing and (III) Provide Adequate Protection to the Prepetition Secured Parties and (B) Scheduling Final Hearing* (filed 1/9/17; Docket No. 13)

Dated: January 9, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen

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PROPOSED ATTORNEYS FOR THE DEBTORS