

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Case No. 17-10064 (KG)
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Chapter 11
)	
Debtors. ¹)	(Jointly Administered)
)	

OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101, *et seq.* (the “Bankruptcy Code”) on January 9, 2017, with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that on January 9, 2017, the Debtors filed the following pleadings with this Court (collectively, the “First Day Pleadings”), which First Day Pleadings sought both interim and final relief:

1. Debtors’ Motion for Entry of an Order Directing Joint Administration of the Debtors’ Chapter 11 Cases (1/9/17; Docket No. 5);
2. Debtors’ Application for Entry of an Order Authorizing and Approving the Appointment of Donlin Recano as Claims and Noticing Agent Under 28 U.S.C. § 156, 11 U.S.C. § 105(a), and LBR 2002-1(f) (1/9/17, Docket No. 7);
3. Debtors’ Motion for Entry of an Order Extending the Time to File Schedules of Assets and Liabilities, Current Income and Expenditures, Executory Contracts and Unexpired Leases, and Statements of Financial Affairs (1/9/17; Docket No. 7);
4. Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes (1/9/17; Docket Nos. 8; 14);

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27th Street, New Auburn, WI 54757.

5. Debtors' Motion for Entry of Interim and Final Orders Authorizing Continued Use of the Debtors' Cash Management System (1/9/17; Docket No. 9);
6. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and other Associated Obligations (1/9/17; Docket No. 10);
7. Debtors' Motion for Entry of Interim and Final Orders Establishing Adequate Assurance Procedures with respect to the Debtors' Utility Providers (1/9/17; Docket No. 11);
8. Debtors' Motion for Entry of an Order Authorizing the Debtors to Continue Insurance Policies and Pay Related Obligations (1/9/17; Docket No. 12);
9. Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to (I) Use Cash Collateral of the Prepetition Secured Parties, (II) Obtain Secured Superpriority Postpetition Financing and (III) Provide Adequate Protection to the Prepetition Secured Parties and (B) Scheduling Final Hearing (1/9/17; Docket No. 13).

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings was held on January 9, 2017, at which time the Court approved certain of the First Day Pleadings on an interim basis [Docket Nos. 5-14].

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Second Day Pleadings and final approval of the First Day Pleadings is scheduled for **February 3, 2017 at 11:00 a.m.** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 before The Honorable Kevin Gross, United States Bankruptcy Judge for the District of Delaware (the "Final Hearing").

PLEASE TAKE FURTHER NOTICE any responses or objections to the Pleadings must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon and received by the undersigned proposed counsel for the Debtors on or before **January 27, 2017 at 4:00 p.m.**

IF NO OBJECTIONS TO ANY OF THE PLEADINGS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 10, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen

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PROPOSED ATTORNEYS FOR THE DEBTORS