

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**  
**824 Market Street, 3rd Floor**  
**Wilmington, DE 19801**

Una O'Boyle  
*Clerk of Court*

**To: Howard A. Cohen**  
**Gibbons P.C.**  
**300 Delaware Avenue, Suite 1015**  
**Wilmington, DE 19801**

**RE: 17-10064 Chieftain Sand and Proppant LLC**

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **2/16/17** at **10:00am**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: [www.deb.uscourts.gov/content/forms](http://www.deb.uscourts.gov/content/forms). Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before 1/26/17 and file the Notice and Certificate of Service with the Court no later than 2/2/17.

Securities & Exchange Commission  
100 F Street, NE  
Washington, DC 20549

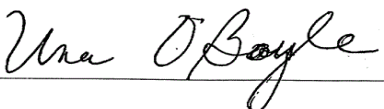
Secretary of State  
Division of Corporations  
Franchise Tax  
P.O. Box 898  
Dover, DE 19903

Securities & Exchange Commission  
New York Regional Office  
Attn: Andrew Calamari, Regional Director  
Brookfield Place  
200 Vesey Street, Suite 400  
New York, NY 10281-1022

Delaware State Treasury  
820 Silver Lake Blvd., Suite 100  
Dover, DE 19904

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Date: 1/11/17



Una O'Boyle, *Clerk of Court*

(VAN-472)