

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Case No. 17-10064 (KG)
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,	)	Chapter 11
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	Hearing Date: February 3, 2017 at 11:00 a.m. (ET)
	)	Obj. Deadline: January 27, 2017 at 4:00 p.m. (ET)

**NOTICE OF APPLICATION AND HEARING**

PLEASE TAKE NOTICE that on January 11, 2017, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the **Application of Debtors for Entry of Order Pursuant to 11 U.S.C. §§ 327(A) and 328(A), Fed. R. Bankr. P. 2014, And Local Rule 2014-1 (I) Authorizing the Employment and Retention of Tudor Pickering Holt & Co. Advisors, LLC As Investment Banker, *Nunc Pro Tunc* to the Commencement Date, And (II) Waiving Information Requirements of Local Rule 2016-2(D)** (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application with respect to the bidding procedures portion of the Motion must be in writing, filed with the Clerk of the Bankruptcy Court and served upon and received by the undersigned proposed counsel for the Debtors at or before **4:00 p.m. (Eastern Time) on January 27, 2017.**

PLEASE TAKE FURTHER NOTICE that if any objections are received, the Application and such objections shall be considered at a hearing before the Honorable Kevin Gross, United

<sup>1</sup> The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27<sup>th</sup> Street, New Auburn, WI 54757.

States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **February 3, 2017 at 11:00 a.m. (Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: January 11, 2017  
Wilmington, Delaware

**GIBBONS P.C.**

By: */s/ Howard A. Cohen* \_\_\_\_\_

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**PROPOSED ATTORNEYS FOR THE DEBTORS**