


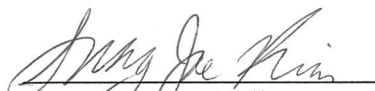
Scheduling a Final Hearing”, along with the relevant exhibit (Docket No. 29),

to be served upon the parties as set forth in Exhibit 1, attached hereto, via First Class US Mail.

4. Said documents were securely enclosed in postage prepaid envelopes and delivered to an office of the United States Postal Service for delivery by First Class Mail.
5. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 11th day of January 2017 at Brooklyn, New York.

By 
Robert Rotman

Sworn before me this
11th day of January, 2017


Notary Public

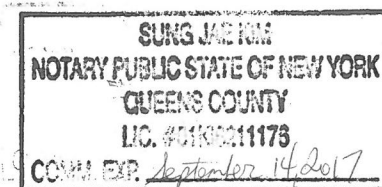


EXHIBIT 1

Chieftain Sand and Proppant, LLC Exhibit Pages

Page # : 1 of 2

01/10/2017 01:09:41 PM

000033P002-1353S-002
ASPEN TECHNOLOGY INC
BRITANY BUCHANAN
200 WHEELER ROAD
BURLINGTON MA 01803

000031P001-1353S-002
ASSETPOINT
RICH ADAMS
770 PELHAM ROAD
GREENVILLE SC 29615

000021P001-1353S-002
BARRON COUNTY TREASURER
YVONNE K RITCHIE
335 E MONROE AVE RM 2412
BARRON WI 54812-1478

000045P001-1353S-002
BOB SCANNELL/FEEHAN PARTNERS
ROBERT SCANNELL
THREE HARBOR DRIVE, #213
SAUSAULITO CA 94965

000019P001-1353S-002
CALDWELL-BAKER COMPANY
GRANT BAKER
28595 W 207TH STREET
GARDNER KS 66030

000018P001-1353S-002
CATERPILLAR FINANCIAL SERVICES CORPORATIO
KEVIN WEIGAND
2120 WEST END AVENUE
NASHVILLE TN 37203

000044P001-1353S-002
CHRIS WRIGHT
ADDRESS INTENTIONALLY OMITTED

000020P001-1353S-002
CIT GROUP/EQUIPMENT FINANCING, INC.
ANGELA HARMON
30 S. WACKER DRIVE
SUITE 2900
CHICAGO IL 60606

000032P001-1353S-002
CONTINENTAL INTERMODAL GROUP, LP
CIG LOGISTICS/SEAN SIMON
3566 NM HIGHWAY 18
JAL NM 88252

000041P001-1353S-002
DAVID HANSON
ADDRESS INTENTIONALLY OMITTED

000010P001-1353S-002
DELAWARE DIVISION OF REVENUE
ZILLAH A. FRAMPTON, BANKR. ADMIN.
CARVEL STATE OFFICE BUILD. 8TH FLOOR
820 N. FRENCH STREET
WILMINGTON DE 19801

000008P001-1353S-002
DELAWARE SECRETARY OF STATE
DIVISION OF CORPORATIONS
401 FEDERAL STREET, SUITE 4
DOVER DE 19901

000009P001-1353S-002
DELAWARE STATE TREASURY
820 SILVER LAKE BLVD., SUITE 100
DOVER DE 19904

000052P001-1353S-002
ENERGY CAPITAL PARTNERS MEZZANINE
OPPORTUNITIES FUND A LP
51 JFK PKWY
STE 200
SHORT HILLS NJ 07078

000048P001-1353S-002
ERNST VON METZCH
ADDRESS INTENTIONALLY OMITTED

000029P001-1353S-002
FABICK CAT / FABCO EQUIPMENT, INC.
JFTCO, INC./TOM SCALZO
11200 W. SILVER SPRING ROAD
MILWAUKEE WI 53225

000011P001-1353S-002
FRANCHISE TAX BOARD
BANKRUPTCY SECTION, MS:A-340
P.O. BOX 2952
SACRAMENTO CA 95812-2952

000046P001-1353S-002
GRANT WHITESIDE
ADDRESS INTENTIONALLY OMITTED

000001P001-1353S-002
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA PA 19101-7346

000002P001-1353S-002
INTERNAL REVENUE SERVICE
2970 MARKET STREET
MAIL STOP 5-Q30.133
PHILADELPHIA PA 19104-5016

000028P001-1353S-002
IOWA NORTHERN RAILWAY CO
AMY HOMAN
305 2ND ST SE
SUITE 400
CEDAR RAPIDS IA 52401

000051P001-1353S-002
JIM HILLARY
ADDRESS INTENTIONALLY OMITTED

000043P001-1353S-002
JIM POWERS
ADDRESS INTENTIONALLY OMITTED

000039P001-1353S-002
JOHN POTTER
ADDRESS INTENTIONALLY OMITTED

000038P001-1353S-002
JON CUMMINGS
ADDRESS INTENTIONALLY OMITTED

000026P001-1353S-002
KNAPP RAILROAD BUILDER, INC.
RICH HAWKINS
4777 W LINCOLN AVE.
WEST MILWAUKEE WI 53219

000050P001-1353S-002
LANE HAMILTON
ADDRESS INTENTIONALLY OMITTED

000053P002-1353S-002
LATHAM & WATKINS LLP
MITCHELL SEIDER
885 THIRD AVENUE, 16TH FL
NEW YORK NY 10022

**Chieftain Sand and Proppant, LLC
Exhibit Pages**

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000054P001-1353S-002
LATHAM & WATKINS LLP
ANNEMARIE V. REILLY
885 THIRD AVENUE
NEW YORK NY 10022

000012P001-1353S-002
MICHIGAN DEPT. OF TREASURY, TAX POL. DIV.
ATTN: LITIGATION LIAISON
430 WEST ALLEGAN STREET
2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

000049P001-1353S-002
NEAL JACOBS
ADDRESS INTENTIONALLY OMITTED

000003P002-1353S-002
OFFICE OF THE U.S. TRUSTEE
HANNAH MUFSON MCCOLLUM
844 KING STREET
SUITE 2207
WILMINGTON DE 19801

000055P002-1353S-002
RICHARDS LAYTON & FINGER LLP
MARK COLLINS
ONE RODNEY SQUARE
920 N. KING STREET
WILMINGTON DE 190801

000056P001-1353S-002
RICHARDS, LAYTON & FINGER, P.A.
JOHN H. KNIGHT
ONE RODNEY SQUARE
920 NORTH KING ST
WILMINGTON DE 19801

000057P001-1353S-002
RICHARDS, LAYTON & FINGER, P.A.
BRETT M. HAYWOOD
ONE RODNEY SQUARE
920 NORTH KING ST
WILMINGTON DE 19801

000025P001-1353S-002
ROBERT & JANICE PETERSON
ROBERT AND JANICE PETERSON
395 24-3/4 STREET
CHETEK WI 54728

000047P001-1353S-002
ROLAND VON METZCH
ADDRESS INTENTIONALLY OMITTED

000040P001-1353S-002
RUSSELL DRIVER
ADDRESS INTENTIONALLY OMITTED

000042P001-1353S-002
SCOTT PETERS/PV PARTNERS
THREE HARBOR DRIVE, #213
SAUSAULITO CA 94965

000004P001-1353S-002
SECRETARY OF STATE
DIV OF CORPORATIONS FRANCHISE TAX
P.O. BOX 898
DOVER DE 19903

000005P001-1353S-002
SECURITIES & EXCHANGE COMMISSION
NY REG. OFFICE A. CALAMARI REG. DIR
BROOKFIELD PLACE
200 VESSEY STREET, SUITE 400
NEW YORK NY 10281-1022

000006P001-1353S-002
SECURITIES & EXCHANGE COMMISSION
SEC. OF THE TREASURY OFFICE OF GEN. COUNSEL
100 F STREET NE
WASHINGTON DC 20549

000014P001-1353S-002
SOCIAL SECURITY ADMINISTRATION
OFFICE OF THE GEN. COUNSEL, REGION 3
300 SPRING GARDEN STREET
PHILADELPHIA PA 19123

000022P001-1353S-002
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN TX 78711

000024P001-1353S-002
TIDEWATER LOGISTICS CORP
SCOTT SPENCE
7105 GOLF CLUB DRIVE
SUITE 1101
FORT WORTH TX 76179

000023P001-1353S-002
TOWN OF DOVRE TREASURER
KELLY PHILLIPS
304 25 1/2 STREET
CHETEK WI 54728

000030P001-1353S-002
TWIN EAGLE SAND LOGISTICS, LLC.
ANDY BRANAUGH
ATTN: CONTRACTS DEPARTMENT
8847 WEST SAM HOUSTON PARKWAY N.
HOUSTON TX 77040

000015P001-1353S-002
U.S. DEPARTMENT OF JUSTICE
ATTN: LORETTA LYNCH
950 PENNSYLVANIA AVE, NW
WASHINGTON DC 20530-0001

000037P001-1353S-002
UNION PACIFIC RAILROAD
STEPHANIE RODGERS
1400 DOUGLAS STREET
OMAHA NE 68179

000007P001-1353S-002
US ATTORNEY'S OFFICE
DISTRICT OF DELAWARE
1007 N. ORANGE STREET
WILMINGTON DE 19801

000013P001-1353S-002
US EPA REG. 3, OFFICE OF REG. COUNSEL
BETTINA DUNN, PARALEGAL SPECIALIST
1650 ARCH STREET
PHILADELPHIA PA 19103

000034P001-1353S-002
VAA, LLC
PATRICK D. KOEHNEN
2300 BERKSHIRE LANE NORTH
SUITE 200
PLYMOUTH MN 55441

000036P001-1353S-002
WELLS FARGO RAIL CORPORATION
SEAN MURPHY
9377 W. HIGGINS ROAD, SUITE 600
ROSEMONT IL 60018

000035P001-1353S-002
WERNER ELECTRIC
RUSS RABE
1338 N. HASTINGS WAY
EAU CLAIRE WI 54703-1800

000027P001-1353S-002
WISCONSIN NORTHERN RAILROAD
PROGRESSIVE RAIL INC.
DAVE FELLON
21778 HIGHWAY AVENUE
LAKEVILLE MN 55044

**Chieftain Sand and Proppant, LLC
Exhibit Page**

Page # : 1 of 1

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000004P001-1353A-007
ARING EQUIPMENT CO INC
PO BOX 912
BUTLER WI 53007

000003P001-1353A-007
BARRON ELECTRIC COOPERATIVE
PO BOX 40
1434 STATE HWY 25 NORTH
BARRON WI 54812

000007P001-1353A-007
BRANNT VALLEY INC
32588 COUNTY RD 12
WINONA MN 55987

000006P001-1353A-007
CAMERON RAIL SITE LLC
32588 COUNTY RD 12
WINONA MN 55987

000001P001-1353A-007
CATERPILLAR FINANCIAL SVCS CORP
2120 WEST END AVE
NASHVILLE TN 37203

000005P001-1353A-007
CNH INDUSTRIAL CAPITAL AMERICA LLC
100 BRUBAKER AVE
NEW HOLLAND PA 17557

000002P001-1353A-007
ENERGY CAPITAL PARTNERS MEZZANINE
OPPORTUNITES FUND A LP
AS ADMINISTRATIVE AGENT
51 JFK PKWY
STE 200
SHORT HILLS NJ 07078

000008P001-1353A-007
WELLS FARGO BANK NA
300 TRI STATE INTERNATIONAL
STE 400
LINCOLNSHIRE IL 60069