

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

Una O'Boyle
Clerk of Court

To: Howard A. Cohen
Gibbons P.C.
300 Delaware Avenue, Suite 1015
Wilmington, DE 19801

RE: 17-10064 Chieftain Sand and Proppant LLC

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **2/16/17 at 10:00am**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before 1/26/17 and file the Notice and Certificate of Service with the Court no later than 2/2/17.

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

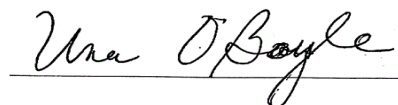
Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Date: 1/11/17



Una O'Boyle, *Clerk of Court*

(VAN-472)

United States Bankruptcy Court
District of Delaware

In re:
Chieftain Sand and Proppant, LLC
Debtor

Case No. 17-10064-KG
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1

User: SH
Form ID: van472

Page 1 of 1
Total Noticed: 1

Date Rcvd: Jan 11, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 13, 2017.

db Chieftain Sand and Proppant, LLC, 331 27th St, New Auburn, WI 54757-8757

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 13, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 11, 2017 at the address(es) listed below:

Brett Michael Haywood on behalf of Interested Party Energy Capital Partners Mezzanine Opportunities Fund A, LP haywood@rlf.com, rbgroup@rlf.com,ann-jerominski-2390@ecf.pacerpro.com
Donlin, Recano & Co., Inc. ljordan@donlinrecano.com
Hannah Mufson McCollum on behalf of U.S. Trustee U.S. Trustee hannah.mccollum@usdoj.gov
Howard A. Cohen on behalf of Debtor Chieftain Sand and Proppant, LLC hcohen@gibbonslaw.com
Howard A. Cohen on behalf of Debtor Chieftain Sand and Proppant Barron, LLC hcohen@gibbonslaw.com
John Henry Knight on behalf of Interested Party Energy Capital Partners Mezzanine Opportunities Fund A, LP knight@rlf.com, RBGroup@RLF.com;ann-jerominski-2390@ecf.pacerpro.com
Mark D. Collins on behalf of Interested Party Energy Capital Partners Mezzanine Opportunities Fund A, LP rbgroup@rlf.com
U.S. Trustee USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 8