

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Case No. 17-10064 (KG)
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Chapter 11
Debtors. ¹)	(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Sung Kim, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 25th day of January, 2017, I caused a true and accurate copy of the:
 - (i) “Chapter 11 Bankruptcy Petition”, along with the relevant exhibits (Docket No. 1);
 - (ii) “Declaration of Victor A. Serri in Support of Chapter 11 Petitions and First Day Pleadings” (Docket No. 4);
 - (iii) “Debtors’ Motion for Entry of an Order Directing Joint Administration of the Debtors’ Chapter 11 Cases”, along with the relevant exhibit (Docket No. 5);
 - (iv) “Application for an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and LBR 2002-1(f)”, along with the relevant exhibits (Docket No. 6);

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27th Street, New Auburn, WI 54757.

- (v) “Debtors’ Motion for Entry of an Order Extending the Time to File Schedules of Assets and Liabilities, Current Income and Expenditures, Executory Contracts and Unexpired Leases, and Statements of Financial Affairs”, along with the relevant exhibit (Docket No. 7);
- (vi) “Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes”, along with the relevant exhibits (Docket No. 8);
- (vii) “Debtors’ Motion for Entry of Interim and Final Orders Authorizing Continued Use of the Debtors’ Cash Management System”, along with the relevant exhibits (Docket No. 9);
- (viii) “Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and Other Associated Obligations”, along with the proposed Orders (Docket No. 10);
- (ix) “Debtors’ Motion for Entry of Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors’ Utility Providers”, along with the relevant exhibits (Docket No. 11);
- (x) “Debtors’ Motion for Entry of an Order Authorizing the Debtors to Continue Insurance Policies and Pay Related Obligations”, along with the relevant exhibit (Docket No. 12);
- (xi) “Debtors’ Motion for Entry of Interim and Final Orders Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code and Rule 4011 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to (I) Use Cash Collateral of the Prepetition Secured Parties, (II) Obtain Secured Superpriority Postpetition Financing and (III) Provide Adequate Protection to the Prepetition Secured Parties and (B) Schedule a Final Hearing”, along with the relevant exhibit (Docket No. 13);
- (xii) “Exhibit C to Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes” (Docket No. 14);
- (xiii) “Notice of Agenda of Matters for First Day Hearing Scheduled for Hearing on January 10, 2017 at 10:30 a.m. (ET)” (Docket No. 15);
- (xiv) “Debtors’ Notice of Commencement of Bankruptcy Case and Hearing on Various Motions and Applications for First Day Relief” (Docket No. 16);
- (xv) “Debtors’ Motion for Orders (I)(A) Approving Bidding Procedures and Auction and (B) Scheduling Sale Hearing and Approving Notice

Thereof; (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief", along with the relevant exhibits (Docket No. 17);

- (xvi) "Order Directing Joint Administration of the Debtors' Chapter 11 Cases" (Docket No. 24);
- (xvii) "Order Authorizing Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent Under 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and LBR 2002-1(f)" (Docket No. 25);
- (xviii) "Order Extending the Time to File Schedules of Assets and Liabilities, Current Income and Expenditures, Executory Contracts and Unexpired Leases, and Statements of Financial Affairs" (Docket No. 26);
- (xix) "Interim Order Authorizing the Debtors to Pay Certain Taxes" (Docket No. 27);
- (xx) "Interim Order Authorizing Continued Use of the Debtors' Cash Management System" (Docket No. 28);
- (xxi) "Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing", along with the relevant exhibit (Docket No. 29);
- (xxii) "Interim Order Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and Other Obligations" (Docket No. 30);
- (xxiii) "Interim Order Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers" (Docket No. 31);
- (xxiv) "Order Authorizing the Debtors to Continue Insurance Policies and Pay Related Obligations" (Docket No. 32);
- (xxv) "Omnibus Notice of Pleadings and Hearing Thereon" (Docket No. 33);
- (xxvi) "Notice of Motion and Hearing" (Docket No. 34);

- (xxvii) “Notice of Chapter 11 Bankruptcy Case” (Docket No. 40);
- (xxviii) “Motion of the Debtors for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals”, along with the Notice and the proposed Order (Docket No. 41);
- (xxix) “Debtors’ Motion for Authority to Retain and Compensate Professionals Used in the Ordinary Course of Business”, along with the Notice and the relevant exhibits (Docket No. 42),
- (xxx) “Debtors’ Motion for an Order Authorizing the Debtors to Reject Certain Unexpired Leases and Executory Contracts Effective, Nunc Pro Tunc, to the Petition Date”, along with the Notice and the proposed Order (Docket No. 43);
- (xxxi) “Debtors’ Motion for Entry of an Order (I) Establishing Bar Dates and Procedures (II) Approving the Form and Manner of Notice Thereof”, along with the Notice and the relevant exhibits (Docket No. 44);
- (xxxii) “Application of Debtors and Debtors in Possession, for Entry of an Order Pursuant to 11 U.S.C. § 327(a) Authorizing the Employment and Retention of Gibbons P.C. as General Bankruptcy Counsel to the Debtors, Nunc Pro Tunc to the Petition Date”, along with the Notice, relevant exhibit, and the proposed Order (Docket No. 45);
- (xxxiii) “Application of the Debtors for an Order Authorizing the Employment and Retention of EisnerAmper LLP as Financial Advisor for the Debtor Nunc Pro Tunc to the Petition Date”, along with the Notice, relevant exhibits, and the proposed Order (Docket No. 46);
- (xxxiv) “Application of Debtors for Entry of Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014, and Local Rule 2014-1 (I) Authorizing the Employment and Retention of Tudor Pickering Holt & Co. Advisors, LLC as Investment Banker, Nunc Pro Tunc to the Commencement Date, and (II) Waiving Information Requirements of Local Rule 2016-2(d)”, along with the Notice and the relevant exhibits (Docket No. 47);
- (xxxv) “Debtors’ Application Pursuant to 11 U.S.C. §§ 327(a), 330 and 331 and, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Bankruptcy Rule 2014-1 for an Order Authorizing the Employment and Retention of Donlin, Recano & Company, Inc., as Administrative Agent for the Debtors”, along with the Notice and the relevant exhibits (Docket No. 48);
- (xxxvi) “Order Scheduling Omnibus Hearing Dates” (Docket No. 55);

(xxxvii) "Initial Monthly Operating Report", along with the relevant attachments (Docket No. 69); and the

(xxxviii) "Notice of Filing Amendment to Asset Purchase Agreement", along with the relevant exhibit (Docket No. 70),

to be served upon the party as set forth in Exhibit 1, attached hereto, via First Class US Mail.

- 4. Said documents were securely enclosed in postage prepaid envelopes and delivered to an office of the United States Postal Service for delivery by First Class Mail.
- 5. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 1st day of February, 2017 at Brooklyn, New York.

By Sung Jae Kim
Sung Kim

Sworn before me this
1st day of February, 2017

Robert Nowlan

Notary Public

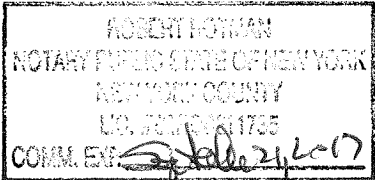


EXHIBIT 1

Chieftain Sand and Proppant, LLC
Exhibit Page

Page # : 1 of 1

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