

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Case No. 17-10064 (KG)
Debtors. ¹)	(Jointly Administered)
)	Objection Deadline: February 28, 2017 at 4:00 p.m.
)	Hearing Requested: March 27, 2017 at 11:00 a.m.

**NOTICE OF DEBTORS’ MOTION FOR APPROVAL OF
COMPROMISE AND SETTLEMENT**

PLEASE TAKE NOTICE that on February 14, 2017, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the **Debtors’ Motion for Approval of Compromise and Settlement** approving a settlement between the Debtors and Mr. Robert C. Peterson and Mrs. Janice Peterson (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be in writing, filed with the Clerk of the Bankruptcy Court and served upon and received by the undersigned counsel for the Debtors at or before **4:00 p.m. (Eastern Time) on February 28, 2017.**

PLEASE TAKE FURTHER NOTICE that if any objections are received, the Motion and such objections shall be considered at a hearing before the Honorable Kevin Gross, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **March 27, 2017 at 11:00 a.m. (Eastern Time).**

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27th Street, New Auburn, WI 54757.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 14, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen
Howard A. Cohen (DE 4082)
Natasha M. Songonuga (DE 5391)
300 Delaware Avenue, Suite 1015
Wilmington DE 19801-1761
Telephone: (302) 518-6330
Facsimile: (302) 429-6294
Email: hcohen@gibbonslaw.com
nsongonuga@gibbonslaw.com

ATTORNEYS FOR THE DEBTORS