

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,	)	Case No. 17-10064 (KG)
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	<b>Objection Deadline: March 7, 2017, 4:00pm (ET)</b>

**NOTICE OF FIRST MONTHLY FEE APPLICATION OF GIBBONS P.C.**

**TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR REGION THREE; (II) COUNSEL TO THE DEBTORS’ SECURED LENDERS; AND (III) ALL PARTIES ENTITLED TO NOTICE UNDER DEL. BANKR. L.R. 2002-1(b) WHO HAVE ELECTRONICALLY FILED A NOTICE OF APPEARANCE THROUGH THE COURT’S CM/ECF SYSTEM:**

**PLEASE TAKE NOTICE** that on February 14, 2017, the Debtors, through their undersigned counsel, filed the *First Monthly Application of Gibbons P.C. for Compensation and Reimbursement of Expenses as Counsel to the Debtors for the Period from January 9, 2017 through January 31, 2017* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that that all objections to the Application must be made in writing, filed with the Bankruptcy Court, and served upon the following so as to actually be received on or before **March 7, 2017 at 4:00 p.m. (Eastern Time)**:

(i) *The Debtor*: Chieftain Sand and Proppant, LLC, 331 27th Street, New Auburn, WI 54757, Attn: Victor Serri;

(ii) *Debtors’ Counsel*: Gibbons P.C., 300 Delaware Avenue, Ste. 1015, Wilmington, Delaware 19801, Attn: Howard A. Cohen, Esq., hcohen@gibbonslaw.com;

(iii) *The Office of the United States Trustee for Region Three*: The Office of the United States Trustee, 844 King Street, Suite 2207, J. Caleb Boggs Federal Building, Lockbox 35, Wilmington, Delaware 19801, Attn: Hannah McCollum, Esq., hannah.mccollum@usdoj.gov; and

(iv) *Counsel for the DIP Agent*, Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022, Attn: Mitchell A. Seider, Esq. and Annemarie V. Reilly, Esq., mitchell.seider@lw.com; annemarie.reilly@lw.com **and** Richards Layton & Finger, One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Collins@rlf.com;

<sup>1</sup> The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27<sup>th</sup> Street, New Auburn, WI 54757.

**PLEASE TAKE FURTHER NOTICE** in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 97], if no objection to the Application is timely filed in accordance with the procedures enumerated above, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses without further order of the Court.

Dated: February 14, 2017  
Wilmington, Delaware

**GIBBONS P.C.**

By: /s/ Howard A. Cohen

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**ATTORNEYS FOR THE DEBTORS**