

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Case No. 17-10064 (KG)
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Chapter 11
)	
Debtors. ¹)	(Jointly Administered)
)	Re: Docket Nos. 17 & 115

NOTICE OF TRANSCRIPT OF AUCTION

PLEASE TAKE NOTICE that on January 9, 2017, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a motion (the “Motion”)² [Docket No. 17] for entry of orders, among other things (i) approving bidding procedures (the “Bidding Procedures”) in connection with the sale (the “Sale”) of substantially all assets (collectively, the “Assets”) of the Debtors, (ii) scheduling an auction and a hearing (the “Sale Hearing”) to consider approval of the Debtors entering into a Sale, (iii) approving the form and manner of notice thereof and (iv) granting related relief. The Motion additionally requests entry of an order or orders (i) authorizing and approving a Sale free and clear of liens, claims, encumbrances and interests, (ii) approving the assumption and assignment of executory contracts and unexpired leases and (iii) granting related relief.

PLEASE TAKE FURTHER NOTICE that on February 3, 2017, the United States Bankruptcy Court for the District of Delaware entered the Bidding Procedures Order [Docket No. 115]. Pursuant to the Bidding Procedures Order, the Debtors hereby file the Notice of Transcript of Auction. The Auction commenced and was concluded on March 22, 2017.

PLEASE TAKE FURTHER NOTICE that the transcript of the auction is attached as **Exhibit A**.

Dated: March 23, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen
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¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27th Street, New Auburn, WI 54757.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

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ATTORNEYS FOR THE DEBTORS