

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Case No. 17-10064 (KG)
Debtors. ¹)	(Jointly Administered)

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 27, 2017 AT 11:00 A.M. (E.T.)**

Any party wishing to listen or participate in a scheduled hearing telephonically must contact CourtCall at (888) 88-COURT no later than 12:00pm one business day before the hearing. Late requests must be approved by Chambers. Participants may also request to appear telephonically on the CourtCall website at <https://courtcall.com/>.²

MATTER GOING FORWARD

1. *Debtors' Motion for Orders (I)(A) Approving Bidding Procedures and Auction and (B) Scheduling Sale Hearing and Approving Notice Thereof; (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief* (Docket No. 17; filed 1/9/17) (the "Sale Motion");

Related Documents:

- A. *Debtors' Notice of Motion and Hearing* (Docket No. 34; filed 1/10/17);
- B. *Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All Assets of the Debtors; (II) Scheduling an Auction and Hearing to Consider the Sale of Assets; and (III) Approving the Form and Manner of Notice Thereof* (Docket No. 115; entered 2/3/17);
- C. *Notice of Auction and Sale Hearing* (Docket No. 119; filed 2/7/17);
- D. *Notice of Successful Bidder and Backup Bidder* (Docket No. 166; filed 3/23/17);

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors' service address is: 331 27th Street, New Auburn, WI 54757.

² **This agenda has been amended to reflect the correct information for making a telephonic appearance. See also [Instructions for Telephonic Appearances](#) on the bankruptcy court website.**

E. *Notice of Transcript of Auction* (Docket No. 167; filed 3/23/17);

Response Deadline: March 13, 2017

Responses Received:

F. *Knapp Railroad Builders, Inc.'s Limited Objection to the Debtors' Motion for Orders (I)(A) Approving Bidding Procedures and Auction and (B) Scheduling Sale Hearing and Approving Notice Thereof; (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief* (Docket No. 161; filed 3/13/17);

G. Informal response from the United States of America;

Status: The Debtors have resolved the informal response of the United States of America with the inclusion of its requested language in the proposed sale order. The Debtors are in discussions with Knapp Railroad Builders, Inc. concerning additional language to be included in the proposed sale order that would resolve the Limited Objection. This matter is going forward with respect to all aspects of the Sale Motion other than those resolved on an uncontested basis.

Dated: March 23, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen

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ATTORNEYS FOR THE DEBTOR