

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chieftain Sand and Proppant, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-10064 (KG)
(Jointly Administered)

Objection Deadline: May 8, 2017 at 4:00 p.m. (ET)
Hearing Date: TBD only if an objection is filed

NOTICE OF SECOND MONTHLY FEE APPLICATION OF EISNERAMPER LLP

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR REGION THREE; (II) COUNSEL TO THE DEBTORS' SECURED LENDERS; AND (III) ALL PARTIES ENTITLED TO NOTICE UNDER DEL. BANKR. L.R. 2002-1(b) WHO HAVE ELECTRONICALLY FILED A NOTICE OF APPEARANCE THROUGH THE COURT'S CM/ECF SYSTEM:

PLEASE TAKE NOTICE that on April 17, 2017, the Debtors, through their undersigned counsel, filed the *Second Monthly Application of EisnerAmper LLP for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period February 1, 2017 through March 31, 2017* (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that that all objections to the Application must be made in writing, filed with the Bankruptcy Court, and served upon the following so as to actually be received on or before **May 8, 2017 at 4:00 p.m. (Eastern Time)**:

(i) *The Debtors*: Chieftain Sand and Proppant, LLC, 331 27th Street, New Auburn, WI 54757, Attn: Victor Serri;

(ii) *Debtors' Counsel*: Gibbons P.C., 300 Delaware Avenue, Ste. 1015, Wilmington, Delaware 19801, Attn: Howard A. Cohen, Esq., hcohen@gibbonslaw.com;

(iii) *The Office of the United States Trustee for Region Three*: The Office of the United States Trustee, 844 King Street, Suite 2207, J. Caleb Boggs Federal Building, Lockbox 35, Wilmington, Delaware 19801, Attn: Hannah McCollum, Esq., hannah.mccollum@usdoj.gov; and

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors' service address is: 331 27th Street, New Auburn, WI 54757.

(iv) *Counsel for the DIP Agent*, Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022, Attn: Mitchell A. Seider, Esq. and Annemarie V. Reilly, Esq., mitchell.seider@lw.com; annemarie.reilly@lw.com **and** Richards Layton & Finger, One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Collins@rlf.com.

PLEASE TAKE FURTHER NOTICE in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 97], if no objection to the Application is timely filed in accordance with the procedures enumerated above, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses without further order of the Court.

Dated: April 17, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen
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ATTORNEYS FOR THE DEBTORS