

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Case No. 17-10064 (KG)
)	
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Chapter 11
)	
Debtors. ¹)	(Jointly Administered)
)	

**NOTICE OF FIRST QUARTERLY STATEMENT OF
PAYMENTS MADE TO ORDINARY COURSE PROFESSIONALS
FOR THE QUARTER ENDED MARCH 31, 2017**

PLEASE TAKE NOTICE that pursuant to the *Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business* [Docket No. 98] the above-captioned debtors and debtors-in-possession (the “Debtors”), hereby submit the statement of amounts paid to ordinary course professionals (each an “**OCP**”) for professional services rendered to the Debtors during the quarterly period from January 9, 2017 through and including March 31, 2017 (the “**Payment Period**”).

PLEASE TAKE FURTHER NOTICE that for the quarter ended March 31, 2017, the Debtors made the following payments (the “**Payments**”) to each of the ordinary course professionals:

Ordinary Course Professional	Compensation Paid from January 1, 2017 through March 31, 2017
EKS&H LLLP	\$24,090.00
Goldleaf Partners Employer Services, LLC	\$2,095.00
TOTAL	\$26,185.00

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27th Street, New Auburn, WI 54757.

PLEASE TAKE FURTHER NOTICE that the Debtors may pay for services rendered and expenses incurred by any OCP during the Payment Period at a later date, and any such payments will be disclosed in future statements.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to amend or supplement the Payments from time to time, in their sole discretion.

Dated: April 28, 2017
Wilmington, Delaware

GIBBONS P.C.

By: */s/Howard A. Cohen* _____
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ATTORNEYS FOR THE DEBTORS