

5. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 23rd day of May, 2017 at Brooklyn, New York.

By 
Sung Kim

Sworn before me this
23rd day of May, 2017



Notary Public

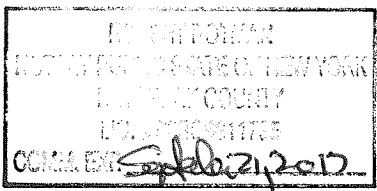


EXHIBIT 1

**Chieftain Sand and Proppant, LLC
Exhibit Page**

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000017P001-1353S-061
CHIEFTAIN SAND AND PROPPANT, LLC
VICTOR SERRI, CEO
331 27TH STREET
NEW AUBURN WI 54757

000016P001-1353S-061
GIBBONS P.C.
HOWARD A COHEN
300 DELAWARE AVE
SUITE 1015
WILMINGTON DE 19801-1058

000053P002-1353S-061
LATHAM & WATKINS LLP
MITCHELL SEIDER
885 THIRD AVENUE, 16TH FL
NEW YORK NY 10022

000054P001-1353S-061
LATHAM & WATKINS LLP
ANNEMARIE V. REILLY
885 THIRD AVENUE
NEW YORK NY 10022

000003P002-1353S-061
OFFICE OF THE U.S. TRUSTEE
HANNAH MUFSON MCCOLLUM
844 KING STREET
SUITE 2207
WILMINGTON DE 19801

000055P003-1353S-061
RICHARDS LAYTON & FINGER LLP
MARK COLLINS
ONE RODNEY SQUARE
920 N. KING STREET
WILMINGTON DE 19801

EXHIBIT 2

Chieftain Sand and Proppant, LLC Exhibit Pages

Page # : 1 of 3

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000033P002-1353S-060
ASPEN TECHNOLOGY INC
BRITANY BUCHANAN
200 WHEELER ROAD
BURLINGTON MA 01803

000031P001-1353S-060
ASSETPOINT
RICH ADAMS
770 PELHAM ROAD
GREENVILLE SC 29615

000021P001-1353S-060
BARRON COUNTY TREASURER
YVONNE K RITCHIE
335 E MONROE AVE RM 2412
BARRON WI 54812-1478

000045P001-1353S-060
BOB SCANNELL/FEEHAN PARTNERS
ROBERT SCANNELL
THREE HARBOR DRIVE, #213
SAUSAULITO CA 94965

000059P001-1353S-060
BUCHANAN INGERSOLL & RONNEY PC
KATHLEEN A MURPHY
919 N MARKET ST STE 1500
WILMINGTON DE 19801

000060P001-1353S-060
BUCHANAN INGERSOLL & ROONEY PC
PETER S RUSS
ONE OXFORD CENTRE
301 GRANT ST, 20TH FLOOR
PITTSBURGH PA 15219-1410

000019P001-1353S-060
CALDWELL-BAKER COMPANY
GRANT BAKER
28595 W 207TH STREET
GARDNER KS 66603

000018P001-1353S-060
CATERPILLAR FINANCIAL SERVICES CORPORATIO
KEVIN WEIGAND
2120 WEST END AVENUE
NASHVILLE TN 37203

000044P001-1353S-060
CHRIS WRIGHT
106 ALTA VISTA AVENUE
MILL VALLEY CA 94941

000020P001-1353S-060
CIT GROUP/EQUIPMENT FINANCING, INC.
ANGELA HARMON
30 S. WACKER DRIVE
SUITE 2900
CHICAGO IL 60606

000032P001-1353S-060
CONTINENTAL INTERMODAL GROUP, LP
CIG LOGISTICS/SEAN SIMON
3566 NM HIGHWAY 18
JAL NM 88252

000041P001-1353S-060
DAVID HANSON
1228 15TH STREET
SUITE 311
DENVER CO 80202

000010P001-1353S-060
DELAWARE DIVISION OF REVENUE
ZILLAH A. FRAMPTON, BANKR. ADMIN.
CARVEL STATE OFFICE BUILD. 8TH FLOOR
820 N. FRENCH STREET
WILMINGTON DE 19801

000008P001-1353S-060
DELAWARE SECRETARY OF STATE
DIVISION OF CORPORATIONS
401 FEDERAL STREET, SUITE 4
DOVER DE 19901

000009P001-1353S-060
DELAWARE STATE TREASURY
820 SILVER LAKE BLVD., SUITE 100
DOVER DE 19904

000052P001-1353S-060
ENERGY CAPITAL PARTNERS MEZZANINE
OPPORTUNITIES FUND A LP
51 JFK PKWY
STE 200
SHORT HILLS NJ 07078

000048P001-1353S-060
ERNST VON METZCH
125 WILDWOOD GARDENS
PIEDMONT CA 94611

000029P001-1353S-060
FABICK CAT / FABCO EQUIPMENT, INC.
JFTCO, INC./TOM SCALZO
11200 W. SILVER SPRING ROAD
MILWAUKEE WI 53225

000011P001-1353S-060
FRANCHISE TAX BOARD
BANKRUPTCY SECTION, MS:A-340
P.O. BOX 2952
SACRAMENTO CA 95812-2952

000046P001-1353S-060
GRANT WHITESIDE
1120 E. TUFFS AVENUE
ENGLEWOOD CO 80113

000001P001-1353S-060
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA PA 19104-7346

000002P001-1353S-060
INTERNAL REVENUE SERVICE
2970 MARKET STREET
MAIL STOP 5-Q30.133
PHILADELPHIA PA 19104-5016

000028P001-1353S-060
IOWA NORTHERN RAILWAY CO
AMY HOMAN
305 2ND ST SE
SUITE 400
CEDAR RAPIDS IA 52401

000051P001-1353S-060
JIM HILLARY
7 CHURCHILL DRIVE
ENGLEWOOD CO 80113

000043P001-1353S-060
JIM POWERS
2411 S. COLUMBINE STREET
DENVER CO 80210

000039P001-1353S-060
JOHN POTTER
115 DRAKEFIELD ROAD
LONDON SW17 8RS
UNITED KINGDOM

000038P001-1353S-060
JOHN CUMMINGS
PO BOX 7
NEW VERNON NJ 07976

000026P001-1353S-060
KNAPP RAILROAD BUILDER, INC.
RICH HAWKINS
4777 W LINCOLN AVE.
WEST MILWAUKEE WI 53219

**Chieftain Sand and Proppant, LLC
Exhibit Pages**

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05/19/2017 04:50:13 PM

000050P001-1353S-060
LANE HAMILTON
30276 TELLURIDE LANE
EVERGREEN CO 80439

000053P002-1353S-060
LATHAM & WATKINS LLP
MITCHELL SEIDER
885 THIRD AVENUE, 16TH FL
NEW YORK NY 10022

000054P001-1353S-060
LATHAM & WATKINS LLP
ANNEMARIE V. REILLY
885 THIRD AVENUE
NEW YORK NY 10022

000062P001-1353S-060
LINUS L BAKER
6732 W 185TH TERRACE
STILWELL KS 66085-8922

000012P001-1353S-060
MICHIGAN DEPT. OF TREASURY, TAX POL. DIV.
ATTN: LITIGATION LIAISON
430 WEST ALLEGAN STREET
2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

000049P001-1353S-060
NEAL JACOBS
18 COVE ROAD
BELVEDERE CA 94920

000003P002-1353S-060
OFFICE OF THE U.S. TRUSTEE
HANNAH MUFSON MCCOLLUM
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WILMINGTON DE 19801

000055P003-1353S-060
RICHARDS LAYTON & FINGER LLP
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920 N. KING STREET
WILMINGTON DE 19801

000056P001-1353S-060
RICHARDS, LAYTON & FINGER, P.A.
JOHN H. KNIGHT
ONE RODNEY SQUARE
920 NORTH KING ST
WILMINGTON DE 19801

000057P001-1353S-060
RICHARDS, LAYTON & FINGER, P.A.
BRETT M. HAYWOOD
ONE RODNEY SQUARE
920 NORTH KING ST
WILMINGTON DE 19801

000025P002-1353S-060
ROBERT AND JANICE PETERSON
1201 WEST BANKS ST
CHETEK WI 54728

000047P001-1353S-060
ROLAND VON METZCH
125 WILDWOOD GARDENS
PIEDMONT CA 94611

000040P001-1353S-060
RUSSELL DRIVER
203 HUNT DRIVE
IRVING TX 75062

000042P001-1353S-060
SCOTT PETERS/PV PARTNERS
THREE HARBOR DRIVE, #213
SAUSAULITO CA 94965

000004P001-1353S-060
SECRETARY OF STATE
DIV OF CORPORATIONS FRANCHISE TAX
P.O. BOX 898
DOVER DE 19903

000005P001-1353S-060
SECURITIES & EXCHANGE COMMISSION
NY REG. OFFICE A. CALAMARI REG. DIR
BROOKFIELD PLACE
200 VESSEY STREET, SUITE 400
NEW YORK NY 10281-1022

000006P001-1353S-060
SECURITIES & EXCHANGE COMMISSION
SEC. OF THE TREASURY OFFICE OF GEN. COUNSEL
100 F STREET NE
WASHINGTON DC 20549

000014P001-1353S-060
SOCIAL SECURITY ADMINISTRATION
OFFICE OF THE GEN. COUNSEL, REGION 3
300 SPRING GARDEN STREET
PHILADELPHIA PA 19123

000022P001-1353S-060
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN TX 78711

000061P001-1353S-060
THE LAW OFFICE OF EDWARD J KOSMOWSKU LLC
EDWARD J KOSMOWSKI
2 MILL ROAD STE 202
WILMINGTON DE 19806

000024P001-1353S-060
TIDEWATER LOGISTICS CORP
SCOTT SPENCE
7105 GOLF CLUB DRIVE
SUITE 1101
FORT WORTH TX 76179

000023P001-1353S-060
TOWN OF DOVRE TREASURER
KELLY PHILLIPS
304 25 1/2 STREET
CHETEK WI 54728

000030P001-1353S-060
TWIN EAGLE SAND LOGISTICS, LLC.
ANDY BRANAUGH
ATTN: CONTRACTS DEPARTMENT
8847 WEST SAM HOUSTON PARKWAY N.
HOUSTON TX 77040

000015P001-1353S-060
U.S. DEPARTMENT OF JUSTICE
ATTN: LORETTA LYNCH
950 PENNSYLVANIA AVE, NW
WASHINGTON DC 20530-0001

000037P001-1353S-060
UNION PACIFIC RAILROAD
STEPHANIE RODGERS
1400 DOUGLAS STREET
OMAHA NE 68179

000007P001-1353S-060
US ATTORNEY'S OFFICE
DISTRICT OF DELAWARE
1007 N. ORANGE STREET
WILMINGTON DE 19801

000013P001-1353S-060
US EPA REG. 3, OFFICE OF REG. COUNSEL
BETTINA DUNN, PARALEGAL SPECIALIST
1650 ARCH STREET
PHILADELPHIA PA 19103

000034P001-1353S-060
VAA, LLC
PATRICK D. KOEHNEN
2300 BERKSHIRE LANE NORTH
SUITE 200
PLYMOUTH MN 55441

**Chieftain Sand and Proppant, LLC
Exhibit Pages**

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05/19/2017 04:50:13 PM

000058P001-1353S-060
VEDDER PRICE PC
MICHAEL L SCHEIN
1633 BROADWAY 31ST FLOOR
NEW YORK NY 10019

000036P001-1353S-060
WELLS FARGO RAIL CORPORATION
SEAN MURPHY
9377 W. HIGGINS ROAD, SUITE 600
ROSEMONT IL 60018

000035P001-1353S-060
WERNER ELECTRIC
RUSS RABE
1338 N. HASTINGS WAY
EAU CLAIRE WI 54703-1800

000027P001-1353S-060
WISCONSIN NORTHERN RAILROAD
PROGRESSIVE RAIL INC.
DAVE FELLON
21778 HIGHWAY AVENUE
LAKEVILLE MN 55044