

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Case No. 17-10064 (KG)
Debtors. ¹)	(Jointly Administered)
)	Hearing Date: June 27, 2017 at 11:00 a.m. (ET)
)	Objection Deadline: June 20, 2017 at 4:00 p.m. (ET)

**NOTICE OF FIRST AND FINAL APPLICATION OF TUDOR PICKERING HOLT
& CO ADVISORS LP AS INVESTMENT BANKER TO THE DEBTORS FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that on May 30, 2017, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the *First and Final Application of Tudor Pickering Holt & Co Advisors LP as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application must be in writing, filed with the Clerk of the Bankruptcy Court and served upon and received by the undersigned counsel for the Debtors at or before **4:00 p.m. (Eastern Time) on June 20, 2017**.

PLEASE TAKE FURTHER NOTICE that if any objections are received, the Application and such objections shall be considered at a hearing before the Honorable Kevin Gross, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **June 27, 2017 at 11:00 a.m. (Eastern Time)**.

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors’ service address is: 331 27th Street, New Auburn, WI 54757.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 30, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen
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