



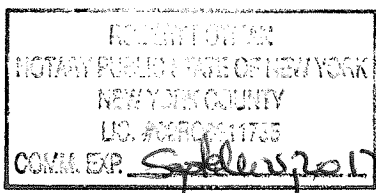
4. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 19<sup>th</sup> day of June, 2017 at Brooklyn, New York.

By *Sung Jae Kim*  
Sung Kim

Sworn before me this  
19<sup>th</sup> day of June, 2017

*[Signature]*

Notary Public



**EXHIBIT 1**

## Chieftain Sand and Proppant, LLC Exhibit Pages

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000033P002-1353S-067  
ASPEN TECHNOLOGY INC  
BRITANY BUCHANAN  
200 WHEELER ROAD  
BURLINGTON MA 01803

000031P001-1353S-067  
ASSETPOINT  
RICH ADAMS  
770 PELHAM ROAD  
GREENVILLE SC 29615

000021P001-1353S-067  
BARRON COUNTY TREASURER  
YVONNE K RITCHIE  
335 E MONROE AVE RM 2412  
BARRON WI 54812-1478

000045P001-1353S-067  
BOB SCANNELL/FEEHAN PARTNERS  
ROBERT SCANNELL  
THREE HARBOR DRIVE, #213  
SAUSAULITO CA 94965

000059P001-1353S-067  
BUCHANAN INGERSOLL & RONNEY PC  
KATHLEEN A MURPHY  
919 N MARKET ST STE 1500  
WILMINGTON DE 19801

000060P001-1353S-067  
BUCHANAN INGERSOLL & ROONEY PC  
PETER S RUSS  
ONE OXFORD CENTRE  
301 GRANT ST, 20TH FLOOR  
PITTSBURGH PA 15219-1410

000019P002-1353S-067  
CALDWELL-BANKER COMPANY  
GRANT BAKER  
ATTN: OFFICER, GENERAL OR MANAGING AGENT  
28595 W 207TH STREET  
GARDNER KS 66030

000018P001-1353S-067  
CATERPILLAR FINANCIAL SERVICES CORPORATIO  
KEVIN WEIGAND  
2120 WEST END AVENUE  
NASHVILLE TN 37203

000044P001-1353S-067  
CHRIS WRIGHT  
106 ALTA VISTA AVENUE  
MILL VALLEY CA 94941

000020P001-1353S-067  
CIT GROUP/EQUIPMENT FINANCING, INC.  
ANGELA HARMON  
30 S. WACKER DRIVE  
SUITE 2900  
CHICAGO IL 60606

000032P001-1353S-067  
CONTINENTAL INTERMODAL GROUP, LP  
CIG LOGISTICS/SEAN SIMON  
3566 NM HIGHWAY 18  
JAL NM 88252

000041P001-1353S-067  
DAVID HANSON  
1228 15TH STREET  
SUITE 311  
DENVER CO 80202

000010P001-1353S-067  
DELAWARE DIVISION OF REVENUE  
ZILLAH A. FRAMPTON, BANKR. ADMIN.  
CARVEL STATE OFFICE BUILD. 8TH FLOOR  
820 N. FRENCH STREET  
WILMINGTON DE 19801

000008P001-1353S-067  
DELAWARE SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
401 FEDERAL STREET, SUITE 4  
DOVER DE 19901

000009P001-1353S-067  
DELAWARE STATE TREASURY  
820 SILVER LAKE BLVD., SUITE 100  
DOVER DE 19904

000052P001-1353S-067  
ENERGY CAPITAL PARTNERS MEZZANINE  
OPPORTUNITIES FUND A LP  
51 JFK PKWY  
STE 200  
SHORT HILLS NJ 07078

000048P001-1353S-067  
ERNST VON METZCH  
125 WILDWOOD GARDENS  
PIEDMONT CA 94611

000029P001-1353S-067  
FABICK CAT / FABCO EQUIPMENT, INC.  
JFTCO, INC./TOM SCALZO  
11200 W. SILVER SPRING ROAD  
MILWAUKEE WI 53225

000011P001-1353S-067  
FRANCHISE TAX BOARD  
BANKRUPTCY SECTION, MS:A-340  
P.O. BOX 2952  
SACRAMENTO CA 95812-2952

000046P001-1353S-067  
GRANT WHITESIDE  
1120 E. TUFFS AVENUE  
ENGLEWOOD CO 80113

000001P001-1353S-067  
INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA PA 19101-7346

000002P001-1353S-067  
INTERNAL REVENUE SERVICE  
2970 MARKET STREET  
MAIL STOP 5-Q30.133  
PHILADELPHIA PA 19104-5016

000028P001-1353S-067  
IOWA NORTHERN RAILWAY CO  
AMY HOMAN  
305 2ND ST SE  
SUITE 400  
CEDAR RAPIDS IA 52401

000051P001-1353S-067  
JIM HILLARY  
7 CHURCHILL DRIVE  
ENGLEWOOD CO 80113

000043P001-1353S-067  
JIM POWERS  
2411 S. COLUMBINE STREET  
DENVER CO 80210

000039P001-1353S-067  
JOHN POTTER  
115 DRAKEFIELD ROAD  
LONDON SW17 8RS  
UNITED KINGDOM

000038P001-1353S-067  
JOHN CUMMINGS  
PO BOX 7  
NEW VERNON NJ 07976

000026P001-1353S-067  
KNAPP RAILROAD BUILDER, INC.  
RICH HAWKINS  
4777 W LINCOLN AVE.  
WEST MILWAUKEE WI 53219

## Chieftain Sand and Proppant, LLC Exhibit Pages

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000050P001-1353S-067  
LANE HAMILTON  
30276 TELLURIDE LANE  
EVERGREEN CO 80439

000053P002-1353S-067  
LATHAM & WATKINS LLP  
MITCHELL SEIDER  
885 THIRD AVENUE, 16TH FL  
NEW YORK NY 10022

000054P001-1353S-067  
LATHAM & WATKINS LLP  
ANNEMARIE V. REILLY  
885 THIRD AVENUE  
NEW YORK NY 10022

000062P001-1353S-067  
LINUS L BAKER  
6732 W 185TH TERRACE  
STILWELL KS 66085-8922

000012P001-1353S-067  
MICHIGAN DEPT. OF TREASURY, TAX POL. DIV.  
ATTN: LITIGATION LIAISON  
430 WEST ALLEGAN STREET  
2ND FLOOR, AUSTIN BUILDING  
LANSING MI 48922

000049P001-1353S-067  
NEAL JACOBS  
18 COVE ROAD  
BELVEDERE CA 94920

000003P002-1353S-067  
OFFICE OF THE U.S. TRUSTEE  
HANNAH MUFSON MCCOLLUM  
844 KING STREET  
SUITE 2207  
WILMINGTON DE 19801

000055P003-1353S-067  
RICHARDS LAYTON & FINGER LLP  
MARK COLLINS  
ONE RODNEY SQUARE  
920 N. KING STREET  
WILMINGTON DE 19801

000056P001-1353S-067  
RICHARDS, LAYTON & FINGER, P.A.  
JOHN H. KNIGHT  
ONE RODNEY SQUARE  
920 NORTH KING ST  
WILMINGTON DE 19801

000057P001-1353S-067  
RICHARDS, LAYTON & FINGER, P.A.  
BRETT M. HAYWOOD  
ONE RODNEY SQUARE  
920 NORTH KING ST  
WILMINGTON DE 19801

000025P002-1353S-067  
ROBERT AND JANICE PETERSON  
1201 WEST BANKS ST  
CHETEK WI 54728

000047P001-1353S-067  
ROLAND VON METZCH  
125 WILDWOOD GARDENS  
PIEDMONT CA 94611

000040P001-1353S-067  
RUSSELL DRIVER  
203 HUNT DRIVE  
IRVING TX 75062

000042P001-1353S-067  
SCOTT PETERS/PV PARTNERS  
THREE HARBOR DRIVE, #213  
SAUSAULITO CA 94965

000004P001-1353S-067  
SECRETARY OF STATE  
DIV OF CORPORATIONS FRANCHISE TAX  
P.O. BOX 898  
DOVER DE 19903

000005P001-1353S-067  
SECURITIES & EXCHANGE COMMISSION  
NY REG. OFFICE A. CALAMARI REG. DIR  
BROOKFIELD PLACE  
200 VESSEY STREET, SUITE 400  
NEW YORK NY 10281-1022

000006P001-1353S-067  
SECURITIES & EXCHANGE COMMISSION  
SEC. OF THE TREASURY OFFICE OF GEN. COUNSEL  
100 F STREET NE  
WASHINGTON DC 20549

000014P001-1353S-067  
SOCIAL SECURITY ADMINISTRATION  
OFFICE OF THE GEN. COUNSEL, REGION 3  
300 SPRING GARDEN STREET  
PHILADELPHIA PA 19123

000022P001-1353S-067  
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
111 E. 17TH STREET  
AUSTIN TX 78711

000061P001-1353S-067  
THE LAW OFFICE OF EDWARD J KOSMOWSKU LLC  
EDWARD J KOSMOWSKI  
2 MILL ROAD STE 202  
WILMINGTON DE 19806

000024P001-1353S-067  
TIDEWATER LOGISTICS CORP  
SCOTT SPENCE  
7105 GOLF CLUB DRIVE  
SUITE 1101  
FORT WORTH TX 76179

000023P001-1353S-067  
TOWN OF DOVRE TREASURER  
KELLY PHILLIPS  
304 25 1/2 STREET  
CHETEK WI 54728

000030P001-1353S-067  
TWIN EAGLE SAND LOGISTICS, LLC.  
ANDY BRANAUGH  
ATTN: CONTRACTS DEPARTMENT  
8847 WEST SAM HOUSTON PARKWAY N.  
HOUSTON TX 77040

000015P001-1353S-067  
U.S. DEPARTMENT OF JUSTICE  
ATTN: LORETTA LYNCH  
950 PENNSYLVANIA AVE, NW  
WASHINGTON DC 20530-0001

000037P001-1353S-067  
UNION PACIFIC RAILROAD  
STEPHANIE RODGERS  
1400 DOUGLAS STREET  
OMAHA NE 68179

000007P001-1353S-067  
US ATTORNEY'S OFFICE  
DISTRICT OF DELAWARE  
1007 N. ORANGE STREET  
WILMINGTON DE 19801

000013P001-1353S-067  
US EPA REG. 3, OFFICE OF REG. COUNSEL  
BETTINA DUNN, PARALEGAL SPECIALIST  
1650 ARCH STREET  
PHILADELPHIA PA 19103

000034P001-1353S-067  
VAA, LLC  
PATRICK D. KOEHNEN  
2300 BERKSHIRE LANE NORTH  
SUITE 200  
PLYMOUTH MN 55441

**Chieftain Sand and Proppant, LLC  
Exhibit Pages**

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000058P001-1353S-067  
VEDDER PRICE PC  
MICHAEL L SCHEIN  
1633 BROADWAY 31ST FLOOR  
NEW YORK NY 10019

000036P001-1353S-067  
WELLS FARGO RAIL CORPORATION  
SEAN MURPHY  
9377 W. HIGGINS ROAD, SUITE 600  
ROSEMONT IL 60018

000035P001-1353S-067  
WERNER ELECTRIC  
RUSS RABE  
1338 N. HASTINGS WAY  
EAU CLAIRE WI 54703-1800

000027P001-1353S-067  
WISCONSIN NORTHERN RAILROAD  
PROGRESSIVE RAIL INC.  
DAVE FELLON  
21778 HIGHWAY AVENUE  
LAKEVILLE MN 55044