

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Chieftain Sand and Proppant, LLC, <i>et al.</i> ,)	Case No. 17-10064 (KG)
)	
Debtors. ¹)	(Jointly Administered)
)	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 27, 2017 AT 11:00 A.M. (E.T.)**

Any party wishing to listen or participate in a scheduled hearing telephonically must contact CourtCall at (888) 88-COURT no later than 12:00pm one business day before the hearing. Late requests must be approved by Chambers. Participants may also request to appear telephonically on the CourtCall website at <https://courtcall.com/>.²

UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION (C.N.O.)

1. *First and Final Application of Tudor Pickering Holt & Co Advisors LP as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses* (Docket No. 234; filed 5/30/17);

Response Deadline: June 20, 2017

Responses Received: None.

Related Documents:

- A. C.N.O. (Docket No. 253; filed 6/21/17);
- B. *Proposed Order Approving First and Final Application of Tudor Pickering Holt & Co Advisors LP as Investment Banker to the Debtors* (Docket No. 234-4; filed 5/30/17);

Status: C.N.O. filed. Accordingly, no hearing is required on this motion.

¹ The Debtors in these chapter 11 cases, and the last four digits of their respective federal tax identification numbers, are Chieftain Sand and Proppant, LLC (1729) and Chieftain Sand and Proppant Barron, LLC (0418). The Debtors' service address is: 331 27th Street, New Auburn, WI 54757.

² See also [Instructions for Telephonic Appearances](#) on the bankruptcy court website.

2. *Application of Debtors for Entry of Order Authorizing the Employment and Retention of KPMG LLP as Auditor Nunc Pro Tunc to April 14, 2017* (Docket No. 220; filed 5/12/17);

Response Deadline: June 1, 2017

Responses Received: None.

Related Documents:

- C. C.N.O. (Docket No. 235; filed 6/2/17);
- D. *Proposed Order Authorizing the Debtors and Debtors-In-Possession to Retain and Employ KPMG LLP as Auditor Nunc Pro Tunc to April 14, 2017* (Docket No. 220-1; filed 5/12/17);

Status: C.N.O. filed. The order has been entered. Accordingly, no hearing is required on this motion.

Dated: June 22, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen

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