

(iv) *Counsel for the DIP Agent*, Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022, Attn: Mitchell A. Seider, Esq. and Annemarie V. Reilly, Esq., mitchell.seider@lw.com; annemarie.reilly@lw.com **and** Richards Layton & Finger, One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Collins@rlf.com;

PLEASE TAKE FURTHER NOTICE that if any objections are received, the Applications and such objections shall be considered at a hearing before the Honorable Kevin Gross, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **September 14, 2017 at 10:00 a.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATIONS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 24, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen
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