

- D. *Declaration of Victor A. Serri in Support of Confirmation of Debtors' Combined Plan and Disclosure Statement for Chieftain Sand and Proppant, LLC and Chieftain Sand and Proppant Barron, LLC* (Docket No. 316; filed 9/11/17);

- E. *Memorandum of Law in Support of Confirmation of Debtors' Combined Plan and Disclosure Statement for Chieftain Sand and Proppant, LLC and Chieftain Sand and Proppant Barron, LLC* (Docket No. 317; filed 9/11/17).

Status: This matter is going forward on an uncontested basis.

Dated: September 11, 2017
Wilmington, Delaware

GIBBONS P.C.

By: /s/ Howard A. Cohen

Howard A. Cohen (DE 4082)

Natasha M. Songonuga (DE 5391)

300 Delaware Avenue, Suite 1015

Wilmington DE 19801-1761

Telephone: (302) 518-6330

Facsimile: (302) 429-6294

Email: hcohen@gibbonslaw.com

nsongonuga@gibbonslaw.com

ATTORNEYS FOR THE DEBTORS