



- D. *Declaration of Victor A. Serri in Support of Confirmation of Debtors' Combined Plan and Disclosure Statement for Chieftain Sand and Proppant, LLC and Chieftain Sand and Proppant Barron, LLC* (Docket No. 316; filed 9/11/17);
- E. *Memorandum of Law in Support of Confirmation of Debtors' Combined Plan and Disclosure Statement for Chieftain Sand and Proppant, LLC and Chieftain Sand and Proppant Barron, LLC* (Docket No. 317; filed 9/11/17).
- F. ***Declaration of Jung W. Song on Behalf of Donlin, Recano & Company, Inc. Regarding Voting and Tabulation of Ballots Accepting and Rejecting Debtors' Combined Plan and Disclosure Statement for Chieftain Sand and Proppant, LLC and Chieftain Sand and Proppant Barron, LLC*** (Docket No. 314; filed 9/06/17).

Status: This matter is going forward on an uncontested basis.

Dated: September 11, 2017  
Wilmington, Delaware

**GIBBONS P.C.**

By: /s/ Howard A. Cohen

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