

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Case No. 21-30710
CASTEX ENERGY 2005 HOLDCO,	§	
LLC, <i>et al.</i>,	§	Chapter 11
	§	
Debtors.¹	§	(Jointly Administered)

GENERAL NOTICE REGARDING DEADLINES

On April 26, 2021, the Bankruptcy Court entered its *Order Approving (I) Adequacy of the Disclosure Statement; (II) Form of Solicitation Materials; and (III) Procedures for Soliciting and Voting on the Joint Chapter 11 Plan* [ECF # 214] (the “Order”). Among other things, the Order approved the *Disclosure Statement in Support of Joint Chapter 11 Plan* [ECF # 206] (the “Disclosure Statement”) filed in the above-captioned Chapter 11 Cases. In the Order, the Bankruptcy Court found that the Disclosure Statement filed by the above-referenced Debtors contains adequate information within the meaning of Bankruptcy Code section 1125. You are being provided this Notice with respect to the *Joint Chapter 11 Plan* [ECF # 205] filed by the Debtors (the “Plan”).

The Bankruptcy Court has set **May 27, 2021 at 9:30 a.m. (prevailing Central Time)** as the date and time for hearing on Confirmation of the Plan and to consider any objections to the Plan. The Confirmation Hearing will be held before the Honorable Marvin Isgur, United States Bankruptcy Judge, in the **United States Bankruptcy Court for the Southern District of Texas, Houston Division, 515 Rusk Street, 4th Floor, Courtroom No. 404, Houston, Texas 77002**. The Confirmation Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the Confirmation Hearing, and, thereafter at any adjourned hearing(s). In addition, the Plan may be modified without further notice prior to or as a result of the Confirmation Hearing, and, thereafter, as otherwise provided in the Bankruptcy Code.

The Confirmation Hearing will be conducted electronically by audio and video communication. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur’s conference room number is 954554.

You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code “JudgeIsgur” in the GoToMeeting app or click the link on Judge Isgur’s home page on the Southern

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Castex Energy 2005 Holdco, LLC (6832); Castex Energy 2005, LLC (6832); Castex Energy Partners, LLC (6832); and Castex Offshore, Inc. (8432). The Debtors’ mailing address is One Memorial City Plaza, 800 Gessner Rd., Suite 925, Houston, Texas 77024.

District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

Parties are encouraged to review the Court's procedures for telephonic appearances located on the Court's website at: <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-isgur>.

The Court has invoked the protocol outlined in General Order 2020-4, as invoked by General Orders 2010 and 2020-10a and extended by General Order 2020-20. These orders may be found at: <https://www.txs.uscourts.gov/bankruptcy/genord>. Therefore, all persons will appear telephonically, and also may appear via video at the Status Conference using the Court's electronic conference systems.

Any objection to Confirmation of the Plan must be filed with the Clerk of the Bankruptcy Court. The Bankruptcy Court has set **May 20, 2021** as the date by which objections to Confirmation of the Plan must be filed. **UNLESS AN OBJECTION IS TIMELY FILED AND SERVED, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

To the extent that you hold an impaired claim and have the opportunity to vote to accept or reject the Plan, the Bankruptcy Court has fixed **May 20, 2021** as the Voting Deadline for the receipt of Ballots evidencing the votes accepting or rejecting the Plan.

ARTICLE VII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VII.F CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS OR INTERESTS THAT DO NOT (A) ELECT TO OPT OUT OF THE RELEASES CONTAINED IN THE PLAN OR (B) TIMELY FILE WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE RELEASES CONTAINED IN ARTICLE VII OF THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES.

You may obtain copies of the pleadings filed in the Chapter 11 Cases without charge by contacting Debtors' counsel using the contact information below.

Dated: April 28, 2021.

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