

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CASTEX ENERGY 2005 HOLDCO, LLC, <i>et al.</i> ,	§	Case No. 21-30710
	§	
Debtors. ¹	§	(Jointly Administered)
	§	
	§	

**GLOBAL NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements,” and collectively with the Schedules, the “Schedules and Statements”) filed by Castex Energy 2005 Holdco, LLC (“Holdco”), Castex Energy 2005, LLC (“Castex 2005”), Castex Energy Partners, LLC (“CEP”) and Castex Offshore, Inc. (“COI” and together with Holdco, Castex 2005 and CEP, collectively referred to hereinafter as the “Debtors”), in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”), were prepared pursuant to section 521 of title 11 of the United States Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited. While Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of any of the Debtors. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, Statements and Global Notes likely understate the Debtors’ liabilities.

1. Reservation of Rights. The Schedules and Statements are unaudited. Accordingly, although current management has made reasonable efforts to insure that the Schedules and Statements are accurate and complete based on information that was available to them at the time

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Castex Energy 2005 Holdco, LLC (6832); Castex Energy 2005, LLC (6832); Castex Energy Partners, LLC (6832); and Castex Offshore, Inc. (8432). The Debtors’ mailing address is One Memorial City Plaza, 800 Gessner Rd., Suite 925, Houston, Texas 77024.

of preparation, subsequent information or discovery may result in material changes to one or more of the Schedules and Statements; indeed, inadvertent errors, omissions or inaccuracies may exist. Moreover, because the Schedules and Statements contain unaudited information, there can be no assurance that the Schedules and Statements are wholly accurate and complete. The Debtors reserve the right to amend and/or supplement any and all of the Schedules and Statements from time to time as they deem necessary or appropriate.

2. Description of the Cases and “as of” Information Date. On February 26, 2021 (the “Petition Date”), the Debtors filed voluntary petitions for relief (the “Chapter 11 Cases”) under Chapter 11, title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended and modified, the “Bankruptcy Code”) in the Bankruptcy Court. The Chapter 11 Cases are being jointly administered and no trustee or examiner has been appointed. The Debtors continue to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The “as of” information in the Schedules and Statements for all Debtors is February 26, 2021.

The Chapter 11 Cases have been procedurally consolidated for the purpose of joint administration under case number 21-30710. Unless otherwise stated, asset and liability information is as of the Petition Date. Additionally, the Debtors have made every effort to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available to and further research is conducted by the Debtors, the Debtors’ allocation of liabilities between prepetition and post-petition periods may change.

3. Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”).

4. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements.

- a. CEP and COI. Given the circumstances surrounding the transition of contract operators, which is discussed in more detail below, the Debtors have listed the unsecured creditors with CEI and COI as appropriate based on the information available to date. The Debtors reserve the right to amend the schedules and statements to correct any errors in the attached schedules and statements.
- b. Book Value. Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the net book value of the asset or liability in accordance with the Debtors’ accounting records as of the Petition Date. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtors’ books and records and are not based upon any estimate of their current market values.
- c. Currency. All amounts are reflected in U.S. Dollars.
- d. Debtors’ Consolidated Cash Management System. The Debtors utilize a central and consolidated cash management system, which consists of multiple bank accounts. The Debtors manage the cash within the cash management system by

transferring funds among bank accounts as needed based on cash receipts and disbursements.

- e. Revenue and Unsecured Claims Cash Accounts. The Debtors manage multiple bank accounts. Of those multiple bank accounts, the Debtors specifically record all revenue thru the Revenue Account, which is managed by COI and placed as such in the respective Debtor's Schedules and Statements. The Debtors also control an Unsecured Claims Cash Account, which in essence, acts as a post-confirmation trust for the unsecured claims that resulted in the prior Ch. 11 bankruptcy filing that occurred on October 16, 2017 with Castex Energy Partners, L.P. and 4 affiliated debtors. Total amount in Unsecured Claims Cash Account is \$750,000 and no funds have been added or removed since inception of the account.
- f. Payments Related to Bankruptcy. The Debtors distribute payments related to bankruptcy thru the CEP bank account and as such, are reported under the CEP Debtor in the Schedules and Statements.
- g. Payments Made within 90 Days Prior to the Petition Date. Payments made by the Debtors within 90 days prior to the Petition Date reflect all payments made to vendors or creditors within 90 days regardless of which Debtor was obligated to make payment.
- h. Transfers to Insiders within 1-year. The following persons have been identified as insiders and have received payments or benefits greater than the \$6,825 threshold within one year of the Petition Date: Castex Energy Inc. ("CEI"); Castex E&P, LLC; Castex Energy 2014 LLC-Gome 1271; Castex Energy 2016, LP; Richard Sherrill; Daniel A. Gillett; Gregory L. Miller; and Speyside Partners LLC. However, inclusion on or exclusion from the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any insider.
- i. Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders. For preparation of the Schedules and Statements, all purported board members within one year, regardless of legal status, have been included. However, inclusion on the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any board member.
- j. Revenue. Revenue is consolidated under Holdco due to the nature of the Debtors' business and the accounting adjustments required to consolidate CEP and COI's financial statements.
- k. Accounts Receivable. Accounts receivable are consolidated under Holdco due to the nature of the Debtors' business and the accounting adjustments required to consolidate CEP and COI's financial statements.
- l. Prepayments. Prepayments include security deposits, prepaid rent, and prepaid insurance as of Petition Date. Prepayments are subject to impairment.

- m. Real Property. On or about December 5, 2020 (the “Transition Date”), the Debtors’ prior contract operator and management company (CEI) transitioned its role to Schooner Oil and Gas LLC (“Schooner”). The transition of Debtors’ books and records from CEI to Schooner did not take place all at once; rather, Schooner received the Debtors’ books and records piecemeal over the course of several weeks following the Transition Date. Management is not certain that it has received all of the Debtors’ books and records and it has continued to request additional information from CEI to comply with its responsibilities and to respond to various parties-in-interest. In summary, it has become apparent to management that Debtors’ books and records are lacking and/or incomplete. For example, in connection with the Talos sale in August of 2020, a proper purchase price allocation has yet to be made. Due to the lack of updated books and records, the resulting real property value in the Schedules and Statements, per applicable Debtor, has been reported as “Unknown”. The total book value for all fields, after certain deductions, is reported in Exhibit A.
- n. Setoffs. The Debtors have identified a list of parties that are currently applying Debtors’ funds, without permission, against joint interest billing (“JIB”) amounts currently owed by the Debtors. The Debtors do not currently know the amount of funds being setoff by these parties. While there could be additional parties withholding and/or setting off Debtors’ revenue, management knows of two parties who are currently doing so, CEI and Fieldwood Energy LLC.
- o. Property Held for Another. As discussed above, Schooner recently inherited Debtors’ incomplete and/or inaccurate books and records. Where the Debtors operate wells pursuant to certain Joint Operating Agreements, the Debtors are obligated to make certain payments from the proceeds of the sale of oil, natural gas, and NGLs they receive to the royalty interest owners, working interest owners, and certain other parties. Upon taking over as contract operator, Schooner noticed that certain of the working interest owners’ revenue was being held in suspense by CEI for unknown reasons. Because Schooner has not yet determined the reasons for such funds being held in suspense, these amounts remain in the possession of the Debtors.
- p. All Other Assets. The Debtors have placed \$1,322,471 in All Other Assets of Holdco. This amount is comprised of an insurance premium refund (\$1,142,026) due to the Debtors and former suspense funds (\$180,445) due to the Debtors by Talos, both of which are being improperly held by CEI. In a demand letter dated January 16, 2021, CEI admitted to converting these funds on the basis of purported rights described in the letter. If an agreement with CEI is not reached regarding these funds and other outstanding issues between the parties, the Debtors plan to seek relief from the Bankruptcy Court.
- q. Causes of Action. The Debtors have not necessarily set forth all claims or causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any such claims or causes of action

they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of action.

- r. Secured Claims. Secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, deficiency claims of secured creditors were not listed on Schedule F and such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
- s. Nonpriority Unsecured Claims. Nonpriority unsecured claims related to general trade and other non-lien claims have been consolidated and placed under Schedule F of the Holdco Debtor due to accounting eliminations and adjustments that are required to consolidate CEP and COI's financial statements. The Debtors reserve all rights to dispute or challenge the amount of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. While reasonable efforts have been made, determination of the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule F.
- t. Health, Safety & Environment ("HSE"). Certain HSE obligations of the Debtors have not been reflected in the Debtors' Schedules and Statements due to the contingent and unliquidated nature of these obligations.
- u. Executory Contracts. The business of the Debtors is complex. While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired, or been terminated, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a

contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which the Debtors are a party is not executory. Parties to executory contracts and unexpired leases were not listed on Schedule F, except where past due amounts were recorded in the Debtors' accounts payable. The Debtors have not listed on Schedule F landlords and executory contract counter-parties which may have claims related to contract/lease rejection or other damages. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

5. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of the Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection by the Debtors. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or status.

6. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

EXHIBIT A

Real Property			
CASTEX ENERGY 2005 HOLDCO, LLC, <i>et al.</i>			
Oil & Gas Properties Detail			
Field Name	Nature and extent of debtor's interest in property	Working Interest in Property	Current value of debtor's interest
VR 253	Lease	43.75%	
VR 252/ SM 87	Lease	43.75%	
HIGH ISLAND BLK 176	Lease	41.30%	
MAIN PASS BLK 270	Lease	21.88%	
WEST CAMERON BLK 073	Lease	7.00%	
HIGH ISLAND BLK 117	Lease	43.75%	
SOUTH PELTO BLK 018	Lease	46.77%	
SOUTH TIMBALIER BLK 107	Lease	43.75%	
SOUTH TIMBALIER BLK 200	Lease	43.75%	
SHIP SHOAL BLK 189	Lease	30.71%	
GREEN CANYON BLK 0243	Lease	13.13%	
GREEN CANYON BLK 0006	Lease	13.13%	
CHANDELEUR BLK 43	Lease	16.83%	
MAIN PASS BLK 041/59	Lease	10.94%	
SHIP SHOAL BLK 209/210	Lease	32.81%	
SOUTH TIMBALIER BLK 072	Lease	10.94%	
SHIP SHOAL BLK 315	Lease	0.00%	
HIGH ISLAND BLK 206	Lease	0.00%	
HIGH ISLAND BLK 138	Lease	25.00%	
LAKE SALVADOR	Lease	82.00%	
BARATARIA WEST	Lease	84.38%	
SUNRISE	Lease	70.00%	
BAYOU POINT au CHIEN	Lease	31.36%	
HUMPHREYS	Lease	48.00%	
HOUMA	Lease	87.50%	
PT AU FER	Lease	1.41%	
LIVE OAK	Lease	83.65%	
LAKE GERO	Lease	87.50%	
JEANERETTE	Lease	64.55%	
SCHINDLER	Lease	12.50%	
LAKE ENFERMER	Lease	51.77%	
KING LAKE	Lease	8.06%	
BAYOU FER BLANC	Lease	26.46%	
JOE McHUGH	Lease	43.75%	
RABBIT ISLAND	Lease	17.50%	
BELLE ISLE	Lease	21.88%	
LAKE PELTO	Lease	21.88%	
HIGH ISLAND BLK 023-L	Lease	27.50%	
HIGH ISLAND BLK 024-L	Lease	15.31%	
CHACAHOUA	Lease	10.94%	
AVERY ISLAND, SE	Lease	25.00%	
OUTSIDE ISLAND (LIBERTY CANAL)	Lease	2.88%	
LAKE PAGIE	Lease	22.00%	
FALSE RIVER	Lease	8.75%	
LAKE ARTHUR, SW	Lease	7.00%	
CLARA NORTH	Lease	0.21%	
RICEVILLE	Lease	0.57%	
LAC BLANC (LONG POINT)	Lease	3.75%	
HAMILTON	Lease	5.25%	
GROSS TOTAL REAL PROPERTY			\$ 205,816,196.99
PURCHASE PRICE ADJUSTMENT			\$ (65,000,000.00)
DEPRECIATION, DEPLETION, & AMORTIZATION			\$ (1,565,956.00)
TOTAL REAL PROPERTY NET OF DEPRECIATION			\$ 139,250,240.99

Fill in this information to identify the case:Debtor name **Castex Energy 2005, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-30711**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **0.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **0.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **199,585,956.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **0.00****4. Total liabilities**
Lines 2 + 3a + 3b\$ **199,585,956.00**

Fill in this information to identify the case:Debtor name Castex Energy 2005, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 21-30711☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.

Debtor **Castex Energy 2005, LLC**
Name

Case number (If known) **21-30711**

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Castex Energy 2005, LLC**
NameCase number (If known) **21-30711****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$0.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$0.00</u>

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

\$199,585,956.00

Column B

Value of collateral that supports this claim

Unknown

2.1 Capital One, N.A.

Creditor's Name

**Capital One Energy
Banking
1000 Louisiana Street,
Suite 2950
Houston, TX 77006**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

3/14/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Specify each creditor, including this creditor and its relative priority.
- First Priority Lien

Describe debtor's property that is subject to a lien

Substantially all of the property and assets of the Debtors.

Describe the lien

Senior Secured Term Loan & Revolver

Is the creditor an insider or related party?

- ☒ No
☐ Yes
Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
 - ☐ Unliquidated
 - ☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$199,585,956
.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:Debtor name **Castex Energy 2005, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-30711**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Last 4 digits of account number _____

Basis for the claim: _____

Is the claim subject to offset? ☐ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a. \$	0.00
5b. + \$	0.00
5c. \$	0.00

Fill in this information to identify the case:Debtor name Castex Energy 2005, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 21-30711☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

See Exhibit

Castex Energy 2005, LLC Case No. 21-30711 Schedule G: Executory Contracts and Unexpired leases					
LESSOR(S)/COUNTER PARTY(IES)	NATURE OF DEBTOR'S INTEREST	DESCRIPTION	TERM REMAINING (IN MO.)	GOVERNMENT CONTRACT NO.	PROPERTY STATUS (IF APPLICABLE)
Gome 1271, LLC	Amended and Restated Assignment, Bill of Sale, and Conveyance	Amended and Restated Assignment, Bill of Sale, and Conveyance Agreement by and among Gome 1271, LLC, Castex Energy Partners, LLC, Castex Offshore, Inc., and Castex Energy 2005, LLC for transfer of 50% of Castex working interest in a large number of fields	N/A	US 2864220v.3	
Gome 1271, LLC	Assignment, Bill of Sale, and Conveyance	Assignment, Bill of Sale, and Conveyance Agreement by and among Gome 1271, LLC, Castex Energy Partners, LLC, Castex Offshore, Inc., Castex Energy 2005, LLC, and Castex Energy, Inc. for the assignment of 50% of Castex's working interest in eleven state leases.	N/A		
Gome 1271 LLC	Assignment, Bill of Sale, and Conveyance	Assignment, Bill of Sale, and Conveyance Agreement by and among Gome 1271 LLC, Castex Energy Partners, LLC, Castex Offshore, Inc., and Castex Energy 2005, LLC	N/A	US 2864220v.5	
Gome 1271, LLC, Castex Energy 2014, LLC	Exploration and Development	Exploration and Development Agreement by and among Gome 1271, LLC, Castex Energy 2014, LLC, Castex Energy Partners, LLC, Castex Offshore, Inc., Castex Energy 2005, LLC, and Castex Energy, Inc.	Expired	US2705060	
Phoenix Exploration Louisiana C.	Farmout Agreement	Farmout Agreement by and among Castex Energy 2005, LP and Phoenix Exploration Louisiana C, effective 6/01/2009 covering Belle Isle Revere.			
Castex Energy 2014, LLC	Interest Award	Interest Award Agreement by and between Castex Energy 2014, LLC and Castex Energy 2005, LLC for 100 series B Units	N/A	US 2864164v.5	
Castex Energy, Inc.; Kitty Hawk Energy, LLC; Vinland Energy US LLC; Performance Investments, Inc.; J&S Oil & Gas, Inc.; Browning Oil Company, Inc.; Castex Energy 2005, L.P.	Joint Operating Agreement	Joint Operating Agreement by and between Castex Energy, Inc. as operators and Kitty Hawk Energy, LLC, Vinland Energy US LLC, Performance Investments, Inc., J&S Oil & Gas, Inc., Browning Oil Company, Inc., Nantim Energy Inc., E Ana Marie Group, LLC, Swift Energy Operating, LLC, Westwind Exploration, LLC and Castex Energy 2005 LP as non-operators covering acreage allocated to the Adeline Sugar Factory, Co. Ltd. well No. 1 located in Jeanerette Field			
Phoenix Exploration Louisiana C LLC, Petsec Exploration and Production L.L.C.	Joint Operating Agreement	Joint Operating Agreement between Phoenix Exploration Louisiana C LLC, Petsec Exploration and Production L.L.C., , Castex Energy 2005, L.P.. Covering State Lease No.20528, 20529, 20530. Effective July 13, 2011.		20528, 20529, 20530	
Apache Corporation, Petsec Exploration and Production L.L.C., Castex Energy 2008, L.P.	Joint Operating Agreement	Joint Operating Agreement between Apache Corporation, Petsec Exploration and Production L.L.C., Castex Energy 2008, L.P., GOME 1271, LLC, Castex Energy 2005, L.P.. Covering State Lease No.20753. Effective September 14, 20011.		20753	
Phoenix Exploration Louisiana C LLC, Castex Energy 2005 LP, Castex Energy 2008 LP	Joint Operating Agreement	Joint Operating Agreement between Phoenix Exploration Louisiana C LLC, Castex Energy 2005 LP, Castex Energy 2008 LP, . Covering State Lease No.20523, 20524. Respective working interest 50%, 44%, 6%. Effective May 1, 2011.		20523, 20524	
Phoenix Exploration Louisiana C LLC, Castex Energy 2005 LP, Petsec Exploration and Production LLC	Joint Operating Agreement	Joint Operating Agreement between Phoenix Exploration Louisiana C LLC, Castex Energy 2005 LP, Petsec Exploration and Production LLC, . Covering State Lease No.20221, 20367, 20368, 20369. Respective working interest 65%, 25%, 10%. Effective July 1, 2010.		20221, 20367, 20368, 20369	
Apache Corporation, Castex Energy 2005 LP, Castex Energy 2008 LP	Joint Operating Agreement	Joint Operating Agreement between Apache Corporation, Castex Energy 2005 LP, Castex Energy 2008 LP, Zeneco INC. Covering State Lease No.19957, 20255. Respective working interest 50%, 12%, 3%, 20% 5%. Effective June 15, 2011.		19957, 20255	
Castex Energy INC, ExPert Oil & Gas LLC, Island Drilling, LLC	Joint Operating Agreement	Joint Operating Agreement between Castex Energy INC, ExPert Oil & Gas LLC, Island Drilling, LLC, . Covering State Lease No.5683 & Portions of Section 20 & 21, T18-R12E. Respective working interest 90%, 1.5%, 6.5%, 1.5%. Effective April 7, 2008.		5683 & Portions of Section 20 & 21, T18-R12E	
Phoenix Exploration Louisiana C.	Joint Operating Agreement	Joint Operating Agreement Phoenix Louisiana C, as operator and CL&F Resources, LP, Castex Energy 2005, LP and Castex Energy 2008 covering L RA SUA in Belle Isle Revere, effective as of 6/1/2009.			
Castex Energy, Inc.	Joint Operating Agreement	Joint Operating Agreement by and among Castex Energy, Inc., as operator and Castex Energy 2005, et al as non-operators effective 2/12/2008, covering Boutte field.			
Ascent Energy Louisiana LLC	Joint Operating Agreement	Joint Operating Agreement by and among Ascent Energy Louisiana LLC and Castex Energy 2005, LP as non-operators effective 2/12/2008, covering Boutte field.			
Apache Corporation	Joint Operating Agreement by	Joint Operating Agreement by and between Apache Corporation as Operator and Castex Energy 2005, L.P. as Non-Operator covering Lake Pagie.			
Ashley Harvey Metzler, Castex Energy 2005 LP	Lease	Lease by and among Ashley Harvey Metzler as lessor and Castex Energy 2005 LP as lessee for lands in Lapeyrouse field, Terrebonne parish.			Held by Production

Castex Energy 2005, LLC					
Case No. 21-30711					
Schedule G: Executory Contracts and Unexpired leases					
LESSOR(S)/COUNTER PARTY(IES)	NATURE OF DEBTOR'S INTEREST	DESCRIPTION	TERM REMAINING (IN MO.)	GOVERNMENT CONTRACT NO.	PROPERTY STATUS (IF APPLICABLE)
Brian Edmund Harvey, et al, Castex Energy 2005 LP	Lease	Lease by and among Brian Edmund Harvey, et al as lessor and Castex Energy 2005 LP as lessee for lands in Lapeyrouse field, Terrebonne parish.			Held by Production
Carl Collier Harvey, Castex Energy 2005 LP	Lease	Lease by and among Carl Collier Harvey as lessor and Castex Energy 2005 LP as lessee for lands in Lapeyrouse field, Terrebonne parish.			Held by Production
Jody Crochet Martinez & Helen Lirette Bonnette, Castex Energy 2005 LP	Lease	Lease by and among Jody Crochet Martinez & Helen Lirette Bonnette as lessor and Castex Energy 2005 LP as lessee for lands in Lapeyrouse field, Terrebonne parish.			Held by Production
Raymond Detiveaux Jr., Castex Energy 2005 LP	Lease	Lease by and among Raymond Detiveaux Jr. as lessor and Castex Energy 2005 LP as lessee for lands in Lapeyrouse field, Terrebonne parish.			Held by Production
GOME 1271 LLC	Letter Agreement	Letter Agreement covering CTS Lands by and among Castex Energy, Inc., Castex Energy 2005, LLC, Castex Offshore, Inc. Castex Energy Partners, LLC and GOME 1271 LLC effective 10/24/2016			
Fairfield Industries Inc	Master License	Master License Agreement by and between Fairfield Industries Inc and Castex Energy 2005, LLC for Castex Energy 2005, LLC as the licensee	N/A		
PPEP Fund II, L.P.	Model Form Operating Agreement	Model Form Operating Agreement by and among Castex Energy 2005, L.P. and PPEP Fund II, L.P. related to the operations of Lake Salvador Field, Effective as of November 1, 2009.			
GOM-C Exploration, LLC	Model Form Operating Agreement	Model Form Operating Agreement by and among Castex Energy Inc as Operator and Castex Energy 2005, L.P, Castex Energy 2008, LP, GOM-C Exploration, LLC related to the operations of Lake Salvador Field, Effective as of November 1, 2009.			
Castex Energy, Inc.	Model Form Operating Agreement	Model Form Operating Agreement by and among Castex Energy, Inc as Operator and Castex Energy 2005, L.P. and Energy XXI Gulf Coast, Inc. as non-operators related to the operations of Joe McHugh Field, effective April 15, 2007.			
Energy XXI Gulf Coast, Inc., Castex Energy INC, Castex Energy 2005, LP	Model Form Operating Agreement	Model Form Operating Agreement by and between Castex Energy, Inc. as Operator and Castex Energy 2005, L.P., and Energy XXI Gulf Coast, Inc. as Non-Operators covering Bourg Field.			
Shoreline Offshore, LLC, Castex Energy Partners, L.P.	Model Form Operating Agreement	Model Form Operating Agreement by and among Shoreline Offshore, LLC as operator and Castex Energy Partners, LP, Castex Energy 2005, LP and JRP-RP Investments, LLC as non-operator, related to the operations of Rabbit Island Field.		State lease No. 340	
Castex Energy, Inc.; Castex Energy 2005, L.P.; Energy XXI Gulf Coast Inc.; Shoreline Southeast, LLC	Offshore Operating Agreement	Model Form Operating Agreement by and between Castex Energy, Inc. as operator and Castex Energy 2005, L.P., Energy XXI Gulf Coast Inc. and Shoreline Southeast, LLC as non-operators covering Humphreys East Field.			
ADELINE SUGAR FACTORY COMPANY LTD, CASTEX ENERGY 2005, L.P.	Oil & Gas Lease	Oil & Gas Lease by and among ADELINE SUGAR FACTORY COMPANY LTD as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Jeanerette Saint Mary, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy 2005, LLC.			Held by Production
BENETT LESTER FRISELLA, CASTEX ENERGY 2005, L.P.	Oil & Gas Lease	Oil & Gas Lease by and among BENETT LESTER FRISELLA as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Lake Gero Terrebonne, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.			Held by Production
FERRELL A. ROMANO, SR., ET AL	Oil & Gas Lease	Oil & Gas Lease by and among FERRELL A. ROMANO, SR., ET AL as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Lake Gero Terrebonne, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.			Held by Production
JEFFREY BROTHERS LLC	Oil & Gas Lease	Oil & Gas Lease by and among JEFFREY BROTHERS LLC as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Jeanerette Saint Mary, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.			Held by Production
MA PATOUT & SONS, LTD LLC	Oil & Gas Lease	Oil & Gas Lease by and among MA PATOUT & SONS, LTD LLC as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Jeanerette Terrebonne, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy 2005, LLC.			Held by Production
LUDWIG T CANDIES ET AL, Castex E&P LLC, Castex Energy, Inc., Talos Third Coast LLC - DORADO	Oil & Gas Lease	Oil & Gas Lease by and among LUDWIG T CANDIES ET AL as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Lafourche, Louisiana. Current contract ownership between Castex E&P LLC, Castex Energy Partners, LLC, Castex Energy, Inc., Talos Third Coast LLC - DORADO, respective ownership interest 40%, 22%, 30%, 8%. Current operator is Castex Energy Inc			Held by Production

Castex Energy 2005, LLC Case No. 21-30711 Schedule G: Executory Contracts and Unexpired leases					
LESSOR(S)/COUNTER PARTY(IES)	NATURE OF DEBTOR'S INTEREST	DESCRIPTION	TERM REMAINING (IN MO.)	GOVERNMENT CONTRACT NO.	PROPERTY STATUS (IF APPLICABLE)
STATE OF LOUISIANA	Oil & Gas Lease	Oil & Gas Lease by and among STATE OF LOUISIANA as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Lake Salvador Saint Charles, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.		19774	Held by Production
STATE OF LOUISIANA	Oil & Gas Lease	Oil & Gas Lease by and among STATE OF LOUISIANA as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Lake Salvador Saint Charles, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.		20625	Held by Production
STATE OF LOUISIANA, CASTEX ENERGY, INC.	Oil & Gas Lease	Oil & Gas Lease by and among STATE OF LOUISIANA as lessor CASTEX ENERGY, INC. as lessee for lands in Lake Salvador Saint Charles, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.		20643	Held by Production
STELLA BOURG SMITH, ET AL	Oil & Gas Lease	Oil & Gas Lease by and among STELLA BOURG SMITH, ET AL as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Lake Gero Lafourche, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.			Held by Production
THE ALLAN COMPANY	Oil & Gas Lease	Oil & Gas Lease by and among THE ALLAN COMPANY as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Joe McHugh Saint Mary, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy Partners, LLC., Castex Energy 2005, LLC.			Held by Production
VIRGINA LAPEYROUSE SMITH ET AL	Oil & Gas Lease	Oil & Gas Lease by and among VIRGINA LAPEYROUSE SMITH ET AL as lessor CASTEX ENERGY 2005, L.P. as lessee for lands in Jeanerette Saint Mary, Louisiana. Current operator is Castex Energy Inc. Ownership interest includes Castex Energy 2005, LLC.			Held by Production
Louisiana State Mineral & Energy Board	Oil & Gas Lease	Lease for Oil, Gas and Other Liquid or Gaseous Minerals by and among the State of Louisiana, Parish of East Baton Rouge and Castex Energy 2005, L.P., Inc. for the lease of Lake Salvador(Portion of Tract 42099, St. Charles Parish, LA); with a cash bonus of \$0.053MM and a rent of 24.25% of the value of all oil to the lessor; effective as of June 8, 2011.		State Lease No. 20643	
Louisiana State Mineral & Energy Board	Oil & Gas Lease	Lease for Oil, Gas and Other Liquid or Gaseous Minerals by and among the State of Louisiana, Parish of East Baton Rouge and Castex Energy 2005, L.P., Inc. for the lease of Lake Salvador(Portion of Tract 42099, St. Charles Parish, LA); with a cash bonus of \$0.053MM and a rent of 24.25% of the value of all oil to the lessor; effective as of June 8, 2011.		State Lease No. 20625	
Louisiana State Mineral & Energy Board	Oil & Gas Lease	Lease for Oil, Gas and Other Liquid or Gaseous Minerals by and among the State of Louisiana, Parish of East Baton Rouge and Castex Energy 2005, L.P., Inc. for the lease of Lake Salvador(Portion of Tract 40039, St. Charles Parish, LA); with a cash bonus of \$0.133MM and a rent of 24.25% of the value of all oil to the lessor; effective as of August 13, 2008.		State Lease No. 19774	
Leroy J. Foret	Oil & Gas Lease	Oil and Gas Mineral Lease by and among Leroy J. Foret as lessor and Harold J. Anderson, Inc. as lessee related to Joe McHugh Field Section 39, Township 15 South, Range 19 East, Lafourche Parish, Louisiana; effective March 2, 2007. Assigned to Castex Energy 2005 L.P. as of March 12, 2008.			
Gros Cypress, L.L.C.	Oil & Gas Lease	Oil and Gas Mineral Lease by and among Gros Cypress, L.L.C. et al as lessors and Castex Energy, 2005, L.P. as Lessee related to a portion of Joe McHugh Field in Lafourche Parish, Louisiana; effective March 2, 2007.			
Ludwig T. Candies	Oil & Gas Lease	Oil and Gas Mineral Lease by and among Ludwig T. Candies et al as lessors and Castex Energy, 2005, L.P. as Lessee related to a portion of Joe McHugh Field in Lafourche Parish, Louisiana; effective April 17, 2007.			
The Allan Company	Oil & Gas Lease	Oil and Gas and other Hydrocarbon Lease by and among the Allan Company as Lessor and Castex Energy 2005, LP as Lessee for Section 39, Township 15 South, Range 19 East, Lafourche Parish, Louisiana.			
Gros Cypress, L.L.C.	Oil & Gas Lease	Oil and Gas and other Hydrocarbon Lease by and among Gros Cypress et al as Lessor and Castex Energy 2005, LP as Lessee for Joe McHugh Field located in Township 15 South, Range 19 East, Lafourche Parish, Louisiana; effective as of August 28, 2014.			
Estate of Andrew McCillam, Jr.	Oil & Gas Lease	Oil and Gas Mineral Lease by and between Castex Energy 2005, L.P. and the Estate of Andrew McCillam, Jr. (lessors) covering lands in Ouiski Bayou effective April 30, 2013.			
Goldsby-Mathews Trust	Oil & Gas Lease	Oil and Gas Mineral Lease by and between Castex Energy 2005, L.P. and Rayford C. Reeves (lessors) covering lands in Ouiski Bayou effective July 30, 2013.			
Ma Patout & Sons, Ltd Llc	Oil & Gas Lease	Oil & Gas Lease by and among Ma Patout & Sons, Ltd Llc as lessor Castex Energy 2005, L.P. as lessee for lands in Atchafalaya Bay Saint Mary, Louisiana. Effective as of 08/01/2013. Ownership interest Castex Energy 2005, LLC.			
Rayford C. Reeves	Oil & Gas Lease	Oil and Gas Mineral Lease by and between Castex Energy 2005, L.P. and Rayford C. Reeves (lessors) covering lands in Ouiski Bayou effective April 24, 2013.			
Rigolets Limited Partnership (TT&W Inc. as General Partner)	Oil & Gas Lease	Oil and Gas Lease by and among Rigolets Limited Partnership and Castex Energy 2005, LP for lands in Jefferson Parish, Louisiana.			

Castex Energy 2005, LLC					
Case No. 21-30711					
Schedule G: Executory Contracts and Unexpired leases					
LESSOR(S)/COUNTER PARTY(IES)	NATURE OF DEBTOR'S INTEREST	DESCRIPTION	TERM REMAINING (IN MO.)	GOVERNMENT CONTRACT NO.	PROPERTY STATUS (IF APPLICABLE)
Smith Usufructuary, Virginia Lapeyrouse; Smith, Edward G; Womack, Denise S	Oil & Gas Lease	Oil & Gas Lease by and among Smith Usufructuary, Virginia Lapeyrouse; Smith, Edward G; Womack, Denise S as lessor Castex Energy 2005, L.P. as lessee for lands in Atchafalaya Bay Saint Mary, Louisiana. Effective as of 04/08/2013. Ownership interest Castex Energy 2005, LLC.			
Petsec Exploration and Production, LLC	Participation Agreement	Participation Agreement by and between Castex Energy, Inc. as Operator, Castex Energy 2005 L.P., Petsec Exploration and Production, LLC covering Jeanerette Field - Adeline Sugar Factory #4 Well			
Phoenix Exploration Louisiana C LLC, Castex Energy 2005 LP, Castex Energy 2008 LP	Production Handling Agreement	Production Handling Agreement Phoenix Exploration Louisiana C LLC, Castex Energy 2005 LP, Castex Energy 2008 LP, . Covering State Lease No.340. Effective December 22, 2009.		340	
Apache Corporation; Castex Energy 2008, L.P.; Castex Energy Development Fund, L.P.; GOME 1271, LLC	Production Handling Agreement	Production Handling Agreement by and among Apache Corporation and Castex Energy Partners, L.P. (As Processors) and Apache Corporation, Castex Energy Partners, L.P., Castex Energy 2005, L.P., Castex Energy 2008, L.P., Castex Energy, Inc., Castex Energy Development Fund, L.P. and GOME 1271, LLC covering Belle Isle field, effective 5/3/2013.			
PPEP Fund II, L.P.	Prospect Participation Agreement	Prospect Participation agreement between Castex Energy 2005, L.P. and PPEP Fund II, L.P. related to the participation in the Prospect of Lake Salvador South effective as if December 1, 2012.			
GOM-C Exploration, LLC	Prospect Participation Agreement	Prospect Participation agreement between Castex Energy 2005, L.P. and GOM-C Exploration, LLC related to the participation in the Prospect of Lake Salvador South effective as if December 1, 2012.			
Castex Energy I, LLC, Castex Energy II, LLC	Purchase and Sale	Purchase and Sale Agreement by and among Castex Energy I, LLC, Castex Energy II, LLC, Castex Energy Partners, LLC, Castex Offshore, Inc., and Castex Energy 2005, LLC for the sale of GOME interests to Castex Energy 2014, LLC (later acquired by CEI)	N/A	US 2690199	
Castex Energy I, LLC, Castex Energy II, LLC, GOME 1271 LLC and Castex Energy 2014, LLC	Purchase and Sale Agreement	Purchase and Sale Agreement by and among Castex Energy 2005, L.P., Castex Energy I, LLC, Castex Energy Partners, L.P., Castex Energy II, LLC, Castex Offshore, Inc., GOME 1271 LLC and Castex Energy 2014, LLC effective 9/13/2014			
The Louisiana Land & Exploration Co	Purchase and Sale Agreement	Purchase and Sale Agreement by and among The Louisiana Land & Exploration Co. and Castex Energy 2005, L.P., covering West Deer Island, effective 11/1/2008.			
GOME 1271 LLC; Castex Energy 2014, LLC	Purchase and Sale Agreement	Purchase and Sale Agreement by and among Castex Energy 2005, L.P., Castex Energy I, LLC, Castex Energy Partners, L.P., Castex Energy II, LLC, Castex Offshore, Inc., GOME 1271 LLC and Castex Energy 2014, LLC, covering West Cameron Blk 96/77, effective 9/3/2014.			
State of Louisiana	Right of Way	Right of Way by and among CASTEX ENERGY 2005, L.P. as lessee and State of Louisiana, covering Golden Meadow Area, effective 1/1/2011.	116	STATE OF LOUISIANA ROW 5288	
Schooner Oil and Gas LLC	Shared Services Agreement	Shared Services Agreement by and among Schooner Oil and Gas LLC and Castex Energy Partners, Castex Offshore, Inc., Castex Energy 2005, LLC, Castex Energy 2005 Holdco, LLC, effective November 22, 2020.	N/A		
Riverstone V Castex 2005 Intermediate Holdings LLC, LB I Group Inc.	Unit Purchase	Unit Purchase Agreement by and between Riverstone V Castex 2005 Intermediate Holdings LLC, LB I Group Inc. and Castex Energy 2005, LLC	N/A	111081569	
Castex Energy II, LLC, Bank of America, N.A.	Waiver	Waiver Agreement by and among Castex Energy II, LLC, Bank of America, N.A., Castex Energy Partners, LLC, and Castex Energy 2005, LLC for the disposal of GOME by transfer and for the release of GOME from the Guaranty and from the Security Agreement	N/A		

Fill in this information to identify the case:Debtor name **Castex Energy 2005, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **21-30711**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Castex Energy 2005 Holdco, LLC	800 Gessner Road Suite 925 Houston, TX 77024	Capital One, N.A.	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Castex Energy Partners, LLC	800 Gessner Road Suite 925 Houston, TX 77024	Capital One, N.A.	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002	Capital One, N.A.	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Castex Energy 2005 Holdco, LLC	800 Gessner Road Suite 925 Houston, TX 77024 Shared Services Agreement	Schooner Oil & Gas, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

- | | | | | |
|-------|------------------------------------|---|--------------------------------------|---|
| 2.5 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Model Form Operating Agreement | Shoreline Offshore, LLC Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.6 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Right of Way | State of Louisiana | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.7 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Assignment, Bill of Sale, and Conveyance | GOME 1271 LLC | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.8 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Amended and Restated Assignment, Bill of Sale, and Conveyance | GOME 1271 LLC | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.9 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Waiver | Bank of America N.A. Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.10 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Purchase and Sale | Castex Energy I, LLC Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.11 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Exploration and Development | Castex Energy 2014, LLC Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

- | | | | | |
|-------|-----------------------------|--|--------------------------------------|---|
| 2.12 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Assignment, Bill of Sale, and Conveyance | GOME 1271 LLC | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.13 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | Benett Lester Frisella | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.14 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | Ferrell A. Romano, Sr., Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.15 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | Jeffrey Brothers LLC | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.16 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | Talos Third Coast LLC - Dorado Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.17 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | State of Louisiana | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.18 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | State of Louisiana | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

- | | | | | |
|-------|-----------------------------|---|--------------------------------|---|
| 2.19 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | State of Louisiana Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.20 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | Stella Bourg Smith, Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.21 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Oil & Gas Lease | The Allan Company | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.22 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Purchase and Sale Agreement | Castex Energy I, LLC Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.23 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Letter Agreement | GOME 1271 LLC | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.24 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Production Handling Agreement | Castex Energy 2008, L.P. Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.25 | Castex Energy Partners, LLC | 800 Gessner Road
Suite 925
Houston, TX 77024
Purchase and Sale Agreement | Castex Energy 2014, LLC Et Al | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G _____ |
| <hr/> | | | | |

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.26	Castex Energy Partners, LLC	800 Gessner Road Suite 925 Houston, TX 77024 Shared Services Agreement	Schooner Oil & Gas, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.27	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Assignment, Bill of Sale, and Conveyance	GOME 1271 LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.28	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Amended and Restated Assignment, Bill of Sale, and Conveyance	GOME 1271 LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.29	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Purchase and Sale	Castex Energy I, LLC Et Al	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.30	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Exploration and Development	Castex Energy 2014, LLC Et Al	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.31	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Assignment, Bill of Sale, and Conveyance	GOME 1271 LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.32	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Purchase and Sale Agreement	Castex Energy I, LLC Et Al	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				

Debtor Castex Energy 2005, LLCCase number (if known) 21-30711**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.33	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Letter Agreement	GOME 1271 LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.34	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Letter Agreement	Castex Energy 2014, LLC Et Al	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				
2.35	Castex Offshore, Inc.	800 Gessner Road Suite 925 Houston, TX 77002 Shared Services Agreement	Schooner Oil & Gas, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
<hr/>				

Fill in this information to identify the case:Debtor name Castex Energy 2005, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 21-30711☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.**Insider's name and address**
Relationship to debtor**Dates****Total amount of value****Reasons for payment or transfer****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711**☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. U.S. SPECIALTY INSURANCE COMPANY, Plaintiff, v. CASTEX OFFSHORE, LLC n/k/a CASTEX OFFSHORE, INC.; CASTEX ENERGY, INC.; CASTEX ENERGY PARTNERS, L.P. n/k/a CASTEX ENERGY PARTNERS, LLC; CASTEX ENERGY 2005 HOLDCO, LLC; CASTEX ENERGY 2005, L.P. n/k/a CASTEX ENERGY 2005, LLC., Defendants. Case No. 2020-78940	Breach of contract action seeking \$11,864,000 in cash collateral for P&A bonds issued by Plaintiff.	269th Judicial District Court Harris County, Texas 201 Caroline 13th Floor Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711****Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.**Who was paid or who received the transfer?**
Address**If not money, describe any property transferred****Dates****Total amount or value****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.**Who received transfer?**
Address**Description of property transferred or payments received or debts paid in exchange****Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy**
From-To14.1. **One Memorial City Plaza**
800 Gessner Road
Suite 925
Houston, TX 77024**1/29/2021 - Present**14.2. **711 Louisiana St.,**
Suite 2100
Houston, TX 77002**11/27/2020 - 1/28/2021**14.3. **333 Clay Street,**
Suite 2900
Houston, TX 77002**3/14/2018 - 11/26/2020****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 3

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case												
<p>23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?</p> <p><input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Provide details below.</p> <table border="1"> <thead> <tr> <th>Site name and address</th> <th>Governmental unit name and address</th> <th>Environmental law, if known</th> <th>Date of notice</th> </tr> </thead> <tbody> <tr> <td>Vermillion 252 Platform A S 5/8th of Vermillion Block 252 Offshore, LA</td> <td>Bureau of Ocean Management 1849 C Street Washington, DC 20240</td> <td></td> <td></td> </tr> <tr> <td>High Island 175 - Block 176 Block 176 High Island Area Leasing Map. Seg 18525</td> <td>Bureau of Ocean Management 1849 C Street Washington, DC 20240</td> <td></td> <td></td> </tr> </tbody> </table>				Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice	Vermillion 252 Platform A S 5/8th of Vermillion Block 252 Offshore, LA	Bureau of Ocean Management 1849 C Street Washington, DC 20240			High Island 175 - Block 176 Block 176 High Island Area Leasing Map. Seg 18525	Bureau of Ocean Management 1849 C Street Washington, DC 20240		
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice												
Vermillion 252 Platform A S 5/8th of Vermillion Block 252 Offshore, LA	Bureau of Ocean Management 1849 C Street Washington, DC 20240														
High Island 175 - Block 176 Block 176 High Island Area Leasing Map. Seg 18525	Bureau of Ocean Management 1849 C Street Washington, DC 20240														

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☒ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711****Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**

26a.1. **Aaron Killian**
Castex Energy, Inc.
333 Clary St.
Suite 2900
Houston, TX 77002

2/27/2019 - 12/5/2020

26a.2. **Caran Crooker**
Castex Energy, Inc.
333 Clay Street
Suite 2900
TX 77000

2/27/2019 - 12/5/2020

26a.3. **Sam Patir**
CAMS
910 Louisiana Street
Suite 2400
Houston, TX 77002

12/6/2020 - Present

26a.4. **Trent Hrncir**
CAMS
910 Louisiana Street
Suite 2400
Houston, TX 77002

12/6/2020 - Present

26a.5. **Chris McDonnell**
CAMS
910 Louisiana Street
Suite 2400
Houston, TX 77002

12/6/2020 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**

26b.1. **BDO**
2929 Allen Parkway
Houston, TX 77019

1/1/2018 - 12/31/2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **BDO**
2929 Allen Parkway
Houston, TX 77019

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711**

Name and address	If any books of account and records are unavailable, explain why
26c.2. Castex Energy, Inc. 333 Clay St. Suite 2900 Houston, TX 77060	
26c.3. CAMS 910 Louisiana Street Suite 2400 Houston, TX 77002	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. See Exhibit

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Gregory L. Miller	One Memorial City Plaza 800 Gessner Road Suite 925 Houston, TX 77024	Chief Executive Officer/Director	
Name	Address	Position and nature of any interest	% of interest, if any
Douglas J. Brickley	711 Louisiana Street Suite 2100 Houston, TX 77002	Chief Restructuring Officer	
Name	Address	Position and nature of any interest	% of interest, if any
James Brokmeyer	One Memorial City Plaza 800 Gessner Road Suite 925 Houston, TX 77024	Vice President	
Name	Address	Position and nature of any interest	% of interest, if any
David Alexander	20 Horseneck Lane Greenwich, CT 06830	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Daniel Gillett	1312 Brians Meadow CV Austin, TX 78746	Director	

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711**

Name	Address	Position and nature of any interest	% of interest, if any
Richard Sherrill	3 Stayton Circle Houston, TX 77024	Director	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
John R. Stoika	333 Clay St. Suite 2900 Houston, TX 77002	President/Director	3/14/2018 - 12/5/2019
Aaron Killian	333 Clay St. Suite 2900 Houston, TX 77002	Vice President/Chief Financial Officer	3/14/2018 - 12/5/2019
Jonathan Wilson	333 Clay St. Suite 2900 Houston, TX 77002	Vice President	3/14/2018 - 12/5/2019
Kevin Ivy	333 Clay St. Suite 2900 Houston, TX 77002	Vice President	3/14/2018 - 12/5/2019
Thomas Shwartz	333 Clay St. Suite 2900 Houston, TX 77002	Vice President	3/14/2018 - 12/5/2019
Ashley S. Green	333 Clay St. Suite 2900 Houston, TX 77002	Corporate Secretary	3/14/2018 - 12/5/2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor **Castex Energy 2005, LLC**Case number (if known) **21-30711**

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

 Signature of individual signing on behalf of the debtor

 Printed name

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Castex Energy 2005, LLC
Case No. 21-30711

Schedule S-26d. Debtor Castex Energy 2005, LLC Parties to whom Financial Statements were Issued (Last 2 Years)					
Recipient	Address	Address 2	City	St	Zip
Capital One, N.A. Capital One Energy Banking	1000 Louisiana Street	Suite 2950	Houston	TX	77006
Castex Energy, Inc.	333 N. Sam Houston Pwky. East	Suite #1060	Houston	TX	77060
Speyside Partners	1910 Pacific Ave	Suite 5060	Dallas	TX	75201
Andersen Tax LLC	PO Box 123576		Dallas	TX	75312-3576
BDO Audit	2929 Allen Parkway	20th Floor	Houston	TX	77019-7100
Cross Ocean CTX Holdings LLC	20 Horseneck Lane		Greenwich	CT	06830
Cross Ocean USD ESS Fund II AIV A Cayman LP	20 Horseneck Lane		Greenwich	CT	06830
Bank Of America, N.A.	PO Box 15731		Wilmington	DE	19886-5731
Merrill, Lynch, Pierce, Fenner & Smith, Inc.	One Houston Center Suite 2700	1221 Mckinney	Houston	TX	77010
LJ Castex Energy Blocker, LLC	8 Sound Shore Drive	Suite 303	Greenwich	CT	06830
Citibank, N.A.	750 Washington Boulevard		Stamford	CT	06901
Castex MIPCO LLC	333 Clay Street	Suite 2900	Houston	TX	77002
Cetus III Castex Energy Blocker, LLC	8 Sound Shore Drive	Suite 303	Greenwich	CT	06830
Iberiabank	11 Greenway Plaza	Suite 2700	Houston	TX	77046
OCM ENGY Holdings II CTB, LLC	333 S. Grand Ave	Floor 28	Los Angeles	CA	90071
Cross Ocean USSS Fund I (A) Del Feeder LP	20 Horseneck Lane		Greenwich	CT	6830
Main Plaza Corporation	Attn: Frost Bank - Main Plaza Corporation	111 West Houston Street	San Antonio	TX	78205
LaSalle Wacker S2013 LLC	190 S. Lasalle Street	Suite 2400	Chicago	IL	60603
BofA Securities, Inc.	150 N. College Street		Charlotte	NC	28255
Baker & Hostetler LLP	PO Box 70189		Cleveland	OH	44190-0189
Donlin Recano & Company Inc.	6201 15th Ave		Brooklyn	NY	11219
Okin Adams	1113 Vine Street	Suite 240	Houston	TX	77002
The Claro Group LLC	711 Louisiana Street	Suite 2100	Houston	TX	77002
Thompson & Knight LLP	1722 Routh Street	Suite 1500	Dallas	TX	75201-2533
Willkie Farr & Gallagher	600 Travis Street	Suite 2100	Houston	TX	77002
Wright, Close & Barger, LLP	One Riverway	Suite 2200	Houston	TX	77056-4321
Gordon Arata	201 St. Charles Ave	40th Floor	New Orleans	LA	70170-4000
King & Spalding LLP	PO Box 116133		Atlanta	GA	30368-6133
Thompson Coburn LLP	One US Bank Plaza		St. Louis	MO	63101
Creel & Associates, Inc.	2051 Greenhouse Rd.	Suite 310	Houston	TX	77084
Consolidated Asset Management Services	910 Louisiana Street	Suite 2400	Houston	TX	77002
Schooner Oil & Gas	One Memorial City Plaza 800 Gessner Rd.	Suite 925	Houston	TX	77024