

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CASTEX ENERGY 2005 HOLDCO, LLC, <i>et al.</i>, Debtors. ¹	§ § § § § §	Case No. 21-30710 Chapter 11 (Jointly Administered)
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**PROPOSED AGENDA FOR HEARING
SCHEDULED FOR MARCH 2, 2021 AT 4:00 P.M.**

Time and

Date of Hearing: **March 2, 2021 at 4:00 p.m.**

Location of Hearing: **Electronic Hearing by Audio/Video Communication**

The Honorable Marvin Isgur
United States Bankruptcy Judge
Telephone: (832) 917-1510
Conference #: 954554
Video: GoToMeeting
Meeting Code: JudgeIsgur

Copies of Pleadings: A copy of each pleading can be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.donlinrecano.com/Clients/cxe/Index>.

PROPOSED AGENDA FOR HEARING

1. Debtors' Emergency Motion for Entry of an Order Extending the Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, and (D) Statements of Financial Affairs [ECF # 4].

Related Documents:

Proposed Order [ECF # 4-1]

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Castex Energy 2005 Holdco, LLC (6832); Castex Energy 2005, LLC (6832); Castex Energy Partners, LLC (6832); and Castex Offshore, Inc. (8432). The Debtors' mailing address is One Memorial City Plaza, 800 Gessner Rd., Suite 925, Houston, Texas 77024.

2. Debtors' Emergency Motion for Entry of an Order (I) Authorizing Consolidated Creditors Lists, and (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information [ECF # 6].

Related Documents:

Exhibit A – Notice of Commencement [ECF # 6-1]
Proposed Order [ECF # 6-2]

Status: This matter is going forward.

3. Debtors' Emergency Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under 11 U.S.C. §§ 503(b)(1) and 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Sections 503(b)(1) and 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [ECF # 7].

Related Documents:

Exhibit A – Proof of Claim Form [ECF # 7-1]
Exhibit B – Bar Date Notice [ECF # 7-2]
Proposed Order [ECF # 7-3]

Status: This matter is going forward.

4. Debtor's Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue Existing Case Management System, (B) Honor Certain Related Obligations, (C) Continue Intercompany Arrangements, and (D) Maintain Existing Bank Accounts and Business Forms and (II) Granting Related Relief [ECF # 8].

Related Documents:

Exhibit A – Summary of Accounts [ECF # 8-1]
Proposed Order [ECF # 8-2]

Status: This matter is going forward.

5. Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, and (V) Scheduling a Final Hearing [ECF # 9].

Related Documents:

Exhibit A – 13-Week Cash Forecast [ECF # 9-1]
Proposed Interim Order [ECF # 9-2]

Status: This matter is going forward.

6. Debtor's Emergency Motion Pursuant to 11 U.S.C. §§ 105(a) and 363 for Entry of an Order (I) Authorizing Continued Performance of Obligations Under Schooner Agreement; and (II) Granting Related Relief [ECF # 10].

Related Documents:

Exhibit A – Services Agreement [ECF # 10-1]
Proposed Order [ECF # 10-2]

Status: This matter is going forward.

7. Debtor's Emergency Motion for Entry of an Order (I) Authorizing Debtors to Make Royalty Payments and Working Interest Disbursements; and (II) Granting Related Relief [ECF # 11].

Related Documents:

Proposed Order [ECF # 11-1]

Status: This matter is going forward.

8. Debtor's Emergency Motion for Entry of an Order (I) Authorizing Payment of Lease Operating Costs and Expenses; (II) Authorizing Payment of Prepetition Critical Third-Party Vendors; (III) Authorizing Financial Institutions to Receive, Process, Honors, and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Related to Such Obligations; and (IV) Granting Related Relief [ECF # 12].

Related Documents:

Proposed Order [ECF # 12-1]

Status: This matter is going forward.

Respectfully submitted this 2nd day of March, 2021.

OKIN ADAMS LLP

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**PROPOSED ATTORNEYS FOR THE
DEBTORS**

CERTIFICATE OF SERVICE

I hereby certify that on March 2, 2021, a true and correct copy of the foregoing Agenda was served via the Court's EM/ECF system to all parties consenting to service through the same.

By: /s/ Ryan A. O'Connor
Ryan A. O'Connor