



ENTERED
03/31/2021

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CASTEX ENERGY 2005 HOLDCO, LLC, et al., Debtors.	§ § § § § §	Case No. 21-30710 Chapter 11 (Jointly Administered)
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ORDER SETTING HEARING ON DISCLOSURE STATEMENT
(Relates to ECF # 121)

Castex Energy 2005 Holdco, LLC, *et al.*, the above-captioned debtors and debtors in possession (the “Debtors”), have filed their *Disclosure Statement in Support of Joint Chapter 11 Plan* [ECF # 66] (the “Disclosure Statement”). The Debtors have also filed an *Emergency Motion for Entry of an Order Approving (I) Adequacy of the Disclosure Statement; (II) Form of Solicitation Materials; and (III) Procedures for Soliciting and Voting on the Joint Chapter 11 Plan* [ECF # 121] (the “Motion”). It is therefore hereby **ORDERED** that:

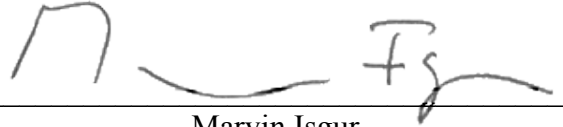
1. A hearing on whether to grant conditional approval of the Disclosure Statement and the Motion will be held before the Honorable Marvin Isgur, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of Texas, Houston Division, 515 Rusk Street, 4th Floor, Courtroom No. 404, Houston, Texas 77002 on April 12, 2021 at 4:00 p.m. (prevailing Central Time).

2. **April 9, 2020 at 12:00 p.m. (prevailing Central Time)** is fixed as the deadline for filing objections to the conditional approval of the Disclosure Statement and serving the same via the Court’s CM/ECF system. Objections must: (i) be in writing; (ii) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such party, if any; and (iii) state with particularity the basis and nature of the objection. Failure to timely file and serve any objections, comments, or responses to the Disclosure Statement may result in the

waiver of such objections, comments, responses and the Court may determine not to consider the same.

3. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: March 31, 2021



Marvin Isgur
United States Bankruptcy Judge