

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: DYNACQ HEALTHCARE, INC., <i>et al.</i>, Debtors.¹	§ § § § § §	Case No. 25-90798 Chapter 11 (Jointly Administered)
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**GLOBAL NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements,” and collectively with the Schedules, the “Schedules and Statements”) filed by Dynacq Healthcare, Inc. (“Dynacq”), Vista Community Medical Center, LLP (“SSHA”), Vista Land & Equipment, LLC (“VLE”), Doctors Practice Management, Inc. (“DPM”), Surgery Specialty Clinicians, Inc. (“SSC”), Vista Hospital of Dallas, LLP (“VHD”), and Ambulatory Infusion Therapy Specialists, Inc. (“AIT” and together with Dynacq, SSHA, VLE, DPM, SSC, and VHD, collectively referred to hereinafter as the “Debtors”), in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”), were prepared pursuant to section 521 of title 11 of the United States Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited. While Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of any of the Debtors. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, Statements and Global Notes likely understate the Debtors’ liabilities.

1. Reservation of Rights. The Schedules and Statements are unaudited. Accordingly, although current management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynacq Healthcare, Inc. [5477]; Vista Community Medical Center, L.L.P. [0805]; Vista Land & Equipment, L.L.C.[2625]; Doctors Practice Management, Inc. [5545]; Surgery Specialty Clinicians, Inc. [9216]; Vista Hospital of Dallas, L.L.P. [3122]; and, Ambulatory Infusion Therapy Specialists, Inc. [7422].

of preparation, subsequent information or discovery may result in material changes to one or more of the Schedules and Statements; indeed, inadvertent errors, omissions or inaccuracies may exist. Moreover, because the Schedules and Statements contain unaudited information, there can be no assurance that the Schedules and Statements are wholly accurate and complete. The Debtors reserve the right to amend and/or supplement any and all of the Schedules and Statements from time to time as they deem necessary or appropriate.

2. Description of the Cases and “as of” Information Date. On December 8, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief (the “Chapter 11 Cases”) under Chapter 11, title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended and modified, the “Bankruptcy Code”) in the Bankruptcy Court. The Chapter 11 Cases are being jointly administered and no trustee or examiner has been appointed. The Debtors continue to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Except as otherwise noted, the asset totals represent amounts as of December 8, 2025, and liability information provided herein represents the Debtors’ liabilities as of December 8, 2025. The Chapter 11 Cases have been procedurally consolidated for the purpose of joint administration by the Bankruptcy Court under Case No. 25-90522. Unless otherwise stated, asset and liability information is as of December 8, 2025. Additionally, the Debtors have made every effort to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available to and further research is conducted by the Debtors, the Debtors’ allocation of liabilities between prepetition and post-petition periods may change.

3. Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”).

4. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements.

- a. Book Value. Unless otherwise indicated herein or in the Schedules and Statements, each asset and liability of the Debtors is shown on the basis of the net book value of the asset or liability in accordance with the Debtors’ accounting records as of the Petition Date. Where DD&A schedules are not available, the asset is shown on the basis of book value. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtors’ books and records and are not based upon any estimate of their current market values.
- b. Currency. All amounts are reflected in U.S. Dollars.
- c. Debtors’ Consolidated Cash Management System. The Debtors utilize a sophisticated cash management system (the “Cash Management System”). The Cash Management System allows the Debtors to efficiently manage their cash receipts, transfers, and disbursements through routine deposits, withdrawals, and fund transfers to, from, and between six (6) pre-petition bank accounts and four (4) post-petition DIP Accounts (collectively, the “Accounts”). Specifically, the Debtors maintain six (6) pre-petition Accounts at Capital Bank of Texas (“Capital

Bank”) and four (4) DIP Accounts at East West Bank (“EWB” and collectively with Capital Bank, the “Banks”). The cash, depository, and bank account balances presented in Schedule A/B, Part 1 are as of December 8, 2025 for the Accounts at Capital Bank.

- d. Payments Made within 90 Days Prior to the Petition Date. Payments made by the Debtors within 90 days prior to the Petition Date reflect all payments made to vendors or creditors within 90 days regardless of which Debtor was obligated to make payment.
- e. Transfers to Insiders within 1-year. The following persons have been identified as insiders and have received payments or benefits greater than the \$6,825 threshold within one year of the Petition Date: Eric Chan, Hemant Khemka, Redwood Health Corporation, Anesthesia Associates of Houston, and Danel Monroe. However, inclusion on or exclusion from the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any insider.
- f. Certain Losses. As described in more detail in the Declaration of Dr. Eric Chan (Docket No. 22), the Debtors’ facility was vandalized, and all copper wiring was stripped from the building. The repairs are ongoing, and at this time, the Debtors are unable to determine the precise value of the property lost and the amounts of any payments received in connection with the loss. As the repair process continues, the Debtors will provide additional information regarding these amounts.
- g. Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders. For preparation of the Schedules and Statements, all purported officers, directors, managing members, general partners, members in control, and controlling shareholders within one year of the Petition Date, regardless of legal status, have been included. However, inclusion on the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any board member.
- h. Accounts Receivable. Accounts receivable consists primarily of amounts billed to third-party insurance companies for patient care services and procedures provided by the hospital.
- i. Setoffs. The Debtors have not identified a list of parties that are currently applying Debtors’ funds, without permission, against amounts currently owed by the Debtors.
- j. Schedule A/B 38-53. All furniture and equipment owned as of the Petition Date may not be listed. Due to the large number of items comprising the Debtors’ furniture, fixtures, and equipment, as well as the difficulty of listing out every one of these assets, certain items are listed as group line items by category. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed to be an admission regarding the legal status

of any lease (including whether any lease is a true lease or financing agreement), and the Debtors reserve all of their rights with respect to the same.

- k. Real Property. Leasehold improvements, easement improvements, and major repairs are listed on Schedule A/B, Part 9. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.
- l. Causes of Action. The Debtors have not necessarily set forth all claims or causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any such claims or causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of action.
- m. Secured Claims. Secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, deficiency claims of secured creditors were not listed on Schedule F and such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
- n. Priority Unsecured Claims. Priority unsecured claims related to taxes, certain debts owed to the government, wages, salaries, and commissions, and other non-lien claims have been placed under Schedule E of the applicable Debtor. The Debtors reserve all rights to dispute or challenge the amount of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.
- o. Nonpriority Unsecured Claims. Nonpriority unsecured claims related to general trade and other non-lien claims have been placed under Schedule F of the applicable Debtor. Numerous refund claimants have been designated as contingent, unliquidated, and disputed as the Debtors have been engaged in litigation in Texas due to long running stop-loss litigation. Furthermore, certain prepetition amounts owing to counterparties to executory contracts and unexpired leases are included, however, such prepetition amounts may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. The Debtors reserve all rights to dispute or challenge the amount of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. While reasonable efforts have been made, determination of the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost

prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule F.

- p. Executory Contracts. The business of the Debtors is complex. While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired, or been terminated, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which the Debtors are a party is not executory. Parties to executory contracts and unexpired leases were not listed on Schedule F, except where past due amounts were recorded in the Debtors' accounts payable. The Debtors have not listed on Schedule F landlords and executory contract counterparties which may have claims related to contract/lease rejection or other damages. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

5. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Debtors to designate a claim as disputed, contingent and/or unliquidated. It became apparent to the Debtors' professionals that the Debtors' books and records are lacking and/or incomplete. Due to the condition of the Debtors' historical books and records, the amounts reflected on Schedules D, E, and F are based on information currently available to the Debtors and have been designated as unliquidated, where applicable. The Debtors and their professionals intend to reconcile the listed amounts with the applicable creditors and amend this Schedule, as appropriate. A failure to designate a claim on any of the Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection by the Debtors. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or status.

6. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Fill in this information to identify the case:**Debtor name:** Dynacq Healthcare, Inc.**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 25-90798☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
(Check all that apply)**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**

From _____ to _____

☐ Operating a business☐ Other: _____

\$ _____

For prior year:

From _____ to _____

☐ Operating a business☐ Other: _____

\$ _____

For the year before that:

From _____ to _____

☐ Operating a business☐ Other: _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**

From _____ to _____

\$ _____

For prior year:

From _____ to _____

\$ _____

For the year before that:

From _____ to _____

\$ _____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 04/01/2028 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 04/01/2028 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ _____ _____	_____	\$ _____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ _____ _____ _____	_____ _____ Last 4 digits of account number: XXXX-_____	_____ _____	\$ _____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	4301 VENTURA HOLDINGS, L.L.C. , ABDUL ABDELLATIF, M.D. AND IMRAN MOHIUDDIN, M.D. . V.DYNACQ HEALTHCARE, INC. , VISTA LAND & EQUIPMENT, LLC, VISTA COMMUNITY MEDICAL CENTER, LLP, AND ERIC K. CHAN, MD	ENFORCEMENT OF LOI; EQUITABLE OWNERSHIP CLAIM	HARRIS COUNTY DISTRICT COURT 201 CAROLINE ST 10TH FLOOR HOUSTON TX 77002	☒ Pending ☐ On appeal ☐ Concluded
	Case number			
	2025-75713			

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____	_____	\$ _____
_____	Case title	Court name and address
_____	_____	_____
_____	Case number	_____
_____	_____	_____
_____	Date of order or assignment	_____
_____	_____	_____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____

Recipient's relationship to debtor			

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	DONLIN RECANO & COMPANY, LLC		12/2/2025	\$15,000.00
	Address 200 VESEY STREET 24TH FLOOR NEW YORK NY 10281			
	Email or website address WWW.DONLINRECANO.COM			
	Who made the payment, if not debtor? DR. ERIC CHAN (CEO)			
11.2.	DYKEMA GOSSETT PLLC		11/26/2025	\$50,000.00
	Address 5 HOUSTON CENTER 1401 MCKINNEY STREET SUITE 1625 HOUSTON TX 77010			
	Email or website address WWW.DYKEMA.COM			
	Who made the payment, if not debtor? DR. ERIC CHAN (CEO)			
11.3.	GORDIAN GROUP, LLC		10/8/2025	\$50,000.00
	Address 950 THIRD AVENUE 17TH FLOOR NEW YORK NY 10022			
	Email or website address WWW.GORDIANGROUP.COM			
	Who made the payment, if not debtor? _____			

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.4.	STOUT RISIUS ROSS, LLC		9/11/2025	\$50,000.00
	Address			
	1000 MAIN ST. SUITE 3200 HOUSTON TX 77002			
	Email or website address			
	WWW.STOUT.COM			
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.5.	STOUT RISIUS ROSS, LLC		10/22/2025	\$78,987.26
	Address			
	1000 MAIN ST. SUITE 3200 HOUSTON TX 77002			
	Email or website address			
	WWW.STOUT.COM			
	Who made the payment, if not debtor?			
	DR. ERIC CHAN (CEO)			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.6.	STOUT RISIUS ROSS, LLC		11/28/2025	\$50,000.00
	Address			
	1000 MAIN ST. SUITE 3200 HOUSTON TX 77002			
	Email or website address			
	WWW.STOUT.COM			
	Who made the payment, if not debtor?			
	DR. ERIC CHAN (CEO)			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798**

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____	_____	_____	\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			

Relationship to debtor			

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. _____	From _____ To _____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 8: Healthcare Bankruptcies****15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE RELATED Type of services: PARENT COMPANY Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ Electronic records service provider: _____	How are records kept? Check all that apply: ☐ Electronically ☐ Paper

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No☒ Yes. State the nature of the information collected and retained. PATIENT PERSONAL INFORMATION AND INSURANCE

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.☒ Yes. Fill in below.**Name of plan**

DYNACQ HEALTHCARE, INC. 401(K) PLAN

Employer identification number of the plan

EIN: 76-0375477

Has the plan been terminated?

☐ No☒ Yes

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____	XXX-_____	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____	_____ _____ _____	_____	☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. _____ _____ _____	_____ _____ _____	_____	☐ No ☐ Yes

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	_____	_____	_____	\$ _____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	☐ Pending
Case number	_____		☐ On appeal
_____	_____		☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	AMBULATORY INFUSION THERAPY SPECIALIST, INC. 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 76-0327422 Dates business existed From 12/13/1990 To Present
25.2.	DOCTORS PRACTICE MANAGEMENT, INC. 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 76-0445545 Dates business existed From 3/27/1994 To Present
25.3.	DYNACQ HEALTHCARE, INC. (CAYMAN ISLANDS) 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: ____-____-_____ Dates business existed From 3/9/2010 To Present
25.4.	PASADENA VASCULAR DIRECT LLC 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 81-5163820 Dates business existed From 1/27/2017 To Present
25.5.	SINO BOND INC. LIMITED 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 80-0338498 Dates business existed From 11/12/2007 To Present
25.6.	VISTA HEALTHCARE, INC 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 76-0301867 Dates business existed From 12/8/1998 To Present
25.7.	VISTA HOLDINGS, LLC 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 76-0699801 Dates business existed From 10/19/2001 To 2007

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798**

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.8.	VISTA LAND & EQUIPMENT, LLC 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 76-0632625
			Dates business existed From 12/28/1995 To Present
	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.9.	VISTA MEDICAL MANAGEMENT, LLC 4301 VISTA ROAD PASADENA TX 77504	HEALTHCARE	EIN: 76-0699799
			Dates business existed From 10/19/2001 To 2007

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	HEMANT KHEMKA 4301 VISTA ROAD PASADENA TX 77504	From 4/25/2025 To Present
	Name and address	Dates of service
26a.2.	MISTY YEAGER 4301 VISTA ROAD PASADENA TX 77504	From 4/24/2022 To Present
	Name and address	Dates of service
26a.3.	TRAM TO Address Intentionally Omitted	From 9/14/2016 To 6/21/2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	CROWE LLP 225 WEST WACKER DRIVE SUITE 2600 CHICAGO IL 60606	From 1/2022 To Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	AMBULATORY INFUSION THERAPY SPECIALISTS, INC. 4301 VISTA ROAD PASADENA TX 77504	

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798**

	Name and address	If any books of account and records are unavailable, explain why
26c.2.	CROWE LLP 225 WEST WACKER DRIVE SUITE 2600 CHICAGO IL 60606	
	Name and address	If any books of account and records are unavailable, explain why
26c.3.	DOCTORS PRACTICE MANAGEMENT, INC. 4301 VISTA ROAD PASADENA TX 77504	
	Name and address	If any books of account and records are unavailable, explain why
26c.4.	DYKEMA GOSSETT PLLC 5 HOUSTON CENTER 1401 MCKINNEY STREET SUITE 1625 HOUSTON TX 77010 WWW.DYKEMA.COM	
	Name and address	If any books of account and records are unavailable, explain why
26c.5.	GORDIAN GROUP, LLC 950 THIRD AVENUE 17TH FLOOR NEW YORK NY 10022 WWW.GORDIANGROUP.COM	
	Name and address	If any books of account and records are unavailable, explain why
26c.6.	HEMANT KHEMKA 4301 VISTA ROAD PASADENA TX 77504	
	Name and address	If any books of account and records are unavailable, explain why
26c.7.	MISTY YEAGER 4301 VISTA ROAD PASADENA TX 77504	
	Name and address	If any books of account and records are unavailable, explain why
26c.8.	STOUT RISIUS ROSS, LLC 225 W RANDOLPH ST FLOOR 8 CHICAGO IL 60606	
	Name and address	If any books of account and records are unavailable, explain why
26c.9.	SURGERY SPECIALTY CLINICIANS, INC. 4301 VISTA ROAD PASADENA TX 77504	
	Name and address	If any books of account and records are unavailable, explain why
26c.10.	TRAM TO Address Intentionally Omitted	

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798**

	Name and address	If any books of account and records are unavailable, explain why
26c.11.	VISTA COMMUNITY MEDICAL CENTER, L.L.P. 4301 VISTA ROAD PASADENA TX 77504	
	Name and address	If any books of account and records are unavailable, explain why
26c.12.	VISTA HOSPITAL OF DALLAS, L.L.P. 4301 VISTA ROAD PASADENA TX 77504	
	Name and address	If any books of account and records are unavailable, explain why
26c.13.	VISTA LAND & EQUIPMENT, L.L.C. 4301 VISTA ROAD PASADENA TX 77504	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	AMBULATORY INFUSION THERAPY SPECIALISTS, INC. 4301 VISTA ROAD PASADENA TX 77504
	Name and address
26d.2.	BALDWIN GROUP P.O. BOX 17008 RICHMOND VA 23226
	Name and address
26d.3.	CROWE LLP 225 WEST WACKER DRIVE SUITE 2600 CHICAGO IL 60606
	Name and address
26d.4.	DOCTORS PRACTICE MANAGEMENT, INC. 4301 VISTA ROAD PASADENA TX 77504
	Name and address
26d.5.	DYKEMA GOSSETT PLLC 5 HOUSTON CENTER 1401 MCKINNEY STREET SUITE 1625 HOUSTON TX 77010 WWW.DYKEMA.COM
	Name and address
26d.6.	FORVIS MAZARS, LLP 1201 WALNUT ST STE 1700 KANSAS CITY MO 64106

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Name and address**

26d.7. GORDIAN GROUP, LLC
 950 THIRD AVENUE
 17TH FLOOR
 NEW YORK NY 10022
 WWW.GORDIANGROUP.COM

Name and address

26d.8. STOUT RISIUS ROSS, LLC
 225 W RANDOLPH ST
 FLOOR 8
 CHICAGO IL 60606

Name and address

26d.9. SURGERY SPECIALTY CLINICIANS, INC.
 4301 VISTA ROAD
 PASADENA TX 77504

Name and address

26d.10. VISTA COMMUNITY MEDICAL CENTER, L.L.P.
 4301 VISTA ROAD
 PASADENA TX 77504

Name and address

26d.11. VISTA HOSPITAL OF DALLAS, L.L.P.
 4301 VISTA ROAD
 PASADENA TX 77504

Name and address

26d.12. VISTA LAND & EQUIPMENT, L.L.C.
 4301 VISTA ROAD
 PASADENA TX 77504

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

27.1. _____ \$ _____

Name and address of the person who has possession of inventory records

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	340 MINORITY SHAREHOLDERS	SHAREHOLDER	COMMON STOCK	30.56%
	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	ELLA CHAN, ERIC CHAN, AND CEMEKC. INC. 4301 VISTA ROAD PASADENA TX 77504	SHAREHOLDER	COMMON STOCK	69.44%
	Name and address	Position	Nature of any interest	% of interest, if any
28.3.	ERIC CHAN 4301 VISTA ROAD PASADENA TX 77504	CEO	N/A	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	_____	\$ _____	_____	_____	_____

	Relationship to debtor				

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below

Name of the parent corporation	Employer Identification number of the parent corporation
31.1. _____	EIN: ____-____-____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?☒ No☐ Yes. Identify below

Name of the pension fund	Employer Identification number of the pension fund
32.1. _____	EIN: ____-____-____

Debtor **Dynacq Healthcare, Inc.**Case number (if known) **25-90798****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/23/2026
MM/DD/YYYY

✕

/s/ Eric Chan

Signature of individual signing on behalf of debtor

Eric Chan
Printed name

CEO
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes