

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

DYNACQ HEALTHCARE, INC., *et al.*

Debtors.¹

Chapter 11

Case No. 25-90798 (ARP)

(Jointly Administered)

AGENDA FOR HEARING SCHEDULED FOR DECEMBER 15, 2025

Time and

Date of Hearing: December 15, 2025 at 5:00 p.m.

Location of Hearing:

United States Bankruptcy Court for the
Southern District of Texas, Houston Division
515 Rusk,
Courtroom 400
Houston, Texas 77002

Copies of Pleadings:

A copy of each pleading can be obtained by visiting the website of the Debtors' Chapter 11 Cases established by the Debtors' claims and noticing agent at the link set forth below:
<https://bankruptcy.angeiongroup.com/Clients/dhi/Index>

Matters Set for Hearing

1. *Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors and (B) Redact Certain Personal Identification Information and (II) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information* [Docket No. 7]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynacq Healthcare, Inc. [5477]; Vista Community Medical Center, L.L.P. [0805]; Vista Land & Equipment, L.L.C.[2625]; Doctors Practice Management, Inc. [5545]; Surgery Specialty Clinicians, Inc. [9216]; Vista Hospital of Dallas, L.L.P. [3122]; and, Ambulatory Infusion Therapy Specialists, Inc. [7422].

Related Documents:

(i) *Declaration of Dr. Eric Chan in Support of Debtors Chapter 11 Petitions and First Day Motions* [Docket No. 22]

Status: This matter is going forward. No party in interest has objected to the relief requested. The Debtors will seek entry of the proposed form of Order filed at Docket No. 7.

2. *Emergency Motion for Entry of an Order Extending Time to File (I) Schedules of Assets and Liabilities, (II) Schedules of Current Income and Expenditures, (III) Schedules of Executory Contracts and Unexpired Leases, and (IV) Statements of Financial Affairs* [Docket No. 8]

Related Documents:

(i) *Declaration of Dr. Eric Chan in Support of Debtors Chapter 11 Petitions and First Day Motions* [Docket No. 22]

Status: This matter is going forward. No party in interest has objected to the relief requested. The Debtors will seek entry of the proposed form of Order filed at Docket No. 8.

3. *Emergency Motion For Entry of Interim and Final Orders (i) Authorizing the Debtor to (A) Obtain Post-Petition Financing and (B) Utilize Cash Collateral, (ii) Granting Liens and Superpriority Administrative Expense Claims, (iii) Granting Adequate Protection, (iv) Modifying The Automatic Stay, (v) Scheduling A Final Hearing, and (vi) Granting Related Relief* [Docket No. 9]

Related Documents:

(i) *Declaration of Liam Ahearn in Support of Debtors Emergency Motion For Entry of Interim and Final Orders (i) Authorizing the Debtor to (A) Obtain Post-Petition Financing and (B) Utilize Cash Collateral, (ii) Granting Liens and Superpriority Administrative Expense Claims, (iii) Granting Adequate Protection, (iv) Modifying The Automatic Stay, (v) Scheduling A Final Hearing, and (vi) Granting Related Relief* [Docket No. 10]

(ii) *Declaration of Dr. Eric Chan in Support of Debtors Chapter 11 Petitions and First Day Motions* [Docket No. 22]

Status: This matter is going forward. No party in interest has objected to the relief requested. The Debtors will seek entry of the proposed form of Order filed at Docket No. 19, subject to changes to align with the Complex Case Procedures as discussed with the DIP Lender and the United States Trustee.

Dated: December 15, 2025

Respectfully submitted,

DYKEMA GOSSETT PLLC

By: /s/ Dominique A. Douglas

William Hotze

TX State Bar No. 24087754

Nicholas Zugaro

TX State Bar No. 24070905

Dominique A. Douglas

Texas State Bar No. 24134409

5 Houston Center

1401 McKinney Street, Suite 1625

Houston, Texas 77010

Telephone: (713) 904-6900

Email: whotze@dykema.com

nzugaro@dykema.com

ddouglas@dykema.com

**PROPOSED COUNSEL FOR
THE DEBTORS AND DEBTORS IN
POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on December 15, 2025, the foregoing Agenda was served via CM/ECF on all parties appearing in this case.

/s/ Dominique A. Douglas

Dominique A. Douglas