

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                                                                                                        |                            |                                                                                        |
|--------------------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------------------------------------------------|
| <b>In re:</b><br><br><b>DYNACQ HEALTHCARE, INC., <i>et al.</i>,</b><br><br><b>Debtors.<sup>1</sup></b> | §<br>§<br>§<br>§<br>§<br>§ | <b>Case No. 25-90798</b><br><br><b>Chapter 11</b><br><br><b>(Jointly Administered)</b> |
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**GLOBAL NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statements of Financial Affairs (the “Statements,” and collectively with the Schedules, the “Schedules and Statements”) filed by Dynacq Healthcare, Inc. (“Dynacq”), Vista Community Medical Center, LLP (“SSHA”), Vista Land & Equipment, LLC (“VLE”), Doctors Practice Management, Inc. (“DPM”), Surgery Specialty Clinicians, Inc. (“SSC”), Vista Hospital of Dallas, LLP (“VHD”), and Ambulatory Infusion Therapy Specialists, Inc. (“AIT” and together with Dynacq, SSHA, VLE, DPM, SSC, and VHD, collectively referred to hereinafter as the “Debtors”), in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”), were prepared pursuant to section 521 of title 11 of the United States Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited. While Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes regarding Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

**The Schedules and Statements and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of any of the Debtors. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, Statements and Global Notes likely understate the Debtors’ liabilities.**

1. Reservation of Rights. The Schedules and Statements are unaudited. Accordingly, although current management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynacq Healthcare, Inc. [5477]; Vista Community Medical Center, L.L.P. [0805]; Vista Land & Equipment, L.L.C.[2625]; Doctors Practice Management, Inc. [5545]; Surgery Specialty Clinicians, Inc. [9216]; Vista Hospital of Dallas, L.L.P. [3122]; and, Ambulatory Infusion Therapy Specialists, Inc. [7422].

of preparation, subsequent information or discovery may result in material changes to one or more of the Schedules and Statements; indeed, inadvertent errors, omissions or inaccuracies may exist. Moreover, because the Schedules and Statements contain unaudited information, there can be no assurance that the Schedules and Statements are wholly accurate and complete. The Debtors reserve the right to amend and/or supplement any and all of the Schedules and Statements from time to time as they deem necessary or appropriate.

2. Description of the Cases and “as of” Information Date. On December 8, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief (the “Chapter 11 Cases”) under Chapter 11, title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended and modified, the “Bankruptcy Code”) in the Bankruptcy Court. The Chapter 11 Cases are being jointly administered and no trustee or examiner has been appointed. The Debtors continue to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Except as otherwise noted, the asset totals represent amounts as of December 8, 2025, and liability information provided herein represents the Debtors’ liabilities as of December 8, 2025. The Chapter 11 Cases have been procedurally consolidated for the purpose of joint administration by the Bankruptcy Court under Case No. 25-90522. Unless otherwise stated, asset and liability information is as of December 8, 2025. Additionally, the Debtors have made every effort to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available to and further research is conducted by the Debtors, the Debtors’ allocation of liabilities between prepetition and post-petition periods may change.

3. Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”).

4. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements.

- a. Book Value. Unless otherwise indicated herein or in the Schedules and Statements, each asset and liability of the Debtors is shown on the basis of the net book value of the asset or liability in accordance with the Debtors’ accounting records as of the Petition Date. Where DD&A schedules are not available, the asset is shown on the basis of book value. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtors’ books and records and are not based upon any estimate of their current market values.
- b. Currency. All amounts are reflected in U.S. Dollars.
- c. Debtors’ Consolidated Cash Management System. The Debtors utilize a sophisticated cash management system (the “Cash Management System”). The Cash Management System allows the Debtors to efficiently manage their cash receipts, transfers, and disbursements through routine deposits, withdrawals, and fund transfers to, from, and between six (6) pre-petition bank accounts and four (4) post-petition DIP Accounts (collectively, the “Accounts”). Specifically, the Debtors maintain six (6) pre-petition Accounts at Capital Bank of Texas (“Capital

Bank”) and four (4) DIP Accounts at East West Bank (“EWB” and collectively with Capital Bank, the “Banks”). The cash, depository, and bank account balances presented in Schedule A/B, Part 1 are as of December 8, 2025 for the Accounts at Capital Bank.

- d. Payments Made within 90 Days Prior to the Petition Date. Payments made by the Debtors within 90 days prior to the Petition Date reflect all payments made to vendors or creditors within 90 days regardless of which Debtor was obligated to make payment.
- e. Transfers to Insiders within 1-year. The following persons have been identified as insiders and have received payments or benefits greater than the \$6,825 threshold within one year of the Petition Date: Eric Chan, Hemant Khemka, Redwood Health Corporation, Anesthesia Associates of Houston, and Danel Monroe. However, inclusion on or exclusion from the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any insider.
- f. Certain Losses. As described in more detail in the Declaration of Dr. Eric Chan (Docket No. 22), the Debtors’ facility was vandalized, and all copper wiring was stripped from the building. The repairs are ongoing, and at this time, the Debtors are unable to determine the precise value of the property lost and the amounts of any payments received in connection with the loss. As the repair process continues, the Debtors will provide additional information regarding these amounts.
- g. Officers, Directors, Managing Members, General Partners, Members in Control, Controlling Shareholders. For preparation of the Schedules and Statements, all purported officers, directors, managing members, general partners, members in control, and controlling shareholders within one year of the Petition Date, regardless of legal status, have been included. However, inclusion on the Schedules or Statements is not and shall not be construed as an admission or determination as to the legal status of any board member.
- h. Accounts Receivable. Accounts receivable consists primarily of amounts billed to third-party insurance companies for patient care services and procedures provided by the hospital.
- i. Setoffs. The Debtors have not identified a list of parties that are currently applying Debtors’ funds, without permission, against amounts currently owed by the Debtors.
- j. Schedule A/B 38-53. All furniture and equipment owned as of the Petition Date may not be listed. Due to the large number of items comprising the Debtors’ furniture, fixtures, and equipment, as well as the difficulty of listing out every one of these assets, certain items are listed as group line items by category. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed to be an admission regarding the legal status

of any lease (including whether any lease is a true lease or financing agreement), and the Debtors reserve all of their rights with respect to the same.

- k. Real Property. Leasehold improvements, easement improvements, and major repairs are listed on Schedule A/B, Part 9. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.
- l. Causes of Action. The Debtors have not necessarily set forth all claims or causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any such claims or causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of action.
- m. Secured Claims. Secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, deficiency claims of secured creditors were not listed on Schedule F and such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
- n. Priority Unsecured Claims. Priority unsecured claims related to taxes, certain debts owed to the government, wages, salaries, and commissions, and other non-lien claims have been placed under Schedule E of the applicable Debtor. The Debtors reserve all rights to dispute or challenge the amount of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.
- o. Nonpriority Unsecured Claims. Nonpriority unsecured claims related to general trade and other non-lien claims have been placed under Schedule F of the applicable Debtor. Numerous refund claimants have been designated as contingent, unliquidated, and disputed as the Debtors have been engaged in litigation in Texas due to long running stop-loss litigation. Furthermore, certain prepetition amounts owing to counterparties to executory contracts and unexpired leases are included, however, such prepetition amounts may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. The Debtors reserve all rights to dispute or challenge the amount of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. While reasonable efforts have been made, determination of the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost

prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule F.

- p. Executory Contracts. The business of the Debtors is complex. While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired, or been terminated, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which the Debtors are a party is not executory. Parties to executory contracts and unexpired leases were not listed on Schedule F, except where past due amounts were recorded in the Debtors' accounts payable. The Debtors have not listed on Schedule F landlords and executory contract counterparties which may have claims related to contract/lease rejection or other damages. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

5. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Debtors to designate a claim as disputed, contingent and/or unliquidated. It became apparent to the Debtors' professionals that the Debtors' books and records are lacking and/or incomplete. Due to the condition of the Debtors' historical books and records, the amounts reflected on Schedules D, E, and F are based on information currently available to the Debtors and have been designated as unliquidated, where applicable. The Debtors and their professionals intend to reconcile the listed amounts with the applicable creditors and amend this Schedule, as appropriate. A failure to designate a claim on any of the Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection by the Debtors. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or status.

6. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

**Fill in this information to identify the case:****Debtor name:** Vista Hospital of Dallas, L.L.P.**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 25-90803☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
(Check all that apply)**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business☐ Other: \_\_\_\_\_

\$ \_\_\_\_\_

**For prior year:**

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business☐ Other: \_\_\_\_\_

\$ \_\_\_\_\_

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business☐ Other: \_\_\_\_\_

\$ \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_

\$ \_\_\_\_\_

**For prior year:**

From \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_

\$ \_\_\_\_\_

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_

\$ \_\_\_\_\_

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 04/01/2028 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

| Creditor's name and address  | Dates | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i>                                                                                                                                                            |
|------------------------------|-------|-----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3.1. _____<br>_____<br>_____ | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 04/01/2028 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address      | Dates | Total amount or value | Reasons for payment or transfer |
|---------------------------------|-------|-----------------------|---------------------------------|
| 4.1. _____<br>_____<br>_____    | _____ | \$ _____              | _____                           |
| Relationship to debtor<br>_____ |       |                       |                                 |

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address  | Description of the property | Date  | Value of property |
|------------------------------|-----------------------------|-------|-------------------|
| 5.1. _____<br>_____<br>_____ | _____                       | _____ | \$ _____          |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address           | Description of the action creditor took                       | Date action was taken | Amount   |
|---------------------------------------|---------------------------------------------------------------|-----------------------|----------|
| 6.1. _____<br>_____<br>_____<br>_____ | _____<br>_____<br>Last 4 digits of account number: XXXX-_____ | _____<br>_____        | \$ _____ |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

| Case title         | Nature of case | Court or agency's name and address | Status of case                     |
|--------------------|----------------|------------------------------------|------------------------------------|
| 7.1. _____         | _____          | _____                              | <input type="checkbox"/> Pending   |
| <b>Case number</b> | _____          | _____                              | <input type="checkbox"/> On appeal |
| _____              | _____          | _____                              | <input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property        | Value                         |
|------------------------------|------------------------------------|-------------------------------|
| 8.1. _____                   | _____                              | \$ _____                      |
| _____                        | <b>Case title</b>                  | <b>Court name and address</b> |
| _____                        | _____                              | _____                         |
| _____                        | <b>Case number</b>                 | _____                         |
| _____                        | _____                              | _____                         |
| _____                        | <b>Date of order or assignment</b> | _____                         |
| _____                        | _____                              | _____                         |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

| Recipient's name and address       | Description of the gifts or contributions | Dates given | Value    |
|------------------------------------|-------------------------------------------|-------------|----------|
| 9.1. _____                         | _____                                     | _____       | \$ _____ |
| _____                              |                                           |             |          |
| _____                              |                                           |             |          |
| _____                              |                                           |             |          |
| Recipient's relationship to debtor |                                           |             |          |
| _____                              |                                           |             |          |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br><br>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Date of loss | Value of property lost |
|------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------------------|
| 10.1. _____                                                | \$ _____                                                                                                                                                                                                                                                                                                  | _____        | \$ _____               |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

| Who was paid or who received the transfer?  | If not money, describe any property transferred | Dates | Total amount or value |
|---------------------------------------------|-------------------------------------------------|-------|-----------------------|
| 11.1. _____                                 | _____                                           | _____ | \$ _____              |
| <b>Address</b>                              |                                                 |       |                       |
| _____                                       |                                                 |       |                       |
| _____                                       |                                                 |       |                       |
| _____                                       |                                                 |       |                       |
| <b>Email or website address</b>             |                                                 |       |                       |
| _____                                       |                                                 |       |                       |
| <b>Who made the payment, if not debtor?</b> |                                                 |       |                       |
| _____                                       |                                                 |       |                       |
| _____                                       |                                                 |       |                       |
| _____                                       |                                                 |       |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| 12.1. _____             | _____                             | _____                     | \$ _____              |
| <b>Trustee</b>          |                                   |                           |                       |
| _____                   |                                   |                           |                       |
| _____                   |                                   |                           |                       |
| _____                   |                                   |                           |                       |

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803**

| Who received transfer?        | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------------------------------|------------------------------------------------------------------------------------|------------------------|-----------------------|
| 13.1. _____                   | _____                                                                              | _____                  | \$ _____              |
| <b>Address</b>                |                                                                                    |                        |                       |
| _____                         |                                                                                    |                        |                       |
| _____                         |                                                                                    |                        |                       |
| _____                         |                                                                                    |                        |                       |
| <b>Relationship to debtor</b> |                                                                                    |                        |                       |
| _____                         |                                                                                    |                        |                       |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

|       | Address | Dates of occupancy  |
|-------|---------|---------------------|
| 14.1. | <hr/>   | From <hr/> To <hr/> |
|       | <hr/>   |                     |
|       | <hr/>   |                     |
|       | <hr/>   |                     |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 8: Healthcare Bankruptcies****15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

| Facility name and address                  | Nature of the business operation, including type of services the debtor provides                                                                                                                                                    | If debtor provides meals and housing, number of patients in debtor's care                                                                     |
|--------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| 15.1. 4301 VISTA ROAD<br>PASADENA TX 77504 | HEALTHCARE RELATED<br><br>Type of services:<br>PROVIDED ACUTE CARE HOSPITAL SERVICES<br><br><b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider | <b>How are records kept?</b><br>Check all that apply:<br><input type="checkbox"/> Electronically<br><input checked="" type="checkbox"/> Paper |
|                                            | Electronic records service provider:<br><br>                                                                                                                                                                                        |                                                                                                                                               |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No☒ Yes. State the nature of the information collected and retained. PATIENT PERSONAL INFORMATION AND INSURANCE

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Has the plan been terminated?

☐ No☐ Yes

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

| Financial institution name and address | Last 4 digits of account number | Type of account                                                                                                                                                                              | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|----------------------------------------|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|-----------------------------------------|
| 18.1. _____<br>_____<br>_____          | XXX-_____                       | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____                                                | \$ _____                                |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Name and address of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|-----------------------------------------|----------------------------------------------|-----------------------------|-------------------------------------------------------------|
| 19.1. _____<br>_____<br>_____           | _____<br>_____<br>_____                      | _____                       | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Depository institution name and address | Name and address of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|-----------------------------------------|----------------------------------------------|-----------------------------|-------------------------------------------------------------|
| 20.1. _____<br>_____<br>_____           | _____<br>_____<br>_____                      | _____                       | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

|       | Owner's name and address | Location of the property | Description of the property | Value    |
|-------|--------------------------|--------------------------|-----------------------------|----------|
| 21.1. | _____                    | _____                    | _____                       | \$ _____ |
|       | _____                    |                          |                             |          |
|       | _____                    |                          |                             |          |
|       | _____                    |                          |                             |          |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

| Case title         | Court or agency name and address | Nature of the case | Status of case                     |
|--------------------|----------------------------------|--------------------|------------------------------------|
| 22.1. _____        | _____                            | _____              | <input type="checkbox"/> Pending   |
| <b>Case number</b> | _____                            |                    | <input type="checkbox"/> On appeal |
| _____              | _____                            |                    | <input type="checkbox"/> Concluded |

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| 23.1. _____           | _____                              | _____                       | _____          |
| _____                 | _____                              |                             |                |
| _____                 | _____                              |                             |                |

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| 24.1. _____           | _____                              | _____                       | _____          |
| _____                 | _____                              |                             |                |
| _____                 | _____                              |                             |                |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

| Business name and address     | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
|-------------------------------|-------------------------------------|----------------------------------------------------------------------------------|
| 25.1. _____<br>_____<br>_____ | _____                               | EIN: ____ - ____<br><br><b>Dates business existed</b><br>From _____ To _____     |

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address                                             | Dates of service            |
|--------------------------------------------------------------|-----------------------------|
| 26a.1. HEMANT KHEMKA<br>4301 VISTA ROAD<br>PASADENA TX 77504 | From 4/25/2025 To Present   |
| 26a.2. MISTY YEAGER<br>4301 VISTA ROAD<br>PASADENA TX 77504  | From 4/24/2022 To Present   |
| 26a.3. TRAM TO<br>Address Intentionally Omitted              | From 9/14/2016 To 6/21/2024 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

| Name and address                                                            | Dates of service       |
|-----------------------------------------------------------------------------|------------------------|
| 26b.1. CROWE LLP<br>225 WEST WACKER DRIVE<br>SUITE 2600<br>CHICAGO IL 60606 | From 1/2022 To Present |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

| Name and address                                                                             | If any books of account and records are unavailable, explain why |
|----------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| 26c.1. AMBULATORY INFUSION THERAPY SPECIALISTS, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504 | _____                                                            |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803**

|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
|---------|------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| 26c.2.  | CROWE LLP<br>225 WEST WACKER DRIVE<br>SUITE 2600<br>CHICAGO IL 60606                                             |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.3.  | DOCTORS PRACTICE MANAGEMENT, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504                                        |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.4.  | DYKEMA GOSSETT PLLC<br>5 HOUSTON CENTER 1401 MCKINNEY STREET<br>SUITE 1625<br>HOUSTON TX 77010<br>WWW.DYKEMA.COM |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.5.  | DYNACQ HEALTHCARE, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504                                                  |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.6.  | GORDIAN GROUP, LLC<br>950 THIRD AVENUE<br>17TH FLOOR<br>NEW YORK NY 10022<br>WWW.GORDIANGROUP.COM                |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.7.  | HEMANT KHEMKA<br>4301 VISTA ROAD<br>PASADENA TX 77504                                                            |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.8.  | MISTY YEAGER<br>4301 VISTA ROAD<br>PASADENA TX 77504                                                             |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.9.  | STOUT RISIUS ROSS, LLC<br>225 W RANDOLPH ST<br>FLOOR 8<br>CHICAGO IL 60606                                       |                                                                         |
|         | <b>Name and address</b>                                                                                          | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.10. | SURGERY SPECIALTY CLINICIANS, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504                                       |                                                                         |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803**

|         | Name and address                                                               | If any books of account and records are unavailable, explain why |
|---------|--------------------------------------------------------------------------------|------------------------------------------------------------------|
| 26c.11. | TRAM TO<br>Address Intentionally Omitted                                       |                                                                  |
|         | Name and address                                                               | If any books of account and records are unavailable, explain why |
| 26c.12. | VISTA COMMUNITY MEDICAL CENTER, L.L.P.<br>4301 VISTA ROAD<br>PASADENA TX 77504 |                                                                  |
|         | Name and address                                                               | If any books of account and records are unavailable, explain why |
| 26c.13. | VISTA LAND & EQUIPMENT, L.L.C.<br>4301 VISTA ROAD<br>PASADENA TX 77504         |                                                                  |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

|        | Name and address                                                                                                 |
|--------|------------------------------------------------------------------------------------------------------------------|
| 26d.1. | AMBULATORY INFUSION THERAPY SPECIALISTS, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504                            |
|        | Name and address                                                                                                 |
| 26d.2. | BALDWIN GROUP<br>P.O. BOX 17008<br>RICHMOND VA 23226                                                             |
|        | Name and address                                                                                                 |
| 26d.3. | CROWE LLP<br>225 WEST WACKER DRIVE<br>SUITE 2600<br>CHICAGO IL 60606                                             |
|        | Name and address                                                                                                 |
| 26d.4. | DOCTORS PRACTICE MANAGEMENT, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504                                        |
|        | Name and address                                                                                                 |
| 26d.5. | DYKEMA GOSSETT PLLC<br>5 HOUSTON CENTER 1401 MCKINNEY STREET<br>SUITE 1625<br>HOUSTON TX 77010<br>WWW.DYKEMA.COM |
|        | Name and address                                                                                                 |
| 26d.6. | DYNACQ HEALTHCARE, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504                                                  |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Name and address**

26d.7. FORVIS MAZARS, LLP  
1201 WALNUT ST  
STE 1700  
KANSAS CITY MO 64106

**Name and address**

26d.8. GORDIAN GROUP, LLC  
950 THIRD AVENUE  
17TH FLOOR  
NEW YORK NY 10022  
WWW.GORDIANGROUP.COM

**Name and address**

26d.9. STOUT RISIUS ROSS, LLC  
225 W RANDOLPH ST  
FLOOR 8  
CHICAGO IL 60606

**Name and address**

26d.10. SURGERY SPECIALTY CLINICIANS, INC.  
4301 VISTA ROAD  
PASADENA TX 77504

**Name and address**

26d.11. VISTA COMMUNITY MEDICAL CENTER, L.L.P.  
4301 VISTA ROAD  
PASADENA TX 77504

**Name and address**

26d.12. VISTA LAND & EQUIPMENT, L.L.C.  
4301 VISTA ROAD  
PASADENA TX 77504

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

27.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

|       | Name and address                                                                             | Position        | Nature of any interest | % of interest, if any |
|-------|----------------------------------------------------------------------------------------------|-----------------|------------------------|-----------------------|
| 28.1. | C.M. SCHADE, MD, PHD, PE<br>PO BOX 850069<br>MESQUITE TX 75185                               | LIMITED PARTNER | PARTNERSHIP INTEREST   | 0.25%                 |
|       | Name and address                                                                             | Position        | Nature of any interest | % of interest, if any |
| 28.2. | DOCTORS PRACTICE<br>MANAGEMENT, INC.<br>4301 VISTA ROAD<br>PASADENA TX 77504                 | GENERAL PARTNER | PARTNERSHIP INTEREST   | 98.25%                |
|       | Name and address                                                                             | Position        | Nature of any interest | % of interest, if any |
| 28.3. | ERIC CHAN<br>4301 VISTA ROAD<br>PASADENA TX 77504                                            | CEO             | N/A                    | N/A                   |
|       | Name and address                                                                             | Position        | Nature of any interest | % of interest, if any |
| 28.4. | HOSPITAL BUSINESS CONCEPTS,<br>INC<br>908 AUDELIA RD<br>SUITE 200-158<br>RICHARDSON TX 75081 | LIMITED PARTNER | PARTNERSHIP INTEREST   | 0.50%                 |
|       | Name and address                                                                             | Position        | Nature of any interest | % of interest, if any |
| 28.5. | TERMESSOS, LTD<br>2346 C.R. 4106<br>GREENVILLE TX 75401                                      | LIMITED PARTNER | PARTNERSHIP INTEREST   | 1.00%                 |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.

|       | Name and address | Position | Nature of any interest | Period during which position or interest was held |
|-------|------------------|----------|------------------------|---------------------------------------------------|
| 29.1. | _____            | _____    | _____                  | From _____ To _____                               |
|       | _____            |          |                        |                                                   |
|       | _____            |          |                        |                                                   |

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803**

|       | Name and address of recipient | Amount of money or value of property | Description of property | Dates | Reason for providing the value |
|-------|-------------------------------|--------------------------------------|-------------------------|-------|--------------------------------|
| 30.1. | _____                         | \$ _____                             | _____                   | _____ | _____                          |
|       | _____                         |                                      |                         |       |                                |
|       | _____                         |                                      |                         |       |                                |
|       | _____                         |                                      |                         |       |                                |
|       | <b>Relationship to debtor</b> |                                      |                         |       |                                |
|       | _____                         |                                      |                         |       |                                |

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No

☐ Yes. Identify below

|       | Name of the parent corporation | Employer Identification number of the parent corporation |
|-------|--------------------------------|----------------------------------------------------------|
| 31.1. | _____                          | EIN: ____ - ____ - ____ - ____                           |
|       | _____                          |                                                          |
|       | _____                          |                                                          |
|       | _____                          |                                                          |

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ No

☐ Yes. Identify below

|       | Name of the pension fund | Employer Identification number of the pension fund |
|-------|--------------------------|----------------------------------------------------|
| 32.1. | _____                    | EIN: ____ - ____ - ____ - ____                     |
|       | _____                    |                                                    |
|       | _____                    |                                                    |
|       | _____                    |                                                    |

Debtor **Vista Hospital of Dallas, L.L.P.**Case number (if known) **25-90803****Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/23/2026  
MM/DD/YYYY

✕

/s/ Eric Chan

Signature of individual signing on behalf of debtor

Eric Chan  
Printed name

CEO  
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes