

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
EHT US1, Inc., *et al.*,¹ : Case No. 21-10036 (CSS)
Debtors. : (Joint Administration Requested)
-----X : **Related to Docket No. 21**

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC³
FIRST DAY HEARING ON JANUARY 21, 2020 AT 2:00 P.M. (EASTERN TIME)
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI**

This hearing will be held telephonically via CourtCall and by video via Zoom.

Please note that you must appear through both CourtCall and Zoom. To appear via video conference via Zoom, parties should use the following instructions:

To appear telephonically via Courtcall, parties must make prior arrangements with CourtCall by telephone (866) 582-6878.

PLEASE NOTE THAT MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Topic: EHT 21-10036

Time: Jan 21, 2021 02:00 PM Eastern Time (US and Canada)

Join ZoomGov Meeting

<https://debuscourts.zoomgov.com/j/1606494940>

Meeting ID: 160 649 4940

Password: 108432

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are as follows: EHT US1, Inc.(6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Trust S1 Pte Ltd. (7669); Eagle Hospitality Trust S2 Pte Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6450); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors' mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

² **Amendments appear in bold print.**

³ The telephonic hearing will be held before The Honorable Christopher S. Sontchi, Chief Judge, the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801. Any person who wishes to appear at the telephonic hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018. Any person who intends to question a witness must appear via zoom Meeting, <https://debuscourts.zoomgov.com/j/1606494940>, Meeting ID: 160 649 4940 and also participate in CourtCall for audio, in accordance with the instructions set forth in the Notice Regarding Videoconferencing During The Implementation of COVID-19 Court Procedures and Delaware Bankruptcy Court Video appearance Procedures.

RELATED MATTERS

A. Voluntary Petitions

1. EHT US1, Inc., Case No. 21-10036 (CSS) (Filed January 18, 2021) [D.I. No. 1]
2. Eagle Hospitality Trust S1 Pte. Ltd., Case No. 21-10037 (CSS) (Filed January 18, 2021) [D.I. No. 1]
3. Eagle Hospitality Trust S2 Pte. Ltd., Case No. 21-10038 (CSS) (Filed January 18, 2021) [D.I. No. 1]
4. EHT Cayman Corp Ltd., Case No. 21-10039 (Filed January 18, 2021) [D.I. No. 1]
5. USHIL Holdco Member, LLC, Case No. 21-10040 (Filed January 18, 2021) [D.I. No. 1]
6. UCCONT1, LLC, Case No. 21-10041 (Filed January 18, 2021) [D.I. No. 1]
7. UCF 1, LLC, Case No. 21-10042 (Filed January 18, 2021) [D.I. No. 1]
8. UCHIDH, LLC, Case No. 21-10043 (Filed January 18, 2021) [D.I. No. 1]
9. UCRDH, LLC, Case No. 21-10044 (Filed January 18, 2021) [D.I. No. 1]
10. Urban Commons 4th Street A, LLC, Case No. 21-10045 (Filed January 18, 2021) [D.I. No. 1]
11. Urban Commons Anaheim HI, LLC, Case No. 21-10046 (Filed January 18, 2021) [D.I. No. 1]
12. Urban Commons Bayshore A, LLC, Case No. 21-10047 (Filed January 18, 2021) [D.I. No. 1]
13. Urban Commons Cordova A, LLC, Case No. 21-10048 (Filed January 18, 2021) [D.I. No. 1]
14. Urban Commons Danbury A, LLC, Case No. 21-10049 (Filed January 18, 2021) [D.I. No. 1]
15. Urban Commons Highway 111 A, LLC, Case No. 21-10050 (Filed January 18, 2021) [D.I. No. 1]
16. Urban Commons Queensway, LLC, Case No. 21-10051 (Filed January 18, 2021) [D.I. No. 1]

17. Urban Commons Riverside Blvd., A, LLC, Case No. 21-10052 (Filed January 18, 2021) [D.I. No. 1]
 18. CI Hospitality Investment, LLC, Case No. 21-10053 (Filed January 18, 2021) [D.I. No. 1]
 19. ASAP Cayman Atlanta Hotel LLC, Case No. 21-10054 (Filed January 18, 2021) [D.I. No. 1]
 20. ASAP Cayman Denver Tech LLC, Case No. 21-10055 (Filed January 18, 2021) [D.I. No. 1]
 21. ASAP Cayman Salt Lake City Hotel LLC, Case No. 21-10056 (Filed January 18, 2021) [D.I. No. 1]
 22. Atlanta Hotel Holdings LLC, Case No. 21-10057 (Filed January 18, 2021) [D.I. No. 1]
 23. ASAP Salt Lake City Hotel LLC, Case No. 21-10058 (Filed January 18, 2021) [D.I. No. 1]
 24. Sky Harbor Denver Holdco, LLC, Case No. 21-10059 (Filed January 18, 2021) [D.I. No. 1]
 25. Sky Harbor Atlanta Northeast, LLC, Case No. 21-10060 (Filed January 18, 2021) [D.I. No. 1]
 26. 5151 Wiley Post Way Salt Lake City LLC, Case No. 21-10061 (Filed January 18, 2021) [D.I. No. 1]
 27. Sky Harbor Denver Tech Center, LLC, Case No. 21-10062 (Filed January 18, 2021) [D.I. No. 1]
- B. Declaration of Alan Tantleff, Chief Restructuring Officer of Eagle Hospitality Group, in Support of Debtors' Chapter 11 Petitions and First Day Motions (Filed January 19, 2021) [D.I. No. 13]

MATTERS GOING FORWARD

C. First-Day Motions

1. Debtors' Motion for Entry of Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief (Filed January 19, 2021) [D.I. No. 4]

Status: This matter will be going forward.

2. Debtors' Application for Entry of Order (I) Approving Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent to Debtors, Effective as of Petition Date, and (II) Granting Related Relief (Filed January 19, 2021) [D.I. No. 5]

Status: This matter will be going forward.

3. Debtors' Motion For Entry of Order: (I) Authorizing Debtors to (A) Prepare List of Creditors in Lieu of Submitting Formatted Mailing Matrix and (B) File Consolidated List of Top 30 Unsecured Creditors; (II) Authorizing Redaction of Certain Personal Identification Information; and (III) Granting Related Relief (Filed January 19, 2021) [D.I. No. 6]

Status: This matter will be going forward.

4. Debtors' Motion Pursuant to Bankruptcy Code Section 1505 Authorizing Chief Restructuring Officer Alan Tantleff to Act as Foreign Representative of Debtors (Filed January 19, 2021) [D.I. No. 7]

Status: This matter will be going forward.

5. Debtors' Motion For Entry of Order (I) Restating and Enforcing Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of Bankruptcy Code, (II) Permitting Debtors to Modify Automatic Stay, (III) Approving Form and Manner of Notice, and (IV) Granting Related Relief (Filed January 19, 2021) [D.I. No. 8]

Status: This matter will be going forward.

6. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and (III) Continue Their Insurance Premium Finance Agreements (Filed January 19, 2021) [D.I. No. 9]

Status: This matter will be going forward.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service (Filed January 19, 2021) [D.I. No. 10]

a. Notice of Filing of Revised Exhibit C to Debtors' Motion For Entry of Interim and Final Orders: (I) Determining Adequate Assurance of Payment For Future Utility Services; (II) Prohibiting Utility Providers From Altering, Refusing, or

Discontinuing Utility Services; (III) Establishing Procedures For Determining Adequate Assurance of Payment; and (IV) Granting Related Relief (Filed January 20, 2021) [D.I. No. 37]

Status: This matter will be going forward.

8. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to (A) Continue to Perform Under Current Hotel Caretaker Agreements and (B) Pay Certain Claims That Arose Prepetition in Connection with Such Agreements (Filed January 19, 2021) [D.I. No. 11]
 - a. Debtors' Amended Motion for Entry of Interim and Final Orders Authorizing Debtors to (A) Continue to Perform Under Current Hotel Caretaker Agreements and (B) Pay Certain Claims That Arose Prepetition in Connection with Such Agreements (Filed January 19, 2021) [D.I. No. 19]

Status: This matter will be going forward.

9. Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing Debtors to (A) Establish Postpetition Cash Management System and (B) Continue to Perform Intercompany Transactions; (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances; (III) Waiving Requirements of Section 345(b) of Bankruptcy Code; and (IV) Granting Related Relief (Filed January 19, 2021) [D.I. No. 12]

Status: This matter will be going forward.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying Automatic Stay, and (IV) Granting Related Relief (Filed January 19, 2021) [D.I. No. 20]
 - a. **Notice of Filing of Revised Proposed Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying Automatic Stay, and (IV) Granting Related Relief (Filed January 21, 2021) [D.I. No. 39]**

Witness Information:

- a. The Debtors intend to offer the testimony of (i) Mr. Alan Tantleff, Chief Restructuring Officer of Eagle Hospitality Group, and (ii) Mr. Lawrence Kwon, a Managing Director in the Real Estate, Lodging, and Gaming Group of Moelis & Company LLC by declaration and live testimony. **Mr. Tantleff will testify by video from his office in New York, New York.** Mr. Kwon will testify by video from his home in Brooklyn, New York.

Status: This matter will be going forward.

Dated: January 21, 2021
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ G. David Dean

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