

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
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In re:	:	Chapter 11
	:	
EHT US1, Inc., <i>et al.</i> ,	:	Case No. 21-10036 (CSS)
	:	
	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	Re: Docket Nos. 535 & 559
	X	

**ORDER (I) FIXING DEADLINES FOR FILING PROOFS OF CLAIM AND (II)  
APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “Motion”)<sup>2</sup> of the Debtors, pursuant to sections 105(a), 502, and 503(b)(9) of the Bankruptcy Code, Bankruptcy Rule 2002, and Local Rule 2002-1(e), for entry of an order (a) establishing deadlines for the filing of proofs of claim and (b) approving the form and manner of notice thereof, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: EHT US1, Inc. (6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6846); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors’ mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. The proposed Bar Date Notice, the Proof of Claim Form (including the instructions thereto), and the Publication Notice, substantially in the forms annexed hereto as **Exhibit 1**, **Exhibit 2**, and **Exhibit 3**, respectively, are approved.
3. Except as otherwise provided for or specifically excepted in this Order, all "claims" (as defined in section 101(5) of the Bankruptcy Code) of a person or entity (other than a governmental unit) arising before the applicable Petition Date (*i.e.*, the Parent Petition Date for claims against EH-REIT and the Subsidiaries Petition Date for claims against all other Debtors), including any claims under section 503(b)(9) of the Bankruptcy Code against the Debtors' estates for the value of goods sold to the Debtors in the ordinary course of business and received by such Debtors within twenty (20) days before the applicable Petition Date, shall be filed with Donlin, Recano & Company, Inc. ("Donlin Recano") pursuant to the procedures provided in this Order so as to be actually received on or before **July 15, 2021 at 5:00 p.m.** (prevailing Eastern Time) (the "General Bar Date").

4. All governmental units (as defined in section 101(27) of the Bankruptcy Code) holding or wishing to assert claims against the Debtors arising before the applicable Petition Date are required to file a proof of claim so that any such proof of claim is actually received by Donlin Recano on or before **July 26, 2021 at 5:00 p.m.** (prevailing Eastern Time) (the “Government Bar Date”).

5. If the Debtors amend or supplement their schedules of assets and liabilities (as amended, the “Schedules”) or the exhibits included with the Schedules (the “Schedule Exhibits”) after the Bar Date Notice is served, in accordance with Local Rule 1009-2, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby within fourteen (14) days thereof, and such holders as set forth in any such notice shall have until the later of (i) the General Bar Date or, if the creditor is a governmental unit, the Government Bar Date, and (ii) thirty (30) days from the date of service of such notice to file a proof of claim (the “Amended Schedules Bar Date”). Any such holder that fails to timely file a proof of claim as provided for in this Paragraph 5 shall be barred from filing a proof of claim, unless otherwise ordered by the Court.

6. Holders of claims against the Debtors arising from the Debtors’ rejection of an executory contract or unexpired lease must file a proof of claim on or before the later of (i) the General Bar Date, (ii) thirty (30) days after service of an order by the Court authorizing such rejection, and (iii) such other date, if any, as the Court may fix in the order authorizing such rejection (the “Rejection Damages Bar Date” and together with the General Bar Date, the Government Bar Date, the Amended Schedules Bar Date, and the Supplemental Bar Date (as defined below), as applicable, the “Bar Dates”). For the avoidance of doubt, with respect to nonresidential real property leases, claims arising from the Debtors’ rejection of unexpired leases

shall include any claims under such unexpired leases as of the applicable Petition Date for purposes of this Order and such counterparties shall not be required to file proofs of claim with respect to prepetition amounts unless and until such unexpired leases have been rejected.

7. The following persons and entities are **not** required to file a proof of claim on or before the applicable Bar Dates solely with respect to the types of claims held by such persons and entities described in the applicable paragraph below:

- a. any person or entity who has already filed a proof of claim in these chapter 11 cases with Donlin Recano or with the Clerk of the Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware, 19801, solely with respect to the claims asserted in that proof of claim;
- b. any person or entity whose claim is listed on a Debtor's Schedule, provided that (i) the claim is not listed on the Schedule as "disputed," "contingent," or "unliquidated," (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedule, (iii) the person or entity does not dispute that the claim as listed in the Debtor's Schedule is an obligation of the specific Debtor against which the claim is listed, and (iv) the person or entity does not have or assert any other claims against any Debtor (the assertion of which would require the filing of a proof of claim as to such Debtor, unless another exception applies);
- c. any person or entity whose claim or claims have been paid in full;
- d. any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors' estate, except for a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code, which must be asserted by filing a proof of claim on or prior to the applicable Bar Date;
- e. any person or entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- f. any holder of a claim for which a separate deadline is (or has been) fixed by this Court;
- g. any holder of a claim that has been allowed by an order of this Court entered on or before the applicable Bar Date;
- h. any person or entity holding a claim against EH-REIT on account of

the dividend declared on February 17, 2020;

- i. any holder of a direct or indirect equity interest in any of the Debtors, which interest is based exclusively upon the ownership of equity interests or rights to purchase, sell, or subscribe to such an interest; provided, however, that if an interest-holder wishes to assert claims (as opposed to ownership interests) against any of the Debtors, including, without limitation, claims that arise out of or relate to the ownership or purchase of an interest or the sale, issuance, or distribution of the interest, then the interest-holder must file proofs of claim on or before the applicable Bar Date unless another exception identified herein applies;
- j. any current officer, manager or director of any Debtor for claims based on indemnification, contribution, or reimbursement;
- k. any person or entity whose claim is solely against any of the Debtors' non-Debtor affiliates; provided, however, that to the extent such claim is guaranteed by a Debtor, such person or entity must file a proof of claim for such guarantee claim; and
- l. any Debtor holding a claim against another Debtor.

8. Any creditor whose prepetition claim against the Debtors is not listed in the Schedules or is listed therein as "disputed," "contingent," or "unliquidated" and that desires to participate in these chapter 11 cases or share in any distribution in these chapter 11 cases, and any creditor whose prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount, must file a proof of claim on or before the applicable Bar Date for such claim.

9. Each proof of claim, to be properly filed pursuant to this Order, shall: (i) be signed, (ii) be written in the English language, (iii) be denominated in currency of the United States, (iv) conform substantially to the Proof of Claim Form attached hereto as **Exhibit 2**, and (v) be submitted with copies of supporting documents (or a summary if voluminous) or an explanation of why the supporting documents are not available.

10. Proofs of claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration.

11. In addition to meeting all the other requirements of the immediately preceding paragraph above, any proof of claim asserting an administrative expense claim under section 503(b)(9) of the Bankruptcy Code (a “Section 503(b)(9) Claim”) must (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the applicable Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtors, (iii) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) identify the particular invoices on which the Section 503(b)(9) Claim is based.

12. Proofs of claim filed with Donlin Recano will be deemed timely filed only if **actually received** by Donlin Recano on or before the applicable Bar Date for such claim as follows:

- a. if by U.S. Mail, at Donlin Recano & Company, Inc., Re: EHT US1, Inc., et al., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219;
- b. if by hand delivery or express mail, at Donlin Recano & Company, Inc., Re: EHT US1 Inc., et al., 6201 15th Avenue, Brooklyn, NY 11219; or
- c. electronically using the interface available on the following website maintained by Donlin Recano:  
<https://www.donlinrecano.com/Clients/eagle/FileClaim>.

13. Donlin Recano shall not accept proofs of claim submitted by fax or email.

14. Parties who file an originally executed proof of claim and wish to receive from Donlin Recano a proof of receipt of their proofs of claim, must also include with their original

proof of claim a copy of such claim and a self-addressed and pre-stamped envelope. A party who files a proof of claim electronically can verify receipt of its claim by reviewing claims on the website of Donlin Recano at <https://www.donlinrecano.com/Clients/eagle/ClaimsSearch>.

15. **Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a claim who is required to timely file a proof of claim on or before the applicable Bar Date as provided herein, but fails to do so, shall not be treated as a creditor of the Debtors for purposes of voting upon or receiving distributions under any plan of reorganization or liquidation in these chapter 11 cases, unless otherwise ordered by the Court. If it is unclear from the Schedules whether a creditor's claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, such creditor must file a proof of claim on or before the applicable Bar Date, unless otherwise ordered by the Court. Any creditor that relies on the Schedules bears responsibility for determining that its claim is accurately listed therein.**

16. In accordance with Bankruptcy Rule 2002, the Debtors are authorized and directed to serve the Bar Date Notice and a Proof of Claim Form by first-class mail, postage prepaid, within five (5) business days following the date on which this Order is entered (such mailing date, the "Bar Date Notice Mailing Date") on: (a) the U.S. Trustee; (b) the Creditors' Committee; (c) all known creditors and other known holders of claims against the Debtors as of the date of entry of this Order; (d) all persons and entities with whom the Debtors conducted business post-petition; (e) all current and former employees of the Debtors for the last two years (to the extent that contact information for former employees is available in the Debtors' records); (f) all parties listed on the Debtors' mailing matrix, including, without limitation, all parties set forth on the Schedule Exhibits; (g) all parties to pending litigation against the Debtors; (h) all

parties who hold equity interests in EH-REIT; (i) all entities who have filed a notice of appearance in these chapter 11 cases; (j) the Securities and Exchange Commission; (k) the Internal Revenue Service; and (l) local taxing authorities and states attorneys general in jurisdictions in which the Debtors conducts business.

17. The Proof of Claim Form may be customized for each creditor whose claim is listed on the Schedules with the creditor's name, address, and/or information regarding the nature, amount, and status of its claim(s) as reflected in the Schedules.

18. Prior to mailing the Bar Date Package, the Debtors may cause to be filled in any missing dates and other information, correct any typographical errors, conform the provisions thereof to this Order, and make such other non-material changes to the Bar Date Notice and the Proof of Claim Form as the Debtors deem necessary or appropriate.

19. After the initial mailing of the Bar Date Package, the Debtors may, at their sole discretion, make supplemental mailings of the Bar Date Package, including in the event that:

- (i) the Bar Date Package is returned by the post office with forwarding addresses; and
- (ii) additional potential claimants become known as a result of the Bar Date Package mailing process. If notices are returned as "return to sender" without a forwarding address, the Debtors shall not be required to mail additional notices to such creditors. If the Debtors determine after the Bar Date Notice Mailing Date that additional parties should receive the Bar Date Package, then the date by which a proof of claim must be filed by such parties shall be the later of (i) the General Bar Date or, if the creditor is a governmental unit, the Government Bar Date, and (ii) 21 days from the mailing of the Bar Date Package to such parties (the "Supplemental Bar Date").



20. The Debtors, through Donlin Recano, shall post the Proof of Claim Form and the Bar Date Notice on the following website maintained by Donlin Recano:

[www.donlinrecano.com/eagle](http://www.donlinrecano.com/eagle).

21. The Debtors shall cause the Bar Date Notice to be published, as modified for publication, in substantially the form annexed hereto as **Exhibit 3**, on one occasion in the national edition of *USA Today*, the *Los Angeles Times*, and the English edition of *The Straits Times*, with such publication to occur no later than seven (7) business days after the entry of this Order. In addition, the Debtors shall cause such notice to be published in the *Hotel Business* as soon as reasonably practicable after the entry of this Order.

22. Any entity who is required, but fails, to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors (or filing a Proof of Claim with respect thereto), unless otherwise ordered by the Court, and the Debtors, their estates, and their respective properties shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim, unless otherwise ordered by the Court. Any entity that is required, but fails, to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date shall not receive any further notices regarding such claim and shall be prohibited from voting to accept or reject any chapter 11 plan filed in these cases or participating in any distribution in these chapter 11 cases on account of such claim, unless otherwise ordered by the Court. Without limiting the foregoing, any entity asserting a Section 503(b)(9) Claim that fails to file a Proof of Claim in accordance with this Order shall not be entitled to any priority treatment on account of such claim, regardless of whether such claim is identified on the Schedules as not contingent, not disputed, and not liquidated, unless otherwise ordered by the Court.

23. Notice of the Bar Dates in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

24. Notwithstanding anything to the contrary in this Bar Date Order, Bank of America, N.A., as administrative agent and U.S. funding agent (in such capacities, the “Prepetition Facility Agent”) under that certain Credit Agreement, dated as of May 16, 2019 (as amended, restated, supplemented, waived, or otherwise modified from time to time, the “Prepetition Credit Agreement” and, collectively with the Loan Documents (as defined in the Prepetition Credit Agreement) and any other agreements and documents executed or delivered in connection therewith, each as may be amended, restated, supplemented, waived, or otherwise modified from time to time, the “Prepetition Facility Loan Documents”) is authorized to file one master Proof of Claim (any such claim, a “Master Proof of Claim”) on behalf of itself (in its capacity as the Prepetition Facility Agent and as a lender) and any and all other lenders from time to time party thereto (each, a “Prepetition Facility Lender”) under the applicable Prepetition Facility Loan Documents (“Prepetition Loan Claims”). Any such Master Proof of Claim shall have the same effect as if each of the Prepetition Facility Agent and each Prepetition Facility Lender had individually filed a Proof of Claim against each applicable Debtor on account of such Prepetition Facility Agent’s and each such Prepetition Facility Lender’s Prepetition Loan Claim. The Prepetition Facility Agent shall not be required to file with a Master Proof of Claim any instruments, agreement, or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements, or other documents shall be provided to (a) the

Debtors at the time of filing of the Master Proof of Claim (without the Debtors having to make a separate request) and (b) the U.S. Trustee and/or counsel for the Creditors' Committee upon written request to counsel for the Prepetition Facility Agent. For administrative convenience, any Master Proof of Claim authorized herein shall be filed in the case of Debtor EHT US1, Inc. Case No. 21-10036 (CSS) (the "Lead Case"), with respect to all amounts asserted in such Master Proof of Claim, and such Master Proof of Claim shall be deemed to be filed and asserted by the applicable entity or entities against every Debtor that is liable for the applicable claim so long as such authorized Master Proof of Claim sets forth in reasonable detail the basis for such claim and, to the extent reasonably possible, the amount asserted against each applicable Debtor. No authorized Master Proof of Claim shall be disallowed, reduced, or expunged on the basis that it is filed only in the Lead Case and only against EHT US1, Inc. Notwithstanding anything to the contrary herein, nothing in this Order shall preclude a Prepetition Facility Lender from filing (and amending and/or supplementing) a proof of claim for any claim arising under the Prepetition Facility Loan Documents.

25. The Debtors retain all rights to (i) object to any proof of claim on any grounds; (ii) dispute, or assert offsets or defenses to, any claim reflected on the Schedules, or any amendments thereto, as to amount, liability, classification, or otherwise; and (iii) subsequently designate any claim as disputed, contingent, and/or unliquidated.

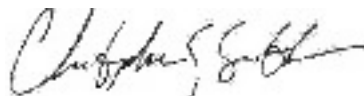
26. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

27. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

28. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

29. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: April 9th, 2021  
Wilmington, Delaware



CHRISTOPHER S. SONTCHI  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

**Bar Date Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
EHT US1, Inc., <i>et al.</i> ,	:	Case No. 21-10036 (CSS)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	X	

**NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM,  
INCLUDING SECTION 503(b)(9) CLAIMS**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY  
OF THE FOLLOWING DEBTOR ENTITIES:**

Debtor Name	Case No.	Hotel Name <sup>2</sup>	Hotel Location
EHT US1, Inc.	21-10036	Not applicable.	Not applicable.
Eagle Hospitality Trust S1 Pte Ltd.	21-10037	Not applicable.	Not applicable.
Eagle Hospitality Trust S2 Pte Ltd.	21-10038	Not applicable.	Not applicable.
EHT Cayman Corp. Ltd.	21-10039	Not applicable.	Not applicable.
USHIL Holdco Member, LLC	21-10040	Not applicable.	Not applicable.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are as follows: EHT US1, Inc. (6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6846); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors' mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

<sup>2</sup> Debtors in **bold** typeface indicate a Debtor that is a direct owner (or is party to a long-term lease) of a hotel property. All but one of the Debtors' hotel properties are owned as freehold assets; the remaining property, the Queen Mary Long Beach, is held through a long-term ground lease.

<b>UCCONTI, LLC</b>	21-10041	Holiday Inn Resort Orlando Suites Waterpark	14500 Continental Gateway Orlando, Florida 32821 Orange County
<b>UCF 1, LLC</b>	21-10042	Embassy Suites by Hilton Anaheim North	3100 East Frontera Street Anaheim, California 92806-2820 Orange County
<b>UCHIDH, LLC</b>	21-10043	Holiday Inn Denver East Stapleton	3333 Quebec Street Denver, Colorado 80207-2396 Denver County
<b>UCRDH, LLC</b>	21-10044	Renaissance Denver Stapleton Hotel	3801 Quebec Street Denver, Colorado 80207-1629 Denver County
<b>Urban Commons 4th Street A, LLC</b>	21-10045	Four Points by Sheraton San Jose Airport	1471 North 4th Street San Jose, California 95112-4716 Santa Clara County
<b>Urban Commons Anaheim HI, LLC</b>	21-10046	Holiday Inn Hotel & Suites Anaheim Disneyland	1240 South Walnut Street Anaheim, California 92802-2241 Orange County
<b>Urban Commons Bayshore A, LLC</b>	21-10047	Holiday Inn & Suites San Mateo	330 North Bayshore Boulevard San Mateo, California 94401-1235 San Mateo County
<b>Urban Commons Cordova A, LLC</b>	21-10048	Sheraton Pasadena Hotel	303 East Cordova Street Pasadena, California 91101-2426 Los Angeles County
<b>Urban Commons Danbury A, LLC</b>	21-10049	Crowne Plaza Danbury	18 Old Ridgebury Road Danbury, Connecticut 06810-5128 Fairfield County
<b>Urban Commons Highway 111 A, LLC</b>	21-10050	Embassy Suites by Hilton Palm Desert	74-700 Highway 111 Palm Desert, California 92260-3806 Riverside County
<b>Urban Commons Queensway, LLC</b>	21-10051	The Queen Mary Long Beach	1126 Queens Highway Long Beach, California 90802 Los Angeles County
<b>Urban Commons Riverside Blvd., A, LLC</b>	21-10052	Westin Sacramento	4800 Riverside Boulevard Sacramento, California 95822 Sacramento County
CI Hospitality Investment, LLC	21-10053	Not applicable.	Not applicable.
ASAP Cayman Atlanta Hotel LLC	21-10054	Not applicable.	Not applicable.
ASAP Cayman Denver Tech LLC	21-10055	Not applicable.	Not applicable.
ASAP Cayman Salt Lake City Hotel LLC	21-10056	Not applicable.	Not applicable.
Atlanta Hotel Holdings, LLC	21-10057	Not applicable.	Not applicable.
ASAP Salt Lake City Hotel, LLC	21-10058	Not applicable.	Not applicable.
Sky Harbor Denver Holdco, LLC	21-10059	Not applicable.	Not applicable.
<b>Sky Harbor Atlanta Northeast, LLC</b>	21-10060	Hilton Atlanta Northeast	5993 Peachtree Industrial Boulevard Norcross, Georgia 30092-3416 Gwinnett County
<b>5151 Wiley Post Way, Salt Lake City, LLC</b>	21-10061	DoubleTree by Hilton Hotel Salt Lake City Airport	5151 Wiley Post Way Salt Lake City, Utah 84116-2832 Salt Lake County
<b>Sky Harbor Denver Tech Center LLC</b>	21-10062	Sheraton Denver Tech Center	7007 South Clinton Street Greenwood Village, Colorado 80112 Arapahoe County
Eagle Hospitality Real Estate Investment Trust	21-10120	Not applicable.	Not applicable.

**PLEASE TAKE NOTICE THAT:**

On January 18, 2021, (the “Subsidiaries Petition Date”) the debtors and debtors in possession (the “Debtors”), with the exception of Eagle Hospitality Real Estate Investment Trust (“EH-REIT”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). On January 27, 2021 (the “Parent Petition Date” and, together with the Subsidiaries Petition Date, the “Petition Dates”), EH-REIT filed a petition for voluntary relief under chapter 11 of the Bankruptcy Code in the Court. These chapter 11 cases are pending before the Honorable Judge Christopher S. Sontchi, United States Bankruptcy Judge, and are being jointly administered under the lead case *In re EHT USI Inc., et al.*, Case No. 21-10036 (CSS).

On April \_\_, 2021 the Court entered an order (the “Bar Date Order”) in the Debtors’ chapter 11 cases in accordance with Bankruptcy Rule 3003(c) fixing:

- (a) **July 15, 2021 at 5:00 p.m.** (prevailing Eastern Time) (the “General Bar Date”) as the last date for persons or entities, other than governmental units, to file proofs of claim against any of the Debtors on account of claims arising, or deemed to have arisen, prior to the applicable Petition Date (*i.e.*, the Parent Petition Date for claims against EH-REIT and the Subsidiaries Petition Date for claims against all other Debtors), including, for the avoidance of doubt, claims arising under section 503(b)(9) of title 11 of the United States Code (the “Bankruptcy Code”); and
- (b) **July 26, 2021 at 5:00 p.m.** (prevailing Eastern Time) (the “Government Bar Date”)<sup>3</sup> as the last date for all governmental units, as defined in section 101(27) of the Bankruptcy Code, to file proofs of claim against any of the Debtors on account of claims arising, or deemed to have arisen, prior to the applicable Petition Date (*i.e.*, the Parent Petition Date for claims against EH-REIT and the Subsidiaries Petition Date for claims against all other Debtors).

# **1. WHO MUST FILE A PROOF OF CLAIM**

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors and may (or may not) have a claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim against the Debtors or that the Debtors or the Court believe that you have such a claim. **YOU SHOULD ONLY FILE A PROOF OF CLAIM IF YOU HAVE A CLAIM AGAINST ONE**

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<sup>3</sup> The General Bar Date, the Government Bar Date, the Rejection Damages Bar Date (as defined below), and the Amended Schedules Bar Date (as defined below) are collectively referred to as the “Bar Dates.”



**OR MORE OF THE DEBTORS SET FORTH IN THE TABLE AT THE BEGINNING OF THIS NOTICE.**

You **MUST** file a proof of claim to vote on any chapter 11 plan of reorganization or liquidation or to share in payments or other distributions from the Debtors' bankruptcy estate if you have a claim (as defined in section 101(5) of the Bankruptcy Code)<sup>4</sup> that arose prior to the applicable Petition Date, and it is not one of the types of claims described in Section 2 subparagraphs (a) through (l) below.

Acts or omissions of the Debtors that arose before the applicable Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the applicable Petition Date.

**2. PARTIES WHO NEED NOT FILE A PROOF OF CLAIM**

The following persons and entities are **not** required to file a proof of claim on or before the applicable Bar Dates solely with respect to the types of claims held by such persons and entities described in the applicable paragraph below:

- (a) any person or entity who has already filed a proof of claim in the Debtors' chapter 11 cases with Donlin Recano or with the Clerk of the Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware, 19801, solely with respect to the claims asserted in that proof of claim;
- (b) any person or entity whose claim is listed on a Debtor's Schedule, provided that (i) the claim is not listed on the Schedule as "disputed," "contingent," or "unliquidated," (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedule, (iii) the person or entity does not dispute that the claim as listed in the Debtor's Schedule is an obligation of the specific Debtor against which the claim is listed, and (iv) the person or entity does not have or assert any other claims against any Debtor (the assertion of which would require the filing of a proof of claim as to such Debtor, unless another exception applies);
- (c) any person or entity whose claim or claims have been paid in full;
- (d) any holder of a claim allowable under sections 503(b) and

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<sup>4</sup> Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors' estate, except for a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code, which must be asserted by filing a proof of claim on or prior to the applicable Bar Date;

- (e) any person or entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- (f) any holder of a claim for which a separate deadline is (or has been) fixed by this Court;
- (g) any holder of a claim that has been allowed by an order of this Court entered on or before the applicable Bar Date;
- (h) any person or entity holding a claim against EH-REIT on account of the dividend declared on February 17, 2020;<sup>5</sup>
- (i) any holder of a direct or indirect equity interest in any of the Debtors, which interest is based exclusively upon the ownership of equity interests or rights to purchase, sell, or subscribe to such an interest; provided, however, that if an interest-holder wishes to assert claims (as opposed to ownership interests) against any of the Debtors, including, without limitation, claims that arise out of or relate to the ownership or purchase of an interest or the sale, issuance, or distribution of the interest, then the interest-holder must file proofs of claim on or before the applicable Bar Date unless another exception identified herein applies;
- (j) any current officer, manager or director of any Debtor for claims based on indemnification, contribution, or reimbursement;
- (k) any person or entity whose claim is solely against any of the Debtors' non-Debtor affiliates; provided, however, that to the extent such claim is guaranteed by a Debtor, such person or entity must file a proof of claim for such guarantee claim; and
- (l) any Debtor holding a claim against another Debtor.

If the Bankruptcy Court, in the future, fixes a date by which the claims described in Section 2 subparagraphs (a) through (l) must be filed, you will be notified.

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<sup>5</sup> Although the Debtors do not dispute the amounts of the declared dividend claims, the Debtors are continuing to review potential challenges to such dividend and reserve all their rights in this regard.

### **3. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

#### **A. You May Have Received This Notice Because Your Claim Is Listed on a Debtor's Schedule**

You may be listed as the holder of a claim against the Debtor in the Schedules, which were filed on March 19, 2021 (and amended thereafter). Copies of the Debtors' Schedules may be examined and inspected by interested parties during regular business hours at the office of the Clerk of the Bankruptcy Court, 824 N. Market Street, Wilmington, DE, 19801, or at the Donlin Recano website, [www.donlinrecano.com/eagle](http://www.donlinrecano.com/eagle).

If it is unclear from the Schedules whether your claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, you **must** file a proof of claim on or before the applicable Bar Date. Any creditor that relies on the Schedules bears responsibility for determining that its claim is accurately listed therein.

#### **B. You May Have Received This Notice Because You Are Listed on an Exhibit to a Debtor's Schedule, and Your Claim Is Disputed by the Debtors in Its Entirety**

As noted in the Global Notes to the Schedules, the Schedules include Exhibits that contain one of the following notations at the top of every page:

- “Non-Debtor Accounts Payable Claims” (*i.e.*, claims arising from the provision of hotel-related goods and service for which claims the Debtors believe they are not liable);
- “Non-Debtor Advanced Deposit Claims” (*i.e.*, claims arising from the payment of advanced deposits by hotel guests for which claims the Debtors believe they are not liable); and
- “Non-Debtor Executory Contracts” (*i.e.*, executory contracts to which the Debtors are not a party).

**If you are listed on one or more of the aforementioned Exhibits, then this reflects the Debtors' belief that they are not liable to you.<sup>6</sup> If you nevertheless believe that you have claims against a Debtor that owns a hotel, even if you had dealings with other parties, such as a hotel manager or lessee of the hotel, then you **must** file a Proof of Claim on or before the applicable Bar Date.**

### **4. AMENDMENTS OR SUPPLEMENTS TO SCHEDULES**

If the Debtors amend or supplement their Schedules after this Notice is served, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders, as set forth in any such notice, shall have until the later of (i) the General Bar Date or, if the creditor is a governmental unit, the appropriate Government Bar Date, and (ii) thirty (30) days from the date of service of such notice to file a proof of claim or be

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<sup>6</sup> The Debtors reserve all their rights in respect of the Non-Debtor Accounts Payable Claims, the Non-Debtor Advanced Deposit Claims, and the Non-Debtor Executory Contracts.

barred from so doing (the “Amended Schedules Bar Date”).

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you hold a claim against the Debtors arising from the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the later of: (i) the General Bar Date; (ii) thirty (30) days after the entry of an order by the Court authorizing such rejection; and (iii) such other date, if any, as the Court may fix in the order authorizing such rejection (the “Rejection Damages Bar Date”). For the avoidance of doubt, with respect to nonresidential real property leases, claims arising from the Debtors’ rejection of unexpired leases shall include any claims under such unexpired leases as of the applicable Petition Date for purposes of the Bar Date Order and such counterparties shall not be required to file proofs of claim with respect to prepetition amounts unless and until such unexpired leases have been rejected.

**6. WHEN AND WHERE TO FILE**

All proofs of claim shall be filed with the Debtors’ claims agent, Donlin, Recano & Company, Inc. (“Donlin Recano”) pursuant to the procedures provided herein **so as to actually be received** on or before the applicable Bar Date at the following address if delivered by first class mail, hand delivery, or express delivery:

**If sent by United States Postal Service, send to:**

Donlin, Recano & Company, Inc.  
Re: EHT US1, Inc., et al.  
P.O. Box 199043  
Blythebourne Station  
Brooklyn, NY 11219

**If sent by Hand Delivery or Express Delivery, send to:**

Donlin, Recano & Company, Inc.  
Re: EHT US1 Inc., et al.  
6201 15th Avenue  
Brooklyn, NY 11219

***Proofs of claim sent by fax or email will not be accepted.***

Alternatively, proofs of claim may be submitted electronically using the interface available on the following website maintained by Donlin Recano in connection with these chapter 11 cases (<https://www.donlinrecano.com/Clients/eagle/FileClaim>).

If you wish to receive from Donlin Recano a proof of receipt of your proof of claim, you must also include with your original proof of claim a copy of such claim and a self-addressed and pre-stamped envelope.

**7. WHAT TO FILE**

The Debtors are enclosing a proof of claim form (the “Proof of Claim Form”) for use in these chapter 11 cases, which includes detailed instructions that you should read carefully. If your claim is scheduled by the Debtors, the form also may set forth the amount of your claim as scheduled by the Debtors. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors.

To be properly filed pursuant to this Notice, each proof of claim must (i) be signed, (ii) be written in the English language, (iii) be denominated in currency of the United States, (iv) conform substantially with the Proof of Claim Form provided with this Notice, and (v) be submitted with copies of supporting documents (or a summary if voluminous) or an explanation of why the supporting documents are not available. In addition, any proof of claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the applicable Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtors, (iii) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) identify the particular invoices on which the section 503(b)(9) claim is based.

The Proof of Claim Form can be obtained on the website maintained by Donlin Recano at <https://www.donlinrecano.com/Clients/eagle/Static/POC>. Alternatively, the Official Bankruptcy Form B410 can be found at <http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

**8. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you are required, but fail, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, be advised that, unless otherwise ordered by the Court:

- (a) YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING THE UNDERLYING CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);
- (b) THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- (c) YOU WILL NOT RECEIVE ANY PAYMENT OR OTHER DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND
- (d) YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN FOR THE DEBTORS ON ACCOUNT OF

THE BARRED CLAIM OR RECEIVE FURTHER NOTICES  
REGARDING SUCH CLAIM.

**9. ADDITIONAL INFORMATION**

If you require additional information regarding this Notice, you may contact Donlin Recano toll free at 1-800-416-3743 (within the United States) or 1-646-378-0794 (outside the United States), or submit an inquiry via e-mail to [eagleinfo@donlinrecano.com](mailto:eagleinfo@donlinrecano.com)

**If you believe that you hold a claim against the Debtors, you should consult an attorney if you have any questions regarding this Notice, including whether you should file a proof of claim. The fact that you received this Notice does not mean that you have a claim or that the Debtors or the Court concedes that you have a claim.**

Dated: April [ ], 2021  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

*/s/ DRAFT*

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Seth Van Aalten (admitted *pro hac vice*)  
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- and -

**PAUL HASTINGS LLP**

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[alexbongartz@paulhastings.com](mailto:alexbongartz@paulhastings.com)

*Counsel to Debtors and Debtors in  
Possession*

**Exhibit 2**

**Proof of Claim Form**

**Check one box to identify the Debtor against which you have a claim:**

Check the box next to the Debtor against which you are asserting a claim. Information regarding the Debtors' hotel properties may be found in the Appendix to the Instructions.

- |   |   |
|---|---|
| <input type="checkbox"/> EHT US1, Inc.<br>(No. 21-10036)                        | <input type="checkbox"/> Urban Commons Highway 111 A, LLC<br>(No. 21-10050)               |
| <input type="checkbox"/> Eagle Hospitality Trust S1 Pte. Ltd.<br>(No. 21-10037) | <input type="checkbox"/> Urban Commons Queensway, LLC<br>(No. 21-10051)                   |
| <input type="checkbox"/> Eagle Hospitality Trust S2 Pte. Ltd.<br>(No. 21-10038) | <input type="checkbox"/> Urban Commons Riverside Blvd., A, LLC<br>(No. 21-10052)          |
| <input type="checkbox"/> EHT Cayman Corp. Ltd.<br>(No. 21-10039)                | <input type="checkbox"/> CI Hospitality Investment, LLC<br>(No. 21-10053)                 |
| <input type="checkbox"/> USHIL Holdco Member, LLC<br>(No. 21-10040)             | <input type="checkbox"/> ASAP Cayman Atlanta Hotel LLC<br>(No. 21-10054)                  |
| <input type="checkbox"/> UCCONT1, LLC<br>(No. 21-10041)                         | <input type="checkbox"/> ASAP Cayman Denver Tech LLC<br>(No. 21-10055)                    |
| <input type="checkbox"/> UCF 1, LLC<br>(No. 21-10042)                           | <input type="checkbox"/> ASAP Cayman Salt Lake City Hotel LLC<br>(No. 21-10056)           |
| <input type="checkbox"/> UCHIDH, LLC<br>(No. 21-10043)                          | <input type="checkbox"/> Atlanta Hotel Holdings, LLC<br>(No. 21-10057)                    |
| <input type="checkbox"/> UCRDH, LLC<br>(No. 21-10044)                           | <input type="checkbox"/> ASAP Salt Lake City Hotel, LLC<br>(No. 21-10058)                 |
| <input type="checkbox"/> Urban Commons 4th Street A, LLC<br>(No. 21-10045)      | <input type="checkbox"/> Sky Harbor Denver Holdco, LLC<br>(No. 21-10059)                  |
| <input type="checkbox"/> Urban Commons Anaheim HI, LLC<br>(No. 21-10046)        | <input type="checkbox"/> Sky Harbor Atlanta Northeast, LLC<br>(No. 21-10060)              |
| <input type="checkbox"/> Urban Commons Bayshore A, LLC<br>(No. 21-10047)        | <input type="checkbox"/> 5151 Wiley Post Way, Salt Lake City, LLC<br>(No. 21-10061)       |
| <input type="checkbox"/> Urban Commons Cordova A, LLC<br>(No. 21-10048)         | <input type="checkbox"/> Sky Harbor Denver Tech Center, LLC<br>(No. 21-10062)             |
| <input type="checkbox"/> Urban Commons Danbury A, LLC<br>(No. 21-10049)         | <input type="checkbox"/> Eagle Hospitality Real Estate Investment Trust<br>(No. 21-10120) |

Each of the above cases are pending in the United States Bankruptcy Court, District of Delaware.

**Proof of Claim**

Your claim is scheduled by the Debtor as:

**Proof of Claim**

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**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense other than a claim arising under section 503(b)(9). Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

**1. Who is the current creditor?** Name and address of creditor (the person or entity to be paid for this claim):

Name and address of the creditor.

Other names the creditor used with the debtor:

**2. Has this claim been acquired from someone else?**

☐ No

☐ Yes. From whom

**3. Where should notices and payments to the creditor be sent?**

**Where should notices to the creditor be sent?**

**Where should payments to the creditor be sent? (if different)**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Email: \_\_\_\_\_



6. Do you have any number you use to identify the debtor?													
<input type="checkbox"/> No	<input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any identification number used: _____												
7. How much is the claim?													
\$_____	Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).												
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.												
9. Is all or part of the claim secured?	<div><input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.</div> <div>Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other (describe): _____</div> <div>Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</div> <div>Value of property: \$_____      Amount of the claim that is secured: \$_____ Amount of the claim that is unsecured (the sum of the secured and unsecured amounts should match the amount in line 7): \$_____</div> <div>Amount necessary to cure any default as of the date of the petition: \$_____      Annual interest rate (when case was filed): _____% <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div>												
10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$_____												
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____												
12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Check all that apply:</div> <div><table><tr><td><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</td><td>\$_____</td></tr><tr><td><input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).</td><td>\$_____</td></tr><tr><td><input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).</td><td>\$_____</td></tr><tr><td><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).</td><td>\$_____</td></tr><tr><td><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).</td><td>\$_____</td></tr><tr><td><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.</td><td>\$_____</td></tr></table></div>	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$_____	<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$_____	<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$_____	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$_____	<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$_____	<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$_____
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$_____												
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$_____												
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$_____												
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$_____												
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$_____												
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$_____												
A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.  * Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.													

13. Is all or part of the claim entitled to priority under 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Any proof of claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the applicable Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtor, (iii) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) identify the particular invoices on which the section 503(b)(9) claim is based.

\$ \_\_\_\_\_

### Sign Below

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date (MM/DD/YYYY): \_\_\_\_\_

Signature: \_\_\_\_\_

**Print the name of the person who is completing and signing this claim:**

First name: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_

Title: \_\_\_\_\_

Company (identify the corporate servicer as the company if the authorized agent is a servicer): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

# Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

## How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** You must fill in the specific Debtor name and case number against which your claim is being asserted. If you are asserting claims against more than one Debtor, you **MUST** file a separate proof of claim for each debtor.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the reverse page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

## Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the claims agent's website ([www.donlinrecano.com/eagle](http://www.donlinrecano.com/eagle)) to view the filed form.

## Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

**Administrative expense claim under 11 U.S.C. §503(b)(9):** Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the date of commencement of a case under the Bankruptcy Code in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Any proof of claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the applicable Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtor, (iii) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) identify the particular invoices on which the section 503(b)(9) claim is based.

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b)

and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate electronic payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

#### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

#### PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

##### If Proof of Claim is sent by mail, send to:

Donlin, Recano & Company, Inc.  
Re: EHT US1, Inc., et al.  
P.O. Box 199043  
Blythebourne Station  
Brooklyn, NY 11219

##### If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, Inc.  
Re: EHT US1, Inc., et al.  
6201 15th Avenue  
Brooklyn, NY 11219

##### Alternatively, your claim may be filed electronically on DRC's website at:

<https://www.donlinrecano.com/Clients/eagle/FileClaim>

**Do not file these instructions with your form.**

**Appendix****Table of Debtor and Hotel Names**

The table below lists the name of each Debtor, its bankruptcy case number, hotel properties owned by the Debtor (where applicable), and the hotel address. You may use this information to assist you in checking the appropriate box at the top left corner on page 1 of the Proof of Claim.

<b>Debtor Name</b>	<b>Case No.</b>	<b>Hotel Name<sup>1</sup></b>	<b>Hotel Location</b>
EHT US1, Inc.	21-10036	Not applicable.	Not applicable.
Eagle Hospitality Trust S1 Pte Ltd.	21-10037	Not applicable.	Not applicable.
Eagle Hospitality Trust S2 Pte Ltd.	21-10038	Not applicable.	Not applicable.
EHT Cayman Corp. Ltd.	21-10039	Not applicable.	Not applicable.
USHIL Holdco Member, LLC	21-10040	Not applicable.	Not applicable.
<b>UCCONT1, LLC</b>	21-10041	Holiday Inn Resort Orlando Suites Waterpark	14500 Continental Gateway Orlando, Florida 32821 Orange County
<b>UCF 1, LLC</b>	21-10042	Embassy Suites by Hilton Anaheim North	3100 East Frontera Street Anaheim, California 92806-2820 Orange County
<b>UCHIDH, LLC</b>	21-10043	Holiday Inn Denver East Stapleton	3333 Quebec Street Denver, Colorado 80207-2396 Denver County
<b>UCRDH, LLC</b>	21-10044	Renaissance Denver Stapleton Hotel	3801 Quebec Street Denver, Colorado 80207-1629 Denver County
<b>Urban Commons 4th Street A, LLC</b>	21-10045	Four Points by Sheraton San Jose Airport	1471 North 4th Street San Jose, California 95112-4716 Santa Clara County
<b>Urban Commons Anaheim HI, LLC</b>	21-10046	Holiday Inn Hotel & Suites Anaheim Disneyland	1240 South Walnut Street Anaheim, California 92802-2241 Orange County
<b>Urban Commons Bayshore A, LLC</b>	21-10047	Holiday Inn & Suites San Mateo	330 North Bayshore Boulevard San Mateo, California 94401-1235 San Mateo County
<b>Urban Commons Cordova A, LLC</b>	21-10048	Sheraton Pasadena Hotel	303 East Cordova Street Pasadena, California 91101-2426 Los Angeles County
<b>Urban Commons Danbury A, LLC</b>	21-10049	Crowne Plaza Danbury	18 Old Ridgebury Road Danbury, Connecticut 06810-5128 Fairfield County
<b>Urban Commons Highway 111 A, LLC</b>	21-10050	Embassy Suites by Hilton Palm Desert	74-700 Highway 111 Palm Desert, California 92260-3806 Riverside County
<b>Urban Commons Queensway, LLC</b>	21-10051	The Queen Mary Long Beach	1126 Queens Highway Long Beach, California 90802 Los Angeles County
<b>Urban Commons Riverside Blvd., A, LLC</b>	21-10052	Westin Sacramento	4800 Riverside Boulevard Sacramento, California 95822 Sacramento County
CI Hospitality Investment, LLC	21-10053	Not applicable.	Not applicable.
ASAP Cayman Atlanta Hotel LLC	21-10054	Not applicable.	Not applicable.

<sup>1</sup> Debtors in **bold** typeface indicate a Debtor that is a direct owner (or is party to a long-term lease) of a hotel property. All but one of the Debtors' hotel properties are owned as freehold assets; the remaining property, the Queen Mary Long Beach, is held through a long-term ground lease.

ASAP Cayman Denver Tech LLC	21-10055	Not applicable.	Not applicable.
ASAP Cayman Salt Lake City Hotel LLC	21-10056	Not applicable.	Not applicable.
Atlanta Hotel Holdings, LLC	21-10057	Not applicable.	Not applicable.
ASAP Salt Lake City Hotel, LLC	21-10058	Not applicable.	Not applicable.
Sky Harbor Denver Holdco, LLC	21-10059	Not applicable.	Not applicable.
<b>Sky Harbor Atlanta Northeast, LLC</b>	21-10060	Hilton Atlanta Northeast	5993 Peachtree Industrial Boulevard Norcross, Georgia 30092-3416 Gwinnett County
<b>5151 Wiley Post Way, Salt Lake City, LLC</b>	21-10061	DoubleTree by Hilton Hotel Salt Lake City Airport	5151 Wiley Post Way Salt Lake City, Utah 84116-2832 Salt Lake County
<b>Sky Harbor Denver Tech Center LLC</b>	21-10062	Sheraton Denver Tech Center	7007 South Clinton Street Greenwood Village, Colorado 80112 Arapahoe County
Eagle Hospitality Real Estate Investment Trust	21-10120	Not applicable.	Not applicable.

**Exhibit 3**

**Publication Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
EHT US1, Inc., <i>et al.</i> ,	:	Case No. 21-10036 (CSS)
	:	
	:	(Jointly Administered)
Debtors. <sup>1</sup>	:	
	:	
	X	

**NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM,  
INCLUDING SECTION 503(b)(9) CLAIMS**

PLEASE TAKE NOTICE THAT:

On January 18, 2021 (the “Subsidiaries Petition Date”), EHT US1 Inc. and certain of its affiliated, the debtors and debtors in possession (the “Debtors”), with the exception of Eagle Hospitality Real Estate Investment Trust (“EH-REIT”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). On January 27, 2021 (the “Parent Petition Date” and, together with the Subsidiaries Petition Date, the “Petition Dates”), EH-REIT filed a petition for voluntary relief under chapter 11 of the Bankruptcy Code in the Court.

On April \_\_, 2021 the Court entered an order (the “Bar Date Order”)<sup>2</sup> in the Debtors’ chapter 11 cases in accordance with Bankruptcy Rule 3003(c) fixing:

- (a) **July 15, 2021 at 5:00 p.m.** (prevailing Eastern Time) (the “General Bar Date”) as the last date for persons or entities, other than governmental units, to file proofs of claim against any of the Debtors on account of claims arising, or deemed to have arisen, prior to the applicable Petition Date (*i.e.*, the Parent Petition Date of January 27, 2021 for claims against EH-REIT and the Subsidiaries Petition Date of January 18, 2021 for claims against all other Debtors), including, for the avoidance of doubt, claims arising under section 503(b)(9) of title 11 of the United States Code (the “Bankruptcy Code”); and
- (b) **July 26, 2021 at 5:00 p.m.** (prevailing Eastern Time) (the “Government Bar Date”)<sup>3</sup> as the last date for all governmental units, as defined in section 101(27) of the Bankruptcy Code, to file proofs of claim against any of the Debtors on account of claims arising, or deemed to have arisen, prior to the applicable Petition Date (*i.e.*, the Parent Petition Date of January 27, 2021 for claims against EH-REIT and the Subsidiaries Petition Date of January 18, 2021 for claims against all other Debtors).

Copies of the Bar Date Order and the Proof of Claim Form may be viewed and downloaded free of charge at the website of the Debtors’ claims agent, Donlin, Recano & Company, Inc. (“Donlin Recano”), *i.e.*, [www.donlinrecano.com/eagle](http://www.donlinrecano.com/eagle), and also may

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: EHT US1, Inc. (6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6846); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors’ mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

<sup>2</sup> Capitalized terms used by not otherwise defined in this Notice have the meanings set forth in the Bar Date Order.

<sup>3</sup> The General Bar Date and the Government Bar Date are collectively referred to as the “Bar Dates”.



be obtained by written request to Donlin Recano at [eagleinfo@donlinrecano.com](mailto:eagleinfo@donlinrecano.com).

All proofs of claim shall be filed with Donlin Recano pursuant to the procedures provided herein **so as to actually be received** on or before the applicable Bar Date at the following address if delivered by first class mail, hand delivery, or express delivery:

**If sent by United States Postal Service, send to:** Donlin, Recano & Company, Inc., Re: EHT US1, Inc., et al., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219.

**If sent by Hand Delivery or Express Delivery, send to:** Donlin, Recano & Company, Inc., Re: EHT US1, Inc., et al., 6201 15th Avenue, Brooklyn, NY 11219.

***Proofs of claim sent by fax or email will not be accepted.***

Alternatively, proofs of claim may be submitted electronically using the interface available on the following website maintained by Donlin Recano in connection with these chapter 11 cases (<https://www.donlinrecano.com/Clients/eagle/FileClaim>).

To be properly filed, each proof of claim must (i) be signed, (ii) be written in the English language, (iii) be denominated in currency of the United States, (iv) conform substantially with the Proof of Claim Form provided with this Notice, and (v) be submitted with copies of supporting documents (or a summary if voluminous) or an explanation of why the supporting documents are not available. In addition, any proof of claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the applicable Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtors, (iii) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) identify the particular invoices on which the section 503(b)(9) claim is based.

Any person or entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date: (i) shall be forever barred, estopped, and enjoined from asserting the underlying claim against the Debtors (or filing a proof of claim with respect thereto); (ii) shall not receive any payment or other distribution in the Debtors' chapter 11 cases on account of that claim; and (iii) shall not be permitted to vote on any chapter 11 plan for the Debtors on account of the barred claim or receive further notices regarding such claim. In addition, the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim.

The Debtor entities owning hotel properties,<sup>4</sup> as well as the names and location of the corresponding hotels, are as follows:

Debtor Name	Case No.	Hotel Name	Hotel Location
UCCONT1, LLC	21-10041	Holiday Inn Resort Orlando Suites Waterpark	14500 Continental Gateway Orlando, Florida 32821 Orange County
UCF 1, LLC	21-10042	Embassy Suites by Hilton Anaheim North	3100 East Frontera Street Anaheim, California 92806-2820 Orange County
UCHIDH, LLC	21-10043	Holiday Inn Denver East Stapleton	3333 Quebec Street Denver, Colorado 80207-2396 Denver County
UCRDH, LLC	21-10044	Renaissance Denver Stapleton Hotel	3801 Quebec Street Denver, Colorado 80207-1629 Denver County
Urban Commons 4th Street A, LLC	21-10045	Four Points by Sheraton San Jose Airport	1471 North 4th Street San Jose, California 95112-4716 Santa Clara County
Urban Commons Anaheim HI, LLC	21-10046	Holiday Inn Hotel & Suites Anaheim Disneyland	1240 South Walnut Street Anaheim, California 92802-2241 Orange County
Urban Commons Bayshore A, LLC	21-10047	Holiday Inn & Suites San Mateo	330 North Bayshore Boulevard San Mateo, California 94401-1235 San Mateo County
Urban Commons Cordova A, LLC	21-10048	Sheraton Pasadena Hotel	303 East Cordova Street Pasadena, California 91101-2426 Los Angeles County

<sup>4</sup> All but one of the Debtors' hotel properties are owned as freehold assets; the remaining property, the Queen Mary Long Beach, is held through a long-term ground lease.

Urban Commons Danbury A, LLC	21-10049	Crowne Plaza Danbury	18 Old Ridgebury Road Danbury, Connecticut 06810-5128 Fairfield County
Urban Commons Highway 111 A, LLC	21-10050	Embassy Suites by Hilton Palm Desert	74-700 Highway 111 Palm Desert, California 92260-3806 Riverside County
Urban Commons Queensway, LLC	21-10051	The Queen Mary Long Beach	1126 Queens Highway Long Beach, California 90802 Los Angeles County
Urban Commons Riverside Blvd., A, LLC	21-10052	Westin Sacramento	4800 Riverside Boulevard Sacramento, California 95822 Sacramento County
Sky Harbor Atlanta Northeast, LLC	21-10060	Hilton Atlanta Northeast	5993 Peachtree Industrial Boulevard Norcross, Georgia 30092-3416 Gwinnett County
5151 Wiley Post Way, Salt Lake City, LLC	21-10061	DoubleTree by Hilton Hotel Salt Lake City Airport	5151 Wiley Post Way Salt Lake City, Utah 84116-2832 Salt Lake County
Sky Harbor Denver Tech Center LLC	21-10062	Sheraton Denver Tech Center	7007 South Clinton Street Greenwood Village, Colorado 80112 Arapahoe County

If you require additional information regarding this Notice, you may contact Donlin Recano toll free at 1-800-416-3743 (within the United States) or 1-646-378-0794 (outside the United States), or submit an inquiry via e-mail to [eagleinfo@donlinrecano.com](mailto:eagleinfo@donlinrecano.com). **If you believe that you hold a claim against the Debtors, you should consult an attorney if you have any questions regarding this Notice, including whether you should file a proof of claim.**