

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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EHT US1, Inc., <i>et al.</i> ,	:	Case No. 21-10036 (CSS)
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Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
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**NOTICE OF EFFECTIVE DATE OF PLANS**

TO ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND OTHER PARTIES IN INTEREST:

**PLEASE TAKE NOTICE THAT**, on December 20, 2021, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 1874] (the “Confirmation Order”), among other things, confirming the *Modified First Amended Joint Plan of Liquidation of Eagle Hospitality Real Estate Investment Trust and Certain of its Subsidiary Debtors Under Chapter 11 of the Bankruptcy Code*, dated December 16, 2021 [Docket No. 1851] (including all exhibits annexed thereto and the Plan Supplement [Docket Nos. 1718, 1819, and 1863], and as such may be altered, modified, or amended, the “Plans”) with respect to the Liquidating Debtors.<sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Plans or the Confirmation Order, as applicable.

**PLEASE TAKE FURTHER NOTICE THAT** the Effective Date of the Plans occurred on **December 28, 2021** and, on that date, the Plans were substantially consummated.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: EHT US1, Inc.(6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6846); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (9915); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors’ mailing address is 1166 Avenue of the Americas, 15<sup>th</sup> Floor, New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

<sup>2</sup> The Liquidating Debtors are the Debtors in these chapter 11 cases other than Urban Commons Queensway, LLC.

**PLEASE TAKE FURTHER NOTICE THAT** the Liquidating Trustee, Alan Tantleff, FTI Consulting, 1166 Avenue of the Americas, 15<sup>th</sup> Floor, New York, NY 10036, Email: Alan.Tantleff@fticonsulting.com, may, in his sole discretion, notify Entities that, to continue to receive documents pursuant to Bankruptcy Rule 2002, such Entity must confirm (which confirmation may be by email) that it intends to continue to receive documents pursuant to Bankruptcy Rule 2002. After the Effective Date, the Liquidating Trustee is authorized to limit the list of Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Entities who have submitted such confirmation. Persons who do not so confirm within thirty (30) days after receipt of such notice from the Liquidating Trustee shall be removed from the Debtors' Bankruptcy Rule 2002 service list.

**PLEASE TAKE FURTHER NOTICE THAT**, in accordance with the Plans and the Confirmation Order, the Supplemental Administrative Expense Claims Bar Date for requests for payment of Administrative Expense Claims against the Liquidating Debtors by Holders of Administrative Expense Claims arising on or after September 1, 2021 through the Effective Date is **January 27, 2022 at 4:00 p.m. (prevailing Eastern Time)**. You are advised to review the instructions in the Plans to determine whether you are required to file a request for payment of Administrative Expense Claim. Holders of Administrative Expense Claims that do not timely file and serve requests for payment of Administrative Expense Claims by the Supplemental Administrative Expense Claims Bar Date shall be forever barred from asserting such claims against the Liquidating Debtors, the Liquidating Trustee, or the REIT Trustee, as applicable.

**PLEASE TAKE FURTHER NOTICE THAT**, in accordance with the Plans and the Confirmation Order, all Persons seeking awards by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date under sections 330, 331, 363, 503(b)(2), 503(b)(3), 503(b)(4) or 503(b)(5) of the Bankruptcy Code must file, by no later than **February 11, 2022 at 4:00 p.m. (prevailing Eastern Time)**, an application for final allowance of compensation for services rendered and reimbursement of expenses incurred. Persons seeking such awards that do not timely file and serve an application by the applicable date shall be forever barred from asserting such claims against the Liquidating Debtors, the Liquidating Trustee, or the REIT Trustee, as applicable.

**PLEASE TAKE FURTHER NOTICE THAT**, in accordance with the Plans and the Confirmation Order, the Rejection Bar Date for counterparties to an Executory Contract or an Unexpired Lease of the Liquidating Debtors rejected under the Plans to file a Rejection Claim is **January 27, 2022 at 4:00 p.m. (prevailing Eastern Time)**. You are advised to review the instructions in the Plans to determine whether you are required to file a request for payment of Rejection Claims. Holders of Rejection Claims that do not timely file and serve requests for payment of Rejection Claims by the Rejection Bar Date shall be forever barred from asserting such claims against the Liquidating Debtors, the Liquidating Trustee, or the REIT Trustee, as applicable.

**PLEASE TAKE FURTHER NOTICE** that the Plans, the Plan Supplement, and their provisions are binding on the Liquidating Debtors, the Liquidating Trustee, the Liquidating Trust, the REIT Trustee, any holder of a Claim against, or Equity Interest in, the Liquidating Debtors and such Holder's respective successors and assigns, whether or not the Claim or Equity

Interest of such Holder is impaired under the Plans and whether or not such Holder voted to accept the Plans.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order, Plans, Plan Supplement, and related documents and materials filed in these Chapter 11 Cases may be obtained at no charge from Donlin Recano & Company, Inc., by visiting the Debtors' restructuring website at <https://donlinrecano.com/Clients/eagle/Index>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at <https://ecf.deb.uscourts.gov>.

Dated: December 28, 2021  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

/s/ G. David Dean

Seth Van Aalten (admitted *pro hac vice*)

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- and -

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