

Check one box to identify the Debtor against which you have a claim:

Check the box next to the Debtor against which you are asserting a claim. Information regarding the Debtors' hotel properties may be found in the Appendix to the Instructions.

- | | |
|---|---|
| <input type="checkbox"/> EHT US1, Inc.
(No. 21-10036) | <input type="checkbox"/> Urban Commons Highway 111 A, LLC
(No. 21-10050) |
| <input type="checkbox"/> Eagle Hospitality Trust S1 Pte. Ltd.
(No. 21-10037) | <input type="checkbox"/> Urban Commons Queensway, LLC
(No. 21-10051) |
| <input type="checkbox"/> Eagle Hospitality Trust S2 Pte. Ltd.
(No. 21-10038) | <input type="checkbox"/> Urban Commons Riverside Blvd., A, LLC
(No. 21-10052) |
| <input type="checkbox"/> EHT Cayman Corp. Ltd.
(No. 21-10039) | <input type="checkbox"/> CI Hospitality Investment, LLC
(No. 21-10053) |
| <input type="checkbox"/> USHIL Holdco Member, LLC
(No. 21-10040) | <input type="checkbox"/> ASAP Cayman Atlanta Hotel LLC
(No. 21-10054) |
| <input type="checkbox"/> UCCONT1, LLC
(No. 21-10041) | <input type="checkbox"/> ASAP Cayman Denver Tech LLC
(No. 21-10055) |
| <input type="checkbox"/> UCF 1, LLC
(No. 21-10042) | <input type="checkbox"/> ASAP Cayman Salt Lake City Hotel LLC
(No. 21-10056) |
| <input type="checkbox"/> UCHIDH, LLC
(No. 21-10043) | <input type="checkbox"/> Atlanta Hotel Holdings, LLC
(No. 21-10057) |
| <input type="checkbox"/> UCRDH, LLC
(No. 21-10044) | <input type="checkbox"/> ASAP Salt Lake City Hotel, LLC
(No. 21-10058) |
| <input type="checkbox"/> Urban Commons 4th Street A, LLC
(No. 21-10045) | <input type="checkbox"/> Sky Harbor Denver Holdco, LLC
(No. 21-10059) |
| <input type="checkbox"/> Urban Commons Anaheim HI, LLC
(No. 21-10046) | <input type="checkbox"/> Sky Harbor Atlanta Northeast, LLC
(No. 21-10060) |
| <input type="checkbox"/> Urban Commons Bayshore A, LLC
(No. 21-10047) | <input type="checkbox"/> 5151 Wiley Post Way, Salt Lake City, LLC
(No. 21-10061) |
| <input type="checkbox"/> Urban Commons Cordova A, LLC
(No. 21-10048) | <input type="checkbox"/> Sky Harbor Denver Tech Center, LLC
(No. 21-10062) |
| <input type="checkbox"/> Urban Commons Danbury A, LLC
(No. 21-10049) | <input type="checkbox"/> Eagle Hospitality Real Estate Investment Trust
(No. 21-10120) |

Each of the above cases are pending in the United States Bankruptcy Court, District of Delaware.

Proof of Claim**Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense other than a claim arising under section 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Name and address of creditor (the person or entity to be paid for this claim):

Name and address of the creditor.

Other names the creditor used with the debtor:

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Name: _____

Name: _____

Address: _____

Address: _____

City: _____ State: _____ Zip: _____

City: _____ State: _____ Zip: _____

Phone: _____

Phone: _____

Email: _____

Email: _____

13. Is all or part of the claim entitled to priority under 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Any proof of claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the applicable Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtor, (iii) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) identify the particular invoices on which the section 503(b)(9) claim is based.

\$ _____

Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date (MM/DD/YYYY): _____

Signature: _____

Print the name of the person who is completing and signing this claim:

First name: _____ Middle: _____ Last: _____

Title: _____

Company (identify the corporate servicer as the company if the authorized agent is a servicer): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** You must fill in the specific Debtor name and case number against which your claim is being asserted. If you are asserting claims against more than one Debtor, you **MUST** file a separate proof of claim for each debtor.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the reverse page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the claims agent's website (www.donlinrecano.com/eagle) to view the filed form.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Administrative expense claim under 11 U.S.C. §503(b)(9): Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the date of commencement of a case under the Bankruptcy Code in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Any proof of claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the applicable Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtor, (iii) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) identify the particular invoices on which the section 503(b)(9) claim is based.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

If Proof of Claim is sent by mail, send to:

Donlin, Recano & Company, Inc.
Re: EHT US1, Inc., et al.
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, Inc.
Re: EHT US1, Inc., et al.
6201 15th Avenue
Brooklyn, NY 11219

Alternatively, your claim may be filed electronically on DRC's website at:

<https://www.donlinrecano.com/Clients/eagle/FileClaim>

Do not file these instructions with your form.

Appendix
Table of Debtor and Hotel Names

The table below lists the name of each Debtor, its bankruptcy case number, hotel properties owned by the Debtor (where applicable), and the hotel address. You may use this information to assist you in checking the appropriate box at the top left corner on page 1 of the Proof of Claim.

Debtor Name	Case No.	Hotel Name ¹	Hotel Location
EHT US1, Inc.	21-10036	Not applicable.	Not applicable.
Eagle Hospitality Trust S1 Pte Ltd.	21-10037	Not applicable.	Not applicable.
Eagle Hospitality Trust S2 Pte Ltd.	21-10038	Not applicable.	Not applicable.
EHT Cayman Corp. Ltd.	21-10039	Not applicable.	Not applicable.
USHIL Holdco Member, LLC	21-10040	Not applicable.	Not applicable.
UCCONT1, LLC	21-10041	Holiday Inn Resort Orlando Suites Waterpark	14500 Continental Gateway Orlando, Florida 32821 Orange County
UCF 1, LLC	21-10042	Embassy Suites by Hilton Anaheim North	3100 East Frontera Street Anaheim, California 92806-2820 Orange County
UCHIDH, LLC	21-10043	Holiday Inn Denver East Stapleton	3333 Quebec Street Denver, Colorado 80207-2396 Denver County
UCRDH, LLC	21-10044	Renaissance Denver Stapleton Hotel	3801 Quebec Street Denver, Colorado 80207-1629 Denver County
Urban Commons 4th Street A, LLC	21-10045	Four Points by Sheraton San Jose Airport	1471 North 4th Street San Jose, California 95112-4716 Santa Clara County
Urban Commons Anaheim HI, LLC	21-10046	Holiday Inn Hotel & Suites Anaheim Disneyland	1240 South Walnut Street Anaheim, California 92802-2241 Orange County
Urban Commons Bayshore A, LLC	21-10047	Holiday Inn & Suites San Mateo	330 North Bayshore Boulevard San Mateo, California 94401-1235 San Mateo County
Urban Commons Cordova A, LLC	21-10048	Sheraton Pasadena Hotel	303 East Cordova Street Pasadena, California 91101-2426 Los Angeles County
Urban Commons Danbury A, LLC	21-10049	Crowne Plaza Danbury	18 Old Ridgebury Road Danbury, Connecticut 06810-5128 Fairfield County
Urban Commons Highway 111 A, LLC	21-10050	Embassy Suites by Hilton Palm Desert	74-700 Highway 111 Palm Desert, California 92260-3806 Riverside County
Urban Commons Queensway, LLC	21-10051	The Queen Mary Long Beach	1126 Queens Highway Long Beach, California 90802 Los Angeles County
Urban Commons Riverside Blvd., A, LLC	21-10052	Westin Sacramento	4800 Riverside Boulevard Sacramento, California 95822 Sacramento County
CI Hospitality Investment, LLC	21-10053	Not applicable.	Not applicable.
ASAP Cayman Atlanta Hotel LLC	21-10054	Not applicable.	Not applicable.

¹ Debtors in **bold** typeface indicate a Debtor that is a direct owner (or is party to a long-term lease) of a hotel property. All but one of the Debtors' hotel properties are owned as freehold assets; the remaining property, the Queen Mary Long Beach, is held through a long-term ground lease.

ASAP Cayman Denver Tech LLC	21-10055	Not applicable.	Not applicable.
ASAP Cayman Salt Lake City Hotel LLC	21-10056	Not applicable.	Not applicable.
Atlanta Hotel Holdings, LLC	21-10057	Not applicable.	Not applicable.
ASAP Salt Lake City Hotel, LLC	21-10058	Not applicable.	Not applicable.
Sky Harbor Denver Holdco, LLC	21-10059	Not applicable.	Not applicable.
Sky Harbor Atlanta Northeast, LLC	21-10060	Hilton Atlanta Northeast	5993 Peachtree Industrial Boulevard Norcross, Georgia 30092-3416 Gwinnett County
5151 Wiley Post Way, Salt Lake City, LLC	21-10061	DoubleTree by Hilton Hotel Salt Lake City Airport	5151 Wiley Post Way Salt Lake City, Utah 84116-2832 Salt Lake County
Sky Harbor Denver Tech Center LLC	21-10062	Sheraton Denver Tech Center	7007 South Clinton Street Greenwood Village, Colorado 80112 Arapahoe County
Eagle Hospitality Real Estate Investment Trust	21-10120	Not applicable.	Not applicable.