

EXHIBIT B

DISCLOSURE STATEMENT ORDER (WITHOUT EXHIBITS)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	-----X
	:
In re:	: Chapter 11
	:"
EHT US1, Inc., <i>et al.</i> ,	: Case No. 21-10036 (CSS)
	:"
Debtors. ¹	:
	: (Jointly Administered)
	: Re: Docket No. 1352, 1354, & 1528' ('37: 4"
	-----X

ORDER: (I) APPROVING DISCLOSURE STATEMENT; (II) ESTABLISHING VOTING RECORD DATE; (III) APPROVING SOLICITATION PACKAGES AND DISTRIBUTION PROCEDURES; (IV) APPROVING FORMS OF BALLOTS AND ESTABLISHING PROCEDURES FOR VOTING ON FIRST AMENDED JOINT PLAN OF LIQUIDATION OF EAGLE HOSPITALITY REAL ESTATE INVESTMENT TRUST AND CERTAIN OF ITS SUBSIDIARY DEBTORS UNDER CHAPTER 11 OF BANKRUPTCY CODE; (V) APPROVING FORMS OF NOTICES TO NON-VOTING CLASSES UNDER PLAN; (VI) ESTABLISHING VOTING DEADLINE TO ACCEPT OR REJECT PLAN; (VII) APPROVING PROCEDURES FOR VOTE TABULATIONS; AND (VIII) ESTABLISHING HEARING DATE FOR CONFIRMATION OF JOINT PLAN AND RELATED NOTICE AND OBJECTION PROCEDURES

Upon the motion, (the “Motion”)² of the above-captioned debtors and debtors in possession other than Urban Commons Queensway, LLC (together, the “Liquidating Debtors”) for entry of an order, pursuant to sections 105, 502, 1125, 1126, and 1128 of title 11 of the

The Debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are as follows: EHT US1, Inc.(6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6846); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (9915); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors' mailing address is 1166 Avenue of the Americas, 15th Floor, New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

² All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

United States Code (the “Bankruptcy Code”), Rules 2002, 3003, 3017, 3018, 3020, 9006, 9013, 9014, and 9021 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2002-1, 3017-1, and 9006-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”):

(i) approving the Disclosure Statement; (ii) establishing the voting record date; (iii) approving solicitation packages and distribution procedures; (iv) approving forms of ballots and establishing procedures for voting on the joint plan of liquidation; (v) approving forms of notices to non-voting classes under the plan; (vi) approving the Opt-Out Election Form; (vii) establishing the voting deadline to accept or reject the plan; (viii) approving procedures for vote tabulations; and (ix) establishing a hearing date for confirmation of the Plans and related notice and objection procedures thereof, all as more fully set forth in the Motion; and it appearing that the relief requested is in the best interests of the Liquidating Debtors’ estates, their creditors, and other parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that notice of the Motion has been given as set forth in the Motion and that such notice is adequate and no other or further notice need be given; and the Court having reviewed the Motion and determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Liquidating Debtors and their estates and creditors; and a hearing having been held to consider the relief requested in the Motion (the “Hearing”);

and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby

FOUND AND DETERMINED THAT:

A. The Disclosure Statement [Docket No. 1528] (together with all exhibits and as it may be further amended, the “Disclosure Statement”) contains “adequate information” about the Plans within the meaning of section 1125 of the Bankruptcy Code.

B. The Disclosure Statement and Motion comply with the requirements set forth in Local Rule 3017-1.

C. Notice of the Disclosure Statement, the Motion, the Hearing, and the deadline for filing objections to approval of the Disclosure Statement, all as provided by the Disclosure Statement Hearing Notice, was due and proper to all interested parties and no further notice is necessary.

D. The forms of the Ballots attached hereto as Exhibit 2 through Exhibit 6 are consistent with Official Form No. 14, address the particular needs of these chapter 11 cases, and are appropriate for each class of claims or interests entitled to vote to accept or reject the Plans. The voting instructions attached to each Ballot contain adequate information to instruct all members of the Voting Classes how to vote.

E. Holders of claims and interests in Class 1 (Priority Non-Tax Claims), Class 2 (Secured Tax Claims), Class 3 (Other Secured Claims), Class 7 (Secured Prepetition Lender Non-Propco Claims), Class 9 (Other General Unsecured Claims against Debtor Non-Propcos) under the Plan of EH REIT, Class 10 (Intercompany Claims), Class 11 (Liquidating Debtor Intercompany Equity Interests), Class 12 (EH REIT Equity Interests), and Class 13 (EH REIT Section 510(b) Claims) (the “Non-Voting Classes”) are presumed to accept or reject the Plans, as

applicable. Accordingly, members of the Non-Voting Classes are not entitled to vote or receive a Ballot.

F. The period, as set forth below, during which the Liquidating Debtors may solicit acceptances to the Plans is a reasonable period of time for entities entitled to vote on the Plans to make an informed decision whether to accept or reject the Plans.

G. The procedures for the solicitation and tabulation of votes to accept or reject the Plans (as more fully set forth in the Motion and below) provide for a fair and equitable voting process and are consistent with section 1126 of the Bankruptcy Code.

H. The notice procedures set forth below comply with Bankruptcy Rules 2002 and 3017(d), and provide due, proper, and adequate notice of approval of the Disclosure Statement, the Confirmation Hearing, and the procedures for filing objections or responses to confirmation of the Plans.

I. The proposed timing for the Confirmation Hearing complies with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules and will enable the Liquidating Debtors to pursue confirmation of the Plans in a timely fashion.

J. The Liquidating Debtors have the right to seek modifications or extensions of the matters governed by this Order.

K. The relief requested in the Motion is in the best interests of the Liquidating Debtors, their estates, and all parties in interest.

L. The legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein.

NOW, THEREFOR, IT IS ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. Any and all objections to the Motion not otherwise settled or withdrawn are hereby overruled.

3. The Disclosure Statement is approved pursuant to section 1125(a)(1) of the Bankruptcy Code and Bankruptcy Rule 3017(b) as containing adequate information (as defined by section 1125(a) of the Bankruptcy Code). To the extent not withdrawn, settled, or otherwise resolved, any objections to the approval of the Disclosure Statement are overruled.

4. The Disclosure Statement Hearing Notice, substantially in the form attached hereto as **Exhibit 1**, is approved

5. The Ballots, substantially in the form attached hereto as **Exhibits 2** through **Exhibit 6**, are approved.

6. For the purposes of determining creditors entitled to vote on the Plans, the voting record date (the “Voting Record Date”) is **November 4, 2021** with respect to holders of claims or interests in Class 4 (Prepetition Lender Claims against Debtor Propcos), Class 5 (Other General Unsecured Claims against Debtor Propcos), Class 6 (Convenience Claims against Debtor Propcos), Class 8 (Unsecured Prepetition Lender Non-Propco Claims Against Debtor Non-Propcos), and Class 9 (Other General Unsecured Claims against Debtor Non-Propcos) under the Plan of each Debtor Non-Propco (other than EH REIT) (collectively, the “Voting Classes”).

7. The Voting Record Date is the date for purposes of determining which creditors and equity interest holders in the Non-Voting Classes are entitled to receive an appropriate Notice of Non-Voting Status.

8. The Liquidating Debtors will complete the mailing of Solicitation Packages by no later than the date that is seven (7) days following entry of this Order (the “Solicitation Date”).

9. Solicitation Packages distributed to creditors in the Voting Classes will contain a copy of (i) the Disclosure Statement Order (excluding exhibits attached thereto); (ii) the appropriate form of Ballot to accept or reject the Plans with instructions and a return envelope; (iii) the Disclosure Statement and the Plans; (iv) the Confirmation Hearing Notice; (v) the Committee Support Letter; and (vi) such other material as the Court may direct.

Notwithstanding anything to the contrary contained in this Order, any creditor who has filed or purchased duplicate claims (as determined on the face of such claims or after a reasonable review of the supporting documentation by the Voting Agent) within the same Voting Class shall be provided with only one Solicitation Package and one Ballot for voting a single claim in such Class, regardless of whether the Liquidating Debtors have objected to such duplicate claims.

10. Solicitation Packages distributed to holders of claims and interests in Impaired Non-Voting Classes will contain a copy of (i) the Confirmation Hearing Notice, (ii) the appropriate Notice of Non-Voting Status, and (iii) with respect to holders of claims, the Opt-Out Election Form.

11. For the avoidance of doubt, claimants who have asserted claims that would be in the Voting Classes but which claims have been disallowed by an order of this Court (and regardless of whether such order is subject to a pending appeal) shall not be entitled to vote and shall receive only (i) the Confirmation Hearing Notice and (ii) the Opt-Out Election Form.

12. With respect to any transferred Claim, if the transferor of such Claim is entitled to vote to accept or reject the Plan, the transferee will be entitled to receive a Solicitation Package and vote to accept or reject the Plan on account of the transferred Claim only if: (a) all actions necessary to effect the transfer of the Claim pursuant to Bankruptcy Rule 3001(e) have been completed by the Voting Record Date; or (b) the transferee files, no later than the Voting Record

Date, (i) the documentation required by Bankruptcy Rule 3001(e) to evidence the transfer, and (ii) a sworn statement of the transferor supporting the validity of the transfer.

13. By the Solicitation Date, the Liquidating Debtors shall distribute, or cause to be distributed, the Disclosure Statement Order (excluding exhibits attached thereto), the Confirmation Hearing Notice, the Disclosure Statement, the Plans and any other materials as the Court may direct to the following: (i) the U.S. Trustee; (ii) the attorneys for the Committee; (iii) the 2002 List; (iv) the United States Attorney for the District of Delaware; (v) the Internal Revenue Service; (vi) the Securities and Exchange Commission; (vii) all persons or entities who are counterparties to executory contracts or unexpired leases with the Liquidating Debtors that have not been previously assumed or rejected; and (viii) all persons or entities that have filed an administrative expense claim.

14. The Liquidating Debtors are not required to distribute copies of the Disclosure Statement, Plans, Disclosure Statement Order, or Committee Support Letter to holders of claims and interests in Non-Voting Classes unless a party makes a specific written request to the Liquidating Debtors' voting agent at least 10 days before the deadline to object to confirmation of the Plans by (a) by mail, EHT US1, Inc. Voting Department c/o Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, NY 11219 or (b) email at DRCVote@DonlinRecano.com.

15. The Liquidating Debtors are authorized (but not required) to distribute the Disclosure Statement and Plans and the Disclosure Statement Order in digital format in a flash drive. The Ballots, Confirmation Hearing Notice, Notices of Non-Voting Status, Opt-Out Election Form, and Committee Support Letter will be provided in paper format. The Liquidating Debtors shall also make the Disclosure Statement and Plans available in electronic format online at <https://www.donlinrecano.com/Clients/eagle/Index>.

16. The Liquidating Debtors are not required to send Solicitation Packages to creditors that have claims that have already been paid in full; *provided, however*, that if, and to the extent that, any such creditor would be entitled to receive a Solicitation Package for any reason other than by virtue of the fact that such claim had been paid by the Liquidating Debtors, then such creditor will be sent a Solicitation Package in accordance with the procedures set forth above.

17. The Liquidating Debtors are excused from mailing Solicitation Packages and any other material related to voting or confirmation of the Plans to those entities to which certain notices mailed during the course of these chapter 11 cases have been returned as undeliverable by the United States Postal Service, unless and until the Liquidating Debtors are provided with accurate addresses for such entities before the Solicitation Date. The Liquidating Debtors' failure to mail Solicitation Packages or any other materials related to voting or confirmation of the Plans to such entities will not constitute inadequate notice of the Confirmation Hearing or Voting Deadline, and shall not constitute a violation of Bankruptcy Rule 3017(d).

18. The Liquidating Debtors are not required to distribute copies of the Disclosure Statement and the Plans to any party not entitled to vote on the Plans pursuant to this Order, unless such party files a motion for temporary allowance of a claim under Bankruptcy Rule 3018.

19. The Liquidating Debtors are authorized to make non-substantive modifications to the Disclosure Statement, the Plans, the Confirmation Hearing Notice, the Solicitation Packages, the Non-Voting Status Notices, the Ballots, and related documents without further order of the Court, including modifications to correct typographical and grammatical errors, if any, and to

make conforming modifications to the Disclosure Statement and the Plans and any other materials in the Solicitation Packages before distribution.

20. The Notice of Unimpaired Non-Voting Status, substantially in the form attached hereto as **Exhibit 7**, is approved and shall be distributed to all known holders of claims in the Unimpaired Non-Voting Classes.

21. The Notice of Impaired Non-Voting Status, substantially in the form attached hereto as **Exhibit 8**, is approved and shall be distributed to all known holders of claims and interests in the Impaired Non-Voting Classes.

22. The Opt-Out Election Form, substantially in the form attached hereto as **Exhibit 9**, is approved and shall be distributed to all known holders of claims in the Unimpaired Non-Voting Classes.

23. To be counted as a vote to accept or reject the Plans, each Ballot must be properly executed, completed, and delivered to the Voting Agent via: (i) first-class mail, in the return envelope provided with each Ballot, to Donlin, Recano & Company, Inc., Re: Eagle, Attn: EHT US1, Inc. Voting Department, P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219; (ii) overnight courier or hand delivery to Donlin, Recano & Company, Inc., Re: Eagle, Attn: EHT US1, Inc. Voting Department, 6201 15th Avenue, Brooklyn, NY 11219; or (iii) the online balloting portal at <https://www.donlinrecano.com/Clients/eagle/vote> (the “Online Portal”), in each case so as to be actually received by no later than **4:00 p.m. (prevailing Eastern Time) on December 9, 2021** (the “Voting Deadline”).

24. To be counted as an election to opt-out of the third party releases in Section 12.3 of the Plans, each Opt-Out Election Form must be properly executed, completed, and delivered to the Voting Agent via: (i) first-class mail, in the return envelope provided with each Ballot, to

Donlin, Recano & Company, Inc., Re: Eagle, Attn: EHT US1, Inc. Voting Department, P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219; (ii) overnight courier or hand delivery to Donlin, Recano & Company, Inc., Re: Eagle, Attn: EHT US1, Inc. Voting Department, 6201 15th Avenue, Brooklyn, NY 11219; or (iii) email, to DRCVote@DonlinRecano.com, in each case so as to be actually received by the Voting Agent no later than **4:00 p.m. (prevailing Eastern Time) on December 9, 2021.**

25. Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, any claim, and without prejudice to the rights of the Plan Proponents in any other context, each claim within a class of claims entitled to vote to accept or reject the Plan is temporarily allowed in an amount equal to the amount of such claim as set forth in the Schedules, provided that:

- (a) If a claim is allowed under the terms of the proposed Plans or by order of the Court, such claim is allowed for voting purposes in the allowed amount set forth in the Plans or the order;
- (b) If a claim for which a proof of claim has been timely filed is for unknown or undetermined amounts, or is wholly unliquidated or contingent (as determined on the face of the claim or after a reasonable review of the supporting documentation by the Voting Agent) and such claim has not been allowed, such claim will be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution and accorded one vote and valued at an amount equal to one dollar (\$1.00), unless such claim is disputed as set forth in paragraph (g) below;
- (c) If a claim has been estimated or otherwise allowed for voting purposes by order of the Court, such claim is temporarily allowed in the amount so estimated or allowed by the Court for voting purposes only, and not for purposes of allowance or distribution;
- (d) If a proof of claim was timely filed in an amount that is liquidated and matured, such claim is temporarily allowed in the amount set forth on the proof of claim, unless such claim is disputed as set forth in subparagraph (g) below;

- (e) If a claim is listed in the Schedules as contingent, unliquidated, or disputed or for \$0.00 and a proof of claim was not (i) filed by the applicable bar date for the filing of proofs of claims established by the Court or (ii) deemed timely filed by an order of the Court prior to the Voting Deadline, the Liquidating Debtors propose that such claim shall be disallowed for voting purposes and for purposes of allowance and distribution pursuant to Bankruptcy Rule 3003(c);
- (f) If a claim is listed in the Schedules or on a timely filed proof of claim as contingent, unliquidated, or disputed in part, such claim is temporarily allowed in the amount that is liquidated, matured, and undisputed for voting purposes only, and not for purposes of allowance or distribution;
- (g) If the Liquidating Debtors have served an objection or request for estimation as to a claim at least fourteen (14) days before the Voting Deadline, such claim is temporarily disallowed for voting purposes only and not for purposes of allowance or distribution, except to the extent and manner as set forth in such objection;
- (h) Claims filed for \$0.00 are not entitled to vote;
- (i) Claims that have been disallowed by an order of this Court (and regardless of whether such order is subject to a pending appeal) are not entitled to vote; and
- (j) If a proof of claim has been amended by a later-filed proof of claim, the earlier-filed claim will not be entitled to vote, regardless of whether the Liquidating Debtors have objected to such earlier-filed claim.

26. The following procedures shall apply for tabulating votes: (i) any Ballot that is otherwise properly completed, executed, and timely returned to the Voting Agent but does not indicate an acceptance or rejection of the Plan, or that indicates both an acceptance and rejection of the Plan, shall not be counted; (ii) if no votes to accept or reject the Plan are received with respect to a particular class that is entitled to vote on the Plan, such class shall be deemed eliminated; (iii) if a creditor casts more than one Ballot voting the same claim before the Voting Deadline, the last received, validly executed Ballot received before the Voting Deadline shall be deemed to reflect the voter's intent and thus to supersede any prior Ballots; (iv) creditors must

vote all their claims within a particular class to either accept or reject the Plan, and may not split their votes within a particular class and thus a Ballot (or group of Ballots) within a particular class that partially accepts and partially rejects the Plan shall not be counted; and (v) except as otherwise provided in the Motion, for purposes of determining whether numerosity and claim or interest amount requirements of sections 1126(c) and 1126(d) of the Bankruptcy Code have been satisfied, the Liquidating Debtors will tabulate only those Ballots received by the Voting Deadline. For purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate claims held by a single creditor in a particular Class shall be aggregated as if such creditor held one claim against the Liquidating Debtor in such Class, and the votes related to such claims shall be treated as a single vote to accept or reject the Plan.

27. The following Ballots will not be counted or considered for any purpose in determining whether the Plans have been accepted or rejected: (i) any Ballot received after the Voting Deadline unless the Plan Proponents, in their discretion, grant an extension of the Voting Deadline with respect to such Ballot; (ii) any Ballot that is illegible or contains insufficient information to permit the identification of the voter; (iii) any Ballot cast by a person or entity that does not hold a claim or interest in a class that is entitled to vote to accept or reject the Plans, including, for the avoidance of doubt, a claimant whose claim has been disallowed by an order of this Court (regardless of whether such claimant has appealed such order); (iv) any unsigned Ballot; and (v) any Ballot transmitted to the Voting Agent by facsimile or other electronic means, other than through the Online Portal. The Plan Proponents, in their discretion, may allow any claimant who submits a properly completed Ballot to supersede or withdraw such Ballot on or before the Voting Deadline. In the event the Plan Proponents do permit such superseding Ballot or withdrawal, the claimant, for cause, may change or withdraw its acceptance or rejection of the

Plan in accordance with Bankruptcy Rule 3018(a). Notwithstanding anything contained in this Order to the contrary, the Voting Agent, in its discretion, may, but is not required to, contact voters to cure any defects in the Ballots and is authorized to so cure any defects. Subject to any contrary order of the Court and except as otherwise set forth in this Order, the Plan Proponents may waive any defects or irregularities as to any particular Ballot at any time, either before or after the Voting Deadline, and any such waivers shall be documented in the vote tabulation certification prepared by the Voting Agent.

28. If any creditor seeks to challenge the allowance of its claim for voting purposes in accordance with the above procedures, such creditor shall serve on the Plan Proponents, and file with the Court, a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such claim in a different amount for purposes of voting to accept or reject the Plan on or before the 7th day before the Voting Deadline. In accordance with Bankruptcy Rule 3018, as to any creditor filing such a motion, such creditor's Ballot should not be counted unless temporarily allowed by an order entered by the Court prior to the Voting Deadline.

29. The hearing on the confirmation of the Plans (the "Confirmation Hearing") shall be held at **9:00 a.m. (prevailing Eastern Time) on December 20, 2021**; *provided, however*, that the Confirmation Hearing may be adjourned or continued from time to time by the Court or the Plan Proponents without further notice other than adjournments announced in open Court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Liquidating Debtors with the Court.

30. The notice of (i) the time fixed for filing objections to confirmation of the Plans and (ii) the time, date, and place of the Confirmation Hearing, substantially in the form annexed hereto as **Exhibit 10**, (the "Confirmation Hearing Notice") is approved.

31. The Committee Support Letter is approved.

32. The Liquidating Debtors shall publish the Confirmation Hearing Notice (in a format modified for publication), on one occasion in the national edition of *USA Today*, *the Los Angeles Times*, and the English edition of *The Straits Times*, with such publication to occur no later than seven (7) business days after the entry of this Order. In addition, the Debtors shall cause such notice to be published in *Hotel Business* as soon as reasonably practicable after the entry of this Order. The publication of the Confirmation Hearing Notice provides sufficient notice to persons who do not otherwise receive the Confirmation Hearing Notice by mail.

33. Objections or responses to confirmation of the Plans, if any, must (i) be in writing, (ii) state the name and address of the objecting party and the amount and nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or proposed modification to the Disclosure Statement or Plans, and (iv) be filed, together with proof of service, with the Court and served so as to be actually received by: (a) counsel for the Debtors, (i) Cole Schotz P.C. 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Seth Van Aalten, G. David Dean and Justin R. Alberto and (ii) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Luc A. Despins, Esq. and G. Alexander Bongartz, Esq., (b) counsel for the Committee, (i) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Jeffrey R. Waxman, Eric J. Monzo and Brya M. Keilson, and (ii) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the America, New York, NY 10036, Attn: Adam C. Rogoff, Robert T. Schmidt, and Douglas Buckley (c) counsel for the Prepetition Agent, (i) Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060, Attn: Jennifer Feldsher, (ii) Morgan, Lewis & Bockius LLP, One Federal Street, Boston, MA 02110, Attn: Jonathan K. Bernstein and Christopher L. Carter, and (iii) Richards, Layton & Finger, P.A.

One Rodney Square 920 North King Street, Wilmington, DE 19801, Attn: Mark D. Collins and Brendan J. Schlauch, and (d) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 1980, Attn: Richard L. Schepacarter so as to be actually received no later than **4:00 p.m. (prevailing Eastern Time), on December 9, 2021.**

34. The deadline of the Liquidating Debtors and the other Plan Proponents to file a reply to any objections to confirmation of the Plans and memorandum in support of confirmation shall be no later than 4:00 p.m. (prevailing Eastern Time) on the date that is three business days before the Confirmation Hearing.

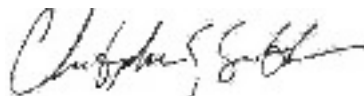
35. Objections to confirmation of the Plans that are not timely filed, served, and actually received in the manner set forth above shall not be considered and shall be deemed overruled.

36. The Liquidating Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

37. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

38. This Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

**Dated: November 4th, 2021
Wilmington, Delaware**



**CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE**