

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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- : Chapter 11
In re: : Case No. 21-10036 (CSS)
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EHT US1, Inc., *et al.* : (Jointly Administered)
:
Debtors.¹ : **Objection Deadline: March 19, 2021 at 4:00 p.m. (ET)**²
: **Hearing Date: March 23, 2021 at 1:00 p.m. (ET)**
: **Re: Docket Nos. 334, 335 & 337**
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**NOTICE OF HEARING ON MOTION OF DEBTORS FOR ENTRY OF
ORDERS (I) APPROVING (A) BIDDING PROCEDURES, (B) DESIGNATION
OF STALKING HORSE BIDDER AND STALKING HORSE BIDDER
PROTECTIONS, (C) FORM AND MANNER OF NOTICE OF SALE,
AUCTIONS, AND SALE HEARING, AND (D) ASSUMPTION AND
ASSIGNMENT PROCEDURES, (II) SCHEDULING AUCTIONS AND
SALE HEARING, (III) APPROVING (A) SALE OF SUBSTANTIALLY
ALL OF DEBTORS' ASSETS FREE AND CLEAR OF LIENS, CLAIMS,
INTERESTS, AND ENCUMBRANCES, AND (B) ASSUMPTION
AND ASSIGNMENT OF EXECUTORY CONTRACTS AND
UNEXPIRED LEASES, AND (IV) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on March 9, 2021, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the **Motion of Debtors for Entry of Orders (I) Approving (A) Bidding Procedures, (B) Designation of Stalking Horse Bidder and Stalking Horse Bidder Protections, (C) Form and Manner of Notice of Sale, Auctions, and Sale Hearing, and (D) Assumption and Assignment Procedures, (II) Scheduling**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: EHT US1, Inc.(6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6846); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors’ mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

² This objection deadline is limited to the relief proposed in the Bidding Procedures Order and does not apply with respect to the request for approval of the Sale of the Debtors’ Assets. The hearing and objection deadline for the Sale of the Debtors’ Assets will be provided by separate notice.

Auction and Sale Hearing, (III) Approving (A) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 334] (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Court").

PLEASE TAKE FURTHER NOTICE that, on March 9, 2021, the Court entered an Order granting a motion to shorten the deadline to respond to the Motion [Docket No. 337] (the "Order Shortening Notice"), a copy of which is being served contemporaneously herewith.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order Shortening Notice objections, if any, to the portion of the Motion seeking the relief proposed in the Bidding Procedures Order must be made in writing, filed with the Court, and served upon, the undersigned counsel so as to be received no later than **March 19, 2021 at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order Shortening Notice, a hearing on the Motion will be held on **March 23, 2021 at 1:00 p.m. (Eastern Time)** before the Honorable Christopher S. Sontchi, Chief United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that no hearing or objection deadline has been scheduled or established with respect to the portion of the Motion seeking approval of a Sale of the Debtors' Assets.

PLEASE TAKE FURTHER NOTICE that copies of the Motion, the proposed Bidding Procedures Order, and the Bidding Procedures, may be obtained free of charge at the website dedicated to the Debtors' chapter 11 cases maintained by their claims and noticing agent, Donlin, Recano & Company, Inc. at <https://www.donlinrecano.com/Clients/eagle/Index>, or can be requested by e-mail at eagleinfo@donlinrecano.com.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE BIDDING PROCEDURES ORDER WITHOUT FURTHER NOTICE.

[Signatures to follow]

Dated: March 9, 2021
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ G. David Dean

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