

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

EHT US1, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-10036 (CSS)

(Joint Administration Requested)

Related to Docket Nos. 4-13

NOTICE OF HEARING ON FIRST-DAY MOTIONS

TO: (a) the Office of the United States Trustee for the District of Delaware; (b) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis); (c) counsel to the Debtors' secured lenders; (d) the United States Attorney's Office for the District of Delaware; (e) the Internal Revenue Service; and (f) the office of the attorneys general for the states in which the Debtors operate; and (g) any other parties entitled to notice pursuant to Local Rules 2002-1(b) and 9013-1(m).

PLEASE TAKE NOTICE that on January 18, 2021, the above-captioned debtors and debtors in possession (the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, §§ 101–1532, as amended (the "Bankruptcy Code") with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their businesses and manage their properties as Debtors and Debtors in Possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the Motions and related pleadings set forth below at a hearing on January 21, 2021 at 2:00 p.m. (EST) before the Honorable Christopher S. Sontchi, at the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are as follows: EHT US1, Inc.(6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Trust S1 Pte Ltd. (7669); Eagle Hospitality Trust S2 Pte Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6450); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors' mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

Declaration in Support

1. Declaration of Alan Tantleff, Chief Restructuring Officer of Eagle Hospitality Group, in Support of Debtors' Chapter 11 Petitions and First Day Motions (Docket No. 13; filed January 19, 2021).

Administrative Motions

2. Debtors' Motion for Entry of Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief (Docket No. 4; filed January 19, 2021).

3. Debtors' Application for Entry of Order (I) Approving Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent to Debtors, Effective as of Petition Date, and (II) Granting Related Relief (Docket No. 5; filed January 19, 2021).

First-Day Motions

4. Debtors' Motion for Entry of Order: (I) Authorizing Debtors to (A) Prepare List of Creditors in Lieu of Submitting Formatted Mailing Matrix and (B) File Consolidated List of Top 30 Unsecured Creditors; (II) Authorizing Redaction of Certain Personal Identification Information; and (III) Granting Related Relief (Docket No. 6; filed January 19, 2021).

5. Debtors' Motion Pursuant to Bankruptcy Code Section 1505 Authorizing Chief Restructuring Officer Alan Tantleff to Act as Foreign Representative of Debtors (Docket No. 7; filed January 19, 2021).

6. Debtors' Motion for Entry of Order (I) Restating and Enforcing Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of Bankruptcy Code, (II) Permitting Debtors to Modify Automatic Stay, (III) Approving Form and Manner of Notice, and (IV) Granting Related Relief (Docket No. 8; filed January 19, 2021).

7. Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing Debtors to (A) Pay Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Pay Premiums Thereunder; (II) Honor Terms of Premium Financing Agreements, Pay Premiums Thereunder, and Enter Into New Premium Financing Agreements in Ordinary Course of Business; and (III) Granting Related Relief (Docket No. 9; filed January 19, 2021).

8. Debtors' Motion for Entry of Interim and Final Orders: (I) Determining Adequate Assurance of Payment for Future Utility Services; (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief (Docket No. 10; filed January 19, 2021).

9. Debtors' Motion for Entry of Interim and Final Orders Authorizing Debtors to (A) Continue to Perform Under Current Hotel Caretaker Agreements and (B) Pay Certain Claims that Arose Prepetition in Connection with Such Agreements (Docket No. 11; filed January 19, 2021).

10. Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing Debtors to (A) Establish Postpetition Cash Management System and (B) Continue to Perform Intercompany Transactions; (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances; (III) Waiving Requirements of Section 345(b) of Bankruptcy Code; and (IV) Granting Related Relief (Docket No. 12; filed January 19, 2021).

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying Automatic Stay, and (IV) Granting Related Relief (TO BE FILED).

PLEASE TAKE FURTHER NOTICE that copies of all of the First Day Motions will be mailed to you subsequent to the Hearing, and are currently available on the website of the Debtors' proposed claims and noticing agent, Donlin, Recano & Company, Inc., dedicated to these chapter 11 cases, www.donlinrecano.com/eagle, or on the Court's website, www.deb.uscourts.gov.

Dated: January 19, 2021
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ G. David Dean

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