

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: | : | Chapter 11 |
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| EHT US1, Inc., <i>et al.</i> , | : | Case No. 21-10036 (CSS) |
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| | : | (Jointly Administered) |
| Debtors. ¹ | : | Re: D.I. 334 & 335 |

**ORDER SHORTENING NOTICE AND SCHEDULING EXPEDITED HEARING ON
MOTION OF DEBTORS FOR ENTRY OF ORDERS (I) APPROVING (A) BIDDING
PROCEDURES, (B) DESIGNATION OF STALKING HORSE BIDDER AND
STALKING HORSE BIDDER PROTECTIONS, (C) FORM MANNER OF NOTICE OF
SALE, AUCTIONS, AND HEARING, AND (D) ASSUMPTION AND ASSIGNMENT
PROCEDURES AND (II) SCHEDULING AUCTIONS AND SALE HEARING**

Upon the motion (the “Motion to Shorten”)² of the Debtors to shorten notice and schedule an expedited hearing on the Bidding Procedures Motion; and upon consideration of the Motion to Shorten and all pleadings related thereto; and due and proper notice of the Motion to Shorten having been given under the circumstances; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Motion to Shorten in accordance with 28 U.S.C. §§ 157 and 1334, and that this matter is a core proceeding within the

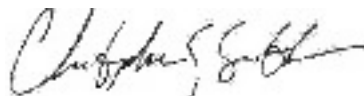
¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: EHT US1, Inc. (6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte Ltd. (7669); Eagle Hospitality Trust S2 Pte Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6846); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors’ mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion to Shorten.

meaning of 28 U.S.C. § 157(b)(2); and it appearing that the relief requested is in the best interests of the Debtors, their estates, and their creditors; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion to Shorten is granted to the extent set forth herein.
2. The hearing on the Bidding Procedures Motion shall be held on **March 23, 2021 at 1:00 p.m. (ET)**.
3. Responses or objections to the Bidding Procedures Motion shall be filed by no later than **March 19, 2021 at 4:00 p.m. (ET)** (the "Objection Deadline").
4. The Debtors' reply, if any, in further support of the Bidding Procedures Motion and in response to any objections, shall be filed by no later than **March 22, 2021 at 12:00 p.m. (ET)**.
5. The Debtors shall serve a copy of this Order and the Notice of Bidding Procedures Motion by U.S. first-class mail or e-mail where appropriate upon (i) the U.S. Trustee; (ii) counsel to the DIP Lenders; (iii) counsel to Bank of America, N.A., (iv) counsel to the Committee; and (v) all other parties entitled to notice under Del. Bankr. L.R. 2002-1(b).
6. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

Dated: March 9th, 2021
Wilmington, Delaware



CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE