

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<i>In re</i> EHT US1, Inc., et al., <p style="text-align: center;">Debtors.¹ </p>	X : : : : : : X	Chapter 11 Case No. 21-10036 (CSS) (Jointly Administered)
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On January 18, 2021 (the “Petition Date”), EHT US1, Inc., certain of its affiliates (collectively, the “Debtors”) each commenced with this Court a voluntary case under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”).² The Debtors are authorized to continue operating their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases (the “Chapter 11 Cases”) are being administered under the caption “In re EHT US1, Inc., et al.” Case Number 21-10036 (CSS).

The Schedules of Assets and Liabilities (the “Schedules” or “SOALs”) and Statements of Financial Affairs (the “Statements” or “SOFAs”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by the Debtors in conjunction with their financial and legal advisors using unaudited information available as of the Petition Date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: EHT US1, Inc.(6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6450); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors’ mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

² Debtor Eagle Hospitality Real Estate Investment Trust (“EH-REIT”) commenced its chapter 11 case on January 27, 2021. With respect to EH-REIT, references to the Petition Date mean January 27, 2021.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in any individual Debtor's Schedules or Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

THE SCHEDULES AND STATEMENTS AND THESE GLOBAL NOTES SHOULD NOT BE RELIED UPON BY ANY PERSONS FOR INFORMATION RELATING TO CURRENT OR FUTURE FINANCIAL CONDITIONS, EVENTS, OR PERFORMANCE OF ANY OF THE DEBTORS.

The Debtors and their officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

Reservation of Rights. The Debtors' Chapter 11 Cases are large and complex. The Debtors and their legal and financial advisors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation. Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. The Debtors reserve all rights to, but are

not required to, amend or supplement, or both, the Schedules and Statements from time to time as is necessary and appropriate.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Further, certain affiliated companies of the Debtors did not file petitions in the Bankruptcy Court of this or any other relevant jurisdiction in the United States (each individually a “Non-Debtor Affiliate”). The Debtors have made reasonable efforts to exclude all assets and liabilities of the Non-Debtor Affiliates from the Schedules and Statements.

Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements as necessary or appropriate as additional information becomes available. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. The designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Furthermore, as further detailed below, some claims and executory contracts included with the Schedules may not be claims against or contracts with the Debtors, and the Debtors reserve all their rights with respect thereto.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority unsecured” or “nonpriority unsecured,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

Description of the Case. On January 18, 2021, each of the Debtors (with the exception of EH-REIT) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On January 27, 2021, Debtor EH-REIT filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtors’ Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Delaware.

On February 4, 2021, the United States Trustee for Region 3 appointed a committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 148], and an amended notice was filed on February 16, 2021 [Docket No. 215]. No trustee or examiner has been appointed to date in these Chapter 11 Cases.

Reporting Date. All asset and liability information, except where otherwise noted, is provided as of the close of business on the Petition Date (which occurred prior to the filing of the Petitions).

Transactions and Time Zones. All transaction dates, except where otherwise noted, reflect the date in the time zone applicable to New York, New York.

Basis of Presentation. For financial reporting purposes, the Debtors have historically prepared consolidated (including Non-Debtor Affiliates) audited financial statements that are filed with the Singapore Exchange Limited (“SGXNET”). Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Company for public reporting purposes or otherwise.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board (“IFRS”), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with IFRS, or otherwise. The Debtors do not prepare financial statements in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”).

Currency. All amounts are reflected in U.S. dollars, unless otherwise indicated.

Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, and expenses to reflect changes in those estimates or assumptions.

Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals. Due to the numerous unliquidated, contingent, and/or disputed claims, summary statistics in the Schedules and Statements may materially understate the Debtors’ liabilities.

Undetermined or Unknown Amounts. The description of an amount as “Undetermined” or “Unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases and certain amounts may depend on

contractual obligations to be assumed as part of a sale in a bankruptcy case under section 363 of the Bankruptcy Code.

Previous Ownership and Recordkeeping. As discussed in the *Declaration of Alan Tantleff, Chief Restructuring Officer of Eagle Hospitality Group, in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 13] (the "Tantleff Declaration"), certain of the Debtors have had multiple owners and ownership structures over the past several years. For the purposes of questions in the Statements with a multiple-year lookback period, it is helpful to understand these phases of ownership. Prior to the May 2019 initial public offering (the "IPO"), certain of the Debtors were owned, wholly or partially, by Urban Commons, LLC ("Urban Commons"). Urban Commons acquired equity interests in some of these Debtors as little as 30 days prior to the IPO. Additionally, certain of the Debtors in this pre-IPO period directly managed the operations of the hotels and directly employed individuals for the hotel staff. While the Debtors have made commercially reasonable efforts to answer questions with respect to the pre-IPO period, it is possible that not all of the records were transferred from the previous owner(s) to Urban Commons, and from Urban Commons to the Debtors.

After the IPO, the Debtors' primary role was as a lessor, leasing its hotel portfolio to subsidiaries of Urban Commons (the "Master Lessees") through those certain master lease agreements (the "Master Leases"). The Master Lessees turned over day-to-day operations to hotel management companies (the "Hotel Managers") through various hotel management agreements ("HMAs") entered into between the Master Lessees and Hotel Managers. During this period, the Debtors' main function was collecting rent from the Master Lessees and paying certain tax and insurance payments, among others. The Debtors' responses to Statement questions for this time period reflect the Debtors' reduced role in the management of its hotel properties.

As the result of certain developments as laid out in the Tantleff Declaration, the Debtors terminated the Master Leases as of October 1, 2020 (the "Termination Date"). From the Termination Date until (and beyond) the Petition Date, the Debtors directly oversaw the day-to-day operations conducted by the Hotel Managers, and directly attributed the operating income (or loss) of the properties as their own income (or loss).

Description of Debtors' Business. The corporate structure of EH-REIT and its Debtor and non-Debtor subsidiaries was established in May 2019 with the principal strategy of investing on a long-term basis in a diversified portfolio of income-producing Hotel properties. EH-REIT is a publicly held, Singapore-based real estate investment trust ("REIT") that has no board of directors but currently acts at the direction of its trustee, DBS Trustee Limited (the "REIT Trustee"). Moreover, EH-REIT was, prior to December 30, 2020, managed by a manager entity, non-Debtor Eagle Hospitality REIT Management Pte. Ltd. (the "Former REIT Manager"), which (as discussed further in the Tantleff Declaration) is owned by third parties and is not a subsidiary of EH-REIT. EH-REIT is part of a stapled trust, Eagle Hospitality Trust, consisting of EH-REIT and non-Debtor Eagle Hospitality Business Trust ("EH-BT"). EH-BT, which (as discussed further in the Tantleff Declaration) is also owned by third parties and is not a subsidiary of EH-REIT, remains dormant as of the Petition Date, and thus for all intents and purposes it is the REIT Trustee that is authorized to act on behalf of EH-REIT.

As noted above, the day-to-day operations of the Debtors' Hotels have been and continue to be conducted by Hotel Managers. Hotel Managers operate the Debtors' open Hotels (the Holiday Inn Denver Hotel, Renaissance Denver Hotel, and Hilton Atlanta Northeast Hotel, collectively, the "Open Hotels") pursuant to HMAs between the Master Lessees and Hotel Managers. In addition, certain Hotel Managers preserve and maintain twelve (12) closed Hotels (the "Closed Hotels") pursuant to "Caretaker Agreements" entered into between the Debtors and Hotel Managers upon the closure of certain of the Hotels beginning in April 2020, as more fully discussed in the Tantleff Declaration. Whether operating Open Hotels pursuant to HMAs or preserving and maintaining Closed Hotels pursuant to Caretaker Agreements, the Hotel Managers are generally the parties contracting with and paying vendors in connection with the provision of Hotel-related goods and services. In addition, because the Hotel Managers are the parties that interact directly with Hotel guests, the Hotel Managers are the parties that are responsible for accepting advanced deposits for the reservation of guest rooms or event spaces and refunding such deposits as appropriate.

Given the above, and consistent with the operation of their business, the Debtors believe that (i) in the absence of a contractual relationship, they are not liable to third parties for claims arising from the provision of Hotel-related goods and services (the "Non-Debtor Accounts Payable Claims"); (ii) the Debtors are not liable for claims arising from the payment of advanced deposits by Hotel guests (the "Non-Debtor Advanced Deposit Claims"); and (iii) executory contracts entered into by the Hotel Managers (and not the Debtors) ("Non-Debtor Executory Contracts") are not executory contracts to which the Debtors are a party. However, depending on the specific terms of HMAs or Caretaker Agreements, the Debtors could be indirectly liable for such claims (if any) through reimbursement obligations owed to Hotel Managers.

Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedules E/F listing Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims and have included exhibits to Schedule G listing Non-Debtor Executory Contracts. The Debtors reiterate that they believe they are not liable in connection with such Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims or bound by or party to such Non-Debtor Executory Contracts, and reserve all rights with respect to same.

Because there is no privity of contract between the Debtors and (i) holders of Non-Debtor Accounts Payable Claims, (ii) holders of Non-Debtor Advanced Deposit Claims, and (iii) the parties to Non-Debtor Executory Contracts (collectively, the "Hotel Claimants"), the Debtors have limited information regarding the identities and addresses of the Hotel Claimants, no assurance can be made that the lists of Hotel Claimants attached as exhibits to the Schedules are complete, and address information with respect to certain of the Hotel Claimants is missing from such exhibits. The Debtors continue to investigate and to the extent that additional addresses of Hotel Claimants become available, the Debtors will file the appropriate updated exhibits with the Bankruptcy Court and will ensure appropriate notifications are sent to such additional addresses. In addition, the Debtors lack information regarding the dates on which Non-Debtor Advanced Deposit Claims were incurred.

The Debtors have listed the Hotel Claimants on the Debtors' creditor matrix and will provide such Hotel Claimants for whom the Debtors have addresses with notice of the Debtors' motion for a

bar date in connection with the filing of proofs of claim as well as other pleadings that will be served on all creditors. Therefore, any such Hotel Claimants will have an opportunity to file a proof of claim should they believe they have a claim against a Debtor.

Moreover, the March 7, 2021 *Agreement of Purchase and Sale* (the “Asset Purchase Agreement”) between certain of the Debtors and Madison Phoenix LLC (the (“Buyer”), contemplates that the Buyer shall, subject to the conditions set forth in the Asset Purchase Agreement, receive a credit for the deposits paid in connection with Non-Debtor Advanced Deposit Claims with respect to the Open Hotels (the “Open Hotel Non-Debtor Advanced Deposit Claims”). Subject to the conditions set forth in the Asset Purchase Agreement, the Buyer shall use its best efforts to honor all bookings and reservations for guest, conference, meeting and banquet rooms or other facilities at the Hotels for dates from and after the Closing Date (as defined in the Asset Purchase Agreement).

Asset Presentation and Valuation. In light of the fact that the Debtors are currently engaged in a process to market and sell their assets, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date. These values do not purport to represent the ultimate value that would be received in the event of a sale and may not represent economic value as determined by an appraisal or other valuation technique. Certain other assets are listed at undetermined or unknown amounts, as the net book values may differ materially from fair market values or the amounts ultimately realized. In addition, certain depreciable assets with a net book value of zero may be included for completeness. The Debtors do not intend to amend these Schedules and Statements to reflect actual values.

The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

Contingent Assets and Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global

Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and Non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) tax-sharing agreements, (iv) warranties, (v) operational and servicing agreements, (vi) shared service agreements, and (vii) other arrangements.

Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as “Unknown” or “Undetermined.” Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors’ total liabilities as noted on any previously issued financial statements.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code, including, without limitation, as to any claims paid under the interim order [Docket No. 56] and final order [Docket No. 586] authorizing the Debtors to pay certain amounts in connection with hotel caretaker agreements. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

As discussed above, the Debtors believe that they are not liable for Non-Debtor Accounts Payable Claims or Non-Debtor Advanced Deposit Claims. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedules E/F listing Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims.

Excluded Assets and Liabilities. The Debtors may have excluded from the Schedules certain of the following items, which may be included in their IFRS financial statements: certain accrued liabilities, including, without limitation, capitalized interest, debt acquisition costs, goodwill, certain other assets, and deferred revenue and gains. Other non-material assets and liabilities may also have been excluded.

Exclusion of certain intellectual property from the Schedules and Statements should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual

property rights in the Schedules and Statements should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Confidentiality. In certain instances, in the Schedules and Statements, the Debtors have deemed it necessary and appropriate to redact from the public record addresses of Hotel guests, as well as the names and addresses of individual equity holders of EH-REIT,³ because of concerns for the privacy of, or otherwise to preserve the confidentiality of, personally identifiable information. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.

Bankruptcy Court First-Day Orders. The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, any prepetition amounts related to the Debtors' insurance policies as well as any amounts owing to the hotel caretakers. Accordingly, the scheduled claims are intended to reflect only sums due and owing before the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part. The estimate of claims set forth in the Schedules, however, may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Liens. The inclusion on Schedule D of creditors that have asserted liens against the Debtors is not an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right, to the extent that the Debtors have not elsewhere waived this right, to challenge such liens and the underlying claims on any ground whatsoever. Reference to the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

Leases. In the ordinary course of their businesses, the Debtors lease facilities, equipment, and vehicles from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G, and the assets subject to these leases are reflected in Schedule A/B. The properties subject to these leases are not reflected in the Statements as property or assets of third parties within the control of a Debtor. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights. The Debtors have not included in

³ See Order Authorizing Redaction of Unitholder Identifying Information and Filing of Such Information Under Seal [Docket No. 351].

the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

Executory Contracts. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code. Exclusion of a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is or is not an executory contract, such lease is or is not an unexpired lease, or that either necessarily is or is not a binding, valid, and enforceable contract.

As discussed above, the Debtors believe that Non-Debtor Executory Contracts are not executory contracts to which the Debtors are a party. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedule G listing Non-Debtor Executory Contracts.

Setoff. Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred consensual setoffs in connection with, among other things, intercompany and third-party transactions. Unless otherwise stated, certain setoffs that were incurred in the ordinary course or under customary practices are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules A/B, D or E/F. Nonetheless, some amounts listed may have been affected by setoffs effectuated prior to the Petition Date of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Guarantees and Other Secondary Liability Claims. The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guarantees were also placed on Schedule D or E/F for each guarantor. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

Intercompany Claims and Transfers. The Debtors maintain business relationships with each other, conducting transactions from time to time that result in intercompany receivables and payables and/or are on account of capital contributions, equity investments, intercompany loans,

or distributions on account of equity investments. Known prepetition receivables and payables among and between the Debtors are reported on Schedule A/B, and Schedule E/F, respectively, per the Debtors' books and records. In certain instances, intercompany accounts may not have been reconciled and therefore the values are unknown and are listed as such. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise.

Payments. The financial affairs and businesses of the Debtors are complex. Before the Petition Date, the Debtors and certain of their Non-Debtor affiliates participated in a consolidated cash management system. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors' prepetition cash management system is set forth in the *Debtors' Motion For Entry of Interim and Final Orders: (I) Authorizing Debtors to (A) Establish Postpetition Cash Management System and (B) Continue to Perform Intercompany Transactions; (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances; (III) Waiving Requirements of Section 345(b) of Bankruptcy Code; and (IV) Granting Related Relief* [Docket No. 12] (the "Cash Management Motion"). The Debtors have used their reasonable best efforts to attribute each payment to the Debtor which made the payment.

Insiders. For purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. Persons and entities listed as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of such insider; (c) the decision-making or corporate authority of such insider; or (d) whether such insider could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Signatory. The Schedules and Statements have been signed by Alan Tantleff, in his capacity as Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' professionals and Hotel Managers. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

In addition to the foregoing, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value based on the Debtors' reasonable best efforts as of the Petition Date unless otherwise noted and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.

Although the Debtors have made reasonable efforts to identify assets and liabilities on the Schedules and Statements of the appropriate Debtor, there can be no assurance that the correct Debtor entity has been identified as the owner of certain assets or the liable party, as the case may be.

- Checking, Savings, or Other Accounts (AB3). Certain of the Debtor Propcos (as defined in the Tantleff Declaration) have bank accounts in their names that are controlled by the Hotel Managers for various operational needs of the properties. The Debtors do not control payments made from these accounts; however, out of an abundance of caution, the Debtors have included the balance of these accounts as of the Petition Date in response to SOAL AB3.
- Prepayments (AB8). The Debtors have included herein the amounts of retainers paid to and held by professional firms Donlin, Recano & Co. and Paul Hastings LLP on behalf of all of the Debtors. Such amounts constitute property jointly owned by all of the Debtors. The Debtors have also included herein the amount of the retainer paid to and held by Rajah & Tann Singapore LLP on behalf of EH-REIT. Such amount constitutes property of EH-REIT.
- Accounts Receivable (AB11). For each of the Debtor Propcos, accounts receivable aged more than 90 days exclusively relate to unpaid rent amounts from the Master Lessees under the Master Leases, less the security deposit which was applied on or around May 2020. These amounts are assumed to be fully uncollectible, however the Debtors reserve all their rights in this regard. For EH-REIT, EHT US1, Inc., and USHIL Holdco Member, LLC, accounts receivable reflect reimbursements of certain expenses owed by certain of the Master Lessees pursuant to the Master Leases. These amounts are assumed to be fully uncollectible, however the Debtors reserve all their rights in this regard.
- Non-publicly traded stock (AB15). Ownership interests in other Debtor subsidiaries and Non-Debtor Affiliates have been identified in AB15 in an undetermined amount because the fair market value of such ownership interest is dependent on numerous variables and factors that may cause their fair market value to differ materially from their net book value.
- Inventory Purchased within 20 days (AB25). The Debtors have made reasonable efforts to identify or estimate all inventory included in AB22 that was purchased within the 20 days preceding the Petition Date; however, it is possible that inadvertent errors or omissions may have occurred in calculating these amounts.
- Office Furniture, Fixtures and Equipment (AB38 thru AB45). As of the current date, subledger-type information regarding the furniture, fixtures, and equipment have not been identified. Consequently, the Debtors utilized the values indicated by the Collier Reports (as defined below), by location, to respond to the corresponding sections of the schedules of assets. The Debtors have included all furniture, fixtures, and equipment in their responses to questions AB39 to AB41. Different from other sections of the schedules of assets, the Collier Reports provide a “market value” of the personal property, based on an estimation of the contributory value of the personal property to the appraised value of the

hotel. While the Debtors may display artwork at their hotel properties or as decoration in hotel rooms, this artwork is of de minimis value and is not included in response to question AB42. After a reasonable effort, the Debtors have not been able to identify collectibles, and other memorabilia; however, it is possible that inadvertent errors or omissions may have occurred, or that property of de minimis value is not included in response to this question.

- Real Property (AB54 thru AB58). On or around October 22, 2020, the REIT Trustee received appraisal reports for certain of the properties owned by the Debtors from Colliers International Valuation & Advisory Services Hospitality & Leisure Group (each individually, a “Colliers Report”, and collectively, the “Colliers Reports”); however, given the uncertain and ongoing impact of COVID-19 on the hospitality and leisure industry, as well as the uncertain impact of these Chapter 11 Cases, the Debtors have listed the value of the real property as “Undetermined” in response to AB55.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with any stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim scheduled on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or other entities.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors’ prepetition secured credit facilities and secured notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect approximate amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete

description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- As discussed above, the Debtors believe that they are not liable for Non-Debtor Accounts Payable Claims or Non-Debtor Advanced Deposit Claims. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedules E/F listing Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims.
- Included as part of Schedule E/F for EH-REIT is an exhibit setting forth the amounts of the dividend declared on February 17, 2020. Although the Debtors do not dispute the amounts of the declared dividend claims, the Debtors are continuing to review potential challenges to such dividend and reserve all their rights in this regard.
- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual amount of claims against the Debtors may vary significantly from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F were incurred or arose, some claims represent an aggregation of multiple invoices. Fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have made their best effort to identify the date the liability was incurred, but in some cases of an aggregated claim amount, may have indicated "various", and in other cases, may not have listed a date for each claim listed on Schedule E/F.
- Claims listed on the Debtors' Schedule E/F include claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E/F. Therefore, the Debtors have listed estimated claim amounts, where possible, or alternatively listed such claims as undetermined in amount and marked the claims as unliquidated, pending

final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge whether such claims are entitled to priority.

- The listing of any priority claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve the right to take the position that any claim listed on Schedule E/F is not entitled to priority.
- The Bankruptcy Court approved the payment of certain non-priority unsecured claims against the Debtors including, any prepetition amounts related to the Debtors' insurance policies as well as any amounts owing to the hotel caretakers. While the Debtors have made every effort to reflect the current obligations as of the Petition Date net of postpetition adjustments for additional invoices received or payments issued on Schedule E/F, certain payments made, and certain invoices received, after the Petition Date may not be accounted for in Schedule E/F. To the extent the Debtors have paid or pay any of the Claims listed in the Schedules and Statements pursuant to any order entered by the Bankruptcy Court, the Debtors reserve all of their rights to take any action as is necessary or appropriate to avoid overpayments of or duplicate payments for any such liabilities.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.
- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Schedule E/F does not include certain deferred liabilities, accruals, or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Date for each respective Debtor.
- As of the filing of the Schedules and Statements, the Debtors may have not received all invoices for payables, expenses, or liabilities that may have accrued as to the Debtors before the Petition Date. Accordingly, the information contained in Schedules E/F may be incomplete. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- As discussed above, the Debtors believe that Non-Debtor Executory Contracts are not executory contracts to which the Debtors are a party. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedule G listing Non-Debtor Executory Contracts.
- The businesses of the Debtors are complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease or that it is or is not a binding, valid, and enforceable contract. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and

defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are “contingent,” “unliquidated,” or “disputed,” such claims have not been set forth individually on Schedule H.

- Although there are multiple parties that hold a portion of the debt included in the Debtors’ prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule H.
- Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or are no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.
- Schedule H is furnished for informational purposes only to apprise parties in interest of co-debtor relationships of the Debtors as of the Petition Date and is derived from documents in the possession of the Debtors. It is not an admission or recognition that any co-debtor liability exists or existed.

Statement of Financial Affairs

Statement Questions 1 and 2 – Revenue. Refer to Global Note “Previous Ownership and Recordkeeping” for additional detail about which activities, in which time periods, constituted revenue for the Debtors based on its ownership and operational structure. For purposes of these questions, the Debtors have not included revenue on account of intercompany activity among and between the Debtors and with any Non-Debtor affiliates. Refer to Global Note “Intercompany Transactions” for further detail.

Statement Question 3 – 90 Day Payments. For the purpose of this question, all payments are listed on the Statement of the Debtor that actually made the payment, irrespective of whether the payment satisfied an obligation owed by the Debtor or was made on behalf or for the benefit of another Debtor or Non-Debtor Affiliate. The Debtors’ Statements do not include any payments made by the Hotel Managers on account of Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims, or an account of any other claims, during the 90-day period prior to the Petition Date.

Statement Question 4 – Payments to Insiders. For the purpose of this question, the Debtors have included all intercompany cash payments. Payments to Alan Tantleff and Nick Gronow (who are both employed by FTI Consulting, Inc.) for their services as officers to the Debtors have been included in response to Statement Question 11. Jerome Tham Wan Loong and Toh Lei Mui, who are a directors and officer, respectively, of certain of the Debtors, are employed by Boardroom Corporate & Advisory Services Pte Ltd. (“Boardroom”). Payments for their services were made to Boardroom and are included in response to Statement Question 4. To the best of the Debtors’

knowledge, payments to the other directors and officers of the Debtors were made by the Eagle Hospitality REIT Management Pte. Ltd. (the former manager of Eagle Hospitality Real Estate Investment Trust which is owned by a third-party and otherwise has no connection to the Debtor entities). The Debtors are not aware of other payments made to insiders within one year of the filing of these Chapter 11 Cases.

Statement Question 7 – Legal Actions. Certain litigation actions against one Debtor may relate to any of the other Debtors. The Debtors have made commercially reasonable efforts to identify all current pending litigation involving the Debtors and to record these actions in the Statements of the Debtor that is party to the action. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

In the Statement filed by EH-REIT, the Debtors have disclosed, out of an abundance of caution and in the interest of full transparency, the investigation conducted by the Monetary Authority of Singapore (the “MAS Investigation”) with respect to the Former REIT Manager (as defined in the Tantleff Declaration, though the MAS Investigation was not conducted by a “federal or state agency.” The Debtors note that the MAS Investigation involved an investigation of the Former REIT Manager and its officers, not EH-REIT itself or any of the other Debtors. Additional information with respect to the MAS Investigation is contained in the Tantleff Declaration.

Statement Question 9 – Gifts and Charitable Contributions. The Debtors have made commercially reasonable efforts to identify and include all gifts and charitable contributions before the IPO; however, certain gifts may have been made by the Debtors or on the Debtors’ behalf that may have been missed. After the IPO (but prior to the Termination Date), Urban Commons may have made several charitable contributions in the name of certain of the Debtors. These charitable contributions were reported in response to Statement Question 9.

Statement Question 11 – Payments Related to Bankruptcy.⁴ During the one year prior to the Petition Date, the Debtors sought assistance from various professionals and have included all payments made to those professionals. The response to Question 11 identifies the Debtor that made a payment in respect of professionals the Debtors have retained or will seek to retain under section 327 and section 363 of the Bankruptcy Code. However, each of the Debtors’ professionals is retained by and on behalf of all the Debtors and it is generally not possible for the Debtors to identify with particularity the Debtor or Debtors for whose specific benefit any bankruptcy-related payment may have been made within one year prior to the Petition Date. Additional information regarding the Debtors’ retention of professional service firms is more fully described in the individual retention applications, motions, and related orders. Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and

⁴ Payments to FTI Consulting, Inc. include certain unquantified amounts that relate to the services of Alan Tantleff and Nick Gronow (who are both employed by FTI Consulting, Inc.) as officers and directors to the Debtors. However, it should be noted that the overwhelming majority of these payments are for financial advisory services provided by FTI Consulting professionals, not for Mr. Tantleff and Mr. Gronow's services as officers and directors.

unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy

Statement Question 14 – Previous Addresses. Out of an abundance of caution, the Debtors listed the addresses of the former Master Tenant and the Former REIT Manager (as defined in the Tantleff Declaration) in response to Statement Question 14. To the best of the Debtors’ current knowledge these addresses were associated with the Debtors since at least the May 2019 IPO, but certain Debtors may have used these addresses prior to that date.

Statement Question 17 – Retirement Plans. Except with respect Debtor Urban Commons Queensway, LLC, the Debtors currently do not have any employees and operate their hotels using third-party management companies. Prior to the creation of the REIT structure in 2019, certain Debtor entities directly employed individuals and may have offered retirement benefits to these employees. To the best of the Debtors’ knowledge, all ERISA, 401(k), 403(b), or other pension or profit-sharing plans have been terminated or transitioned to other administrators. Regarding Debtor Urban Common Queensway, LLC, the collective bargaining agreements that were in place prior to the REIT structure in 2019 remained in effect after the REIT structure. All employees who were employed under the collective bargaining agreements in effect at the Queen Mary were laid off in 2020, but remain subject to possible recall. Debtor Urban Commons Queensway, LLC contributes to a multi-employer pension plan which is included in its response to Statement Question 32.

Statement Question 21 – Property Held for Another. Debtor Urban Commons Queensway, LLC subleases a portion of its leased real property to Carnival Corporation and Gibbs Inc., a subsidiary of Carnival Corporation (the “Queensway Sublease Tenants”). For the avoidance of doubt, the Debtors have not included any personal property of the Queensway Sublease Tenants in response to Statement Question 21.

Statement Question 23 – Environmental Information. Based on an Environmental Site Assessment Report prepared by an environmental consulting firm (the “Site Assessment”), Debtor Urban Commons Queensway, LLC is aware of a California Department of Toxic Substance Control (“DTSC”) notification for Veolia Energy, an unrelated third-party, with a location associated with the Debtor’s leased location. According to the Site Assessment, the DTSC identified that Veolia Energy generated various quantities of chlorinated solvents in 2004, 2007, 2008, and 2010. The Site Assessment further states that there is indemnity protection from Veolia Energy and that there is an environmental insurance policy at that location. Out of an abundance of caution, the Debtors have included this notification in response to Statement Question 23.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed the current and former direct and indirect subsidiaries of each Debtor entity existing at any point during the 6 years prior to the Petition Date. Further, given the previous management of certain of these legal entities by nonrelated third parties, the response to Statement Question 25 may omit certain information regarding such subsidiaries, including address, nature of business, employer identification number, and the dates on which the business existed. The Debtors have made commercially reasonable efforts to identify potential businesses in which they

may have had an interest through research of the State of Delaware, Department of State: Division of Corporations publicly available database.

Statement Question 26d – Recipients of Financial Statements. The Debtors have provided financial statements in the ordinary course of business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Furthermore, Debtor Eagle Hospitality Trust and non-Debtor Eagle Hospitality Business Trust jointly file consolidated financial statements with the Monetary Authority of Singapore, available to the public on SGXNET. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors’ knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for purposes of Statement 26d.

Statement Question 28 and 29 – Current and Former Officer and Directors. The Debtors have made reasonable best efforts to list the known current and former officers and directors for each Debtor entity based on a review of existing books and records and other available information, which may not be complete and updated as of the Petition Date. As such, there may be inadvertent errors or omissions for Statement Questions 28 and 29 due to these limitations. See Global Note “Insiders” for further detail.

Subsequent to the Petition Date, David Mack was appointed as director at each of EHT US1, Inc., EHT Cayman Corp. Ltd., Eagle Hospitality Trust S1 Pte. Ltd. and Eagle Hospitality Trust S2 Pte. Ltd. Also subsequent to the Petition Date, Alan Tantleff and Nicholas Gronow resigned from their positions as directors of these entities.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Fill in this information to identify the case:**Debtor name:** UCCONT1, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10041☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

UNDETERMINED

1b. Total personal property:

Copy line 91A from Schedule A/B

\$10,612,259.57

1c. Total of all property:

Copy line 92 from Schedule A/B

\$10,612,259.57

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$376,788,385.77

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$1,573,593.94

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$67,916,410.58

4. Total liabilities

Lines 2 + 3a + 3b

\$446,278,390.29

Fill in this information to identify the case:**Debtor name:** UCCONT1, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10041☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	BANK OF AMERICA, N.A.	CIF RESERVE ACCOUNT	6966	\$89.91
3.2.	BANK OF AMERICA, N.A.	CARETAKER AGENCY ACCOUNT	2531	\$2,450.12
3.3.	BANK OF AMERICA, N.A.	RENT COLLECTION ACCOUNT	3231	\$1,721.80
3.4.	BANK OF AMERICA, N.A.	SECURITY DEPOSIT ACCOUNT	3079	\$236,437.14

4. Other cash equivalents (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$240,698.97

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Current value of
debtor's interest

7.1. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. PREPAYMENT \$34,592.86

DONLIN, RECANO & CO.

8.2. PREPAYMENT \$116,000.00

PAUL HASTINGS LLP

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$150,592.86

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$0.00 - \$0.00 = → \$0.00

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$6,146,879.73 - \$6,146,879.73 = → \$0.00

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials					
19.1.	FOOD	4/30/2020	\$98,444.27	COST	\$98,444.27
20. Work in progress					
20.1.	_____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale					
	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
21.1.	BEER	4/30/2020	\$30,062.04	COST	\$37,805.44
21.2.	WINE	4/30/2020	\$2,946.00	COST	\$8,889.74
21.3.	LIQUOR	4/30/2020	\$4,797.40	COST	\$38,469.19
21.4.	CLUB CANDY	4/30/2020	\$6,153.02	COST	\$6,153.02
21.5.	ARCADE	4/30/2020	\$2,736.72	COST	\$2,736.72
21.6.	RETAIL	4/30/2020	\$38,469.19	COST	\$38,469.19
22. Other inventory or supplies					
22.1.	_____	_____	\$ _____	_____	\$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$230,967.57

24. Is any of the property listed in Part 5 perishable?☐ No☒ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
39.1.	HOTEL FURNITURE, FIXTURES, AND EQUIPMENT	\$9,990,000.00	Appraisal	\$9,990,000.00
39.2.	LEASED COPIER	UNDETERMINED	Undetermined	UNDETERMINED
39.3.	LEASED ATM	UNDETERMINED	Undetermined	UNDETERMINED
39.4.	LEASED VENDING MACHINE	UNDETERMINED	Undetermined	UNDETERMINED
39.5.	LEASED OFFICE EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
39.6.	LEASED OXYGEN CYLINDERS	UNDETERMINED	Undetermined	UNDETERMINED
39.7.	LEASED OFFICE EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
39.8.	LEASED OFFICE EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
39.9.	LEASED RADIO EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
39.10.	LEASED ICE MACHINE EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
39.11.	LEASED TECHNOLOGY EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
39.12.	LEASED LAUNDRY EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
39.13.	LEASED FITNESS ROOM EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED

40. Office fixtures

40.1. SEE PART 7, NO. 39 \$ _____

41. Office equipment, including all computer equipment and communication systems equipment and software

		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1.	SEE PART 7, NO. 39	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. SEE GLOBAL NOTE. \$0.00 Undetermined UNDETERMINED

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$9,990,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☒ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. _____	\$ _____	_____	\$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.1. 33-24-28-9286-08001 HOTEL HOLIDAY INN RESORT ORLANDO SUITES WATERPARK 14500 CONTINENTAL GATEWAY ORLANDO FL 32821	100% OWNERSHIP INTEREST	UNDETERMINED	_____	UNDETERMINED

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1. _____	\$ _____	_____	\$ _____
61. Internet domain names and websites			
	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties			
62.1. _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations			
63.1. CUSTOMER LIST	\$0.00	No Value	\$0.00
64. Other intangibles, or intellectual property			
64.1. _____	\$ _____	_____	\$ _____
65. Goodwill			
65.1. _____	\$ _____	_____	\$ _____
66. Total of part 10			\$0.00

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****Current value of
debtor's interest****71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	_____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	SOMPO AMERICAN	ACVS1282EO	NONE	NONE	NONE	UNDETERMINED
73.2.	ENDURANCE ASSURANCE	AGM30000019200	NONE	NONE	NONE	UNDETERMINED
73.3.	ALLIED WORLD ASSURANCE	0312-5963	NONE	NONE	NONE	UNDETERMINED
73.4.	EVEREST NATIONAL	XC8EX00298-201	NONE	NONE	NONE	UNDETERMINED
73.5.	FIREMANS FUND	USL008385203	NONE	NONE	NONE	UNDETERMINED
73.6.	ASPEN AMERICAN	CX00JY420	NONE	NONE	NONE	UNDETERMINED
73.7.	XL INSURANCE AMERICA	US00103624L120A	NONE	NONE	NONE	UNDETERMINED
73.8.	ENDURANCE AMERICAN	ELD02030813	NONE	NONE	NONE	UNDETERMINED
73.9.	NAVIGATORS	CH20EXRZ03J2ZIV	NONE	NONE	NONE	UNDETERMINED
73.10.	SOMPO AMERICAN	HPR40191N0	NONE	NONE	NONE	UNDETERMINED
73.11.	LLOYD'S SYNDICATE	HPR40191N0	NONE	NONE	NONE	UNDETERMINED
73.12.	SELECTIVE INSURANCE COMPANY	3141959, 3141851, 3141965	NONE	NONE	NONE	UNDETERMINED
73.13.	SELECTIVE INSURANCE COMPANY	2309438	NONE	NONE	NONE	UNDETERMINED
73.14.	ASPEN AMERICAN	DSUMLP00183519	NONE	NONE	NONE	UNDETERMINED
73.15.	GREAT AMERICAN	PREE29199100	NONE	NONE	NONE	UNDETERMINED

**74. Causes of action against third parties (whether or not a lawsuit
has been filed)**

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	URBAN COMMONS, LLC, EHT ASSET MANAGEMENT, LLC, AND ITS DIRECT SUBSIDIARIES	POTENTIAL CAUSE OF ACTION UNDETERMINED	UNDETERMINED
74.2.	TAYLOR WOODS	POTENTIAL CAUSE OF ACTION UNDETERMINED	UNDETERMINED
74.3.	HOWARD WU	POTENTIAL CAUSE OF ACTION UNDETERMINED	UNDETERMINED
74.4.	DIAMOND, PHIL ET. AL.	CIVIL ACTION REGARDING BUSINESS TRANSACTIONS UNDETERMINED	UNDETERMINED

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____		\$ _____
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77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	RECEIVABLE FROM: 6780 SOUTHWEST FWY, HOUSTON, LLC/ASAP HHG HOLDINGS, LLC		\$0.17
-------	--	--	--------

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.17

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$240,698.97	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$150,592.86	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$230,967.57	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$9,990,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$0.17	
91. Total. Add lines 80 through 90 for each column.91a.	\$10,612,259.57	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$10,612,259.57

Fill in this information to identify the case:**Debtor name:** UCCONT1, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10041☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1. Creditor's name and address**ACCESS POINT FINANCIAL
1 RAVINIA DRIVE
SUITE 900
ATLANTA GA 30346**Creditor's email address, if known**
_____**Date debt was incurred:** 9/14/2016**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

GUESTROOM FURNISHINGS

Describe the lien

UCC LIEN

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed

UNDETERMINED UNDETERMINED

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****2.2. Creditor's name and address**

BANK OF AMERICA, N.A.
AS ADMINISTRATIVE AGENT
2380 PERFORMANCE DR.
RICHARDSON TX 75082

Creditor's email address, if known
_____**Date debt was incurred:** 5/16/2019**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

BANK OF AMERICA AND BANK OF THE WEST'S PRIORITY IS PARI PASSU

☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

CERTAIN ACCOUNTS

\$357,968,703.28 UNDETERMINED

Describe the lien

PARI PASSU WITH BANK OF THE WEST

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☐ Unliquidated☒ Disputed**2.3. Creditor's name and address**

BANK OF THE WEST
300 S. GRAND AVENUE
LOS ANGELES CA 90071

Creditor's email address, if known
_____**Date debt was incurred:** 5/22/2019**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☒ Yes. The relative priority of creditors is specified on lines: 2.2**Describe debtor's property that is subject to a lien**

CERTAIN ACCOUNTS

\$18,448,253.94 UNDETERMINED

Describe the lien

PARI PASSU WITH BANK OF AMERICA

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☐ Unliquidated☒ Disputed

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

2.4.	Creditor's name and address BBMK CONTRACTING LLC 9450 SW GEMINI DR #7790 BEAVERTON OR 97008-7105 Creditor's email address, if known <hr/> Date debt was incurred: Various Dates Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien REAL PROPERTY \$171,824.17 UNDETERMINED Describe the lien MECHANIC'S LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
2.5.	Creditor's name and address CARO CONSTRUCTION LLC 444 JAX ESTATES DR. S JACKSONVILLE FL 32218 Creditor's email address, if known <hr/> Date debt was incurred: Various Dates Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien REAL PROPERTY \$24,621.00 UNDETERMINED Describe the lien MECHANIC'S LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

2.6.	Creditor's name and address HEWLETT-PACKARD FINANCIAL SERVICES COMPANY 200 CONNELL DRIVE BERKELEY HEIGHTS NJ 07922 Creditor's email address, if known _____ Date debt was incurred: 2/3/2017 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien HP EQUIPMENT Describe the lien UCC LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED UNDETERMINED
2.7.	Creditor's name and address LCA BANK CORPORATION 1375 DEER VALLEY DRIVE SUITE 218 PARK CITY UT 84060 Creditor's email address, if known _____ Date debt was incurred: 5/18/2018 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien RADIO EQUIPMENT Describe the lien UCC LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED UNDETERMINED

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

<p>2.8. Creditor's name and address</p> <p>NAVITAS CREDIT CORPORATION 201 EXECUTIVE CENTER DRIVE SUITE 100 COLUMBIA SC 29210</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred: 8/22/2019</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p style="margin-left: 20px;">_____</p> <p style="margin-left: 20px;">_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>RESTAURANT EQUIPMENT</p> <p>Describe the lien</p> <p>UCC LIEN</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>		
<p>2.9. Creditor's name and address</p> <p>RESTORE NOW, LLC 775 S KIRKMAN RD ORLANDO FL 32811</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred: 5/28/2020</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p style="margin-left: 20px;">_____</p> <p style="margin-left: 20px;">_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>REAL PROPERTY</p> <p>Describe the lien</p> <p>MECHANIC'S LIEN</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>	<p>\$80,001.38</p>	<p>UNDETERMINED</p>

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**2.10. **Creditor's name and address**SAFEMARK SYSTEMS LP
2101 PARK CENTER DRIVE
ORLANDO FL 32835**Creditor's email address, if known**
_____**Date debt was incurred:** 12/14/2017**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

800 GUEST ROOM SAFES

UNDETERMINED UNDETERMINED

Describe the lien

UCC LIEN

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed2.11. **Creditor's name and address**STATE OF FLORIDA DEPARTMENT OF
REVENUE
ORLANDO SERVICE CENTER
400 W ROBINSON STREET
SUITE N302
ORLANDO FL 32801**Creditor's email address, if known**
_____**Date debt was incurred:** 3/14/2018**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

UNKNOWN

UNDETERMINED UNDETERMINED

Describe the lien

TAX JUDGEMENT LIEN

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.12. **Creditor's name and address**
- T&G CONSTRUCTORS, LLC
8623 COMMODITY CIRCLE
ORLANDO FL 32819
- Creditor's email address, if known**
- _____
- Date debt was incurred:** 5/29/2020
- Last 4 digits of account number:**
- Do multiple creditors have an interest in the same property?**
- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- _____
- ☐ Yes. The relative priority of creditors is specified on lines: _____
- Describe debtor's property that is subject to a lien**
- REAL PROPERTY \$94,982.00 UNDETERMINED
- Describe the lien**
- MECHANIC'S LIEN
- Is the creditor an insider or related party?**
- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?**
- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).
- As of the petition filing date, the claim is:**
Check all that apply.
- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed
- 2.13. **Creditor's name and address**
- TCF EQUIPMENT FINANCE
TCF NATIONAL BANK
1111 W. SAN MARNAN DRIVE
SUITE A2
WATERLOO IA 50701
- Creditor's email address, if known**
- _____
- Date debt was incurred:** 9/5/2017
- Last 4 digits of account number:**
- Do multiple creditors have an interest in the same property?**
- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- _____
- ☐ Yes. The relative priority of creditors is specified on lines: _____
- Describe debtor's property that is subject to a lien**
- FITNESS EQUIPMENT UNDETERMINED UNDETERMINED
- Describe the lien**
- UCC LIEN
- Is the creditor an insider or related party?**
- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?**
- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).
- As of the petition filing date, the claim is:**
Check all that apply.
- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed
3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$376,788,385.77

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	DRESSLER PETERS LLC KENNETH D PETERS 70 W HUBBARD ST.,STE 200 CHICAGO IL 60654	Line 2.8	_____
3.2.	KATTEN MUCHIN ROSENMAN LLP ALLISON E YAGER 525 WEST MONROE ST CHICAGO IL 60661-3693	Line 2.3	_____
3.3.	KATTEN MUCHIN ROSENMAN LLP WILLIAM B FREEMAN 515 SOUTH FLOWER ST.,STE 4150 LOS ANGELES CA 90071-2212	Line 2.3	_____
3.4.	MORGAN LEWIS & BOCKIUS LLP DAVID M RILEY 2049 CENTURY PARK EAST LOS ANGELES CA 90067	Line 2.2	_____
3.5.	MORGAN LEWIS & BOCKIUS LLP JENNIFER FELDHER 101 PARK AVENUE NEW YORK NY 10178-0060	Line 2.2	_____
3.6.	MORGAN LEWIS & BOCKIUS LLP SABIN WILLETT ONE FEDERAL ST BOSTON MA 02110-1726	Line 2.2	_____
3.7.	RICHARDS LAYTON & FINGER P.A. MARK D COLLINS;BRENDAN J SCHLAUCH;MEGAN E KENNEY ONE RODNEY SQUARE 920 NORTH KING ST WILMINGTON DE 19801	Line 2.3	_____
3.8.	RICHARDS LAYTON & FINGER P.A. MARK D COLLINS;BRENDAN J SCHLAUCH;MEGAN E KENNEY ONE RODNEY SQUARE 920 NORTH KING ST WILMINGTON DE 19801	Line 2.2	_____
3.9.	SULLIVAN HAZELTINE ALLINSON LLC WILLIAM A HAZELTINE,ESQ 919 NORTH MARKET ST.,STE 420 WILMINGTON DE 19801	Line 2.4	_____

Fill in this information to identify the case:**Debtor name:** UCCONT1, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10041☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
	FLORIDA DEPARTMENT OF REVENUE 5050 W. TENNESSEE STREET TALLAHASSEE FL 32399-0135	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$325,893.24	\$325,893.24
	Date or dates debt was incurred VARIOUS	Basis for the claim: SALES & USE TAX		Nonpriority amount \$0.00
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.2.	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
	ORANGE COUNTY COMPTROLLER TOURIST DEVELOPMENT TAX PO BOX 4958 ORLANDO FL 32802-4958	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$230,428.47	\$230,428.47
	Date or dates debt was incurred VARIOUS	Basis for the claim: TOURIST DEVELOPMENT TAX		Nonpriority amount \$0.00
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

2.3.	Priority creditor's name and mailing address ORANGE COUNTY TAX COLLECTOR PO BOX 545100 ORLANDO FL 32854	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: right;">\$1,017,272.23</td> <td style="text-align: right;">\$1,017,272.23</td> </tr> </table>	Total claim	Priority amount	\$1,017,272.23	\$1,017,272.23	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: right;">\$0.00</td> </tr> </table>	Nonpriority amount	\$0.00
Total claim	Priority amount									
\$1,017,272.23	\$1,017,272.23									
Nonpriority amount										
\$0.00										
	Date or dates debt was incurred 01/01/2020-12/31/2020	Basis for the claim: PROPERTY TAX								
	Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes								

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address AD SOLUTIONS 653 WEST MICHIGAN STREET ORLANDO FL 32805 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,118.53
3.2. Nonpriority creditor's name and mailing address ADVANCE CHUTES THREE RAVINIA DRIVE SUITE 100 ATLANTA GA 30346 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$813.75
3.3. Nonpriority creditor's name and mailing address ADVANCE RESOURCING NEJAME LAW P.A. 9112 BOYCE AVE. ORLANDO FL 32824 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

3.4.	Nonpriority creditor's name and mailing address AIRGAS 259 NORTH RADNOR-CHESTER ROAD SUITE 100 RADNOR PA 19087 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$376.69
3.5.	Nonpriority creditor's name and mailing address ALLBRIDGE - METROPOLIS PO BOX 638671 CINCINATTI OH 45263 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,814.18
3.6.	Nonpriority creditor's name and mailing address AMADEUS 11101 PO BOX 11839 NEWARK NJ 07101-8138 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,188.40

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3.7.	Nonpriority creditor's name and mailing address AMERIFACTORS FINANCIAL GROUP LLC AMERIFACTORS FINANCIAL GROUP LLC - LAW DEPARTMENT ANGELICA FLORENTINO 1170 CELEBRATION BOULEVARD SUITE 100 CELEBRATION FL 34747 Date or dates debt was incurred FEBRUARY 05, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.8.	Nonpriority creditor's name and mailing address APDC 215 CELEBRATION PLACE SUITE 340 CELEBRATION FL 34747 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.9.	Nonpriority creditor's name and mailing address BLS/FLEETWOOD TRANSPORTATION 12205 S APOPKA VINELAND ROAD ORLANDO FL 32836 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$16,500.00

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3.10.	Nonpriority creditor's name and mailing address CARO CONSTRUCTION LLC YANKWITT LAW FIRM, PLLC ERIC YANKWITT 2800 W. STATE ROAD 84 SUITE 118 FORT LAUDERDALE FL 33312 Date or dates debt was incurred JUNE 23, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.11.	Nonpriority creditor's name and mailing address CAROL KARABIN MORGAN & MORGAN P.A. CHRISTOPHER STEINHAUS 20 N. ORANGE AVENUE SUITE 1600 ORLANDO FL 32801 Date or dates debt was incurred JULY 10, 2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.12.	Nonpriority creditor's name and mailing address CHERYL CROSS LAW OFFICE OF NOONEY & ROBERTS LISA NOMMENSEN 1680 EMERSON STREET JACKSONVILLE FL 32207 Date or dates debt was incurred JANUARY 05, 2021 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

3.13.	Nonpriority creditor's name and mailing address CINTAS 97627 EAGLE WAY CHICAGO IL 60678-7627 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$9,761.55
3.14.	Nonpriority creditor's name and mailing address COCA COLA - FREESTYLE Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,087.54
3.15.	Nonpriority creditor's name and mailing address ECOLAB CHEMICALS PO BOX 70343 CHICAGO IL 60673-0343 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$77,313.74

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3.16.	Nonpriority creditor's name and mailing address ECOLAB PEST PO BOX 70343 CHICAGO IL 60673-0343 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$39,321.02
3.17.	Nonpriority creditor's name and mailing address EHT US1, INC. 3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$22,602,605.85
3.18.	Nonpriority creditor's name and mailing address ERICK LOPEZ MORGAN & MORGAN P.A. MICHAEL WOODARD 20 N. ORANGE AVENUE SUITE 1600 ORLANDO FL 32801 Date or dates debt was incurred JANUARY 27, 2021 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

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3.19.	Nonpriority creditor's name and mailing address EVOSCAPE P O BOX 540052 ORLANDO FL 32854 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$7,077.83
3.20.	Nonpriority creditor's name and mailing address GARDA 2000 NW CORPORATE BLVD BOCA RATON FL 33431 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,475.84
3.21.	Nonpriority creditor's name and mailing address GO MOMENT 929 COLORADO AVE SANTA MONICA CA 90401 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$10,858.00

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

3.22.	Nonpriority creditor's name and mailing address GREENERY PRODUCTIONS 1751 DIRECTORS ROW ORLANDO FL 32809 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,263.63
3.23.	Nonpriority creditor's name and mailing address HEWLETT PACKARD FINANCIAL SERVICES COMPANY 200 CONNELL DRIVE BERKELEY HEIGHTS NJ 07922 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$37,350.94
3.24.	Nonpriority creditor's name and mailing address HOBART Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,758.77

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

3.25.	Nonpriority creditor's name and mailing address HOLIDAY INN CLUB VACATIONS INCORPORATED GREENBURG TRAURIG P.A. IRA SPIVEY 450 S.ORANGE AVENUE SUITE 650 ORLANDO FL 32801 Date or dates debt was incurred NOVEMBER 11, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.26.	Nonpriority creditor's name and mailing address HOTEL CLEANING SERVICES 9609 N. 22ND AVE. PHOENIX AZ 85021 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$33,256.81
3.27.	Nonpriority creditor's name and mailing address HOTELIER LINEN 14640 NW 60TH AVE MIAMI LAKES FL 33014 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$299,734.18

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

3.28.	Nonpriority creditor's name and mailing address J.C. BRODERICK & ASSOCIATES, INC. WELBAUM GUERNSEY ROBERT HINGSTON 7740 SW 104TH STREET SUITE 204 PINECREST FL 33156 Date or dates debt was incurred OCTOBER 19, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.29.	Nonpriority creditor's name and mailing address JACKSONVILLE SOUND 5021 STEPP AVENUE JACKSONVILLE FL 32216 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$13,359.69
3.30.	Nonpriority creditor's name and mailing address JN CLEANING 1424 RIDGE ST KISSIMMEE FL 34744 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$185,852.76

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

3.31.	Nonpriority creditor's name and mailing address JN CLEANING SOLUTIONS INC. THE SOTO LAW OFFICE P.A. KIMBERLY SOTO 415 MONTGOMERY RD SUITE 111 ALTAMONTE SPRINGS FL 32714 Date or dates debt was incurred NOVEMBER 4, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.32.	Nonpriority creditor's name and mailing address LAPIN CLEANING 3031 40TH STREET ORLANDO FL 32839 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,380.00
3.33.	Nonpriority creditor's name and mailing address LCA BANK 1375 DEER VALLEY DR SUITE 218 PARK CITY UT 84060 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,228.49

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

3.34.	Nonpriority creditor's name and mailing address LLOYD'S EXERCISE EQUIPMENT 809 LOUISVILLE ST PORT ORANGE FL 32129 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$186.38
3.35.	Nonpriority creditor's name and mailing address MAIN COMPETITORS, INC DBA POWER PLAY ARCADE 800 ROBINSON AVE KISSIMMEE FL 34741 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$166,833.71
3.36.	Nonpriority creditor's name and mailing address MELISSA MYERS BUTLER & BOYD P.A. CHRISTOPHER BOYD 201 N FRANKLIN STREET SUITE 2880 TAMPA FL 33602 Date or dates debt was incurred JUNE 13, 2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

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3.37.	Nonpriority creditor's name and mailing address MELODIE VOELTZ ROBERT SPARKS ATTORNEYS PLLC ROBERT SPARKS 201 EAST KENNEDY BLVD SUITE 1400 TAMPA FL 33602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Amount of claim UNDETERMINED
	Date or dates debt was incurred OCTOBER 28, 2020	Basis for the claim: LEGAL PROCEEDINGS	
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38.	Nonpriority creditor's name and mailing address NAVITAS CREDIT CORP P O BOX 935204 ATLANTA GA 31193-5204	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Amount of claim \$8,362.73
	Date or dates debt was incurred VARIOUS DATES	Basis for the claim: ACCOUNTS PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39.	Nonpriority creditor's name and mailing address ORACLE SUPPORT PO BOX 203448 DALLAS TX 75320-3448	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Amount of claim \$7,674.16
	Date or dates debt was incurred VARIOUS DATES	Basis for the claim: ACCOUNTS PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.40.	Nonpriority creditor's name and mailing address PITNEY BOWES 3001 SUMMER ST. STAMFORD CT 06926 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,155.04
3.41.	Nonpriority creditor's name and mailing address PLAY NETWORK 8727 148TH AVENUE NE REDMOND WA 98052 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$960.00
3.42.	Nonpriority creditor's name and mailing address POOL SAFE 401 MAGNETIC DR UNIT# 14 TORONTO ON M3J 3H9 CANADA Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,720.00

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3.43.	Nonpriority creditor's name and mailing address SAFETY NET 114 GOULD ST NEEDHAM MA 02494 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$14,710.09
3.44.	Nonpriority creditor's name and mailing address SIMEX IWERK 10600 YORK ROAD SUITE 200 BALTIMORE MD 21030 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$114,796.86
3.45.	Nonpriority creditor's name and mailing address SPECTRUM - BRIGHT HOUSE NETWORK 400 ATLANTIC STREET 10TH FLOOR STAMFORD CT 06901 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$114,976.73

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3.46.	Nonpriority creditor's name and mailing address SQUIRREL SYSTEMS PMB 740 250 H STREET BLAINE WA 98230-4033 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$114,976.73
3.47.	Nonpriority creditor's name and mailing address T&G CORPORATION FOLEY & LARDNER LLP KIMBERLY ASHBY 111 NORTH ORANGE AVE SUITE 1800 ORLANDO FL 38201 Date or dates debt was incurred OCTOBER 13, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.48.	Nonpriority creditor's name and mailing address TCF NATIONAL BANK 11111 W. SAN MARNAN DRIVE SUITE A2 WEST WATERLOO IA 50701-8926 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,387.11

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3.49.	Nonpriority creditor's name and mailing address UNITED FIRE EXTINGUISHERS 125 WEST GEMINI DR. #E7 TEMPE AZ 85283 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,083.33
3.50.	Nonpriority creditor's name and mailing address US FOODS, INC. CHIPMAN BROWN CICERO & COLE LLP PAUL BROWN HERCULUS PLAZA - 1313 N. MARKET STREET SUITE 5400 WILMINGTON DE 19801 Date or dates debt was incurred JANUARY 12, 2021 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.51.	Nonpriority creditor's name and mailing address USHIL HOLDCO 3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$43,960,958.01

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3.52.	Nonpriority creditor's name and mailing address WASTE MANAGEMENT C/O MONZACK MERSKY BROWDER AND HOCHMAN P.A. RACHEL B MERSKY 1201 N ORANGE ST.,STE 400 WILMINGTON DE 19801 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$36,381.51
3.53.	Nonpriority creditor's name and mailing address WAYNE'S AUTOMATIC FIRE SPRINKLERS 222 CAPITOL CT OCOEE FL 34761 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$750.00

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
DRESSLER PETERS LLC KENNETH D PETERS 70 W HUBBARD ST.,STE 200 CHICAGO IL 60654	Part 2 line 3.38	_____
GREENBERG TRAUIG LLP DENNIS A MELORE THE NEMOURS BUILDING 1007 NORTH ORANGE ST.,STE 1200 WILMINGTON DE 19801	Part 2 line 3.25	_____
GREENBERG TRAUIG P.A. DANIELLE KEMP 101 EAST KENNEDY BLVD.,STE 1900 TAMPA FL 33602	Part 2 line 3.25	_____
JACK SHRUM P.A. J JACKSON SHRUM,ESQ 919 N MARKET ST.,STE 1410 WILMINGTON DE 19801	Part 2 line 3.31	_____

Debtor **UCCONT1, LLC**Case number (if known) **21-10041****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.**Total of claim amounts****5a. Total claims from Part 1** 5a. \$1,573,593.94**5b. Total claims from Part 2** 5b. + \$67,916,410.58**5c. Total of Parts 1 and 2** 5c. \$69,490,004.52
Lines 5a + 5b = 5c.

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
AAA PARKING	1100 SPRING STREET SUITE 800	ATLANTA	GA	30309	Various Dates	X	X	\$53,879.25
AAA REMODELING INC	P O BOX 470881	LAKE MONROE	FL	32747	August 28, 2019	X	X	\$3,500.00
AAA-MAIL STOP 2	1000 AAA DR	HEATHROW	FL	32746-5063	Various Dates	X	X	\$14,961.50
ADVANCED RESOURCING LLC. NASSER ABURISH	9112 BOYCE AVE	ORLANDO	FL	32824	Various Dates	X	X	\$188,964.92
Advanced Resourcing, LLC	9112 Boyce Ave	Orlando	FL	32824	May 28, 2020	X	X	Undetermined
ADVENTHEALTH CENTRA CARE	2600 WESTHALL LN BOX 300	MAITLAND	FL	32751-4891	Various Dates	X	X	\$91.00
AGRARIAN LAND AND POND LLC ZACHARY MARIMON	PO BOX 678743	ORLANDO	FL	32867	May 1, 2020	X	X	\$225.00
Aimbridge Hospitality, LLC	5851 Legacy Circle Suite 400	Plano	TX	75024	Various Dates	X	X	\$1,419,201.16
ALLEN D NEASE HIGH SCHOOL	10550 RAY RD	PONTE VEDRA	FL	32801	March 17, 2020	X	X	\$1,620.00
ALLIED 100 LLC	1800 US HWY 51 N	WOODRUFF	WI	54568	Various Dates	X	X	\$666.59
Allstar Lift Trucks	3012 37th St	Orlando	FL	32839	January 10, 2020	X	X	\$686.80
AMERICAN AD SPECIALISTS	7075 KINGSPONTE PKWY #14	ORLANDO	FL	32819	February 12, 2020	X	X	\$148.85
AMERICAN BUS ASSOCIATION	111 K ST NE 9TH FL	WASHINGTON	DC	20002	December 31, 2019	X	X	\$580.00
AMERICAN HOTEL REGISTER COMPANY	P.O. Box 206720	Dallas	TX	75320	Various Dates	X	X	\$72,070.83
Americhek Inc.	27001 LA PAZ RD STE 300-A	MISSION VIEJO	CA	92691	Various Dates	X	X	\$7,847.50
AMERIGAS PROPANE LP	PO BOX 371473	PITTSBURGH	PA	15250-7473	Various Dates	X	X	\$465.53
ANTHONY TRAVEL	7920 BELT LINE ROAD #1010	DALLAS	TX	75254-8145	January 3, 2020	X	X	\$19,063.80
APDC CLEANING SERVICES, INC.	215 CELEBRATION PL STE 340	CELEBRATION	FL	34747	Various Dates	X	X	\$410,804.61
ARTHUR J. GALLAGHER RISK MNGMT SVC, INC.	39683 TREASURY CTR	CHICAGO	IL	60694-9600	Various Dates	X	X	\$5,556.00
ASCAP	21678 NETWORK PL	CHICAGO	IL	60673-1216	Various Dates	X	X	\$9,105.36
ASHBERRY WATER CONDITIONING	2405 E 4TH AVE	TAMPA	FL	33605	Various Dates	X	X	\$319.59
BBMK Contracting	6400 Park of Commerce Blvd	Boca Raton	FL	33487	March 19, 2020	X	X	Undetermined
BEEKEEPER USA INC	80 GRAND AVE STE 400	OAKLAND	CA	94612	September 15, 2019	X	X	\$1,530.00
BELMONT MIDDLE SCHOOL	110 NORTH CENTRAL AVE	BELMONT	NC	28012	March 25, 2020	X	X	\$11,783.58

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
BLOWN AWAY	PO BOX 618271	ORLANDO	FL	32861	Various Dates	X	X	\$3,900.00
BLS TRANSPORTATION GROUP INC.	9112 BOYCE AVE	ORLANDO	FL	32824	March 1, 2020	X	X	\$16,500.00
BLUEBONNET CONSULTING	6350 LBJ FWY STE 262	DALLAS	TX	75240	August 31, 2019	X	X	\$3,040.00
BMI	PO BOX 630893	CINCINNATI	OH	45263-0893	March 2, 2020	X	X	\$4,409.82
BOOKING.COM BV	5295 PAYSHERE CIRCLE LOCKBOX #5295	CHICAGO	IL	60674	Various Dates	X	X	\$83,995.79
BRIDPORT PRINTING GROUP LLC DBA LABERGE PRINTING ERLEEN	PO BOX 540418	ORLANDO	FL	32854	Various Dates	X	X	\$1,384.51
BRIGHT HOUSE NETWORKS	PO Box 7195	Pasadena	CA	91109	Various Dates	X	X	\$33,507.31
BROWNS GYMNASTICS CENTRAL INC	8449 VIA VICTORIA WAY	ORLANDO	FL	32819	March 2, 2020	X	X	\$1,764.90
CAPE CORAL HIGH SCHOOL	2300 SANTA BARBARA BLVD	CAPE CORAL	FL	33991	March 16, 2020	X	X	\$1,575.00
Caro Construction Remaining Fees	444 Jax Estates Dr	Jacksonville	FL	32218	March 12, 2020	X	X	Undetermined
CARRIER ENTERPRISE, LLC	29704 NETWORK PL	CHICAGO	IL	60673-1297	November 1, 2019	X	X	\$1,500.54
CASEY DIEHL	ADDRESS INTENTIONALLY OMITTED				February 10, 2020	X	X	\$2,089.00
Cenrimark - Roof Repair	105 Sylvania Pl A	South Plainfield	NJ	07080	July 11, 2019	X	X	Undetermined
CENTRADA SOLUTIONS, LLC	5010 RIVERSIDE DR. STE 300	IRVING	TX	75039	Various Dates	X	X	\$54,406.63
CENTRAL FLORIDA HOTEL & LODGING ASSOC.	6675 WESTWOOD BLVD STE 210	ORLANDO	FL	32821	July 25, 2019	X	X	\$360.00
CHEMSEARCHFE AKA NCH CORPORATION DELLA CRUZ	2727 CHEMSEARCH BLVD	IRVING	TX	75062	February 25, 2020	X	X	\$240.59
CITY BEVERAGES	10928 FLORIDA CROWN DR	ORLANDO	FL	32824	Various Dates	X	X	\$811.64
Coca Cola - DO NOT USE - USE V# 153076	P.O. Box 105637	Atlanta	GA	30348	February 6, 2020	X	X	\$3,307.64
Coca Cola Beverages Florida LLC	10117 Princess Palm Ave	Tampa	FL	33610	Various Dates	X	X	\$25,477.44
COFFEE STREET SALES & SERVICE LLC	P O BOX 290884	PORT ORANGE	FL	32129	January 8, 2020	X	X	\$983.79
CONNECTIONS HOUSING	950 SCALES RD BLDG 200 STE 201	SUWANEE	GA	30024	March 11, 2020	X	X	\$8,135.05
Contract Labor Services	625 WALTHAM AVE	ORLANDO	FL	32809	N/A	X	X	Undetermined
COZZINI BROS.	350 Howard Avenue	Des Plaines	IL	60018	Various Dates	X	X	\$230.04
CRITERION PICTURES USA	PO BOX 894272	LOS ANGELES	CA	90189-4272	February 24, 2020	X	X	\$1,325.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
CRYSTAL SPRINGS	P O BOX 660579	DALLAS	TX	75266-0579	Various Dates	X	X	\$493.77
CYPRESS BAY HIGH SCHOOL	18600 VISTA PK BLVD	WESTON	FL	33332	March 16, 2020	X	X	\$4,833.00
DADE PAPER & BAG CO.	PO BOX 593829	ORLANDO	FL	32859	Various Dates	X	X	\$8,417.47
DE LAGE LANDEN FINANCIAL SERVICES ANDREW CHESBRO	1111 OLD EAGLE SCHOOL RD	WAYNE	PA	19087	Various Dates	X	X	\$5,367.60
Design Plumbing Solution	310 ALMOND ST BOX 113	CLERMONT	FL	34711	September 2, 2019	X	X	\$2,187.90
DISCOVERY EDUCATION SERVICES INC	2427 LYNX LN	ORLANDO	FL	32804	March 17, 2020	X	X	\$1,665.00
DL SERVICES ORLANDO CORP	11951 INTERNATIONAL DRIVE SUITE 2C5	ORLANDO	FL	32821	Various Dates	X	X	\$36,366.46
DogLeg Sportswear INC	3 ANCHOR DR	INDIAN HARBOUR BEACH	FL	32937	Various Dates	X	X	\$8,542.09
DONNA ITALIA USA, INC	290 NW 165TH ST STE P350	MIAMI	FL	33169	Various Dates	X	X	\$6,950.40
DREAM WORLD TRAVEL INC	46 MAIN ST	DANBURY	CT	06810	December 24, 2019	X	X	\$401.90
DUKE ENERGY	PO Box 1004	Charlotte	NC	28201-1004	Various Dates	X	X	\$26,507.48
ELITE PARKING MANAGEMENT SERVICES	338 N MAGNOLIA AVE SUITE D	ORLANDO	FL	32801	October 1, 2019	X	X	\$16,632.42
EPIC ENTERTAINMENT GROUP	207 E BROADWAY # 302	LONG BEACH	CA	90802	September 15, 2019	X	X	\$170,621.50
Evolution Hospitality LLC	5851 Legacy Circle Suite 400	Plano	TX	75024	March 6, 2020	X	X	\$1,700.00
Evolution Hospitality, LLC	5851 LEGACY CIR STE 400	PLANO	TX	75024	Various Dates	X	X	\$309,944.21
EXPEDIA TRAVEL, INC.	PO BOX 844120	DALLAS	TX	75284-4120	Various Dates	X	X	\$10,000.00
FEDEX	PO BOX 94515	PALATINE	IL	60094-4515	Various Dates	X	X	\$586.96
Flipper's T&B Inc.	10832 Satellite Blvd	Orlando	FL	32837	Various Dates	X	X	\$18,530.30
FLORIDA LIFT GAS	PO BOX 89951	TAMPA	FL	33689	February 28, 2020	X	X	\$106.39
FRESH POINT RED'S MARKET	8801 EXCHANGE DR	ORLANDO	FL	32809	Various Dates	X	X	\$10,108.99
FRITO LAY	75 REMITTANCE DR STE 1217	CHICAGO	IL	60675-1217	Various Dates	X	X	\$711.14
GARDA CL SOUTHWEST INC	3209 Momentum Place	Chicago	IL	60689	February 29, 2020	X	X	\$19.75
GATORLAND	14501 SOUTH ORANGE BLOSSOM TRL	ORLANDO	FL	32837	Various Dates	X	X	\$9,500.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
GIVE KIDS THE WORLD INC	210 SOUTH BASS RD	KISSIMMEE	FL	34746	August 14, 2019	X	X	\$5,000.00
GRAINGER	DEPT 886275442 PO BOX 419267	KANSAS	MO	64141-6267	Various Dates	X	X	\$1,035.09
GRAINGER	DEPT 886275442 PO BOX 419267	KANSAS	MO	64141-6267	Various Dates	X	X	\$2,651.71
GREAT QUALITY SOLUTIONS LLC	PO BOX 771953	ORLANDO	FL	32837	Various Dates	X	X	\$29,900.25
GREEN DOT PUBLIC SCHOOLS FAIRLEY HIGH SCHOOL	4950 FAIRLEY RD	MEMPHIS	TN	38109	March 25, 2020	X	X	\$2,682.08
GREEN DRY CLEANERS	12720 S ORANGE BLOSSOM TRL 26	ORLANDO	FL	32837	Various Dates	X	X	\$621.74
HALPERNS STEAK & SEAFOOD	PO BOX 84943	CHICAGO	IL	60689-4943	Various Dates	X	X	\$11,388.13
HARVEST EXPRESS ORLANDO	1389 LA PALOMA CIR	WINTER SPRINGS	FL	32708	Various Dates	X	X	\$2,180.75
HD SUPPLY FACILITIES MAINTENANCE LTD	PO BOX 509058	SAN DIEGO	CA	92150-9058	Various Dates	X	X	\$22,528.03
HEATZ	950 LILY AVE	HAINES CITY	FL	33844	Various Dates	X	X	\$13,500.00
Helpro Restorations CORP	PO BOX 616650	ORLANDO	FL	32861	March 16, 2020	X	X	\$460.00
HERSHEY CREAMERY CO.	1089 JETSTREAM DR	ORLANDO	FL	32824	Various Dates	X	X	\$7,895.61
HIALEAH GARDENS MIDDLE	11690 NW 92 AVE	HIALEAH GARDENS	FL	33018	March 16, 2020	X	X	\$1,620.00
HOLLAND & KNIGHT	506 S Grand Ave	Los Angeles	CA	90071	Various Dates	X	X	\$7,151.03
HOME DEPOT PRO	P.O. Box 9001030	Louisville	KY	40290	Various Dates	X	X	\$3,471.95
HOUSE MY TEAM	681 PARKVIEW DR	NEW RICHMOND	WI	54017	February 8, 2020	X	X	\$11,181.80
HUBERT COMPANY	25401 NETWORK PL	CHICAGO	IL	60673-1254	Various Dates	X	X	\$587.02
IAM SGE	13506 SUMMERPORT VLG PKWY NO 810	WINDERMERE	FL	34786	January 8, 2020	X	X	\$350.00
IMPRINT PLUS CO BANK OF AMERICA	9240 COLLECTION CTR DR	CHICAGO	IL	60693	February 13, 2020	X	X	\$533.19
INET COMMUNICATIONS	1 FANEUIL HALL MARKETPLACE 3rd FLOOR	BOSTON	MA	2109	Various Dates	X	X	\$36.28
INNERWORKINGS ACCOUNTS RECEIVABLE	7503 SOLUTION CTR	CHICAGO	IL	60677-7005	Various Dates	X	X	\$1,556.32
INTERCONTINENTAL HOTELS GROUP	PO BOX 101074	Atlanta	GA	30392	Various Dates	X	X	\$2,059,219.90
ITSUGAR LLC	3155 SW 10TH ST STE A	DEERFIELD BEACH	FL	33442	Various Dates	X	X	\$1,355.47
JC Broderick and Associates	1775 EXPRESSWAY DRIVE NORTH	HAUPPAUGE	NY	11788	September 5, 2019	X	X	Undetermined

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
JC BRODRICK & ASSOCIATES INC					March 5, 2019	X	X	\$319,511.31
JELLY BELLY CANDY COMPANY	P O BOX 742799	LOS ANGELES	CA	90074-2799	March 6, 2020	X	X	\$3,235.24
JOYCE WILLIS PERRONE	ADDRESS INTENTIONALLY OMITTED				February 25, 2020	X	X	\$833.00
JPI MECHANICAL SERVICES INC.	306 RYDER LN STE 1218	CASSELBERRY	FL	32707	Various Dates	X	X	\$2,352.00
JSC SYSTEMS INC	1985 Corporate Square	Longwood	FL	32750	Various Dates	X	X	\$1,822.22
KENNEY COMMUNICATIONS, INC	1215 SPRUCE AVE	ORLANDO	FL	32824	Various Dates	X	X	\$770.00
KIEFER AQUATICS, THE LIFEGUARD STORE	903 MORRISSEY DR	BLOOMINGTON	IL	61701	Various Dates	X	X	\$1,588.88
LIBERTY COUNTY HIGH SCHOOL	PO BOX 519	BRISTOL	FL	32321	March 19, 2020	X	X	\$3,096.00
Lodging Interactive	900 LANIDEX PLZ STE 242	PARSIPPANY	NJ	07054	Various Dates	X	X	\$3,080.00
LONG LEAF FOREST SERVICES INC	6044 LAKE WINONA RD	DELEON SPRINGS	FL	32130	November 12, 2019	X	X	\$750.00
Louis Wohl	11101 N 46TH ST	TAMPA	FL	33617	Various Dates	X	X	\$739.61
LOUIS WOHL & SONS, INC.	8200 S QUEBEC ST A3781	CENTENNIAL	CO	80112	Various Dates	X	X	\$2,880.61
LYNCH OIL COMPANY	PO BOX 450669	KISSIMMEE	FL	34745	April 21, 2020	X	X	\$248.84
M7 SERVICES LLC	654 N Sam Houston Pkwy E #110	Houston	TX	77060	Various Dates	X	X	\$1,157.76
MANDEVILLE HIGH SCHOOL	1 SKIPPER DRIVE	MANDEVILLE	LA	70471	March 19, 2020	X	X	\$18,760.00
MASADA BAKERY	PO BOX 2465	NORCROSS	GA	30091-2465	Various Dates	X	X	\$2,890.15
MCDOLE, CHRIS	ADDRESS INTENTIONALLY OMITTED				December 3, 2019	X	X	\$9.68
MIAMI SPRINGS SENIOR	751 DOVE AVE	MIAMI SPRINGS	FL	33166	March 17, 2020	X	X	\$1,575.00
MILESTONE INTERNET MARKETING	3001 OAKMEAD VILLAGE DRIVE	SANTA CLARA	CA	95051	Various Dates	X	X	\$16,624.94
MILLENNIUM PROTECTION SERVICES INC	12555 ORANGE DR STE 4040	DAVIE	FL	33330	Various Dates	X	X	\$3,047.63
MINIATURE GOLF SERVICES - ARNE LUNDMARK					February 11, 2020	X	X	\$497.00
MINUTEMAN PRESS	7751 KINGSPONTE PKWY STE 117	ORLANDO	FL	32819	Various Dates	X	X	\$2,184.23
MouseSavers INC	4304 107TH PL NE	KIRKLAND	WA	98033-7910	February 7, 2020	X	X	\$188.39

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Mr. First Aid	PO BOX 521723	LONGWOOD	FL	32752-1723	March 1, 2020	X	X	\$325.93
NASEER, NASIR	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$45.00
NATIONAL RECORDS CENTER, INC.	13601 PRESTON RD STE W545	DALLAS	TX	75240	Various Dates	X	X	\$780.00
Network Services Company	LOCKBOX 231805 1805 MOMENTUM PL	CHICAGO	IL	60689-5318	Various Dates	X	X	\$2,828.12
NOR1 INC.	DEPT LA 24315	PASADENA	CA	91185-4315	Various Dates	X	X	\$370.60
NVISION PRODUCTIONS	7862 WEST IRLO BRONSON HWY STE 310	KISSIMMEE	FL	34747	March 13, 2020	X	X	\$1,200.00
OCCUPATIONAL HEALTH CENTERS OF THE SW PA	PO BOX 82549	HAPEVILLE	GA	30354-0549	Various Dates	X	X	\$246.00
Office Depot	PO BOX 633204	CINCINNATI	OH	45245	Various Dates	X	X	\$2,474.92
Office Depot Inc	PO BOX 633204	CINCINNATI	OH	45245	Various Dates	X	X	\$2,683.69
ONTRACK PERFORMANCE TOOLS	PO BOX 31629	PALM BEACH GARDENS	FL	33420	January 1, 2020	X	X	\$2,909.57
Orange County Fire Rescue	PO BOX 5879	WINTER PARK	FL	32793	Various Dates	X	X	\$1,328.00
ORLANDO CANDYMAN	13100 KEGAN ST	WINDERMERE	FL	34786	Various Dates	X	X	\$2,251.77
ORLANDO GOLF CARS	155 N GOLDENROD RD	ORLANDO	FL	32807	November 18, 2019	X	X	\$1,502.80
OTA INSIGHT LTD	DEPT LA 24845	PASADENA	CA	91185-4845	September 30, 2019	X	X	\$4,260.00
PALM BEACH LAKES COMMUNITY HIGH SCHOOL	3505 SHILOH DR	WEST PALM BEACH	FL	33407	March 18, 2020	X	X	\$1,575.00
PALMS FROM PARADISE, INC.	PO BOX 404	SHARPES	FL	32959	March 11, 2020	X	X	\$288.00
PARKER, CRAIG	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$35.37
PRO SOUND, INC.	1375 NE 123 ST	MIAMI	FL	33161	February 28, 2020	X	X	\$195.00
PTL ONE	1830 SW 2ND ST	POMPARO BEACH FL	FL	33069	Various Dates	X	X	\$729.04
PURCHASE POWER	PO BOX 371874	PITTSBURGH	PA	15250-7874	Various Dates	X	X	\$559.55
QUORE SYSTEMS LLC	PO BOX 6843	CAROL STREAM	IL	60197	Various Dates	X	X	\$600.00
R L SCHREIBER INC	PO BOX 95000-5970	PHILADELPHIA	PA	19195-5970	January 10, 2020	X	X	\$308.96
REACTIVE ENTERTAINMENT					March 13, 2020	X	X	\$2,200.00
RESORTSANDLODGES.COM	9900 HEMINGWAY AVE SO	COTTAGE GROVE	MN	55016	Various Dates	X	X	\$2,500.00
Restaurant Technologies	12962 COLLECTIONS CTR DR	CHICAGO	IL	60693	Various Dates	X	X	\$3,747.68

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Restore Now, LLC	775 S Kirkman Rd	Orlando	FL	32811	May 28, 2020	X	X	Undetermined
RFID HOTEL	55 SKYLINE DR NO 2850	LAKE MARY	FL	32746	Various Dates	X	X	\$6,110.42
ROTO ROOTER SERVICE CO	5672 COLLECTIONS CTR DR	CHICAGO	IL	60693	Various Dates	X	X	\$5,983.00
Royal Cup Inc.	PO BOX 841000	DALLAS	TX	75284-1000	Various Dates	X	X	\$9,603.05
Salto Systems Inc	1780 CORPORATE DR STE 400	NORCROSS	GA	30093	Various Dates	X	X	\$4,536.92
SCENTAIR TECHNOLOGIES INC	PO BOX 978754	DALLAS	TX	75397	Various Dates	X	X	\$639.00
SECOND WAVE	5851 Legacy Circle Suite 400	Plano	TX	75024	Various Dates	X	X	\$28,359.92
SESAC	PO BOX 5246	NEW YORK	NY	10008	January 1, 2020	X	X	\$2,271.48
SHERATON LAKE BUENA VISTA RESORT	12205 S APOPKA VINELAND RD	ORLANDO	FL	32836	January 15, 2020	X	X	\$7,674.55
SHERWIN WILLIAMS STORE #3844	P.O Box 6470	Oceanside	CA	92052	Various Dates	X	X	\$5,848.02
SHOES FOR CREWS INC	250 SOUTH AUSTRALIAN AVE	WEST PALM BEACH	FL	33401	Various Dates	X	X	\$24.50
SOUTH COBB HIGH SCHOOL SOUTH COUNTY SCHOOL DISTRICT	1920 CLAY RD	AUSTELL	GA	30106	March 19, 2020	X	X	\$9,435.00
SOUTHEASTERN PROTECTION SERVICES OF FL	160 W Evergreen Ave #180	Longwood	FL	32750	February 12, 2020	X	X	\$912.00
SOUTHWEST MIAMI SENIOR	8855 SW 50TH TER	MIAMI	FL	33165	March 16, 2020	X	X	\$1,575.00
SPIES POOL	801 SAWDUST TRL	KISSIMMEE	FL	34744	Various Dates	X	X	\$2,744.94
SpringHill Suites at Anaheim Resort-2014	1801 S Harbor Blvd	Anaheim	CA	92802	June 3, 2020	X	X	\$17,013.28
STARGUARD ELITE LLC	420 SOUTH ORANGE AVE STE 270	ORLANDO	FL	32801	March 1, 2020	X	X	\$735.00
STR INC	735 EAST MAIN ST	HENDERSONVILLE	TN	37075	Various Dates	X	X	\$1,750.00
Summit Broadband	4558 SW 35TH ST	ORLANDO	FL	32811	Various Dates	X	X	\$210.46
SUMMIT BROADBAND, INC	PO BOX 10822	NAPLES	FL	34101-0822	Various Dates	X	X	\$1,240.67
Sunbelt Rentals Inc	PO Box 409211	Atlanta	GA	30384-9211	Various Dates	X	X	\$27,382.83
SUNBRITE OUTDOOR FURNITURE, INC	610 IRENE STREET	Orlando	FL	32805	Various Dates	X	X	\$4,735.28
SupplyWorks	PO BOX 742480	ATLANTA	GA	30374-2480	January 3, 2020	X	X	\$1,422.95

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
SYTA MEMBERSHIP	2231 CRYSTAL DIVE STE 204	ARLINTON	VA	22202	December 31, 2019	X	X	\$2,030.00
T G LEE DAIRY	PO BOX 746108	ATLANTA	GA	30374-6108	Various Dates	X	X	\$2,604.25
T&G Corporation	111 North Orange Ave Suite 1800	Orlando	FL	38201	May 29, 2020	X	X	Undetermined
TAVARES HIGH INTERNAL FUND LAKE COUNTY SCHOOL BOARD	603 N NEW HAMPSHIRE AVE	TAVARES	FL	32778	March 18, 2020	X	X	\$1,755.00
TEAM TRAVEL SOURCE	12910 SHELBYVILLE RD STE 215	LOUISVILLE	KY	40243	March 9, 2020	X	X	\$16,219.14
TECO / PEOPLES GAS SYSTEM	702 NORTH FRANKLIN ST	TAMPA	FL	33602	Various Dates	X	X	\$6,518.96
TELECOM CONSULTING GROUP INC.	PO BOX 568528	ORLANDO	FL	32856	Various Dates	X	X	\$600.00
THE FULL LINE CO., INC.	8297 CHAMPIONS GATE BLVD #328	CHAMPIONS GATE	FL	33896	February 21, 2020	X	X	\$157.28
THE HOME DEPOT PRO	2455 Paces Ferry Road Southeast	Atlanta	GA	30339	Various Dates	X	X	\$11,467.97
THE LIFEGUARD STORE INC	2012 WEST COLLEGE	NORMAL	IL	61761	April 4, 2019	X	X	\$600.68
THE VILLAGES CHATER SCHOOL	490 VILLAGE CAMPUS CIR	THE VILLAGES	FL	32162	March 16, 2020	X	X	\$1,575.00
THE WASSERSTROM COMPANY	P.O. Box 182056	Columbua	OH	43218	Various Dates	X	X	\$1,016.83
THS COMPANY LLC	200 ROUTE 31 NORTH STE 204	FLEMINGTON	NJ	08822	Various Dates	X	X	\$3,945.68
ULINE INC	700 Uline Way	Philadelphia	PA	18106	Various Dates	X	X	\$2,773.48
US FOOD SERVICE	PO BOX 843202	Dallas	TX	75284	Various Dates	X	X	\$227,150.14
USE- 606544 NuCo2	PO Box 417902	Boston	MA	02241	Various Dates	X	X	\$8,919.66
USE V 513298 - Garda CL West Inc.	3209 MOMENTUM PL	CHICAGO	IL	60689-0001	Various Dates	X	X	\$5,254.97
USE V# 606667 - AT&T	PO BOX 5019	Carol Stream	IL	60197	Various Dates	X	X	\$234.20
USE V#491980 - HERITAGE FOOD SERVICE	PO Box 71595	Chicago	IL	60694-1595	February 25, 2020	X	X	\$777.65
USE-100406 ANTHONY TRAVEL	7920 BELT LINE RD #1010	DALLAS	TX	75254-8145	February 4, 2020	X	X	\$333.60
VERIZON	1095 AVENUE OF THE AMERICAS	NEW YORK	NY	10036	Various Dates	X	X	\$1,349.79
Visit Orlando	6277 Sea Harbor Drive SUITE 400	Orlando	FL	32821	Various Dates	X	X	\$20,327.00
VISTAR CORPORATION	PO BOX 933580	ATLANTA	GA	31193-3580	Various Dates	X	X	\$10,174.30
WESLEY CHAPEL AME	521 EAST ELM ST	ROCKMART	GA	30153	May 7, 2020	X	X	\$500.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
WILLIAM C FRIDAY MIDDLE SCHOOL	1221 RATCHFORD RD	DALLAS	NC	28034	March 19, 2020	X	X	\$4,203.90
WORLD GATEWAY	5760 SOUTH SEMORAN BLVD	ORLANDO	FL	32822	Various Dates	X	X	\$45,592.44
ZAMORE, REBECCA	ADDRESS INTENTIONALLY OMITTED				November 3, 2020	X	X	\$174.38
							TOTAL	\$6,249,369.70

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Alexandru, Walter	Address Intentionally Omitted				X	X	\$828.92
Altman, Thomas	Address Intentionally Omitted				X	X	\$205.91
Anderson, Alice	Address Intentionally Omitted				X	X	\$1,481.97
Andrews, Tonya	Address Intentionally Omitted				X	X	\$207.01
Anson, Bethany, Ms	Address Intentionally Omitted				X	X	\$150.53
Anson, Bethany, Ms	Address Intentionally Omitted				X	X	\$161.22
Arcellana, Joel	Address Intentionally Omitted				X	X	\$130.23
Ardell, Edgar	Address Intentionally Omitted				X	X	\$727.89
Axtell, Anna	Address Intentionally Omitted				X	X	\$150.53
Axtell, Anna	Address Intentionally Omitted				X	X	\$546.26
Beard, Brian T	Address Intentionally Omitted				X	X	\$165.44
Blair, Heather	Address Intentionally Omitted				X	X	\$129.16
Blue, Sharease	Address Intentionally Omitted				X	X	\$528.76
BMC Durfee HS Janet Buslewicz	40 South High Street	New Britain	CT	06051	X	X	\$2,967.00
Brackens, Michael	Address Intentionally Omitted				X	X	\$308.26
Broomfield High School Urte Land	6480 S Downing ST	Centennial	CO	80121	X	X	\$10,728.32
Brotherson, Crystal	Address Intentionally Omitted				X	X	\$309.14
Brown, Matthew	Address Intentionally Omitted				X	X	\$214.66

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Calderon,Aaron,Mr	Address Intentionally Omitted				X	X	\$257.41
Cameron,Joel	Address Intentionally Omitted				X	X	\$223.88
Capuano,Franca	Address Intentionally Omitted				X	X	\$268.09
Carlsen,Kristy	Address Intentionally Omitted				X	X	\$251.78
Carn,Tiffany	Address Intentionally Omitted				X	X	\$187.88
Carvalis,Sarah	Address Intentionally Omitted				X	X	\$435.54
Castillo,Andres	Address Intentionally Omitted				X	X	\$226.80
Castro,Paul Minuche	Address Intentionally Omitted				X	X	\$644.17
Cates,James	Address Intentionally Omitted				X	X	\$1,032.46
Cestaro,Vicki	Address Intentionally Omitted				X	X	\$71.39
Chappine,Patty,Ms	Address Intentionally Omitted				X	X	\$163.14
Chen,Chanyuan	Address Intentionally Omitted				X	X	\$1,350.05
Cooper,Allison	Address Intentionally Omitted				X	X	\$164.26
Cormier,Dee Ann	Address Intentionally Omitted				X	X	\$948.48
Corredor,Frank	Address Intentionally Omitted				X	X	\$147.29
Craft,Walter	Address Intentionally Omitted				X	X	\$191.42
Crisson,Justin	Address Intentionally Omitted				X	X	\$1,075.05

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Crowell,Cassidy	Address Intentionally Omitted				X	X	\$125.68
Crump,Jennilyn	Address Intentionally Omitted				X	X	\$190.13
Curviel,Richard,Mr	Address Intentionally Omitted				X	X	\$252.06
Darden,Derrick,Mr	Address Intentionally Omitted				X	X	\$225.34
Darden,Derrick,Mr	Address Intentionally Omitted				X	X	\$143.61
Dasovick,Angie	Address Intentionally Omitted				X	X	\$161.22
Debiase,Ashley	Address Intentionally Omitted				X	X	\$71.82
Delligatti,Shane	Address Intentionally Omitted				X	X	\$171.91
Denton,Katelyn	Address Intentionally Omitted				X	X	\$71.40
Detter,Josh,Mr	Address Intentionally Omitted				X	X	\$273.43
Diaz,Stephany,Ms	Address Intentionally Omitted				X	X	\$130.51
Dugas,Natalie	Address Intentionally Omitted				X	X	\$1,284.20
Eddy,Cynthia Marie	Address Intentionally Omitted				X	X	\$609.16
Edwards-Ater,Merilyn	Address Intentionally Omitted				X	X	\$140.63
Ellison,Sherrie	Address Intentionally Omitted				X	X	\$597.84
Elwell,Shannon	Address Intentionally Omitted				X	X	\$138.77
Estes,Sarah	Address Intentionally Omitted				X	X	\$483.66

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Euceda,Raul	Address Intentionally Omitted				X	X	\$677.85
Ferreira,Eduardo	Address Intentionally Omitted				X	X	\$904.52
Florida Atlantic University Sherry Bynes	777 Glades Road	Boca Raton	FL	33431	X	X	\$689.34
Fradenburg,Chad	Address Intentionally Omitted				X	X	\$1,215.45
Garrison,Gina	Address Intentionally Omitted				X	X	\$448.24
Gerratt,Kayla,Ms	Address Intentionally Omitted				X	X	\$123.81
Gerratt,Kayla,Ms	Address Intentionally Omitted				X	X	\$134.50
Gerratt,Kayla,Ms	Address Intentionally Omitted				X	X	\$129.16
Gerratt,Kayla,Ms	Address Intentionally Omitted				X	X	\$129.16
Gilbert,Oscar	Address Intentionally Omitted				X	X	\$144.58
Gonzalez,Jossie	Address Intentionally Omitted				X	X	\$356.02
Grace Temple Baptist Church Mike Smith	13344 Old Hoghway 49	Gulfport	MS	39503- 4865	X	X	\$4,596.75
Groom,Maria,Ms	Address Intentionally Omitted				X	X	\$135.57
Gutierrez,Alex,Mr	Address Intentionally Omitted				X	X	\$257.63
Hart,Bobbie,Ms	Address Intentionally Omitted				X	X	\$252.01
Hawk,Jessie	Address Intentionally Omitted				X	X	\$516.12
Hawthorne,Caroline	Address Intentionally Omitted				X	X	\$145.13
Hayes,Eric	Address Intentionally Omitted				X	X	\$97.33

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Herrell, Shawn	Address Intentionally Omitted				X	X	\$198.62
Hilbert, Charmaine	Address Intentionally Omitted				X	X	\$285.76
Huffman, Lauren	Address Intentionally Omitted				X	X	\$871.46
Jacobus, Sarah	Address Intentionally Omitted				X	X	\$815.35
Johnson, Daniel	Address Intentionally Omitted				X	X	\$392.98
Johnson, Kelly	Address Intentionally Omitted				X	X	\$240.96
Kaply, Michael	Address Intentionally Omitted				X	X	\$194.66
Keenan, Bradly	Address Intentionally Omitted				X	X	\$308.27
Kirksey, Fredrico	Address Intentionally Omitted				X	X	\$181.86
Kneiss, Kenneth	Address Intentionally Omitted				X	X	\$194.66
Lambert, Richard	Address Intentionally Omitted				X	X	\$201.38
Landaeta, Brenda, Ms	Address Intentionally Omitted				X	X	\$139.84
Leveille, Camille	Address Intentionally Omitted				X	X	\$139.51
Leyva, Adriana	Address Intentionally Omitted				X	X	\$156.38
Lightsey, Alicia	Address Intentionally Omitted				X	X	\$157.51
Lopez, Teresa	Address Intentionally Omitted				X	X	\$245.37
Lowe, Marcci	Address Intentionally Omitted				X	X	\$387.00

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Lucas-Orlandi,Sugeira	Address Intentionally Omitted				X	X	\$279.72
Machado,Lilyvet	Address Intentionally Omitted				X	X	\$195.76
Marshall,Emily	Address Intentionally Omitted				X	X	\$162.54
Martin,Charles,Mr	Address Intentionally Omitted				X	X	\$235.16
Mason,Cassandra	Address Intentionally Omitted				X	X	\$159.76
Mazinov,Ali	Address Intentionally Omitted				X	X	\$498.51
Mcmahan,Haley	Address Intentionally Omitted				X	X	\$162.01
Mcneill,Kristin	Address Intentionally Omitted				X	X	\$163.14
Menchan,Opal,Ms	Address Intentionally Omitted				X	X	\$246.38
Midence,Yoselin	Address Intentionally Omitted				X	X	\$300.39
Miller,Stephanie	Address Intentionally Omitted				X	X	\$257.41
Mix,Paikira	Address Intentionally Omitted				X	X	\$138.77
Monroe Taron BBCS Taron Monroe	Address Intentionally Omitted				X	X	\$556.88
Montambeault,Kattie	Address Intentionally Omitted				X	X	\$858.24
Monterrey,Ricardi	Address Intentionally Omitted				X	X	\$492.78
Moore,Erin	Address Intentionally Omitted				X	X	\$313.91
Morales,Carlos	Address Intentionally Omitted				X	X	\$124.88

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Moreno,Trinidad,Ms	Address Intentionally Omitted				X	X	\$234.01
Motton,Abram	Address Intentionally Omitted				X	X	\$499.52
Mulcahy,Paul	Address Intentionally Omitted				X	X	\$1,735.09
Myers,Edwin Jay	Address Intentionally Omitted				X	X	\$93.56
Myrthil,Steve	Address Intentionally Omitted				X	X	\$108.23
Noble,Erin	Address Intentionally Omitted				X	X	\$105.75
Noblin,Sherie	Address Intentionally Omitted				X	X	\$130.41
Noriega,Ruth Reyes	Address Intentionally Omitted				X	X	\$1,067.79
Norman,Kimberley	Address Intentionally Omitted				X	X	\$156.94
Oasuyi,Latanya	Address Intentionally Omitted				X	X	\$419.52
Odell,Cathy	Address Intentionally Omitted				X	X	\$304.58
Olmos,Bryant	Address Intentionally Omitted				X	X	\$334.16
Olmos,Jesus	Address Intentionally Omitted				X	X	\$334.16
Olmos,Xenia	Address Intentionally Omitted				X	X	\$334.16
Painte,Deborah,Ms	Address Intentionally Omitted				X	X	\$177.25
Palmer,Andrea	Address Intentionally Omitted				X	X	\$405.86
Palmer,Miranda	Address Intentionally Omitted				X	X	\$948.48

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Paszek,Jennifer	Address Intentionally Omitted				X	X	\$266.50
Patterson,Christy,Ms	Address Intentionally Omitted				X	X	\$263.29
Pattison,Bradley John	Address Intentionally Omitted				X	X	\$439.83
Peternell,Lindsey Beth	Address Intentionally Omitted				X	X	\$125.78
Petersom,Shannon	Address Intentionally Omitted				X	X	\$424.14
Petrosillo,John	Address Intentionally Omitted				X	X	\$199.13
Prieto Aldana,Diana Maria	Address Intentionally Omitted				X	X	\$449.29
Prince,Laquit	Address Intentionally Omitted				X	X	\$229.54
Proctor,Melanie	Address Intentionally Omitted				X	X	\$246.41
Proctor,Melanie	Address Intentionally Omitted				X	X	\$353.29
Quier,Bailey	Address Intentionally Omitted				X	X	\$330.76
Ramirez Martinez,Carlos Fran	Address Intentionally Omitted				X	X	\$340.20
Rapport Dingess,Ladonna	Address Intentionally Omitted				X	X	\$692.12
Reichel,Neil	Address Intentionally Omitted				X	X	\$762.59
Rentschler,Jacqueline	Address Intentionally Omitted				X	X	\$452.84
Rhynes,Theresa	Address Intentionally Omitted				X	X	\$611.04
Rhynes,Theresa	Address Intentionally Omitted				X	X	\$729.00

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Roach,Scott	Address Intentionally Omitted				X	X	\$257.66
Roach,Sean	Address Intentionally Omitted				X	X	\$71.42
Rodriguez,Keila	Address Intentionally Omitted				X	X	\$175.51
Roy,Paul	Address Intentionally Omitted				X	X	\$201.39
Saccone,Ademar	Address Intentionally Omitted				X	X	\$72.76
Salem,Andrew	Address Intentionally Omitted				X	X	\$488.74
Schroder,Yessica,Mr	Address Intentionally Omitted				X	X	\$718.85
Service,Savior	Address Intentionally Omitted				X	X	\$647.17
Sewell,Cari	Address Intentionally Omitted				X	X	\$163.14
Sherwood,Eric	Address Intentionally Omitted				X	X	\$177.66
Shoemaker,Loretta	Address Intentionally Omitted				X	X	\$734.68
Sirie,Greg	Address Intentionally Omitted				X	X	\$435.54
Stefanovski-Belesovski,Lilly	Address Intentionally Omitted				X	X	\$742.52
Stoller,Alexis	Address Intentionally Omitted				X	X	\$371.27
Suffield High School Lisa Lynes	40 South High Street	New Britain	CT	06051	X	X	\$1,806.00
Swaby,Tanya,Ms	Address Intentionally Omitted				X	X	\$222.76
Tammy's Group Tammy Rowland	Address Intentionally Omitted				X	X	\$1,500.00
Tatro,Jennifer	Address Intentionally Omitted				X	X	\$179.56

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Tazwell,Tyesha	Address Intentionally Omitted				X	X	\$330.76
Thibodeaux,Belinda	Address Intentionally Omitted				X	X	\$227.26
Tischer,Jessica,Ms	Address Intentionally Omitted				X	X	\$174.38
Torrens,Joan	Address Intentionally Omitted				X	X	\$249.76
Torres,Carlos	Address Intentionally Omitted				X	X	\$157.95
Torres,Nina	Address Intentionally Omitted				X	X	\$583.89
Troche,Ramon	Address Intentionally Omitted				X	X	\$156.38
Tucker,William	Address Intentionally Omitted				X	X	\$599.33
Turcotte,Jennifer	Address Intentionally Omitted				X	X	\$146.26
Tynan,Justine	Address Intentionally Omitted				X	X	\$870.91
Waggoner,Ruth	Address Intentionally Omitted				X	X	\$1,335.47
Walker,Tangela,Ms	Address Intentionally Omitted				X	X	\$472.52
Whalen,Julia	Address Intentionally Omitted				X	X	\$297.04
Wharton,Jennifer	Address Intentionally Omitted				X	X	\$139.84
Whetzel,Wendy	Address Intentionally Omitted				X	X	\$294.81
Whittington,Whitney	Address Intentionally Omitted				X	X	\$532.82
Whitworth,Hannah	Address Intentionally Omitted				X	X	\$195.76

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Williamson,Nanette	Address Intentionally Omitted				X	X	\$1,699.26
Wilson,Judy	Address Intentionally Omitted				X	X	\$801.32
Wilson,Tranise	Address Intentionally Omitted				X	X	\$159.08
Winebarger,Brenda,Ms	Address Intentionally Omitted				X	X	\$122.63
Woodsonmaddox,Kesha	Address Intentionally Omitted				X	X	\$190.13
Zelaya,Paula	Address Intentionally Omitted				X	X	\$372.29
Zellers,Brant	Address Intentionally Omitted				X	X	\$223.88
Zuazua,Rose	Address Intentionally Omitted				X	X	\$237.10
						TOTAL	\$87,705.33

Fill in this information to identify the case:**Debtor name:** UCCONT1, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10041☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- | | | | |
|------|---|--|--|
| 2.1. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | EQUIPMENT LEASE
OFFICE EQUIPMENT
LESSEE

_____ | AD SOLUTIONS
653 WEST MICHIGAN STREET
ORLANDO FL 32805 |
| 2.2. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | SERVICE AGREEMENT
SERVICE - CHUTE MAINTENANCE
CUSTOMER

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADVANCE CHUTES
THREE RAVINIA DRIVE
SUITE 100
ATLANTA GA 30346 |
| 2.3. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | LEASE AGREEMENT
LEASE - OXYGEN CYLINDERS
LESSEE

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

AIRGAS
259 NORTH RADNOR-CHESTER ROAD
SUITE 100
RADNOR PA 19087 |

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.4. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - CALL ACCOUNTING - ANNUAL SUPPORT
- Nature of debtor's interest** CUSTOMER ALLBRIDGE - METROPOLIS
PO BOX 638671
CINCINNATI OH 45263
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.5. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - SALES POS (SALESPRO)
- Nature of debtor's interest** CUSTOMER AMADEUS
11101
PO BOX 11839
NEWARK NJ 07101-8138
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.6. **Title of contract** CONTRACT LABOR SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - CONTRACT LABOR
- Nature of debtor's interest** CUSTOMER APDC
215 CELEBRATION PLACE
SUITE 340
CELEBRATION FL 34747
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.7. **Title of contract** PARKING LOT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PARKING LOT LEASE
- Nature of debtor's interest** LESSOR AVISTA/711
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.8. **Title of contract** TRANSPORTATION SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - GUEST TRANSPORTATION
- Nature of debtor's interest** CUSTOMER BLS/FLEETWOOD
TRANSPORTATION
12205 S APOPKA VINELAND ROAD
ORLANDO FL 32836
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

2.9.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	VENDING MACHINE LEASE LEASE - VENDING MACHINES (COMMISSION) LESSEE 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CANTEEN VENDING
2.10.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	SERVICE - F&B UNIFORMS SERVICE - F&B UNIFORMS CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CINTAS 97627 EAGLE WAY CHICAGO IL 60678-7627
2.11.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	SERVICE AGREEMENT SERVICE - COKE MACHINES CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease COCA COLA - FREESTYLE
2.12.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	CONTRACT LABOR SERVICE AGREEMENT SERVICE - CONTRACT LABOR CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DAYTONA HOSPITALITY
2.13.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	SERVICE - WDW GOOD NEIGHBOR HOTEL SERVICE - WDW GOOD NEIGHBOR HOTEL CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DISNEY DESTINATIONS

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.14. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE - COPIERS
- Nature of debtor's interest** LESSEE **DLL FINANCIAL SOLUTIONS**
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.15. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - POOL & HOUSEKEEPING CHEMICALS
- Nature of debtor's interest** CUSTOMER **ECOLAB CHEMICALS**
- State the term remaining** _____ **PO BOX 70343**
- List the contract number of any government contract** _____ **CHICAGO IL 60673-0343**
-
- 2.16. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - PEST CONTROL
- Nature of debtor's interest** CUSTOMER **ECOLAB PEST**
- State the term remaining** _____ **PO BOX 70343**
- List the contract number of any government contract** _____ **CHICAGO IL 60673-0343**
-
- 2.17. **Title of contract** CARETAKER AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CARETAKER AGREEMENT
- Nature of debtor's interest** HOTEL OWNER **EVOLUTION HOSPITALITY, LLC**
- State the term remaining** _____ **5851 LEGACY CIRCLE**
- List the contract number of any government contract** _____ **SUITE 400**
- PLANO TX 75024**
-
- 2.18. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - GROUNDS & LANDSCAPING
- Nature of debtor's interest** CUSTOMER **EVOSCAPE**
- State the term remaining** _____ **P O BOX 540052**
- List the contract number of any government contract** _____ **ORLANDO FL 32854**

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.19. **Title of contract** GIFT SHOP LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** GIFT SHOP LEASE
- Nature of debtor's interest** LESSEE **FEELINGS GIFT SHOP**
- State the term remaining** _____ **17 E MONROE STREET**
- List the contract number of any government contract** _____ **CHICAGO IL 60603**
- 2.20. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - CASH VAULT SERVICES
- Nature of debtor's interest** CUSTOMER **GARDA**
- State the term remaining** _____ **2000 NW CORPORATE BLVD**
- List the contract number of any government contract** _____ **BOCA RATON FL 33431**
- 2.21. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - GUEST MESSAGING - IVY
- Nature of debtor's interest** CUSTOMER **GO MOMENT**
- State the term remaining** _____ **929 COLORADO AVE**
- List the contract number of any government contract** _____ **SANTA MONICA CA 90401**
- 2.22. **Title of contract** PLANT MAINTENANCE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - INDOOR PLANT MAINTENANCE
- Nature of debtor's interest** CUSTOMER **GREENERY PRODUCTIONS**
- State the term remaining** _____ **1751 DIRECTORS ROW**
- List the contract number of any government contract** _____ **ORLANDO FL 32809**
- 2.23. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OFFICE EQUIPMENT
- Nature of debtor's interest** LESSEE **HEWLETT PACKARD FINANCIAL**
- State the term remaining** _____ **SERVICES COMPANY**
- List the contract number of any government contract** _____ **200 CONNELL DRIVE**
- _____ **BERKELEY HEIGHTS NJ 07922**

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.24. **Title of contract** MAINTENANCE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - DISHWASHER MAINTENANCE
- Nature of debtor's interest** CUSTOMER HOBART
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.25. **Title of contract** CONVERSION LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LICENSING
- Nature of debtor's interest** LICENSEE HOLIDAY HOSPITALITY FRANCHISING, LLC
THREE RAVINIA DRIVE
#350
ATLANTA GA 30346
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.26. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - KITCHEN CLEANING CONTRACT
- Nature of debtor's interest** CUSTOMER HOTEL CLEANING SERVICES
9609 N. 22ND AVE.
PHOENIX AZ 85021
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.27. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - CONTRACT LAUNDRY
- Nature of debtor's interest** CUSTOMER HOTELIER LINEN
14640 NW 60TH AVE
MIAMI LAKES FL 33014
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.28. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OFFICE EQUIPMENT
- Nature of debtor's interest** LESSEE HP DIRECT
200 CONNELL DRIVE
BERKELEY HEIGHTS NJ 07922
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.29. **Title of contract** LAZER MAZE ATTRACTION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** ATTRACTION SERVICES
- Nature of debtor's interest** CUSTOMER IWERKS ENTERTAINMENT, INC.
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.30. **Title of contract** MONITORING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - FIRE PANEL MONITORING
- Nature of debtor's interest** CUSTOMER JACKSONVILLE SOUND
5021 STEPP AVENUE
JACKSONVILLE FL 32216
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.31. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - CONTRACT LABOR
- Nature of debtor's interest** CUSTOMER JN CLEANING
1424 RIDGE ST
KISSIMMEE FL 34744
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.32. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - GREASE TRAP
- Nature of debtor's interest** CUSTOMER LAPIN CLEANING
3031 40TH STREET
ORLANDO FL 32839
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.33. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** RADIO EQUIPMENT
- Nature of debtor's interest** LESSEE LCA BANK
1375 DEER VALLEY DR
SUITE 218
PARK CITY UT 84060
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.34. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - FITNESS ROOM
- Nature of debtor's interest** CUSTOMER **LLOYD'S EXERCISE EQUIPMENT**
- State the term remaining** _____ **809 LOUISVILLE ST**
- List the contract number of any government contract** _____ **PORT ORANGE FL 32129**
-
- 2.35. **Title of contract** LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE - GAME ROOM ARCADE - REVENUE SHARING
- Nature of debtor's interest** LESSOR **MAIN COMPETITORS, INC DBA**
- State the term remaining** _____ **POWER PLAY ARCADE**
- List the contract number of any government contract** _____ **800 ROBINSON AVE**
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease** **KISSIMMEE FL 34741**
-
- 2.36. **Title of contract** PROPERTY LEVEL AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DOCUMENT MANAGEMENT SERVICES
- Nature of debtor's interest** CUSTOMER **NATIONAL RECORDS CENTER**
- State the term remaining** _____ **13601 PRESTON ROAD**
- List the contract number of any government contract** _____ **SUITE W545**
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease** **DALLAS TX 75240**
-
- 2.37. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** ICE MACHINE
- Nature of debtor's interest** LESSEE **NAVITAS CREDIT CORP**
- State the term remaining** _____ **P O BOX 935204**
- List the contract number of any government contract** _____ **ATLANTA GA 31193-5204**
-
- 2.38. **Title of contract** SUPPORT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - PMS - ANNUAL SUPPORT
- Nature of debtor's interest** LICENSEE **ORACLE SUPPORT**
- State the term remaining** _____ **PO BOX 203448**
- List the contract number of any government contract** _____ **DALLAS TX 75320-3448**

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

2.39.	Title of contract	LEASE - TIMESHARE DESK (INCOME)	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	LEASE - TIMESHARE DESK (INCOME)	
	Nature of debtor's interest	LESSOR	ORANGE LAKE
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.40.	Title of contract	SUBSCRIPTION SERVICES CONTRACT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	SUBSCRIPTION SERVICES	
	Nature of debtor's interest	CUSTOMER	OTA INSIGHT LTD STAMFORD STREET 30 LONDON UNITED KINGDOM
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.41.	Title of contract	EQUIPMENT LEASE	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	TECH EQUIPMENT	
	Nature of debtor's interest	LESSEE	PITNEY BOWES 3001 SUMMER ST. STAMFORD CT 06926
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.42.	Title of contract	LEASE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	EQUIPMENT	
	Nature of debtor's interest	LESSEE	PITNEY BOWES
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.43.	Title of contract	MUSIC SERVICE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	SERVICE - PUBLIC AREA MUSIC	
	Nature of debtor's interest	CUSTOMER	PLAY NETWORK 8727 148TH AVENUE NE REDMOND WA 98052
	State the term remaining	_____	
	List the contract number of any government contract	_____	

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.44. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - POOL SAFES
- Nature of debtor's interest** CUSTOMER **POOL SAFE**
- State the term remaining** _____ **401 MAGNETIC DR UNIT# 14**
- List the contract number of any government contract** _____ **TORONTO ON M3J 3H9**
- CANADA**
- 2.45. **Title of contract** SUPPORT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - WI-FI SUPPORT
- Nature of debtor's interest** CUSTOMER **SAFETY NET**
- State the term remaining** _____ **114 GOULD ST**
- List the contract number of any government contract** _____ **NEEDHAM MA 02494**
- 2.46. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - 4D & LASER MAZE
- Nature of debtor's interest** CUSTOMER **SIMEX IWERK**
- State the term remaining** _____ **10600 YORK ROAD**
- List the contract number of any government contract** _____ **SUITE 200**
- BALTIMORE MD 21030**
- 2.47. **Title of contract** SERVICE - IN ROOM ENTERTAINMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - IN ROOM ENTERTAINMENT
- Nature of debtor's interest** CUSTOMER **SPECTRUM - BRIGHT HOUSE**
- State the term remaining** _____ **NETWORK**
- List the contract number of any government contract** _____ **400 ATLANTIC STREET**
- 10TH FLOOR**
- STAMFORD CT 06901**
- 2.48. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE - GUEST LAUNDRY (COMMISSIONS)
- Nature of debtor's interest** LESSEE **SPIN OUT GUEST LAUNDRY**
- State the term remaining** _____ **511 HAMES AVE**
- List the contract number of any government contract** _____ **ORLANDO FL 32805**

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.49. **Title of contract** SUPPORT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - POS MAINTENANCE
- Nature of debtor's interest** CUSTOMER SQUIRREL SYSTEMS
PMB 740
250 H STREET
BLAINE WA 98230-4033
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.50. **Title of contract** SUBWAY FRANCHISE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SUBWAY FRANCHISE AGREEMENT
- Nature of debtor's interest** PROPERTY OWNER SUBWAY
325 BIC DRIVE
MILFORD CT 06461
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.51. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE - FITNESS ROOM EQUIPMENT
- Nature of debtor's interest** LESSEE TCF NATIONAL BANK
11111 W. SAN MARNAN DRIVE
SUITE A2
WEST WATERLOO IA 50701-8926
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.52. **Title of contract** MAINTENANCE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - ELEVATOR MAINTENANCE
- Nature of debtor's interest** CUSTOMER THYSSENKRUPP
PO BOX 3796
CAROL STEAM IL 60132-3796
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.53. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - BUSINESS CENTER HARDWARE
- Nature of debtor's interest** CUSTOMER UNIGUEST
2926 KRAFT DRIVE
NASHVILLE TN 37204
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

- 2.54. **Title of contract** MAINTENANCE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - ANNUAL MAINTENANCE
- Nature of debtor's interest** CUSTOMER UNITED FIRE EXTINGUISHERS
125 WEST GEMINI DR.
#E7
TEMPE AZ 85283
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.55. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - POOL LOCKERS
- Nature of debtor's interest** CUSTOMER VLOCKER
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.56. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - TRASH COMPACTOR
- Nature of debtor's interest** CUSTOMER WASTE MANAGEMENT
C/O MONZACK MERSKY BROWDER
AND HOCHMAN P.A.
RACHEL B MERSKY
1201 N ORANGE ST.,STE 400
WILMINGTON DE 19801
- State the term remaining** _____
- List the contract number of any government contract** _____
-
- 2.57. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE - FIRE SPRINKLERS
- Nature of debtor's interest** CUSTOMER WAYNE'S AUTOMATIC FIRE
SPRINKLERS
222 CAPITOL CT
OCOE FL 34761
- State the term remaining** _____
- List the contract number of any government contract** _____

Non-Debtor Executory Contract Claims

Non-Debtor 3rd Party	Contract Type	Counterparty Name	ADDRESS	CITY	STATE	ZIP
Pyramid Orlando I Drive Management LLC	Staffing Agreement	Advance Resourcing LLC	9112 Boyce Ave.	Orlando	FL	32824
Family Suites Resort, LLC	Lease - Atm Machine (Commission)	ATMFLA, Inc.	4061 SW 34th St Suite 100	Orlando	FL	32811
Nickelodeon Resort Orlando LLC	Service Agreement	Envirostat, Inc.	465 Mandalay Rd	Orlando	FL	32809
EHT HIOR, LLC	Hotel Management Agreement	Evolution Hospitality, LLC	5851 Legacy Circle Suite 400	Plano	TX	75024
Family Suites Resort, LLC	Lease - Atm Machine (Commission)	Family Suites Resort, LLC	4061 SW 34th St	Orlando	FL	32811
EHT HIOR, LLC	Franchise Agreement	Holiday Hospitality Franchising, LLC	Three Ravinia Drive Suite 100	Atlanta	GA	30346
EHT HIOR, LLC	Participation Agreement	InterContinental Hotels Group				
Holiday Inn Resort Orlando Suites	Alarm System Agreement	JSC Systems				
Holiday Inn Resort Orlando Suites-Waterpark	Distribution Agreement	Kenney Communications, Inc.	1215 Spruce Avenue	Orlando	FL	32824
Holiday Inn Resort	Labor Agreement	NR Staff Solutions	3975 NW 25th Street	Miami	FL	
Holiday Inn Resort Orlando Suites Waterpark	Software Subscription Agreement	Quore Systems, LLC	2000 Meridian Blvd Suite 200	Franklin	TN	37067
Holiday Inn Orlando Waterpark	Revenue Management For Hire Agreement	Six Continents Hotel, Inc.	Three Ravinia Drive Suite 100	Atlanta	GA	30346

Fill in this information to identify the case:**Debtor name:** UCCONT1, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10041☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors**

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. 5151 WILEY POST WAY SALT LAKE CITY LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. 5151 WILEY POST WAY SALT LAKE CITY LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. ASAP CAYMAN ATLANTA HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. ASAP CAYMAN ATLANTA HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. ASAP CAYMAN DENVER TECH LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6. ASAP CAYMAN DENVER TECH LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7. ASAP CAYMAN SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. ASAP CAYMAN SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. ASAP SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. ASAP SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. ATLANTA HOTEL HOLDINGS LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. ATLANTA HOTEL HOLDINGS LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. CI HOSPITALITY INVESTMENT, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14. CI HOSPITALITY INVESTMENT, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15. EAGLE HOSPITALITY BUSINESS TRUST	8 MARINA BOULEVARD, #11-15/17 MARINA BAY FINANCIAL CENTRE TOWER 1 SINGAPORE 018981 SINGAPORE	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. EAGLE HOSPITALITY BUSINESS TRUST	8 MARINA BOULEVARD, #11-15/17 MARINA BAY FINANCIAL CENTRE TOWER 1 SINGAPORE 018981 SINGAPORE	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17. EAGLE HOSPITALITY REAL ESTATE INVESTMENT TRUST C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18. EAGLE HOSPITALITY REAL ESTATE INVESTMENT TRUST C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19. EAGLE HOSPITALITY TRUST S1 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20. EAGLE HOSPITALITY TRUST S1 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21. EAGLE HOSPITALITY TRUST S2 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22. EAGLE HOSPITALITY TRUST S2 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.23. EHT CAYMAN CORP LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.24. EHT CAYMAN CORP LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25. EHT US1, INC. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.26. EHT US1, INC. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27. SKY HARBOR ATLANTA NORTHEAST, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28. SKY HARBOR ATLANTA NORTHEAST, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29. SKY HARBOR DENVER HOLDCO, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30. SKY HARBOR DENVER HOLDCO, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31. SKY HARBOR DENVER TECH CENTER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32. SKY HARBOR DENVER TECH CENTER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.33. UCF 1, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34. UCF 1, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35. UCHIDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36. UCHIDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37. UCRDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38. UCRDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39. URBAN COMMONS 4TH STREET A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40. URBAN COMMONS 4TH STREET A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41. URBAN COMMONS ANAHEIM HI, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42. URBAN COMMONS ANAHEIM HI, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.43. URBAN COMMONS BAYSHORE A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44. URBAN COMMONS BAYSHORE A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45. URBAN COMMONS CORDOVA A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46. URBAN COMMONS CORDOVA A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.47. URBAN COMMONS DANBURY A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48. URBAN COMMONS DANBURY A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49. URBAN COMMONS HIGHWAY 111 A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50. URBAN COMMONS HIGHWAY 111 A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51. URBAN COMMONS QUEENSWAY, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **UCCONT1, LLC**Case number (if known) **21-10041**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.52. URBAN COMMONS QUEENSWAY, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53. URBAN COMMONS RIVERSIDE BLVD., A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54. URBAN COMMONS RIVERSIDE BLVD., A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.55. USHIL HOLDCO MEMBER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56. USHIL HOLDCO MEMBER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:**Debtor name:** UCCONT1, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10041Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/19/2021
MM/DD/YYYY

x

/s/ Alan Tantleff

Signature of individual signing on behalf of debtor

Alan Tantleff
Printed name

Chief Restructuring Officer
Position or relationship to debtor