

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<i>In re</i> EHT US1, Inc., et al., <p style="text-align: center;">Debtors.¹ </p>	X : : : : : : X	Chapter 11 Case No. 21-10036 (CSS) (Jointly Administered)
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On January 18, 2021 (the “Petition Date”), EHT US1, Inc., certain of its affiliates (collectively, the “Debtors”) each commenced with this Court a voluntary case under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”).² The Debtors are authorized to continue operating their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases (the “Chapter 11 Cases”) are being administered under the caption “In re EHT US1, Inc., et al.” Case Number 21-10036 (CSS).

The Schedules of Assets and Liabilities (the “Schedules” or “SOALs”) and Statements of Financial Affairs (the “Statements” or “SOFAs”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by the Debtors in conjunction with their financial and legal advisors using unaudited information available as of the Petition Date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: EHT US1, Inc.(6703); 5151 Wiley Post Way, Salt Lake City, LLC (1455); ASAP Cayman Atlanta Hotel LLC (2088); ASAP Cayman Denver Tech LLC (7531); ASAP Cayman Salt Lake City Hotel LLC (7546); ASAP Salt Lake City Hotel, LLC (7146); Atlanta Hotel Holdings, LLC (6450); CI Hospitality Investment, LLC (7641); Eagle Hospitality Real Estate Investment Trust (7734); Eagle Hospitality Trust S1 Pte. Ltd. (7669); Eagle Hospitality Trust S2 Pte. Ltd. (7657); EHT Cayman Corp. Ltd. (7656); Sky Harbor Atlanta Northeast, LLC (6450); Sky Harbor Denver Holdco, LLC (6650); Sky Harbor Denver Tech Center, LLC (8303); UCCONT1, LLC (0463); UCF 1, LLC (6406); UCRDH, LLC (2279); UCHIDH, LLC (6497); Urban Commons 4th Street A, LLC (1768); Urban Commons Anaheim HI, LLC (3292); Urban Commons Bayshore A, LLC (2422); Urban Commons Cordova A, LLC (4152); Urban Commons Danbury A, LLC (4388); Urban Commons Highway 111 A, LLC (4497); Urban Commons Queensway, LLC (6882); Urban Commons Riverside Blvd., A, LLC (4661); and USHIL Holdco Member, LLC (4796). The Debtors’ mailing address is 3 Times Square, 9th Floor New York, NY 10036 c/o Alan Tantleff (solely for purposes of notices and communications).

² Debtor Eagle Hospitality Real Estate Investment Trust (“EH-REIT”) commenced its chapter 11 case on January 27, 2021. With respect to EH-REIT, references to the Petition Date mean January 27, 2021.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in any individual Debtor's Schedules or Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

THE SCHEDULES AND STATEMENTS AND THESE GLOBAL NOTES SHOULD NOT BE RELIED UPON BY ANY PERSONS FOR INFORMATION RELATING TO CURRENT OR FUTURE FINANCIAL CONDITIONS, EVENTS, OR PERFORMANCE OF ANY OF THE DEBTORS.

The Debtors and their officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

Reservation of Rights. The Debtors' Chapter 11 Cases are large and complex. The Debtors and their legal and financial advisors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation. Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. The Debtors reserve all rights to, but are

not required to, amend or supplement, or both, the Schedules and Statements from time to time as is necessary and appropriate.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Further, certain affiliated companies of the Debtors did not file petitions in the Bankruptcy Court of this or any other relevant jurisdiction in the United States (each individually a “Non-Debtor Affiliate”). The Debtors have made reasonable efforts to exclude all assets and liabilities of the Non-Debtor Affiliates from the Schedules and Statements.

Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements as necessary or appropriate as additional information becomes available. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. The designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Furthermore, as further detailed below, some claims and executory contracts included with the Schedules may not be claims against or contracts with the Debtors, and the Debtors reserve all their rights with respect thereto.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority unsecured” or “nonpriority unsecured,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

Description of the Case. On January 18, 2021, each of the Debtors (with the exception of EH-REIT) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On January 27, 2021, Debtor EH-REIT filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtors’ Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Delaware.

On February 4, 2021, the United States Trustee for Region 3 appointed a committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 148], and an amended notice was filed on February 16, 2021 [Docket No. 215]. No trustee or examiner has been appointed to date in these Chapter 11 Cases.

Reporting Date. All asset and liability information, except where otherwise noted, is provided as of the close of business on the Petition Date (which occurred prior to the filing of the Petitions).

Transactions and Time Zones. All transaction dates, except where otherwise noted, reflect the date in the time zone applicable to New York, New York.

Basis of Presentation. For financial reporting purposes, the Debtors have historically prepared consolidated (including Non-Debtor Affiliates) audited financial statements that are filed with the Singapore Exchange Limited (“SGXNET”). Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Company for public reporting purposes or otherwise.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board (“IFRS”), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with IFRS, or otherwise. The Debtors do not prepare financial statements in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”).

Currency. All amounts are reflected in U.S. dollars, unless otherwise indicated.

Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, and expenses to reflect changes in those estimates or assumptions.

Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals. Due to the numerous unliquidated, contingent, and/or disputed claims, summary statistics in the Schedules and Statements may materially understate the Debtors’ liabilities.

Undetermined or Unknown Amounts. The description of an amount as “Undetermined” or “Unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases and certain amounts may depend on

contractual obligations to be assumed as part of a sale in a bankruptcy case under section 363 of the Bankruptcy Code.

Previous Ownership and Recordkeeping. As discussed in the *Declaration of Alan Tantleff, Chief Restructuring Officer of Eagle Hospitality Group, in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 13] (the "Tantleff Declaration"), certain of the Debtors have had multiple owners and ownership structures over the past several years. For the purposes of questions in the Statements with a multiple-year lookback period, it is helpful to understand these phases of ownership. Prior to the May 2019 initial public offering (the "IPO"), certain of the Debtors were owned, wholly or partially, by Urban Commons, LLC ("Urban Commons"). Urban Commons acquired equity interests in some of these Debtors as little as 30 days prior to the IPO. Additionally, certain of the Debtors in this pre-IPO period directly managed the operations of the hotels and directly employed individuals for the hotel staff. While the Debtors have made commercially reasonable efforts to answer questions with respect to the pre-IPO period, it is possible that not all of the records were transferred from the previous owner(s) to Urban Commons, and from Urban Commons to the Debtors.

After the IPO, the Debtors' primary role was as a lessor, leasing its hotel portfolio to subsidiaries of Urban Commons (the "Master Lessees") through those certain master lease agreements (the "Master Leases"). The Master Lessees turned over day-to-day operations to hotel management companies (the "Hotel Managers") through various hotel management agreements ("HMAs") entered into between the Master Lessees and Hotel Managers. During this period, the Debtors' main function was collecting rent from the Master Lessees and paying certain tax and insurance payments, among others. The Debtors' responses to Statement questions for this time period reflect the Debtors' reduced role in the management of its hotel properties.

As the result of certain developments as laid out in the Tantleff Declaration, the Debtors terminated the Master Leases as of October 1, 2020 (the "Termination Date"). From the Termination Date until (and beyond) the Petition Date, the Debtors directly oversaw the day-to-day operations conducted by the Hotel Managers, and directly attributed the operating income (or loss) of the properties as their own income (or loss).

Description of Debtors' Business. The corporate structure of EH-REIT and its Debtor and non-Debtor subsidiaries was established in May 2019 with the principal strategy of investing on a long-term basis in a diversified portfolio of income-producing Hotel properties. EH-REIT is a publicly held, Singapore-based real estate investment trust ("REIT") that has no board of directors but currently acts at the direction of its trustee, DBS Trustee Limited (the "REIT Trustee"). Moreover, EH-REIT was, prior to December 30, 2020, managed by a manager entity, non-Debtor Eagle Hospitality REIT Management Pte. Ltd. (the "Former REIT Manager"), which (as discussed further in the Tantleff Declaration) is owned by third parties and is not a subsidiary of EH-REIT. EH-REIT is part of a stapled trust, Eagle Hospitality Trust, consisting of EH-REIT and non-Debtor Eagle Hospitality Business Trust ("EH-BT"). EH-BT, which (as discussed further in the Tantleff Declaration) is also owned by third parties and is not a subsidiary of EH-REIT, remains dormant as of the Petition Date, and thus for all intents and purposes it is the REIT Trustee that is authorized to act on behalf of EH-REIT.

As noted above, the day-to-day operations of the Debtors' Hotels have been and continue to be conducted by Hotel Managers. Hotel Managers operate the Debtors' open Hotels (the Holiday Inn Denver Hotel, Renaissance Denver Hotel, and Hilton Atlanta Northeast Hotel, collectively, the "Open Hotels") pursuant to HMAs between the Master Lessees and Hotel Managers. In addition, certain Hotel Managers preserve and maintain twelve (12) closed Hotels (the "Closed Hotels") pursuant to "Caretaker Agreements" entered into between the Debtors and Hotel Managers upon the closure of certain of the Hotels beginning in April 2020, as more fully discussed in the Tantleff Declaration. Whether operating Open Hotels pursuant to HMAs or preserving and maintaining Closed Hotels pursuant to Caretaker Agreements, the Hotel Managers are generally the parties contracting with and paying vendors in connection with the provision of Hotel-related goods and services. In addition, because the Hotel Managers are the parties that interact directly with Hotel guests, the Hotel Managers are the parties that are responsible for accepting advanced deposits for the reservation of guest rooms or event spaces and refunding such deposits as appropriate.

Given the above, and consistent with the operation of their business, the Debtors believe that (i) in the absence of a contractual relationship, they are not liable to third parties for claims arising from the provision of Hotel-related goods and services (the "Non-Debtor Accounts Payable Claims"); (ii) the Debtors are not liable for claims arising from the payment of advanced deposits by Hotel guests (the "Non-Debtor Advanced Deposit Claims"); and (iii) executory contracts entered into by the Hotel Managers (and not the Debtors) ("Non-Debtor Executory Contracts") are not executory contracts to which the Debtors are a party. However, depending on the specific terms of HMAs or Caretaker Agreements, the Debtors could be indirectly liable for such claims (if any) through reimbursement obligations owed to Hotel Managers.

Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedules E/F listing Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims and have included exhibits to Schedule G listing Non-Debtor Executory Contracts. The Debtors reiterate that they believe they are not liable in connection with such Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims or bound by or party to such Non-Debtor Executory Contracts, and reserve all rights with respect to same.

Because there is no privity of contract between the Debtors and (i) holders of Non-Debtor Accounts Payable Claims, (ii) holders of Non-Debtor Advanced Deposit Claims, and (iii) the parties to Non-Debtor Executory Contracts (collectively, the "Hotel Claimants"), the Debtors have limited information regarding the identities and addresses of the Hotel Claimants, no assurance can be made that the lists of Hotel Claimants attached as exhibits to the Schedules are complete, and address information with respect to certain of the Hotel Claimants is missing from such exhibits. The Debtors continue to investigate and to the extent that additional addresses of Hotel Claimants become available, the Debtors will file the appropriate updated exhibits with the Bankruptcy Court and will ensure appropriate notifications are sent to such additional addresses. In addition, the Debtors lack information regarding the dates on which Non-Debtor Advanced Deposit Claims were incurred.

The Debtors have listed the Hotel Claimants on the Debtors' creditor matrix and will provide such Hotel Claimants for whom the Debtors have addresses with notice of the Debtors' motion for a

bar date in connection with the filing of proofs of claim as well as other pleadings that will be served on all creditors. Therefore, any such Hotel Claimants will have an opportunity to file a proof of claim should they believe they have a claim against a Debtor.

Moreover, the March 7, 2021 *Agreement of Purchase and Sale* (the “Asset Purchase Agreement”) between certain of the Debtors and Madison Phoenix LLC (the (“Buyer”), contemplates that the Buyer shall, subject to the conditions set forth in the Asset Purchase Agreement, receive a credit for the deposits paid in connection with Non-Debtor Advanced Deposit Claims with respect to the Open Hotels (the “Open Hotel Non-Debtor Advanced Deposit Claims”). Subject to the conditions set forth in the Asset Purchase Agreement, the Buyer shall use its best efforts to honor all bookings and reservations for guest, conference, meeting and banquet rooms or other facilities at the Hotels for dates from and after the Closing Date (as defined in the Asset Purchase Agreement).

Asset Presentation and Valuation. In light of the fact that the Debtors are currently engaged in a process to market and sell their assets, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date. These values do not purport to represent the ultimate value that would be received in the event of a sale and may not represent economic value as determined by an appraisal or other valuation technique. Certain other assets are listed at undetermined or unknown amounts, as the net book values may differ materially from fair market values or the amounts ultimately realized. In addition, certain depreciable assets with a net book value of zero may be included for completeness. The Debtors do not intend to amend these Schedules and Statements to reflect actual values.

The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

Contingent Assets and Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global

Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and Non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) tax-sharing agreements, (iv) warranties, (v) operational and servicing agreements, (vi) shared service agreements, and (vii) other arrangements.

Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as “Unknown” or “Undetermined.” Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors’ total liabilities as noted on any previously issued financial statements.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code, including, without limitation, as to any claims paid under the interim order [Docket No. 56] and final order [Docket No. 586] authorizing the Debtors to pay certain amounts in connection with hotel caretaker agreements. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

As discussed above, the Debtors believe that they are not liable for Non-Debtor Accounts Payable Claims or Non-Debtor Advanced Deposit Claims. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedules E/F listing Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims.

Excluded Assets and Liabilities. The Debtors may have excluded from the Schedules certain of the following items, which may be included in their IFRS financial statements: certain accrued liabilities, including, without limitation, capitalized interest, debt acquisition costs, goodwill, certain other assets, and deferred revenue and gains. Other non-material assets and liabilities may also have been excluded.

Exclusion of certain intellectual property from the Schedules and Statements should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual

property rights in the Schedules and Statements should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Confidentiality. In certain instances, in the Schedules and Statements, the Debtors have deemed it necessary and appropriate to redact from the public record addresses of Hotel guests, as well as the names and addresses of individual equity holders of EH-REIT,³ because of concerns for the privacy of, or otherwise to preserve the confidentiality of, personally identifiable information. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.

Bankruptcy Court First-Day Orders. The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, any prepetition amounts related to the Debtors' insurance policies as well as any amounts owing to the hotel caretakers. Accordingly, the scheduled claims are intended to reflect only sums due and owing before the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part. The estimate of claims set forth in the Schedules, however, may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Liens. The inclusion on Schedule D of creditors that have asserted liens against the Debtors is not an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right, to the extent that the Debtors have not elsewhere waived this right, to challenge such liens and the underlying claims on any ground whatsoever. Reference to the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

Leases. In the ordinary course of their businesses, the Debtors lease facilities, equipment, and vehicles from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G, and the assets subject to these leases are reflected in Schedule A/B. The properties subject to these leases are not reflected in the Statements as property or assets of third parties within the control of a Debtor. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights. The Debtors have not included in

³ See Order Authorizing Redaction of Unitholder Identifying Information and Filing of Such Information Under Seal [Docket No. 351].

the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

Executory Contracts. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code. Exclusion of a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is or is not an executory contract, such lease is or is not an unexpired lease, or that either necessarily is or is not a binding, valid, and enforceable contract.

As discussed above, the Debtors believe that Non-Debtor Executory Contracts are not executory contracts to which the Debtors are a party. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedule G listing Non-Debtor Executory Contracts.

Setoff. Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred consensual setoffs in connection with, among other things, intercompany and third-party transactions. Unless otherwise stated, certain setoffs that were incurred in the ordinary course or under customary practices are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules A/B, D or E/F. Nonetheless, some amounts listed may have been affected by setoffs effectuated prior to the Petition Date of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Guarantees and Other Secondary Liability Claims. The Debtors have used commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guarantees were also placed on Schedule D or E/F for each guarantor. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

Intercompany Claims and Transfers. The Debtors maintain business relationships with each other, conducting transactions from time to time that result in intercompany receivables and payables and/or are on account of capital contributions, equity investments, intercompany loans,

or distributions on account of equity investments. Known prepetition receivables and payables among and between the Debtors are reported on Schedule A/B, and Schedule E/F, respectively, per the Debtors' books and records. In certain instances, intercompany accounts may not have been reconciled and therefore the values are unknown and are listed as such. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise.

Payments. The financial affairs and businesses of the Debtors are complex. Before the Petition Date, the Debtors and certain of their Non-Debtor affiliates participated in a consolidated cash management system. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors' prepetition cash management system is set forth in the *Debtors' Motion For Entry of Interim and Final Orders: (I) Authorizing Debtors to (A) Establish Postpetition Cash Management System and (B) Continue to Perform Intercompany Transactions; (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances; (III) Waiving Requirements of Section 345(b) of Bankruptcy Code; and (IV) Granting Related Relief* [Docket No. 12] (the "Cash Management Motion"). The Debtors have used their reasonable best efforts to attribute each payment to the Debtor which made the payment.

Insiders. For purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. Persons and entities listed as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of such insider; (c) the decision-making or corporate authority of such insider; or (d) whether such insider could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Signatory. The Schedules and Statements have been signed by Alan Tantleff, in his capacity as Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' professionals and Hotel Managers. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

In addition to the foregoing, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value based on the Debtors' reasonable best efforts as of the Petition Date unless otherwise noted and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.

Although the Debtors have made reasonable efforts to identify assets and liabilities on the Schedules and Statements of the appropriate Debtor, there can be no assurance that the correct Debtor entity has been identified as the owner of certain assets or the liable party, as the case may be.

- Checking, Savings, or Other Accounts (AB3). Certain of the Debtor Propcos (as defined in the Tantleff Declaration) have bank accounts in their names that are controlled by the Hotel Managers for various operational needs of the properties. The Debtors do not control payments made from these accounts; however, out of an abundance of caution, the Debtors have included the balance of these accounts as of the Petition Date in response to SOAL AB3.
- Prepayments (AB8). The Debtors have included herein the amounts of retainers paid to and held by professional firms Donlin, Recano & Co. and Paul Hastings LLP on behalf of all of the Debtors. Such amounts constitute property jointly owned by all of the Debtors. The Debtors have also included herein the amount of the retainer paid to and held by Rajah & Tann Singapore LLP on behalf of EH-REIT. Such amount constitutes property of EH-REIT.
- Accounts Receivable (AB11). For each of the Debtor Propcos, accounts receivable aged more than 90 days exclusively relate to unpaid rent amounts from the Master Lessees under the Master Leases, less the security deposit which was applied on or around May 2020. These amounts are assumed to be fully uncollectible, however the Debtors reserve all their rights in this regard. For EH-REIT, EHT US1, Inc., and USHIL Holdco Member, LLC, accounts receivable reflect reimbursements of certain expenses owed by certain of the Master Lessees pursuant to the Master Leases. These amounts are assumed to be fully uncollectible, however the Debtors reserve all their rights in this regard.
- Non-publicly traded stock (AB15). Ownership interests in other Debtor subsidiaries and Non-Debtor Affiliates have been identified in AB15 in an undetermined amount because the fair market value of such ownership interest is dependent on numerous variables and factors that may cause their fair market value to differ materially from their net book value.
- Inventory Purchased within 20 days (AB25). The Debtors have made reasonable efforts to identify or estimate all inventory included in AB22 that was purchased within the 20 days preceding the Petition Date; however, it is possible that inadvertent errors or omissions may have occurred in calculating these amounts.
- Office Furniture, Fixtures and Equipment (AB38 thru AB45). As of the current date, subledger-type information regarding the furniture, fixtures, and equipment have not been identified. Consequently, the Debtors utilized the values indicated by the Collier Reports (as defined below), by location, to respond to the corresponding sections of the schedules of assets. The Debtors have included all furniture, fixtures, and equipment in their responses to questions AB39 to AB41. Different from other sections of the schedules of assets, the Collier Reports provide a “market value” of the personal property, based on an estimation of the contributory value of the personal property to the appraised value of the

hotel. While the Debtors may display artwork at their hotel properties or as decoration in hotel rooms, this artwork is of de minimis value and is not included in response to question AB42. After a reasonable effort, the Debtors have not been able to identify collectibles, and other memorabilia; however, it is possible that inadvertent errors or omissions may have occurred, or that property of de minimis value is not included in response to this question.

- Real Property (AB54 thru AB58). On or around October 22, 2020, the REIT Trustee received appraisal reports for certain of the properties owned by the Debtors from Colliers International Valuation & Advisory Services Hospitality & Leisure Group (each individually, a “Colliers Report”, and collectively, the “Colliers Reports”); however, given the uncertain and ongoing impact of COVID-19 on the hospitality and leisure industry, as well as the uncertain impact of these Chapter 11 Cases, the Debtors have listed the value of the real property as “Undetermined” in response to AB55.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with any stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim scheduled on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or other entities.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors’ prepetition secured credit facilities and secured notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect approximate amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete

description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- As discussed above, the Debtors believe that they are not liable for Non-Debtor Accounts Payable Claims or Non-Debtor Advanced Deposit Claims. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedules E/F listing Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims.
- Included as part of Schedule E/F for EH-REIT is an exhibit setting forth the amounts of the dividend declared on February 17, 2020. Although the Debtors do not dispute the amounts of the declared dividend claims, the Debtors are continuing to review potential challenges to such dividend and reserve all their rights in this regard.
- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual amount of claims against the Debtors may vary significantly from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F were incurred or arose, some claims represent an aggregation of multiple invoices. Fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have made their best effort to identify the date the liability was incurred, but in some cases of an aggregated claim amount, may have indicated "various", and in other cases, may not have listed a date for each claim listed on Schedule E/F.
- Claims listed on the Debtors' Schedule E/F include claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E/F. Therefore, the Debtors have listed estimated claim amounts, where possible, or alternatively listed such claims as undetermined in amount and marked the claims as unliquidated, pending

final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge whether such claims are entitled to priority.

- The listing of any priority claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve the right to take the position that any claim listed on Schedule E/F is not entitled to priority.
- The Bankruptcy Court approved the payment of certain non-priority unsecured claims against the Debtors including, any prepetition amounts related to the Debtors' insurance policies as well as any amounts owing to the hotel caretakers. While the Debtors have made every effort to reflect the current obligations as of the Petition Date net of postpetition adjustments for additional invoices received or payments issued on Schedule E/F, certain payments made, and certain invoices received, after the Petition Date may not be accounted for in Schedule E/F. To the extent the Debtors have paid or pay any of the Claims listed in the Schedules and Statements pursuant to any order entered by the Bankruptcy Court, the Debtors reserve all of their rights to take any action as is necessary or appropriate to avoid overpayments of or duplicate payments for any such liabilities.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.
- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Schedule E/F does not include certain deferred liabilities, accruals, or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Date for each respective Debtor.
- As of the filing of the Schedules and Statements, the Debtors may have not received all invoices for payables, expenses, or liabilities that may have accrued as to the Debtors before the Petition Date. Accordingly, the information contained in Schedules E/F may be incomplete. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- As discussed above, the Debtors believe that Non-Debtor Executory Contracts are not executory contracts to which the Debtors are a party. Notwithstanding the foregoing, out of an abundance of caution and for informational and noticing purposes only, the Debtors have included exhibits to Schedule G listing Non-Debtor Executory Contracts.
- The businesses of the Debtors are complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease or that it is or is not a binding, valid, and enforceable contract. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and

defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are “contingent,” “unliquidated,” or “disputed,” such claims have not been set forth individually on Schedule H.

- Although there are multiple parties that hold a portion of the debt included in the Debtors’ prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule H.
- Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or are no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.
- Schedule H is furnished for informational purposes only to apprise parties in interest of co-debtor relationships of the Debtors as of the Petition Date and is derived from documents in the possession of the Debtors. It is not an admission or recognition that any co-debtor liability exists or existed.

Statement of Financial Affairs

Statement Questions 1 and 2 – Revenue. Refer to Global Note “Previous Ownership and Recordkeeping” for additional detail about which activities, in which time periods, constituted revenue for the Debtors based on its ownership and operational structure. For purposes of these questions, the Debtors have not included revenue on account of intercompany activity among and between the Debtors and with any Non-Debtor affiliates. Refer to Global Note “Intercompany Transactions” for further detail.

Statement Question 3 – 90 Day Payments. For the purpose of this question, all payments are listed on the Statement of the Debtor that actually made the payment, irrespective of whether the payment satisfied an obligation owed by the Debtor or was made on behalf or for the benefit of another Debtor or Non-Debtor Affiliate. The Debtors’ Statements do not include any payments made by the Hotel Managers on account of Non-Debtor Accounts Payable Claims and Non-Debtor Advanced Deposit Claims, or an account of any other claims, during the 90-day period prior to the Petition Date.

Statement Question 4 – Payments to Insiders. For the purpose of this question, the Debtors have included all intercompany cash payments. Payments to Alan Tantleff and Nick Gronow (who are both employed by FTI Consulting, Inc.) for their services as officers to the Debtors have been included in response to Statement Question 11. Jerome Tham Wan Loong and Toh Lei Mui, who are a directors and officer, respectively, of certain of the Debtors, are employed by Boardroom Corporate & Advisory Services Pte Ltd. (“Boardroom”). Payments for their services were made to Boardroom and are included in response to Statement Question 4. To the best of the Debtors’

knowledge, payments to the other directors and officers of the Debtors were made by the Eagle Hospitality REIT Management Pte. Ltd. (the former manager of Eagle Hospitality Real Estate Investment Trust which is owned by a third-party and otherwise has no connection to the Debtor entities). The Debtors are not aware of other payments made to insiders within one year of the filing of these Chapter 11 Cases.

Statement Question 7 – Legal Actions. Certain litigation actions against one Debtor may relate to any of the other Debtors. The Debtors have made commercially reasonable efforts to identify all current pending litigation involving the Debtors and to record these actions in the Statements of the Debtor that is party to the action. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

In the Statement filed by EH-REIT, the Debtors have disclosed, out of an abundance of caution and in the interest of full transparency, the investigation conducted by the Monetary Authority of Singapore (the “MAS Investigation”) with respect to the Former REIT Manager (as defined in the Tantleff Declaration, though the MAS Investigation was not conducted by a “federal or state agency.” The Debtors note that the MAS Investigation involved an investigation of the Former REIT Manager and its officers, not EH-REIT itself or any of the other Debtors. Additional information with respect to the MAS Investigation is contained in the Tantleff Declaration.

Statement Question 9 – Gifts and Charitable Contributions. The Debtors have made commercially reasonable efforts to identify and include all gifts and charitable contributions before the IPO; however, certain gifts may have been made by the Debtors or on the Debtors’ behalf that may have been missed. After the IPO (but prior to the Termination Date), Urban Commons may have made several charitable contributions in the name of certain of the Debtors. These charitable contributions were reported in response to Statement Question 9.

Statement Question 11 – Payments Related to Bankruptcy.⁴ During the one year prior to the Petition Date, the Debtors sought assistance from various professionals and have included all payments made to those professionals. The response to Question 11 identifies the Debtor that made a payment in respect of professionals the Debtors have retained or will seek to retain under section 327 and section 363 of the Bankruptcy Code. However, each of the Debtors’ professionals is retained by and on behalf of all the Debtors and it is generally not possible for the Debtors to identify with particularity the Debtor or Debtors for whose specific benefit any bankruptcy-related payment may have been made within one year prior to the Petition Date. Additional information regarding the Debtors’ retention of professional service firms is more fully described in the individual retention applications, motions, and related orders. Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and

⁴ Payments to FTI Consulting, Inc. include certain unquantified amounts that relate to the services of Alan Tantleff and Nick Gronow (who are both employed by FTI Consulting, Inc.) as officers and directors to the Debtors. However, it should be noted that the overwhelming majority of these payments are for financial advisory services provided by FTI Consulting professionals, not for Mr. Tantleff and Mr. Gronow's services as officers and directors.

unrelated to their restructuring efforts, some amounts listed in response to Question 11 may include payments for professional services unrelated to bankruptcy

Statement Question 14 – Previous Addresses. Out of an abundance of caution, the Debtors listed the addresses of the former Master Tenant and the Former REIT Manager (as defined in the Tantleff Declaration) in response to Statement Question 14. To the best of the Debtors’ current knowledge these addresses were associated with the Debtors since at least the May 2019 IPO, but certain Debtors may have used these addresses prior to that date.

Statement Question 17 – Retirement Plans. Except with respect Debtor Urban Commons Queensway, LLC, the Debtors currently do not have any employees and operate their hotels using third-party management companies. Prior to the creation of the REIT structure in 2019, certain Debtor entities directly employed individuals and may have offered retirement benefits to these employees. To the best of the Debtors’ knowledge, all ERISA, 401(k), 403(b), or other pension or profit-sharing plans have been terminated or transitioned to other administrators. Regarding Debtor Urban Common Queensway, LLC, the collective bargaining agreements that were in place prior to the REIT structure in 2019 remained in effect after the REIT structure. All employees who were employed under the collective bargaining agreements in effect at the Queen Mary were laid off in 2020, but remain subject to possible recall. Debtor Urban Commons Queensway, LLC contributes to a multi-employer pension plan which is included in its response to Statement Question 32.

Statement Question 21 – Property Held for Another. Debtor Urban Commons Queensway, LLC subleases a portion of its leased real property to Carnival Corporation and Gibbs Inc., a subsidiary of Carnival Corporation (the “Queensway Sublease Tenants”). For the avoidance of doubt, the Debtors have not included any personal property of the Queensway Sublease Tenants in response to Statement Question 21.

Statement Question 23 – Environmental Information. Based on an Environmental Site Assessment Report prepared by an environmental consulting firm (the “Site Assessment”), Debtor Urban Commons Queensway, LLC is aware of a California Department of Toxic Substance Control (“DTSC”) notification for Veolia Energy, an unrelated third-party, with a location associated with the Debtor’s leased location. According to the Site Assessment, the DTSC identified that Veolia Energy generated various quantities of chlorinated solvents in 2004, 2007, 2008, and 2010. The Site Assessment further states that there is indemnity protection from Veolia Energy and that there is an environmental insurance policy at that location. Out of an abundance of caution, the Debtors have included this notification in response to Statement Question 23.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed the current and former direct and indirect subsidiaries of each Debtor entity existing at any point during the 6 years prior to the Petition Date. Further, given the previous management of certain of these legal entities by nonrelated third parties, the response to Statement Question 25 may omit certain information regarding such subsidiaries, including address, nature of business, employer identification number, and the dates on which the business existed. The Debtors have made commercially reasonable efforts to identify potential businesses in which they

may have had an interest through research of the State of Delaware, Department of State: Division of Corporations publicly available database.

Statement Question 26d – Recipients of Financial Statements. The Debtors have provided financial statements in the ordinary course of business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Furthermore, Debtor Eagle Hospitality Trust and non-Debtor Eagle Hospitality Business Trust jointly file consolidated financial statements with the Monetary Authority of Singapore, available to the public on SGXNET. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for purposes of Statement 26d.

Statement Question 28 and 29 – Current and Former Officer and Directors. The Debtors have made reasonable best efforts to list the known current and former officers and directors for each Debtor entity based on a review of existing books and records and other available information, which may not be complete and updated as of the Petition Date. As such, there may be inadvertent errors or omissions for Statement Questions 28 and 29 due to these limitations. See Global Note "Insiders" for further detail.

Subsequent to the Petition Date, David Mack was appointed as director at each of EHT US1, Inc., EHT Cayman Corp. Ltd., Eagle Hospitality Trust S1 Pte. Ltd. and Eagle Hospitality Trust S2 Pte. Ltd. Also subsequent to the Petition Date, Alan Tantleff and Nicholas Gronow resigned from their positions as directors of these entities.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Fill in this information to identify the case:**Debtor name:** Urban Commons Queensway, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10051☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

UNDETERMINED

1b. Total personal property:

Copy line 91A from Schedule A/B

\$10,467,671.29

1c. Total of all property:

Copy line 92 from Schedule A/B

\$10,467,671.29

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$376,768,771.37

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$2,371,026.75

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$40,967,562.69

4. Total liabilities

Lines 2 + 3a + 3b

\$420,107,360.81

Fill in this information to identify the case:**Debtor name:** Urban Commons Queensway, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10051☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	BANK OF AMERICA, N.A.	CARETAKER AGENCY ACCOUNT	2586	\$4,813.50
3.2.	BANK OF AMERICA, N.A.	RENT COLLECTION ACCOUNT	3257	\$1,897.62
3.3.	BANK OF AMERICA, N.A.	SECURITY DEPOSIT ACCOUNT	3095	\$10.63
3.4.	BANC OF CALIFORNIA	BMRP ACCOUNT	2667	\$247,170.00

4. Other cash equivalents (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$253,891.75

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current value of debtor's interest
---	------------------------------------

8.1. PREPAYMENT DONLIN, RECANO & CO.	\$34,592.86
8.2. PREPAYMENT PAUL HASTINGS LLP	\$116,000.00

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$150,592.86

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a. 90 days old or less:	\$0.00	- \$0.00	= →	\$0.00
	Face amount	Doubtful or uncollectible accounts		
11b. Over 90 days old:	\$8,814,884.67	- \$8,814,884.67	= →	\$0.00

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value**Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____	\$ _____
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Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☐

No. Go to Part 6.

☒

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

19.1. FOOD 12/31/2020 \$15,000.00 COST \$15,000.00

20. Work in progress

20.1. _____ \$ _____

21. Finished goods, including goods held for resale

General description

Date of the last physical inventory

Net book value of debtor's interest

Valuation method used for current value

Current value of debtor's interest

21.1. BEVERAGE 12/31/2020 \$162,186.68 COST \$162,186.68

22. Other inventory or supplies

22.1. _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$177,186.68

24. Is any of the property listed in Part 5 perishable?☐

No

☒

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?☒

No

☐

Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?☒

No

☐

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒

No. Go to Part 7.

☐

Yes. Fill in the information below.

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. HOTEL FURNITURE, FIXTURES, AND EQUIPMENT	\$9,886,000.00	Appraisal	\$9,886,000.00
39.2. LEASED COPIER EQUIPMENT	UNDETERMINED	Undetermined	UNDETERMINED
40. Office fixtures			
40.1. SEE PART 7, NO. 39	\$ _____	_____	\$ _____

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****41. Office equipment, including all computer equipment and communication systems equipment and software**

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. SEE PART 7, NO. 39	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. SEE GLOBAL NOTE.	\$0.00	Undetermined	UNDETERMINED
------------------------	--------	--------------	--------------

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$9,886,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☒ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. THE QUEEN MARY (LEASEHOLD INTEREST)	UNDETERMINED	Undetermined	UNDETERMINED
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. _____	\$ _____	_____	\$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

UNDETERMINED

52. Is a depreciation schedule available for any of the property listed in Part 8?☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1.	8940-190-080 HOTEL/OCEAN LINER QUEEN MARY LONG BEACH 1126 QUEENS HIGHWAY LONG BEACH CA 90802	100% LEASEHOLD INTEREST	UNDETERMINED	UNDETERMINED
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56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

60.1.	_____	\$ _____	_____	\$ _____
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61. Internet domain names and websites

61.1.	_____	Net book value of debtor's interest \$ _____	Valuation method _____	Current value of debtor's interest \$ _____
-------	-------	---	---------------------------	--

62. Licenses, franchises, and royalties

62.1.	_____	\$ _____	_____	\$ _____
-------	-------	----------	-------	----------

63. Customer lists, mailing lists, or other compilations

63.1.	CUSTOMER LIST	\$0.00	No Value	\$0.00
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64. Other intangibles, or intellectual property

64.1.	_____	\$ _____	_____	\$ _____
-------	-------	----------	-------	----------

65. Goodwill

65.1.	_____	\$ _____	_____	\$ _____
-------	-------	----------	-------	----------

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____	= →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	_____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	SOMPO AMERICAN	ACVS1282EO	NONE	NONE	NONE	UNDETERMINED
73.2.	ENDURANCE ASSURANCE	AGM30000019200	NONE	NONE	NONE	UNDETERMINED
73.3.	ALLIED WORLD ASSURANCE	0312-5963	NONE	NONE	NONE	UNDETERMINED
73.4.	EVEREST NATIONAL	XC8EX00298-201	NONE	NONE	NONE	UNDETERMINED
73.5.	FIREMANS FUND	USL008385203	NONE	NONE	NONE	UNDETERMINED
73.6.	ASPEN AMERICAN	CX00JY420	NONE	NONE	NONE	UNDETERMINED
73.7.	XL INSURANCE AMERICA	US00103624L120A	NONE	NONE	NONE	UNDETERMINED
73.8.	ENDURANCE AMERICAN	ELD02030813	NONE	NONE	NONE	UNDETERMINED
73.9.	NAVIGATORS	CH20EXRZ03J2ZIV	NONE	NONE	NONE	UNDETERMINED
73.10.	SOMPO AMERICAN	HPR40191N0	NONE	NONE	NONE	UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

73.11.	LLOYD'S SYNDICATE	HPR40191N0	NONE	NONE	NONE	UNDETERMINED
73.12.	SELECTIVE INSURANCE COMPANY	3141959, 3141851, 3141965	NONE	NONE	NONE	UNDETERMINED
73.13.	SELECTIVE INSURANCE COMPANY	2309438	NONE	NONE	NONE	UNDETERMINED
73.14.	ASPEN AMERICAN	DSUMLP00183519	NONE	NONE	NONE	UNDETERMINED
73.15.	GREAT AMERICAN	PREE29199100	NONE	NONE	NONE	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

		Nature of claim	Amount requested	Current value of debtor's interest
74.1.	URBAN COMMONS, LLC, EHT ASSET MANAGEMENT, LLC, AND ITS DIRECT SUBSIDIARIES	POTENTIAL CAUSE OF ACTION	UNDETERMINED	UNDETERMINED
74.2.	TAYLOR WOODS	POTENTIAL CAUSE OF ACTION	UNDETERMINED	UNDETERMINED
74.3.	HOWARD WU	POTENTIAL CAUSE OF ACTION	UNDETERMINED	UNDETERMINED
74.4.	EHT QMLB, LLC	UNLAWFUL DETAINER ACTION	UNDETERMINED	UNDETERMINED

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

		Nature of claim	Amount requested	Current value of debtor's interest
75.1.	FIRST AMERICAN TITLE INSURANCE COMPANY	POTENTIAL CLAIM UNDER TITLE INSURANCE POLICY	UNDETERMINED	UNDETERMINED

76. Trusts, equitable or future interests in property

76.1. _____ \$ _____

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. _____ \$ _____

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$253,891.75	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$150,592.86	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$177,186.68	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$9,886,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	UNDETERMINED	
88. Real property. <i>Copy line 56, Part 9.</i>	→	UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ UNDETERMINED	
91. Total. Add lines 80 through 90 for each column.91a.	\$10,467,671.29	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$10,467,671.29

Fill in this information to identify the case:**Debtor name:** Urban Commons Queensway, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10051☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1. Creditor's name and address**BANK OF AMERICA, N.A.
AS ADMINISTRATIVE AGENT
2380 PERFORMANCE DR.
RICHARDSON TX 75082**Creditor's email address, if known**
_____**Date debt was incurred:** 5/16/2019**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.
BANK OF AMERICA AND BANK OF THE WEST'S PRIORITY IS PARI PASSU☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

CERTAIN ACCOUNTS

\$357,968,703.28 UNDETERMINED

Describe the lien

PARI PASSU WITH BANK OF THE WEST

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☐ Unliquidated☒ Disputed

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

2.4.	Creditor's name and address HD SUPPLY FACILITIES MAINTENANCE, LTD. 7411 GOEN PL SAN DIEGO CA 92120 Creditor's email address, if known <hr/> Date debt was incurred: 6/23/2020 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien REAL PROPERTY \$20,936.84 UNDETERMINED Describe the lien MECHANIC'S LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
2.5.	Creditor's name and address HILL CRANE SERVICE, INC. 3333 CHERRY AVE LONG BEACH CA 90807 Creditor's email address, if known <hr/> Date debt was incurred: 4/27/2020 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien REAL PROPERTY \$5,430.25 UNDETERMINED Describe the lien MECHANIC'S LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

<p>2.6. Creditor's name and address</p> <p>LOS ANGELES COUNTY TAX COLLECTOR LOS ANGELES COUNTY KEITH KNOX 225 NORTH HILL ST ROOM 122 LOS ANGELES CA 90012</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred: 9/18/2020</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="padding-left: 20px;"><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>PROPERTY TAXES</p> <p style="text-align: right;">UNDETERMINED UNDETERMINED</p> <p>Describe the lien</p> <p>UCC LIEN</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>
<p>2.7. Creditor's name and address</p> <p>LOS ANGELES COUNTY TAX COLLECTOR LOS ANGELES COUNTY KEITH KNOX 225 NORTH HILL ST ROOM 122 LOS ANGELES CA 90012</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred: 9/18/2020</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="padding-left: 20px;"><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>PROPERTY TAXES</p> <p style="text-align: right;">UNDETERMINED UNDETERMINED</p> <p>Describe the lien</p> <p>UCC LIEN</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****2.8. Creditor's name and address**

LOS ANGELES COUNTY TAX COLLECTOR
LOS ANGELES COUNTY
KEITH KNOX
225 NORTH HILL ST
ROOM 122
LOS ANGELES CA 90012

Creditor's email address, if known
_____**Date debt was incurred:** 9/18/2020**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

PROPERTY TAXES

UNDETERMINED UNDETERMINED

Describe the lien

UCC LIEN

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**2.9. Creditor's name and address**

LOS ANGELES COUNTY TAX COLLECTOR
LOS ANGELES COUNTY
KEITH KNOX
225 NORTH HILL ST
ROOM 122
LOS ANGELES CA 90012

Creditor's email address, if known
_____**Date debt was incurred:** 44182**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

REAL PROPERTY

UNDETERMINED UNDETERMINED

Describe the lien

TAX LIEN

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

2.10.	Creditor's name and address P.W. ENVIRONMENTAL, INC. 230 DOVE CT SANTA PAULA CA 93060 Creditor's email address, if known <hr/> Date debt was incurred: 3/4/2020 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien REAL PROPERTY \$4,109.60 UNDETERMINED Describe the lien MECHANIC'S LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
2.11.	Creditor's name and address P.W. STEPHENS ENVIRONMENTAL, INC. 4047 CLIPPER CT FREMONT CA 94538 Creditor's email address, if known <hr/> Date debt was incurred: 5/4/2020 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____	Describe debtor's property that is subject to a lien REAL PROPERTY \$25,367.50 UNDETERMINED Describe the lien MECHANIC'S LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

<p>2.12. Creditor's name and address</p> <p>PMC PLUMBING, INC. 1518 N. ENDEAVOR LN UNIT A ANAHEIM CA 92801</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred: 12/12/2019</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>REAL PROPERTY</p> <p>Describe the lien</p> <p>MECHANIC'S LIEN</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p style="text-align: right;">\$165,463.71 UNDETERMINED</p>
<p>2.13. Creditor's name and address</p> <p>RAM AIR ENGINEERING, INC. 5835 AVENIDA ENCINAS CARLSBAD CA 92008</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred: 6/16/2020</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>REAL PROPERTY</p> <p>Describe the lien</p> <p>MECHANIC'S LIEN</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p style="text-align: right;">\$15,674.61 UNDETERMINED</p>

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

2.14. **Creditor's name and address**

SYSCO CORPORATION
1390 ENCLAVE PARKWAY
A305
HOUSTON TX 77077

Creditor's email address, if known

Date debt was incurred: 6/15/2016

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ALL PRESENT OR FUTURE INDEBTNESS ON GOODS

Describe the lien

UCC LIEN

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$376,768,771.37**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	KATTEN MUCHIN ROSENMAN LLP ALLISON E YAGER 525 WEST MONROE ST CHICAGO IL 60661-3693	Line 2.2	_____
3.2.	KATTEN MUCHIN ROSENMAN LLP WILLIAM B FREEMAN 515 SOUTH FLOWER ST., STE 4150 LOS ANGELES CA 90071-2212	Line 2.2	_____
3.3.	MORGAN LEWIS & BOCKIUS LLP DAVID M RILEY 2049 CENTURY PARK EAST LOS ANGELES CA 90067	Line 2.1	_____
3.4.	MORGAN LEWIS & BOCKIUS LLP JENNIFER FELDHER 101 PARK AVENUE NEW YORK NY 10178-0060	Line 2.1	_____

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.5.	MORGAN LEWIS & BOCKIUS LLP SABIN WILLETT ONE FEDERAL ST BOSTON MA 02110-1726	Line 2.1	_____
3.6.	RICHARDS LAYTON & FINGER P.A. MARK D COLLINS;BRENDAN J SCHLAUCH;MEGAN E KENNEY ONE RODNEY SQUARE 920 NORTH KING ST WILMINGTON DE 19801	Line 2.2	_____
3.7.	RICHARDS LAYTON & FINGER P.A. MARK D COLLINS;BRENDAN J SCHLAUCH;MEGAN E KENNEY ONE RODNEY SQUARE 920 NORTH KING ST WILMINGTON DE 19801	Line 2.1	_____

Fill in this information to identify the case:**Debtor name:** Urban Commons Queensway, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10051☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
	CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION PO BOX 942879 SACRAMENTO CA 94279-7072	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$952,707.66	\$952,707.66
	Date or dates debt was incurred VARIOUS	Basis for the claim: SALES & USE TAX		Nonpriority amount \$0.00
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.2.	Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
	DEPARTMENT OF FINANCIAL MANAGEMENT 411 WEST OCEAN BOULEVARD 6TH FLOOR LONG BEACH CA 90802	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$456,165.05	\$456,165.05
	Date or dates debt was incurred VARIOUS	Basis for the claim: TRANSIENT OCCUPANCY TAX		Nonpriority amount \$0.00
	Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

2.3.	Priority creditor's name and mailing address DEPARTMENT OF FINANCIAL MANAGEMENT 411 WEST OCEAN BOULEVARD 6TH FLOOR LONG BEACH CA 90802 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LONG BEACH TOURISM BUSINESS IMPROVEMENT AREA ASSESSMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td>\$32,956.78</td> </tr> </table>	Total claim	\$32,956.78	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td>\$32,956.78</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Priority amount	\$32,956.78	Nonpriority amount	\$0.00
Total claim										
\$32,956.78										
Priority amount										
\$32,956.78										
Nonpriority amount										
\$0.00										
2.4.	Priority creditor's name and mailing address LOS ANGELES COUNTY TAX COLLECTOR 225 N HILL STREET LOS ANGELES CA 90012 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TOURISM TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td>\$81,084.49</td> </tr> </table>	Total claim	\$81,084.49	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td>\$81,084.49</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Priority amount	\$81,084.49	Nonpriority amount	\$0.00
Total claim										
\$81,084.49										
Priority amount										
\$81,084.49										
Nonpriority amount										
\$0.00										
2.5.	Priority creditor's name and mailing address LOS ANGELES COUNTY TAX COLLECTOR 225 N HILL STREET LOS ANGELES CA 90012 Date or dates debt was incurred 07/01/2020 - 06/30/2021 Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PROPERTY TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> </tr> <tr> <td>\$848,112.77</td> </tr> </table>	Total claim	\$848,112.77	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td>\$848,112.77</td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td>\$0.00</td> </tr> </table>	Priority amount	\$848,112.77	Nonpriority amount	\$0.00
Total claim										
\$848,112.77										
Priority amount										
\$848,112.77										
Nonpriority amount										
\$0.00										

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<p>3.1. Nonpriority creditor's name and mailing address</p> <p>ADP, LLC 1 ADP BLVD ROSELAND NJ 07068</p> <p>Date or dates debt was incurred</p> <p>VARIOUS DATES</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>ACCOUNTS PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>\$7,862.55</p>
<p>3.2. Nonpriority creditor's name and mailing address</p> <p>ANIELA KUSZTELAK MANCINI & ASSOCIATES APLC MARCUS MANCINI 15303 VENTURE BLVD SUITE 600 SHERMAN OAKS CA 91403</p> <p>Date or dates debt was incurred</p> <p>MARCH 23, 2018</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>LEGAL PROCEEDINGS</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>UNDETERMINED</p>
<p>3.3. Nonpriority creditor's name and mailing address</p> <p>ASHLEY HEARD</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>LEGAL PROCEEDINGS</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Amount of claim</p> <p>UNDETERMINED</p>

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.4.	Nonpriority creditor's name and mailing address BLACKHAWK PROTECTION 30141 ANTELOPE ROAD SUITE D #786 MENIFEE CA 92584 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$333,481.35
3.5.	Nonpriority creditor's name and mailing address CARNIVAL CORPORATION 3655 NW 87TH AVENUE MIAMI FL 33178 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$327,789.11
3.6.	Nonpriority creditor's name and mailing address CITY OF LONG BEACH 411 WEST OCEAN BOULEVARD - 9TH FLOOR LONG BEACH CA 90802 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$12,604.55

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3.7.	Nonpriority creditor's name and mailing address CVT SOFTSERVE ICE CREAM Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$880.00
3.8.	Nonpriority creditor's name and mailing address DANNY HARRIS CARPENTER, ZUCKERMAN & ROWLEY STEVEN MAZZA 8827 W OLYMPIC BLVD BEVERLY HILLS CA 90211 Date or dates debt was incurred OCTOBER 01, 2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.9.	Nonpriority creditor's name and mailing address DEREK POSSON HINMAN LAW GROUP JOHN HINMAN 5855 E NAPLES PLAZA SUITE 217 LONG BEACH CA 90803 Date or dates debt was incurred DECEMBER 11, 2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.10.	Nonpriority creditor's name and mailing address EHT US1, INC. 3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,076,117.68
3.11.	Nonpriority creditor's name and mailing address ENWAVE ENERGY CORPORATION 333 BAY STREET BAY ADELAIDE CENTRE - SUITE 710 TORONTO ON M5H 2R2 CANADA Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$475,267.68
3.12.	Nonpriority creditor's name and mailing address EVOLUTION HOSPITALITY, LLC 5851 LEGACY CIRCLE SUITE 400 PLANO TX 75024 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,398,888.19

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3.13.	Nonpriority creditor's name and mailing address FENELLY, TINA Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.14.	Nonpriority creditor's name and mailing address FRONTIER COMMUNICATIONS 401 MERRITT ROAD NOWALK CT 06851 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,943.01
3.15.	Nonpriority creditor's name and mailing address GIBS, INC. 231 WINDSOR WAY LONG BEACH CA 90802 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$327,789.11

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.16.	Nonpriority creditor's name and mailing address JOANNA WRIGHT Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.17.	Nonpriority creditor's name and mailing address JOHN ELKIN, KEITH FICKENWIRTH, CHRISTOPHER WILLIAMS, SAMANTHA STEPHENS Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.18.	Nonpriority creditor's name and mailing address KANDIL PIEDAD Date or dates debt was incurred JUNE 23, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.19.	Nonpriority creditor's name and mailing address LARRY FOTJIK ACCIDENT FIGHTERS APC ALEXANDER ZEESMAN 201 N HOLLYWOOD WAY SUITE 911 BURBANK CA 91505 Date or dates debt was incurred JUNE 12, 2017 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.20.	Nonpriority creditor's name and mailing address MICAELA DE LA ROSA Date or dates debt was incurred <hr style="width: 30%; margin-left: 0;"/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.21.	Nonpriority creditor's name and mailing address NADIA LOTUN LAW OFFICES OF TODD FRIEDMNA TODD FRIEDMAN 21550 W OXNARD STREET SUITE 780 WOODLAND HILLS CA 91367 Date or dates debt was incurred SEPTEMBER 19, 2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.22.	Nonpriority creditor's name and mailing address NEWTEK BUSINESS SERVICES CORP 981 MARCUS AVENUE SUITE 130 LAKE SUCCESS NY 11042 Date or dates debt was incurred 5/18/2020 Last 4 digits of account number: 7406	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PAYCHECK PROTECTION LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,437,500.00
3.23.	Nonpriority creditor's name and mailing address NUNO, JACQUELINE Date or dates debt was incurred <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.24.	Nonpriority creditor's name and mailing address ORCUTT, ASHLEY Date or dates debt was incurred <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.25.	Nonpriority creditor's name and mailing address PAMELA RUSSO THE ELLIS FIRM JOSHUA HELM 1620 5TH AVE SUITE 700 SAN DIEGO CA 92101 Date or dates debt was incurred AUGUST 17, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.26.	Nonpriority creditor's name and mailing address PIEDAD KANDIL PROTECTION LAW GROUP LLP AMIR NAYEBDADASH 136 MAIN STREET SUITE A EL SEGUNDO CA 90245 Date or dates debt was incurred JUNE 23, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.27.	Nonpriority creditor's name and mailing address RADIANT SERVICES CORPORATION, ETC. 651 WEST KNOX ST GARDENA CA 90248 Date or dates debt was incurred <hr style="width: 30%; margin-left: 0;"/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.28.	Nonpriority creditor's name and mailing address REALTIME COMPUTER CORP 2120 COLORADO AVE SUITE #170 SANTA MONICA CA 90404 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$15,208.17
3.29.	Nonpriority creditor's name and mailing address RICOH P.O. BOX 31001-0850 PASADENA CA 91110-0850 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$54,063.70
3.30.	Nonpriority creditor's name and mailing address ROSA POL TROSHCHIY LAW FIRM OLGA TROSHCHIY 5015 EAGLE BLVD SUITE 204 LOS ANGELES CA 90041 Date or dates debt was incurred APRIL 13, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.31.	Nonpriority creditor's name and mailing address ROSEMARIE LIBERTELLI, ET AL. BRIAN J VIRAG LAW OFFICE BRIAN VIRAG 16400 VENTURA BLVD ENCINO CA 91436 Date or dates debt was incurred FEBRUARY 13, 2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.32.	Nonpriority creditor's name and mailing address TAMBURRI, TRACEY Date or dates debt was incurred <hr style="width: 30%; margin-left: 0;"/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.33.	Nonpriority creditor's name and mailing address USHIL HOLDCO 3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$33,492,033.93

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

3.34.	Nonpriority creditor's name and mailing address VERIZON 1 VERIZON WAY BASKING RIDGE NJ 07920 Date or dates debt was incurred VARIOUS DATES Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$6,133.66
3.35.	Nonpriority creditor's name and mailing address VICTOR AGUIRRE Date or dates debt was incurred <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL PROCEEDINGS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
BAKER DONELSON BEARMAN CALDWELL & BERKOWITZ PC JAN M HAYDEN 201 ST CHARLES AVE.,STE 3600 NEW ORLEANS LA 70170	Part 2 line 3.11	_____
BRUTZKUS GUBNER COREY R WEBER,ESQ 21650 OXNARD ST.,STE 500 WOODLAND HILLS CA 91367	Part 1 line 2.2	_____
BRUTZKUS GUBNER COREY R WEBER,ESQ 21650 OXNARD ST.,STE 500 WOODLAND HILLS CA 91367	Part 1 line 2.3	_____
BRUTZKUS GUBNER JESSICA L BAGDANOV,ESQ 21650 OXNARD ST.,STE 500 WOODLAND HILLS CA 91367	Part 2 line 3.6	_____

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$2,371,026.75
5b. Total claims from Part 2	5b. +	\$40,967,562.69
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$43,338,589.44

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
AAA Flag & Banner Mfg. Co. Inc.	8955 National Blvd.	Los Angeles	CA	90034	Various Dates	X	X	\$24,247.13
AAA NORTHEAST	110 ROYAL LITTLE DRIVE	PROVIDENCE	RI	02904-1863	February 11, 2020	X	X	\$58.80
AAV ENTERTAINMENT	97 PLATEAU	ALISO VIEJO	CA	92656	September 27, 2019	X	X	\$1,168.20
ABM PARKING SERVICES	ONE WORLD TRADE CNETER SUITE 22	LONG BEACH	CA	90831	Various Dates	X	X	\$45,000.00
Ace Agency Inc The	221 N. Sycamore St.	Santa Ana	CA	92701	Various Dates	X	X	\$105,247.00
ACRYLATEX COATINGS & RECYCLING INC	1001 W KIRK WALL RD	AZUSA	CA	91702	Various Dates	X	X	\$2,330.50
Adcom Publishing Inc.	14742 BEACH BLVD 409	LA MIRADA	CA	90638-4259	December 4, 2019	X	X	\$1,345.00
ADSPACE NETWORKS INC-LIGHTBOX OOH VIDEO	PO BOX 8454	PASADENO	CA	91109-8454	November 18, 2019	X	X	\$6,000.00
AETNA LIFE INSURANCE COMPANY	PO BOX 31001-1408	PASADENA	CA	91110-1408	Various Dates	X	X	\$278,210.29
Aimbridge Hospitality, LLC	5851 Legacy Circle Suite 400	Plano	TX	75024	Various Dates	X	X	\$1,109,933.61
AIR TREATMENT CORPORATION	1908 N Freeman Ave	Signal Hill	CA	90755	April 17, 2020	X	X	\$1,906.22
AIRGAS USA	PO BOX 734672	DALLAS	TX	75373	Various Dates	X	X	\$1,493.41
Albert Uster Imports Inc.	PO BOX 79107	BALTIMORE	MD	21279-0107	Various Dates	X	X	\$891.01
Allianz Life Ins Co of N. America	PO BOX 290	MINNEAPOLIS	MN	55440-0290	Various Dates	X	X	\$1,023.75
ALYSSA PIZER MANAGEMENT	13121 GARDEN LAND RD	LOS ANGELES	CA	90049	Various Dates	X	X	\$12,127.65
AMADEUS HOSPITALITY AMERICAS, INC.	11101 PO BOX 11839	NEWARK	NJ	07101-8138	August 30, 2018	X	X	\$7,558.72
Amano McGann Inc.	PO BOX 860273	MINNEAPOLIS	MN	55486-0273	August 29, 2019	X	X	\$1,150.94
AMAZING BALLOONS BY GEE	4516 W BROADWAY AVE	HAWTHORNE	CA	90250	Various Dates	X	X	\$6,634.25
AMERICAN HOTEL REGISTER COMPANY	P.O. Box 206720	Dallas	TX	75320	Various Dates	X	X	\$7,787.47
AMERICAN PAPER & PROVISIONS	550 S 7TH AVE	CITY OF INDUSTRY	CA	91746	January 21, 2020	X	X	\$451.61
American Rentals Inc.	88 W VICTORIA ST	LONG BEACH	CA	90805	Various Dates	X	X	\$2,935.24
Americhek Inc.	27001 LA PAZ RD STE 300-A	MISSION VIEJO	CA	92691	Various Dates	X	X	\$1,747.00
Anaheim Transportation Network	2626 E. KATELLA AVE.	Anaheim	CA	92806	Various Dates	X	X	\$7,500.00
ANDERSEN COMMERCIAL PLUMBING INC	1608 YEAGER AVENUE	LA VERNE	CA	91750	Various Dates	X	X	\$45,379.65

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
ANIXTER, INC.	PO BOX 847428	DALLAS	TX	75284-7428	Various Dates	X	X	\$1,313.90
ANN WATSON PHOTOGRAPHY	3620 LUPINE LN	FALLBROOK	CA	92028	December 22, 2019	X	X	\$3,000.00
ANODE SOLUTIONS	7720 SCHMOLDT WAY	CELINA	TX	75009	Various Dates	X	X	\$4,600.00
APEX PROCUREMENT	2140 E SOUTHLAKE BLVD STE L632	SOUTHLAKE	TX	76092	October 24, 2019	X	X	\$2,154.13
Applied Industrial Tech. Inc.	PO BOX 100538	PASADENA	CA	91189-0538	Various Dates	X	X	\$2,199.00
ARRIBAS CALIFORNIA LLC	1431 SOUTH VERNON ST	ANAHEIM	CA	92805	February 13, 2020	X	X	\$2,258.13
Ascentium Capital LLC PAYMENT PROCESSING	23970 HWY 59 N	KINGWOOD	TX	77339	Various Dates	X	X	\$5,528.79
Aspect Lighting	7142 E SLAUSON AVE	COMMERCE	CA	90040	December 10, 2019	X	X	\$3,500.00
ATHENS SERVICES	PO BOX 60009	City of Industry	CA	91716-0009	Various Dates	X	X	\$36,176.82
ATHENS SERVICES	PO BOX 60009	City of Industry	CA	91716-0009	Various Dates	X	X	\$29,645.56
B.I.G. STUDIO CAROL KRON	1247 EAST HILL ST	SIGNAL HILL	CA	90755	Various Dates	X	X	\$8,269.99
BAD HAGGIS	2662 DALEMEAD ST	TORRANCE	CA	90505	December 6, 2019	X	X	\$2,000.00
BANNER TRAVEL	33470 CHINOOK PLZ #144	SCAPPOOSE	OR	97056	March 11, 2020	X	X	\$245.60
Becreativemarketing BOWMAN ENTERPRISES INC	3303 HARBOR BLVD K8	COSTA MESA	CA	92626	Various Dates	X	X	\$2,474.17
Benson Systems	2065 W OBISPO AVE 101	GILBERT	AZ	85233-3404	Various Dates	X	X	\$3,555.00
BEST PLUMBING SPECIALTIES INC	PO BOX 750	MYERSVILLE	MD	21773	Various Dates	X	X	\$4,710.77
BLUE OUTDOOR INC	419 PARK AVE S STE 605	NEW YORK	NY	10016	Various Dates	X	X	\$8,680.00
Blue Violet Networks	17815 NEWHOPE ST STE M	FOUNTAIN VALLEY	CA	92708	Various Dates	X	X	\$5,455.00
Blueberry Hill Restaurants Inc.	1 FEDERATION WAY #200	IRVINE	CA	92603	Various Dates	X	X	\$314.08
BLUEBONNET CONSULTING	6350 LBJ FWY STE 262	DALLAS	TX	75240	Various Dates	X	X	\$160.00
BOILER DYNAMICSINC	2031 E VIA BURTON STE A	ANAHEIM	CA	92806	January 22, 2020	X	X	\$3,640.00
BOOKING.COM B.V.	5295 PAYSHERE CIR LOCKBOX #5295	CHICAGO	IL	60674	Various Dates	X	X	\$37,970.46
BOOKMYGROUP	710 ROUTE 46 EAST STE# 102	FAIRFIELD	NJ	07004	Various Dates	X	X	\$529.80
BrandIQ	1915 HYPERION AVE	LOS ANGELES	CA	90027	Various Dates	X	X	\$6,800.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
BRIAN CALDWELL	ADDRESS INTENTIONALLY OMITTED				January 7, 2020	X	X	\$2,400.00
BRIAN HAWKINS	ADDRESS INTENTIONALLY OMITTED				February 17, 2020	X	X	\$1,000.00
BRIGHTEDGE TECHNOLOGIES INC	989 E HILLSDALE BLVD STE 300	FOSTER CITY	CA	94404	December 17, 2019	X	X	\$10,335.00
BRIGHTVIEW LANDSCAPE SERVICES	980 Jolly Road	Blue Bell	PA	19422	December 1, 2020	X	X	\$10,000.00
BUDGET TOWING SERVICE	2112 W 17TH ST	LONG BEACH	CA	90813	Various Dates	X	X	\$2,100.00
BURKE- WACO	26661 NETWORK PL	CHICAGO	IL	60673-1266	Various Dates	X	X	\$1,928.23
CALEB KAMMERUD	ADDRESS INTENTIONALLY OMITTED				February 3, 2020	X	X	\$513.25
CALIFORNIA GARDEN CLUBS INC	213 CARMELO LN	SAN FRANCISCO	CA	94080	March 5, 2020	X	X	\$171.09
California Living Nurseries Inc.	P.O. Box 158	Brea	CA	92822	Various Dates	X	X	\$17,631.34
CALVIN ANDERSON-COLLECTIVE MUSIC & ARTS	1927 HARBOR BLVD 329	COSTA MESA	CA	92627	February 27, 2020	X	X	\$2,200.00
CARDINAL MEDIA INC	265 AUSTIN RD.	NORTH KINGSTOWN	RI	02852	Various Dates	X	X	\$23,950.00
Caster Technology Corporation	11552 MARKON DR	GARDEN GROVE	CA	92841-1828	Various Dates	X	X	\$1,471.23
CAT Entertainment Services	P.O. BOX 935004	ATLANTA	GA	31193-5004	December 12, 2019	X	X	\$15,070.58
CAT ENTERTAINMENT SERVICES	P.O. BOX 935004	ATLANTA	GA	31193-5004	Various Dates	X	X	\$27,471.13
Catalina Express	385 E SWINFORD ST SECOND FLOOR	SAN PEDRO	CA	90731	Various Dates	X	X	\$3,990.12
Catalina Express Magazine	4257 24TH AVE W	SEATTLE	WA	98199	November 20, 2019	X	X	\$8,550.00
CDW DIRECT LLC- USE V# 15361	PO BOX 75723	CHICAGO	IL	60675-5723	Various Dates	X	X	\$11,561.32
CENTRADA SOLUTIONS, LLC	5010 RIVERSIDE DR. STE 300	IRVING	TX	75039	Various Dates	X	X	\$21,699.43
CENTRO INC	11 E MADISON ST 6TH	CHICAGO	IL	60602	February 10, 2020	X	X	\$9,570.48
CHARIOT FIRE & ELECTRIC INC.	11867 POES STREET	ANAHEIM	CA	92804	January 16, 2020	X	X	\$58,518.51
CHAZ CURRY	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$21,131.61
Chef Works Inc.	12325 KERRAN ST	POWAY	CA	92064-8837	Various Dates	X	X	\$2,161.13
CHEMSEARCHFE AKA NCH CORPORATION DELLA CRUZ	2727 CHEMSEARCH BLVD	IRVING	TX	75062	Various Dates	X	X	\$523.36
CHIEF SIGN COMPANY	15027 SO MAPLE AVE	GARDENA	CA	90248	May 20, 2019	X	X	\$950.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
CINTAS CORPORATION	97627 Eagle Way	Chicago	IL	60678-7627	Various Dates	X	X	\$3,063.50
CINTAS CORPORATION	97627 Eagle Way	Chicago	IL	60678-7627	Various Dates	X	X	\$14,929.86
Cision US Inc.	P.O. Box 417215	Boston	MA	02241-7216	June 13, 2019	X	X	\$16,325.00
CISNEROS, DORENE					March 16, 2020	X	X	\$136.30
City of Long Beach (Catalina Exp) JAMES FARR	333 W OCEAN BLVD	LONG BEACH	CA	90802	Various Dates	X	X	\$19,000.00
City of Long Beach (Events) SPECIAL EVENTS AND FILMING	211 E OCEAN BLVD 410	LONG BEACH	CA	90802	Various Dates	X	X	\$38,865.30
City of Long Beach (Utilities)	PO BOX 630	LONG BEACH	CA	90842-0001	Various Dates	X	X	\$30,284.21
CLEAR CHANNEL AIRPORTS	4830 N Loop 1604 W	San Antonio	TX	78249	Various Dates	X	X	\$2,569.73
CLEAR CHANNEL OUTDOOR	4830 N Loop 1604 W	San Antonio	TX	78249	December 22, 2019	X	X	\$1,964.38
CLEARMIND TECHNOLOGY, INC	3700 WILSHIRE BLVD STE 815	LOS ANGELES	CA	90010	Various Dates	X	X	\$6,100.00
Coast Compaction Services	65 PINE AVE STE 174	LONG BEACH	CA	90802	Various Dates	X	X	\$3,862.54
Coca Cola Bottling-DO NOT USE-USE#496884	P.O. Box 105637	Atlanta	GA	30348	Various Dates	X	X	\$19,607.08
COINS FOR ANYTHING INC	10430 COURTHOUSE RD	SPOTSYLVANIA	VA	22553	December 5, 2019	X	X	\$2,773.00
COLLIN YOUNG WOLFF	2303 27TH ST	SANTA MONICA	CA	90405	Various Dates	X	X	\$5,000.00
CONFERENCEDIRECT	193 BLUE RAVINE RD STE 190	FOLSOM	CA	95630	December 30, 2019	X	X	\$180.60
COX BUSINESS	6205-B PEACHTREE DUNWOODY RD NE	ATLANTA	GA	30328	Various Dates	X	X	\$18,217.97
CTS	13839 COLLECTION CTR DR	CHICAGO	IL	60693	Various Dates	X	X	\$424.14
Culinary Specialties Inc.	1231 Linda Vista Drive	San Marcos	CA	92078	Various Dates	X	X	\$20,111.15
CULLIGAN OF SANTA ANA	PO BOX 2903	WICHITA	KS	67201-2903	Various Dates	X	X	\$3,033.04
Cummins-Allison Corp.	PO BOX 339	MT. PROSPECT	IL	60056	October 18, 2019	X	X	\$904.78
CUMULUS BROADCASTING	3581 MOMENTUM PL	CHICAGO	IL	60689-5336	June 30, 2019	X	X	\$3,550.00
CUMULUS MEDIA LOS ANGELES	8965 LINDBLADE ST	CULVER CITY	CA	90232	June 14, 2019	X	X	\$2,250.00
CYBBA INC	580 HARRISON AVE STE 401	BOSTON	MA	02118	November 30, 2019	X	X	\$1,548.28
DANIEL MCCUE	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$12,287.32

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
DARK ART CONSULTING	8397 FOUNTAIN AVE #104	WEST HOLLYWOOD	CA	90069	Various Dates	X	X	\$10,789.68
Dart Shop The	8901 #B Knott Avenue	Buena Park	CA	90620	February 28, 2019	X	X	\$47.14
Digital Hold Systems Inc.	PO BOX 880187	SAN DIEGO	CA	92168-0187	Various Dates	X	X	\$930.00
Direct Air Conditioning Inc	4250 ARTESIA AVE	FULLERTON	CA	92833	September 16, 2019	X	X	\$3,707.00
Directv Acct Ending 0797	2230 E IMPERIAL HWY	EL SEGUNDO	CA	90245	May 3, 2020	X	X	\$1,137.00
DIRECTV, INC.	2230 E IMPERIAL HWY	EL SEGUNDO	CA	90245	Various Dates	X	X	\$2,074.01
DOORKING INC	120 GLASGOW AVE	INGLEWOOD	CA	90301	December 13, 2019	X	X	\$137.26
DRAGON EXPRESS	809 SHADY MOSS CT.	WALNUT	CA	91789	Various Dates	X	X	\$84,539.00
DREAM VACATIONS	1201 WEST CYPRESS CREEK RD. SUITE 100	FORT LAUDERDALE	FL	33309	March 15, 2019	X	X	\$48.60
DTVSATCOMM, INC	15337 MINNESOTA AVE	PARAMOUNT	CA	90723	January 22, 2020	X	X	\$2,218.13
DURST EVENT STRATEGIES	2201 FRANCISCO DR STE 140-207	EL DORADO HILLS	CA	95762	February 25, 2020	X	X	\$3,653.90
Duthie Power Services	2335 E CHERRY INDUSTRIAL CIR	LONG BEACH	CA	90805	Various Dates	X	X	\$5,569.95
EATON CORPORATION	PO BOX 93531	CHICAGO	IL	60673-3531	December 18, 2018	X	X	\$3,218.00
ECOLAB INC.	PO BOX 70343	Chicago	IL	60673	Various Dates	X	X	\$940.02
Edge Communications Solutions LLC	6505 WINDCREST DR	PLANO	TX	75024	Various Dates	X	X	\$1,531.80
EDLEN ELECTRICAL EXHIBITION SERV. OF CA	715 HUNDLEY WAY	PLACENTIA	CA	92870	January 9, 2020	X	X	\$150.00
Edward Don & Company	2562 PAYSHERE CIR	CHICAGO	IL	60674	Various Dates	X	X	\$8,749.12
EFFICIENT LIGHTING & ELECTRIC	9125 ROSE ST	BELLFLOWER	CA	90706	April 15, 2020	X	X	\$24,951.38
Efficient Lighting and Electric	9125 ROSE STREET	BELLFLOWER	CA	90706	July 21, 2020	X	X	Undetermined
Efficient X-Ray Inc.	9650 TOPANGA CANYON PL #F	CHATSWORTH	CA	91311	Various Dates	X	X	\$475.00
Elite Gourmet Desserts Inc.	949 N CATARACT AVE UNIT 1	SAN DIMAS	CA	91773	Various Dates	X	X	\$6,794.92
ELITE TENTS & EVENT SERVICES	426 E. BANNING ST.	COMPTON	CA	90222	Various Dates	X	X	\$20,775.00
ELIZABETH BORSTING PUBLIC RELATIONS, INC	243 GRANADA AVE	LONG BEACH	CA	90803	January 21, 2020	X	X	\$900.00
ELIZABETH GOLLAN	ADDRESS INTENTIONALLY OMITTED				January 6, 2020	X	X	\$1,485.64

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
ELKHORN MIDDLE SCHOOL	10505 NORTH DAVIS ROAD ATTN KEVIN ANDERSON	STOCKTON	CA	95209	March 3, 2020	X	X	\$15.02
EMERGENCY RESPONSE	18543 DEVONSHIRE ST STE 239	NORTHRIDGE	CA	91324	Various Dates	X	X	\$5,466.50
Envirocheck Inc.	2211 WEST ORANGEWOOD AVE	ORANGE	CA	92868	Various Dates	X	X	\$5,015.00
E-PRO DIRECT LLC	1651 NW 1ST CT	BOCA RATON	FL	33432	October 16, 2019	X	X	\$2,649.00
Event Carpet Pros Inc.	14301 ALONDRA BLVD	LA MIRADA	CA	90638	Various Dates	X	X	\$13,942.80
Everest National Insurance Company	PO Box 499	Newark	NJ	07101-0499	Various Dates	X	X	\$328,455.98
Ewing Irrigation Products	3441 EAST HARBOUR DR	PHOENIX	AZ	85034	Various Dates	X	X	\$1,906.07
EXECUTIVE EXPRESS INC.	P O BOX 8382	NEWPORT BEACH	CA	92660	November 23, 2019	X	X	\$39.00
EXPEDIA CRUISESHIPCENTERS WHITBY	P.O. BOX 844120	Dallas	TX	75284	January 31, 2020	X	X	\$372.70
FABRICATION ASSEMBLY & DESIGN, INC	8351 SECURA WAY	SANTA FE SPRINGS	CA	90670	November 21, 2019	X	X	\$1,614.57
FEDEX	PO BOX 94515	PALATINE	IL	60094-4515	Various Dates	X	X	\$1,832.60
FERGUSON FACILITIES SUPPLY	P O BOX 100286	ATLANTA	GA	30384-0286	January 31, 2020	X	X	\$9.71
Finishing Station/Lisa Carney	4321 BRIGGS AVE	MONTROSE	CA	91020-1107	December 3, 2019	X	X	\$2,700.00
Firetect Inc.	28298 Constellation Road	Valencia	CA	91355	November 21, 2019	X	X	\$112.00
Fisher & Phillips LLP	1075 PEACHTREE RD NE STE 3500	ATLANTA	GA	30309	Various Dates	X	X	\$27,310.30
FIVE GOT RHYTHM	3004 N BEACHWOOD DR	LOS ANGELES	CA	90068	Various Dates	X	X	\$3,500.00
Florence Filter Corporation	530 WEST MANVILLE ST	COMPTON	CA	90220	September 24, 2019	X	X	\$589.18
FOG IT UP	438 WEST ARROW HWY UNIT 15	SAN DIMAS	CA	91773	January 7, 2020	X	X	\$4,790.00
Fortress Armored Services Company	15616 INGLEWOOD AVE	LAWNDALE	CA	90260	Various Dates	X	X	\$1,068.34
FP SUPERIOR SERVICES INC	17412 VENTURA BLVD #625	ENCINO	CA	91316	Various Dates	X	X	\$7,260.00
Fulwider Patton LLP	6100 CENTER DR STE 1200	LOS ANGELES	CA	90045	Various Dates	X	X	\$7,990.00
FUNFLICK OUTDOOR MOVIES	107 NORTH REINO RD NO 169	NEWBURY PARK	CA	91320	Various Dates	X	X	\$5,634.07
Garden State Fireworks Inc	383 CARLTON RD	MILLINGTON	NJ	07946	March 13, 2020	X	X	\$15,000.00
Gazette Newspapers	5225 EAST SECOND ST	LONG BEACH	CA	90803	Various Dates	X	X	\$13,850.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
GK MEDIA	3428 CANEHILL AVE	LONG BEACH	CA	90808	June 4, 2019	X	X	\$599.00
GOLDSTAR EVENTS INC	141 S LAKE AVE STE 200	PASADENA	CA	91101	Various Dates	X	X	\$5,800.00
Gourmet Foods Inc.	PO BOX 9004	COMPTON	CA	90224-9004	Various Dates	X	X	\$11,894.27
GRAINGER	DEPT 886275442 PO BOX 419267	KANSAS	MO	64141-6267	Various Dates	X	X	\$7,037.20
GRIFFITHS PRINTING	121 S Old Springs Rd	Anaheim	CA	92808	Various Dates	X	X	\$5,549.13
GSA Supply	1541 W. Pacific Coast Highway	Long Beach	CA	90810	Various Dates	X	X	\$129.13
GUEST SUPPLY, INC	PO BOX 6771	SOMERSET	NJ	08875-6771	Various Dates	X	X	\$26,756.50
Hackney Electric Inc	23286 ARROYO VISTA	RANCHO SANTA MARGARITA	CA	92688	December 27, 2019	X	X	\$790.00
HD SUPPLY FACILITIES MAINTENANCE LTD	PO BOX 509058	SAN DIEGO	CA	92150-9058	Various Dates	X	X	\$19,113.22
HDI CENTRAL, INC	22919 CAROLDALE AVE	CARSON	CA	90745	February 27, 2020	X	X	\$990.00
HEARTLAND FOOD PRODUCTS	PO BOX 219081 DEPT 5087	KANSAS CITY	MO	64121	Various Dates	X	X	\$1,263.69
HEARTLAND WAFFLES	PO BOX 219081 DEPT 5087	KANSAS CITY	MO	64121	February 26, 2020	X	X	\$997.38
HELMSBRISCOE	20875 N 90TH PL STE 210	SCOTTSDALE	AZ	85255	Various Dates	X	X	\$5,320.95
HGI Portland Lake Oswego - 2047 BTWN HOTEL - 2047	5851 LEGACY CIR STE 400	PLANO	TX	75024	December 18, 2019	X	X	\$647.00
HILL CRANE SERVICE INC	3333 CHERRY AVE	LONG BEACH	CA	90807	Various Dates	X	X	\$5,430.25
Hill Crane Service, Inc.	3333 CHERRY AVE	LONG BEACH	CA	90807	April 27, 2020	X	X	Undetermined
HOME DEPOT PRO	P.O. Box 9001030	Louisville	KY	40290	Various Dates	X	X	\$3,828.22
HOPSCOTCH PRESS, INC.	21 ORINDA WAY STE C NO 428	ORINDA	CA	94563	February 1, 2020	X	X	\$1,673.25
HORIZON HOSPITALITY ASSOCIATES INC	11100 ASH STREET SUITE 105	LEAWOOD	KS	66211	Various Dates	X	X	\$29,300.25
Hotel Credit Association	PO Box 459	Grafton	IL	62037	Various Dates	X	X	\$88.00
HOTEL INTERNET SERVICES, INC.	1542 E LOS ANGELES AVE UNIT E	SIMI VALLEY	CA	93065	Various Dates	X	X	\$14,970.00
HPN GLOBAL	13825 N NORTHSIGHT BLVD 201	SCOTTSDALE	AZ	85260-3703	December 19, 2019	X	X	\$4,325.50
HULU LLC	15059 COLLECTIONS CTR DR	CHICAGO	IL	60693	Various Dates	X	X	\$13,000.02
iHeart Media	P O BOX 56107	Los Angeles	CA	90074-6107	Various Dates	X	X	\$35,967.99

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
iHeartMedia + Entertainment Inc	PO Box 56107	Los Angeles	CA	90074	Various Dates	X	X	\$33,179.76
IMPACT PAPER AND INK, LTD	1590 GILBRETH RD	BURLINGAME	CA	94010	December 5, 2019	X	X	\$904.76
IMPRINT PLUS USA INC. BANK OF AMERICA	9240 COLLECTION CTR DR	CHICAGO	IL	60693	December 16, 2019	X	X	\$780.02
Industrial Lock and Security Inc	401 Main St	El Segundo	CA	90245	August 15, 2019	X	X	\$125.00
Instant A&A Fire Protection Inc.	7811 ALABAMA AVE 6	CANOGA PARK	CA	91304	Various Dates	X	X	\$2,250.00
Instant Fire Protection	PO BOX 9580	CANOGA PARK	CA	91309	Various Dates	X	X	\$7,200.00
International Restaurant SupplyInc	50 Telsa Way	Irvine	CA	92618	Various Dates	X	X	\$25,020.79
IRON MOUNTAIN	PO BOX 915004	DALLAS	TX	75391	Various Dates	X	X	\$2,766.69
Iwerks Entertainment Inc.	27509 Avenue Hopkins	Santa Clarita	CA	91355	Various Dates	X	X	\$56,073.00
JAMES CERVANTES	ADDRESS INTENTIONALLY OMITTED				December 13, 2018	X	X	\$250.00
JASON REED	ADDRESS INTENTIONALLY OMITTED				January 11, 2020	X	X	\$700.00
JENNIFER OCHOA	ADDRESS INTENTIONALLY OMITTED				March 3, 2020	X	X	\$4,060.00
JM KCKINNEY COMPANY	12710 YUKON AVE	HAWTHORNE	CA	90250	Various Dates	X	X	\$7,689.74
JMBM LLP	1801 W Olympic Blvd Lockbox File 1263	Pasadena	CA	91199-1263	Various Dates	X	X	\$5,754.50
JULIO HERZER	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$2,730.00
K&M Foodservice	2443 East 27th Street	Vernon	CA	90058	Various Dates	X	X	\$101,285.27
KAISER FOUNDATION HEALTH PLAN 5915	PO BOX 80204	LOS ANGELES	CA	90080-0204	Various Dates	X	X	\$545,154.79
KENNETH E FELIX	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$18,000.00
KEVIN HAGGARD	ADDRESS INTENTIONALLY OMITTED				February 18, 2020	X	X	\$660.00
Kidsguide Inc.	10313 LOS ALAMITOS BLVD	LOS ALAMITOS	CA	90720	November 21, 2019	X	X	\$395.00
KKGO-FM MOUNT WILSON FM BROADCASTERS INC	DEPT 3395	LOS ANGELES	CA	90084	Various Dates	X	X	\$13,150.00
L & P PIPE AND SUPPLY CO	22515 S WESTERN AVE	TORRANCE	CA	90501	Various Dates	X	X	\$1,627.97
L.A. Parent	PO BOX 8275	CALABASAS	CA	91372	December 2, 2019	X	X	\$2,000.00
LA WEEKLY	724 SPRING ST STE 703	LOS ANGELES	CA	90014	Various Dates	X	X	\$6,600.00

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LAMAR COMPANIES	P.O. BOX 96030	BATON ROUGE	LA	70896	Various Dates	X	X	\$18,000.00
LAROCCA, THOMAS M	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$600.00
LAUREEN STONE	ADDRESS INTENTIONALLY OMITTED				February 13, 2020	X	X	\$171.64
Le Chef Bakery	7547 TELEGRAPH RD	MONTEBELLO	CA	90640	Various Dates	X	X	\$9,586.42
LEAGUE OF CALIFORNIA CITIES	1400 K ST STE 400	SACRAMENTO	CA	95814	December 30, 2019	X	X	\$1,940.00
Let it Glow	7611 S Slater Ave D	Huntington Beach	CA	92647	Various Dates	X	X	\$49,640.00
LEWIS BRISBOIS BISGAARD & SMITH, LLP	633 W FIFTH ST STE 4000	LOS ANGELES	CA	90071	Various Dates	X	X	\$11,005.50
LIAM HILDER	ADDRESS INTENTIONALLY OMITTED				March 2, 2020	X	X	\$702.50
LILY K FASSNACHT	ADDRESS INTENTIONALLY OMITTED				September 28, 2019	X	X	\$500.00
LINDA ARMSTRONG	ADDRESS INTENTIONALLY OMITTED				February 19, 2020	X	X	\$615.18
LINDA GRAY	ADDRESS INTENTIONALLY OMITTED				January 23, 2020	X	X	\$500.00
LITTLER MENDELSON, PC	P.O. BOX 207137	DALLAS	TX	75320-7137	November 20, 2019	X	X	\$29.50
LIZ WATTS AND COMPANY	15455 GLENOAKS BLVD #108	SYLMAR	CA	91342	Various Dates	X	X	\$6,800.00
LOCALE MAGAZINE	2755 BRISTOL STE 295	COSTA MESA	CA	92626	January 1, 2020	X	X	\$2,000.00
Long Beach Area Chamber of Commerce	ONE WORLD TRADE CENTER #1650	LONG BEACH	CA	90831-0206	April 12, 2020	X	X	\$3,500.00
Long Beach Post Inc.	211 EAST OCEAN BLVD STE 400	LONG BEACH	CA	90802	February 25, 2020	X	X	\$1,200.00
LONG BEACH PRESS TELEGRAM	P O BOX 65210	COLORADO SPRINGS	CO	80962-5210	Various Dates	X	X	\$8,165.00
Lopez Works Inc.	21195 Prairie View Lane	Trabuco Canyon	CA	92679	Various Dates	X	X	\$42,116.00
LOS ANGELES BLADE	P O BOX 53352	WASHINGTON	DC	20009-9352	Various Dates	X	X	\$750.00
LOS ANGELES BUSINESS JOURNAL	11150 SANTA MONICA BLVD STE 350	LOS ANGELES	CA	90025	September 2, 2019	X	X	\$3,750.00
Los Angeles Times	PO BOX 740860	LOS ANGELES	CA	90074-4221	Various Dates	X	X	\$7,765.06
Los Angeles Tourism & Convention Board	633 West 5th street Suite 1800	Los Angeles	CA	90071	Various Dates	X	X	\$12,500.00
LOS CERRITOS WETLANDS STEWARDSHIP, INC.	6289 E PACIFIC COAST HWY	LONG BEACH	CA	90803	October 14, 2019	X	X	\$11,309.10
LOTUS DIGITAL	3301 BARHAM BLVD #201	LOS ANGELES	CA	90068	Various Dates	X	X	\$12,092.49

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LUCAS JEANNE EVENTS	16814 MULBERRY CIR	FOUNTAIN VALLEY	CA	92708	Various Dates	X	X	\$3,913.20
Lukens Company The	2800 SHIRLINGTON RD 9TH FLOOR	ARLINGTON	VA	22206	Various Dates	X	X	\$8,625.00
M7 SERVICES LLC	654 N Sam Houston Pkwy E #110	Houston	TX	77060	Various Dates	X	X	\$3,750.60
MacDonald Scott	ADDRESS INTENTIONALLY OMITTED				March 10, 2020	X	X	\$1,600.00
MacDonald Scott Forrest	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$5,200.00
Magic Jump Rentals Inc.	9130 GLENOAKS BLVD STE C	SUN VALLEY	CA	91352	Various Dates	X	X	\$316.40
MailFinance**	PO BOX 123682 DEPT 3682	DALLAS	TX	75312-3682	Various Dates	X	X	\$1,660.48
MAIN STREET TRAVEL	2518 1/2 MAIN STREET	SANTA MONICA	CA	90405	August 18, 2019	X	X	\$41.80
MARGARET E. GEISS-MOONEY	ADDRESS INTENTIONALLY OMITTED				November 24, 2019	X	X	\$9,850.00
MARGARET L. MCCABE	ADDRESS INTENTIONALLY OMITTED				March 1, 2020	X	X	\$8,495.00
MARSELLES GERARD MILLER	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$1,500.00
MARX OKUBO ASSOCIATES, INC	455 SHERMAN STREET SUITE 200	DENVER	CO	80203-4428	Various Dates	X	X	\$20,000.00
MARY KAYE FOX MEANDERING WITH MARY	P O BOX 425	KERSEY	CO	80644	January 31, 2020	X	X	\$496.20
MATHEW MARTINEZ	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$1,805.00
McMaster-Carr Supply Co.	P.O. Box 7690	Chicago	IL	60680-7690	November 11, 2019	X	X	\$78.71
MEISSENBURG DESIGNS	11890 MT HWY 83	BIGFORK	MT	59911	January 3, 2020	X	X	\$81.00
MELTWATER NEWS US INC	DEPT LA 23721	PASDNA	CA	91185-3721	September 30, 2019	X	X	\$6,425.00
Merino Magaly	ADDRESS INTENTIONALLY OMITTED				January 15, 2020	X	X	\$400.00
Mesa Golf Carts	1760 MONROVIA A-22	COSTA MESA	CA	92627	Various Dates	X	X	\$1,277.58
MET MEDICAL ENVIROMENTAL TECHNOLOGIES	1463 FAYETTE ST	EL CAJON	CA	92020	Various Dates	X	X	\$635.00
METROMEDIA INC	4210 SHAWNEE MISSION PKWY #314A	FAIRWAY	KS	66205	October 28, 2019	X	X	\$1,245.00
MICHAEL WADA	ADDRESS INTENTIONALLY OMITTED				September 25, 2019	X	X	\$1,000.00
Mike Brown Grandstands Inc.	PO BOX 1414	GLENDORA	CA	91740	January 29, 2020	X	X	\$4,300.00

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MIWA LOCK CO., LTD.	9272 JERONIMO STE 119	IRVINE	CA	92618	January 20, 2020	X	X	\$829.18
MOBUL THE MOBILITY STORE	2153 N BELLFLOWER BLVD	LONG BEACH	CA	90815	Various Dates	X	X	\$719.93
MYERS HOUGHTON & PARTNERS, INC	3900 COVER ST	LONG BEACH	CA	90808	April 19, 2019	X	X	\$4,000.00
NATIONAL TOUR ASSOCIATION, INC.	101 PROSPEROUS PL STE 350	LEXINGTON	KY	40509	November 11, 2019	X	X	\$800.00
NATIONAL TRAVEL NETWORK CRUISE & TOUR SM	2163 US HWY 24 N	SEBRING	FL	33870	February 26, 2020	X	X	\$877.10
NATRAJ AUTHENTIC INDIAN FOOD & CATERING	23 MUSICK	IRVINE	CA	92618	February 13, 2020	X	X	\$2,000.00
NESTLE USA INC	PO BOX 3637	BOSTON	MA	02241-3637	Various Dates	X	X	\$13,821.45
NETT SOLUTIONS INC.	65 ENTERPRISE	ALISO VIEJO	CA	92656	Various Dates	X	X	\$19,500.00
NIKKI'S FLAG SHOP	475 OLD NEWPORT BLVD	NEWPORT BEACH	CA	92663	Various Dates	X	X	\$3,084.07
NO STATIC PRO AUDIO, INC.	2070 FLOYD ST	BURBANK	CA	91504	Various Dates	X	X	\$2,464.61
No Vacancy Entertainment LLC	1021 N NAOMI ST	BURBANK	CA	91505	Various Dates	X	X	\$9,400.00
NOCTURNA ENTERTAINMENT	550 N FIGUEROA ST APT 4107	LOS ANGELES	CA	90012	December 5, 2019	X	X	\$1,350.00
NOVUN GLASS INC	3610 S SAN PEDRO ST STE B	LOS ANGELES	CA	90011	Various Dates	X	X	\$6,472.28
Office Depot	PO BOX 633204	CINCINNATI	OH	45245	Various Dates	X	X	\$16,352.20
Olivera Trading	PO BOX 10219	MARINA DEL REY	CA	90295	Various Dates	X	X	\$8,361.54
OPEN TABLE INC	PO BOX 101861	PASADENA	CA	91189-1861	Various Dates	X	X	\$3,137.00
Opera Patisseries	8480 REDWOOD CREEK LN	SAN DIEGO	CA	92126	Various Dates	X	X	\$4,646.70
Orange Cleaners	18822 BEACH BLVD 110	HUNTINGTON BEACH	CA	92648	Various Dates	X	X	\$8,389.91
ORANGE COUNTY CUSTOM VINYL GRAPHICS	980 E Orangethorpe Ave #E	Anaheim	CA	92801	Various Dates	X	X	\$91,162.78
Outfront Media Inc	PO Box 33074	Newark	NJ	07188-0074	Various Dates	X	X	\$61,900.00
P.W. Stevens Environmental	15201 Pipeline Lane Unit #B	Huntington Beach	CA	92649	April 27, 2020	X	X	Undetermined
P.W. Stevens Environmental	15201 Pipeline Lane Unit #B	Huntington Beach	CA	92649	May 4, 2020	X	X	Undetermined
PACIFIC COAST ENTERTAINMENT	7601 WOODWIND DR	HUNTINGTON BEACH	CA	92647	December 20, 2019	X	X	\$2,023.94

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PACIFIC TRAFFIC CONTROL	1481 E. 4TH STREET	LOS ANGELES	CA	90033	Various Dates	X	X	\$52,806.00
Pacific Vacuums & Janitorial Supplies	2189 PACIFIC AVE	LONG BEACH	CA	90806	Various Dates	X	X	\$661.50
Parenting OC Media	305 N HARBOR BLVD STE 201	FULLERTON	CA	92832	Various Dates	X	X	\$3,750.00
Parker Boiler Co.	5930 BANDINI BLVD	LOS ANGELES	CA	90040	July 22, 2019	X	X	\$160.58
Picnic Design LLC	421 SAN VICENTE BLVD #A	SANTA MONICA	CA	90402	Various Dates	X	X	\$6,400.00
PMC Plumbing Inc.	PO BOX 3129	FULLERTON	CA	92834	December 12, 2019	X	X	Undetermined
PMC PLUMBING INC.	PO BOX 3129	FULLERTON	CA	92834	Various Dates	X	X	\$39,167.21
POLLSTAR OVG MEDIA & CONFERENCES LLC	1100 GLENDON AVE STE 2100	LOS ANGELES	CA	90024	September 13, 2019	X	X	\$598.00
Power Trip Rentals LLC	2501 Orange Avenue	Signal Hill	CA	90755	Various Dates	X	X	\$26,308.85
Premier Fitness Service LLC	7201 GARDEN GROVE BLVD STE B	GARDEN GROVE	CA	92841-4220	December 4, 2019	X	X	\$2,224.25
Premier Patio Heating Specialists	PO BOX 6470	OCEANSIDE	CA	92052	Various Dates	X	X	\$1,267.79
Presidential Art Medals, INC	306 N DIXIE DR	VANDALIA	OH	45377	September 13, 2019	X	X	\$751.50
ProActive Consulting Group	15235 SPRINGDALE ST	HUNTINGTON BEACH	CA	92649	Various Dates	X	X	\$2,600.00
Professional Integrations	2472 CHAMBERS RD #240	TUSTIN	CA	92780	Various Dates	X	X	\$2,004.73
PUMPMAN LLC	5020 BLEECKER ST	BALDWIN PARK	CA	91706	January 4, 2020	X	X	\$1,650.00
Purfresh Bakery	1044 E DEL AMO BLVD	CARSON	CA	90746	Various Dates	X	X	\$4,810.57
Quality Employment & Multi Services	7836 FLORENCE AVE	DOWNEY	CA	90240	Various Dates	X	X	\$11,449.14
Queen Mary The	1126 QUEENS HWY	LONG BEACH	CA	90802	January 6, 2020	X	X	\$6,570.00
QUINTESS VACATIONS	4109 BEDINGTON LN	FORT WORTH	TX	76244	February 26, 2020	X	X	\$264.10
R.W.B. Party Props	128 S CYPRESS ST	ORANGE	CA	92866	Various Dates	X	X	\$8,102.50
Radiant Services	651 West Knox Street	Gardena	CA	90248	Various Dates	X	X	\$79,482.57
Ram Air Engineering	25775 Las Vegas	Dana Point	CA	92624	June 16, 2020	X	X	Undetermined
Ram Air Engineering Inc.	25775 LAS VEGAS	DANA POINT	CA	92624	Various Dates	X	X	\$15,674.61
Ramirez Lawnmower Shop	1377 W WILLOW ST	LONG BEACH	CA	90810	Various Dates	X	X	\$357.27

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Ramon's Linen	2813 LINCOLN PK AVE	LOS ANGELES	CA	90031	Various Dates	X	X	\$3,345.00
Random Lengths News	1300 S PACIFIC AVE	SAN PEDRO	CA	90733	Various Dates	X	X	\$1,775.23
RANDY RODARTE/ DIRTY OLD TOWN DIRTY OLD TOWN	8245 GRAVES AVE	ROSEMEAD	CA	91770	February 19, 2020	X	X	\$1,000.00
RAPTOR EVENTS LLC	2115 MARTIN LUTHER KING JR AVE	LONG BEACH	CA	90806	February 24, 2020	X	X	\$800.00
READYREFRESH BY NESTLE	PO BOX 856158	LOUISVILLE	KY	40285-6158	Various Dates	X	X	\$3,236.12
Regency Lighting	PO BOX 102193	PASADENA	CA	91189-2193	Various Dates	X	X	\$10,558.97
REMYOLIVER ATTRACTONS LLC	340 S LEMON AVE #6335	WALNUT	CA	91789	January 7, 2020	X	X	\$261.00
RENAISSANCE LONG BEACH HOTEL	111 EAST OCEAN BLVD	LONG BEACH	CA	90802	December 28, 2019	X	X	\$188.80
REPTACULAR ANIMAL CORPORATION	8309 LAUREL CANYON BLVD #316	SUN VALLEY	CA	91352	February 20, 2020	X	X	\$2,195.00
Restaurant Technologies	12962 COLLECTIONS CTR DR	CHICAGO	IL	60693	Various Dates	X	X	\$8,574.36
REVINATE, INC-USE 104535	PO BOX 732056	DALLAS	TX	75373-2056	January 1, 2020	X	X	\$1,500.00
RIDGEWAY COMMUNICATIONS ENTERPRISES	5694 SHELBY OAKS DR 13	MEMPHIS	TN	38134-7325	September 17, 2019	X	X	\$334.98
ROCKBOT, INC	1308 BROADWAY	OAKLAND	CA	94612	January 31, 2020	X	X	\$2,877.86
Root Development LLC	368 HAVANA AVE	LONG BEACH	CA	90814	December 16, 2019	X	X	\$5,000.00
ROSS ROBERT WALKER	1 NICKLAUS GREEN	LIVINGSTON	BC	EH54 8RX	January 31, 2020	X	X	\$1,600.00
Rossmoor Pastries	2325 REDONDO AVE	SIGNAL HILL	CA	90755	Various Dates	X	X	\$8,391.50
Sabre Hospitality Solutions	7285 COLLECTION CENTER DRIVE	CHICAGO	IL	60693	Various Dates	X	X	\$127,202.20
Samy's Camera	12636 BEATRICE ST	LOS ANGELES	CA	90066	September 20, 2019	X	X	\$1,005.76
SAN DIEGO MARINE EXCHANGE INC	2636 SHELTER ISLAND DR	SAN DIEGO	CA	92106	Various Dates	X	X	\$1,787.33
SANTA MONICA SEAFOOD	18531 S BROADWICK STREET	RANCHO DOMINGUEZ	CA	90220	Various Dates	X	X	\$138,160.29
Schulz Matthew David	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$39,900.00
Scottish American Athletic Asso.	3301 S BEAR ST 35D	SANTA ANA	CA	92704	January 19, 2020	X	X	\$800.00
SECOND WAVE	5851 Legacy Circle Suite 400	Plano	TX	75024	Various Dates	X	X	\$18,108.30
SEDGWICK	PO BOX 182808	COLUMBUS	OH	43218-2808	Various Dates	X	X	\$5,099.98

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SELBERT PERKINS DESIGN	432 CULVER BLVD	PLAYA DEL REY	CA	90293	Various Dates	X	X	\$8,350.00
SEQUOIA LIGHTING CORPORATION	1960 WEST STONEHURST DR	RIALTO	CA	92377	December 14, 2019	X	X	\$2,977.03
SGS US WEST COAST LLC	1725 W PIER D STREET	LONG BEACH	CA	90802	Various Dates	X	X	\$17,782.93
Sharpo Entertainment Productions	14802 RUNNYMEDE ST	VAN NUYS	CA	91405	Various Dates	X	X	\$2,400.00
Shaw Interior Services	3540 E. Enterprise Drive	Anaheim	CA	92807	Various Dates	X	X	\$55,522.00
SHAWNA SELLINE	ADDRESS INTENTIONALLY OMITTED				January 24, 2020	X	X	\$1,400.00
Sherwin-Williams Co (Long Beach)	711 TERMINO AVE	LONG BEACH	CA	90804-5329	Various Dates	X	X	\$2,109.21
SHINODA DESIGN CENTER, INC JERRY THALHEIMER	601 W DYER RD	SANTA ANA	CA	92707	Various Dates	X	X	\$2,817.74
SHRED TRUST LA	7250 Bandini Blvd #111	Commerce	CA	90040	December 11, 2019	X	X	\$125.00
Signal Tribune Newspaper	1399 E 28TH ST	SIGNAL HILL	CA	90755	Various Dates	X	X	\$1,595.00
Signature Party Rentals	3100 S SUSAN ST	SANTA ANA	CA	92704	Various Dates	X	X	\$3,611.38
Simon's Wholesale Bakery Inc.	1901 S. Ritchey	Santa Ana	CA	92705	Various Dates	X	X	\$22,339.53
SING TAO NEWSPAPER LOS LA LTD	17059 GREEN DR	CITY OF INDUSTRY	CA	91745	January 17, 2020	X	X	\$1,250.00
SJM Industrial Radio	1212 E IMPERIAL AVE	EL SEGUNDO	CA	90245	Various Dates	X	X	\$2,253.88
SMART MEETINGS 360 INC	475 GATE 5 RD STE 235	SAUSALITO	CA	94965	February 25, 2020	X	X	\$9,724.74
SOUND OF CHINA GUZHENG ENSEMBLE	2146 S HACIENDA BLVD	HACIENDA HILLS	CA	91745	January 16, 2020	X	X	\$600.00
South Coast Publishing Inc.	2599 E 28TH ST 212	SIGNAL HILL	CA	90755	Various Dates	X	X	\$2,750.00
SOUTHERN CALIFORNIA EDISON	P.O. BOX 300	ROSEMEAD	CA	91772-0001	May 16, 2020	X	X	\$66,754.16
Southern California Media Group	3679 Motor Avenue Suite 300	Los Angeles	CA	90034	Various Dates	X	X	\$16,900.00
Specialty Textile Services (AZ)	737 W. Buchanan St.	Phoenix	AZ	85007	Various Dates	X	X	\$45,688.10
Spok Inc	PO BOX 660324	DALLAS	TX	75266-0324	Various Dates	X	X	\$1,264.83
Starbucks Corporation	PO Box 74008016	Chicago	IL	60674-8016	Various Dates	X	X	\$9,107.58
Stargazer Productions of O.C.	25922 Minerva Court	Mission Viejo	CA	92691	Various Dates	X	X	\$49,275.00
STEPHANIE'S LINENS	2424 GUNDRY AVE	SIGNAL HILL	CA	90755	Various Dates	X	X	\$3,337.60

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Stop Down Pictures Inc.	110 NATURE WALK	IRVINE	CA	92618	September 17, 2019	X	X	\$1,500.00
STRATEGIC SOLUTION PARTNERS	532 FERNCastle DRIVE	DOWNINGTOWN	PA	19335	Various Dates	X	X	\$17,130.20
Strategic Solution Partners, LLC	532 FERNCastle DR	DOWNINGTOWN	PA	19335	Various Dates	X	X	\$4,725.18
Strategic Solutions Partners,	532 FERNCastle DR	DOWNINGTOWN	PA	19335	Various Dates	X	X	\$35,127.25
STREETWORKS LLC	8033 W SUNSET BLVD 428	LOS ANGELES	CA	90046	Various Dates	X	X	\$3,840.00
Sunbelt Rentals Inc	PO Box 409211	Atlanta	GA	30384-9211	Various Dates	X	X	\$1,641.55
Sysco Los Angeles Inc.	20701 East, Currier Rd	Walnut	CA	91789	Various Dates	X	X	\$310,665.99
TALX CORPORATION	4076 PAYSphere CIR	CHICAGO	IL	60674-4076	Various Dates	X	X	\$1,708.10
TEAMSTERS LOCAL 911	9900 FLOWER ST	BELLFLOWER	CA	90706	Various Dates	X	X	\$5,310.00
TENNANT SALES & SERVICE COMAPNY	PO BOX 71414	CHICAGO	IL	60694-1414	Various Dates	X	X	\$1,354.33
TERESA J. SPEAKMAN	8361 CASTILIAN DR	HUNTINGTON BEACH	CA	92646	February 4, 2020	X	X	\$200.00
THE BEACON HOUSE ASSOCIATION - SAN PEDRO	1003 SOUTH BEACON STREET	SAN PEDRO	CA	90731	Various Dates	X	X	\$41,545.00
THE HARTFORD	PO BOX 783690	PHILADELPHIA	PA	19178-3690	Various Dates	X	X	\$7,458.24
The Red Bus Company	2522 CHAMBERS ROAD STE. 100	TUSTIN	CA	92780	May 5, 2020	X	X	Undetermined
THE RED BUS COMPANY	2522 CHAMBERS ROAD STE. 100	TUSTIN	CA	92780	Various Dates	X	X	\$66,567.00
THE WASSERSTROM COMPANY	P.O. Box 182056	Columbua	OH	43218	Various Dates	X	X	\$9,917.33
Thomas John W.	ADDRESS INTENTIONALLY OMITTED				Various Dates	X	X	\$33,750.00
Town Square Publications LLC	PO BOX 6754	CAROL STREAM	IL	60197-6754	July 29, 2019	X	X	\$2,450.00
Trans-Gas Propane	PO BOX 3983	GLENDALE	CA	91221	Various Dates	X	X	\$1,467.38
TRAVEL LEADERS	3033 CAMPUS DR STE W320	PLYMOUTH	MN	55441	Various Dates	X	X	\$146.10
TRAVELCLICK INC	PO BOX 71199	CHICAGO	IL	60694-1199	Various Dates	X	X	\$1,500.00
Travelhost Magazine	3553 ATLANTIC AVE STE 1613	LONG BEACH	CA	90807	Various Dates	X	X	\$6,050.00
TRAVELLIANCE	PO BOX 74008563	CHICAGO	IL	60674-8563	August 29, 2017	X	X	\$107.40
Trends Media Group Inc.	9903 SANTA MONICA BLVD STE 348	BEVERLY HILLS	CA	90212	November 26, 2019	X	X	\$2,450.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Trident Technologies	15045 COLLECTIONS CTR DR	CHICAGO	IL	60693	Various Dates	X	X	\$4,725.70
TRUSTYOU	600 B ST 3RD FL	SAN DIEGO	CA	92101	Various Dates	X	X	\$1,246.00
TWIST AND SHOUT EVENTS	7567 QUITE COVE CIR	HUNTINGTON BEACH	CA	92648	February 20, 2020	X	X	\$1,080.00
UIW of N. America (Dues)	2604 S 4th St	Philadelphia	PA	19148	Various Dates	X	X	\$25,313.76
UIW of N. America (Initiation)	2604 S 4th St	Philadelphia	PA	19148	Various Dates	X	X	\$2,700.00
UIW of N. America Pension Plan	2604 S 4th St	Philadelphia	PA	19148	Various Dates	X	X	\$48,725.91
ULINE INC	700 Uline Way	Philadelphia	PA	18106	February 11, 2020	X	X	\$270.10
Ultraser Automated Svcs LLC SHAN MADAWALA	2973 HARBOR BLVD #302	COSTA MESA	CA	92626	Various Dates	X	X	\$9,199.78
United Resin Corporation	4359 NORMANDY CT	ROYAL OAK	MI	48073	October 10, 2019	X	X	\$3,545.93
Universal Art Gallery Inc	2001 LINCOLD BLVD	VENICE	CA	90291	June 7, 2019	X	X	\$3,553.28
UNIVERSITY PRODUCTS INC	PO BOX 101	HOLYOKE	MA	01041	August 12, 2019	X	X	\$477.59
UNIVERSITY TROPHIES & AWARDS, INC	4221 E WILLOW ST	LONG BEACH	CA	90815	January 17, 2020	X	X	\$511.01
USE 614666 Long Beach Area Convention					Various Dates	X	X	\$51,014.00
USE V# 612688 - Sharpo Inc.	PO Box 645452	Pittsburgh	PA	15264-5452	November 7, 2019	X	X	\$54.92
USE-469779 AVMS	6626 Owens Drive	Pleasanton	CA	94588	Various Dates	X	X	\$37,959.11
USE-616577 CLEAR CHANNEL OUTDOOR	PO BOX 847247	DALLAS	TX	75284-7247	Various Dates	X	X	\$13,275.33
Van Diggele Robert	669 STANLEY AVE #1	LONG BEACH	CA	90814	Various Dates	X	X	\$2,756.29
VANDERPUMP DOG FOUNDATION	8134 3RD ST	LOS ANGELES	CA	90048	August 16, 2019	X	X	\$2,500.00
VICTORIA SOLUTIONS	2001 IRVINE AVE	NEWPORT BEACH	CA	92660	September 16, 2019	X	X	\$1,200.00

NAME	ADDRESS	CITY	STATE	ZIP	DATE DEBT WAS INCURRED	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
WACOW MEDIA	1414 FAIR OAKS AVE UNIT 2	SOUTH PASADENA	CA	91030	January 14, 2020	X	X	\$2,500.00
WALT DISNEY PARKS AND RESORTS	P O BOX 733093	DALLAS	TX	75373	Various Dates	X	X	\$1,593.75
Walters Wholesale Electric Co.	PO BOX 741406	LOS ANGELES	CA	90074-1406	Various Dates	X	X	\$4,177.30
WE CRUSH EVENTS MOLLY PHILLIP	8766 HOLLOWAY DR UNIT B	WEST HOLLYWOOD	CA	90069	Various Dates	X	X	\$751.82
WEST CENTRAL FOODSERVICE	PO BOX 1290	NORWALK	CA	90651	Various Dates	X	X	\$109,307.49
WESTERN EXTERMINATOR COMPANY	1160 SANDHILL AVE	CARSON	CA	90746-1315	Various Dates	X	X	\$54,700.00
WESTERN EXTERMINATOR COMPANY	1160 SANDHILL AVE	CARSON	CA	90746-1315	Various Dates	X	X	\$12,617.00
WESTIN LONG BEACH	333 E OCEAN BLVD	LONG BEACH	CA	90802	November 26, 2019	X	X	\$419.36
Willy Bietak Productions Inc.	1404 THIRD ST PROMENADE STE #200	SANTA MONICA	CA	90401	January 24, 2020	X	X	\$8,684.00
WM Enviroserv	PO BOX 541065	LOS ANGELES	CA	90054	Various Dates	X	X	\$86.50
WORLD JOURNAL	1588 CORPORATE CTR DR	MONTEREY PARK	CA	91754	January 8, 2020	X	X	\$1,410.00
Worxtime LLC	360 B QUALITY CIR #220	HUNTSVILLE	AL	35806	Various Dates	X	X	\$6,185.01
WUSPBA - Western U S Pipe Band Assoc	12516 ELAINE PL NE	ALBURQUERQUE	NM	87112	February 12, 2020	X	X	\$350.00
YACHTLEY CREW, LLC	2828 COCHRAN ST #143	SIMI VALLEY	CA	93065	March 2, 2020	X	X	\$7,500.00
Yelp Inc.	P.O. Box 204393	Dallas	TX	75320-4393	Various Dates	X	X	\$14,196.67
YELP, INC.	PO BOX 204393	DALLAS	TX	75320-4393	Various Dates	X	X	\$8,000.00

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YORK	P O BOX 182808	COLUMBUS	OH	43218	Various Dates	X	X	\$1,666.66
YOUNGS MARKET COMPANY	14402 Franklin Avenue	Tustin	CA	92780	Various Dates	X	X	\$35,662.62
Your Print Group	10808 Foothill Blvd STE 160-825	Rancho Cucamonga	CA	91730	Various Dates	X	X	\$24,427.80
ZACK SCARLETT	ADDRESS INTENTIONALLY OMITTED				January 27, 2020	X	X	\$35.00
ZAMBEZI SEARCH MARKETING, LLC	4533 MACARTHUR BLVD. SUITE 5081	NEWPORT BEACH	CA	92660	Various Dates	X	X	\$22,500.00
							TOTAL	\$6,612,385.62

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
2020 Biola University	13800 Biola Avenue	La Mirada	CA	90639	X	X	\$40,000.00
99s International Conference	The Ninety-Nines Inc 4300 Amelia Earhart Drive, Suite A	Oklahoma City	OK	73159	X	X	\$5,000.00
Adams, Valerie, Dr	Address Intentionally Omitted				X	X	\$137.37
Adventure Caravans	N/A				X	X	\$1,086.67
Aguilar, Michelle, Mrs	Address Intentionally Omitted				X	X	\$428.87
Alderman, Alyssa, Ms	Address Intentionally Omitted				X	X	\$300.22
Alderman, Melody, Ms	Address Intentionally Omitted				X	X	\$175.27
Algarva, Leeman, Mr	Address Intentionally Omitted				X	X	\$224.23
Allen, Bradford, Mr	Address Intentionally Omitted				X	X	\$224.23
Allen/Wais	Address Intentionally Omitted				X	X	\$5,111.20
AMERICA TOUR SYSTEM	2050 W. 190th St. Suite 110	Torrance	CA	90504	X	X	\$1,208.80
Andrews, Andrea, Mrs	Address Intentionally Omitted				X	X	\$214.43
Arbuthnot, Donna	Address Intentionally Omitted				X	X	\$175.27
Armstrong/Reynolds	Address Intentionally Omitted				X	X	\$16,140.60
Arnett, Alan, Mr	Address Intentionally Omitted				X	X	\$206.20
Aroz / Zalpa	Address Intentionally Omitted				X	X	\$2,623.13
Arteaga, Veronica, Ms	Address Intentionally Omitted				X	X	\$237.06
Arteaga, Violeta, Mrs	Address Intentionally Omitted				X	X	\$246.85
Asato, Mitzi, Ms	Address Intentionally Omitted				X	X	\$155.68
Association of Schools Advan	N/A				X	X	\$5,300.00

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Atkinson,Jessica,Mrs	Address Intentionally Omitted				X	X	\$541.76
Avila/Jones	Address Intentionally Omitted				X	X	\$12,950.13
Baguio General Hospital Reun	N/A				X	X	\$9,000.00
Baldwin,Laura,Ms	Address Intentionally Omitted				X	X	\$224.23
Banda,John,Mr	Address Intentionally Omitted				X	X	\$432.81
Banicki,Jamie,Ms	Address Intentionally Omitted				X	X	\$330.96
Banks,Jerry,Mr	Address Intentionally Omitted				X	X	\$126.31
Barbosa Navas,Cleber	Address Intentionally Omitted				X	X	\$194.85
Barnum,Ronald,Mr	Address Intentionally Omitted				X	X	\$183.16
Barr,Carla,Ms	Address Intentionally Omitted				X	X	\$175.27
Baumhardt,June	Address Intentionally Omitted				X	X	\$224.23
Benton,Hale P,Mr	Address Intentionally Omitted				X	X	\$370.12
Bermejo,Raquel	Address Intentionally Omitted				X	X	\$113.68
Berry/Kisch	Address Intentionally Omitted				X	X	\$2,847.75
Bertelsen,Mark,Mr	Address Intentionally Omitted				X	X	\$183.16
Betts,Robert,Mr	Address Intentionally Omitted				X	X	\$206.20
Blankenship,Clinton,Mr	Address Intentionally Omitted				X	X	\$432.81
Bobchin,Craig,Mr	Address Intentionally Omitted				X	X	\$214.43
Bodrero,Jason,Mr	Address Intentionally Omitted				X	X	\$253.60

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Boersma,Ross,Mr	Address Intentionally Omitted				X	X	\$234.02
Bonnie's Family Reunion	Address Intentionally Omitted				X	X	\$2,100.00
Boswell,Kathleen,Mrs	Address Intentionally Omitted				X	X	\$330.96
Boudreau,Jason,Mr	Address Intentionally Omitted				X	X	\$165.48
Bowden,Angela	Address Intentionally Omitted				X	X	\$210.63
Bradford,Jill,Mrs	Address Intentionally Omitted				X	X	\$526.80
Bradley,Amber,Mrs	Address Intentionally Omitted				X	X	\$241.47
Brown,Athena,Mrs	Address Intentionally Omitted				X	X	\$282.13
Brown,Chris,Mr	Address Intentionally Omitted				X	X	\$185.06
Brown,Jay,Mr	Address Intentionally Omitted				X	X	\$234.02
Brown/Wade	Address Intentionally Omitted				X	X	\$8,387.42
Browncoat WayStation 2020 C	N/A				X	X	\$10,789.77
Buchholz,Angela,Mrs	Address Intentionally Omitted				X	X	\$215.13
Burkholder,Kathleen,Ms	Address Intentionally Omitted				X	X	\$507.20
burnett,mindy,Mrs	Address Intentionally Omitted				X	X	\$243.81
Burton/Blount	Address Intentionally Omitted				X	X	\$14,455.44
Bustos/Zavala	Address Intentionally Omitted				X	X	\$9,585.71
Butler/Moerdyke	Address Intentionally Omitted				X	X	\$4,993.22
Cabral/Valdovinos	Address Intentionally Omitted				X	X	\$3,049.65

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
caffrey,dillon,Mr	Address Intentionally Omitted				X	X	\$445.80
California Job's Daughters Gra	Address Intentionally Omitted				X	X	\$11,000.00
Campbell/Caraway	Address Intentionally Omitted				X	X	\$17,642.60
Campione,Denyse	Address Intentionally Omitted				X	X	\$192.99
Canote,Tonda,Mrs	Address Intentionally Omitted				X	X	\$420.06
Carmona /Ruelas	Address Intentionally Omitted				X	X	\$6,780.38
Carrasco,Brenda	Address Intentionally Omitted				X	X	\$166.56
carroll,James,Mr	Address Intentionally Omitted				X	X	\$330.96
Carroll,Thomas,Mr	Address Intentionally Omitted				X	X	\$311.38
Carter,Brian	Address Intentionally Omitted				X	X	\$140.13
Cary,Richard,Mr	Address Intentionally Omitted				X	X	\$312.35
Casasola/Salazar	Address Intentionally Omitted				X	X	\$5,246.26
Casler,Brian,Mr	Address Intentionally Omitted				X	X	\$189.21
Cervantes Lopez,Maritsa	Address Intentionally Omitted				X	X	\$194.85
Chance,Donnie,Mr	Address Intentionally Omitted				X	X	\$194.68
Chavez,Sandra,Mrs	Address Intentionally Omitted				X	X	\$145.90
Chown,Roger,Mr	Address Intentionally Omitted				X	X	\$376.20
City Honors International	120 W Regent Street	Inglewood	CA	90301	X	X	\$1,652.00
Clairbourn School	8400 Huntington Drive	San Gabriel	CA	91775	X	X	\$770.00

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Clayton,Mark,Mr	Address Intentionally Omitted				X	X	\$126.31
Coast Machinery Movers	N/A				X	X	\$5,000.00
Cobb,Walter,Mr	Address Intentionally Omitted				X	X	\$194.68
Coderoni/Kuhl	Address Intentionally Omitted				X	X	\$19,432.02
Coelho,Ray	Address Intentionally Omitted				X	X	\$251.30
Coffell,Amy,Miss	Address Intentionally Omitted				X	X	\$330.96
Cole/Aviles	Address Intentionally Omitted				X	X	\$12,478.88
Colin/Nicole	Address Intentionally Omitted				X	X	\$1,500.00
Colleen Thiel,Janet	Address Intentionally Omitted				X	X	\$368.36
Collins/Cooper	Address Intentionally Omitted				X	X	\$562.50
Columbia College Graduation	11206 Lexington DriveSuite 110	Los Alamitos	CA	90720	X	X	\$1,400.00
Combined Tender Association	N/A				X	X	\$600.00
Combined Tender Association	N/A				X	X	\$3,979.21
Conroy,Elaina	Address Intentionally Omitted				X	X	\$243.81
Contreras/Peralta	Address Intentionally Omitted				X	X	\$12,105.45
Cooper,Brandon,Mr	Address Intentionally Omitted				X	X	\$175.27
Cooper,James,Mr	Address Intentionally Omitted				X	X	\$234.02
Craig,Brian,Mr	Address Intentionally Omitted				X	X	\$206.20
Cuny,Kathleen,Mrs	Address Intentionally Omitted				X	X	\$241.47
Curtin,John,Mr	Address Intentionally Omitted				X	X	\$315.40

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Curtis,Ronald,Mr	Address Intentionally Omitted				X	X	\$799.01
CVUSD Madrona Summer Ca	N/A				X	X	\$317.50
Dahl,Jane,Ms	Address Intentionally Omitted				X	X	\$273.18
Daugherty,Andrea,Ms	Address Intentionally Omitted				X	X	\$231.68
Davis,Ariel&Sharon	Address Intentionally Omitted				X	X	\$113.68
Davis,Coby,Mr	Address Intentionally Omitted				X	X	\$206.20
DeBolt/Fuller	Address Intentionally Omitted				X	X	\$15,248.04
Defoor/Abramson	Address Intentionally Omitted				X	X	\$1,267.06
DeGeytere,Elizabeth,Mrs	Address Intentionally Omitted				X	X	\$362.77
DeGraffenreid,Michael,Mr	Address Intentionally Omitted				X	X	\$171.64
Deidel,Anna,Ms	Address Intentionally Omitted				X	X	\$204.65
Dekens,Stephanie,Mrs	Address Intentionally Omitted				X	X	\$166.31
Dieffencacher/Checchia	Address Intentionally Omitted				X	X	\$8,449.02
Dieter,Marybeth,Ms	Address Intentionally Omitted				X	X	\$661.90
DiLeo,Barbara,Mrs	Address Intentionally Omitted				X	X	\$264.85
Dr Leslie Butler's 40th Birthda	Address Intentionally Omitted				X	X	\$14,200.00
Dr. Sluyter,Carsten	Address Intentionally Omitted				X	X	\$226.17
Draper,David,Mr	Address Intentionally Omitted				X	X	\$224.23
Draper,David,Mr	Address Intentionally Omitted				X	X	\$185.06

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Duarte,Patrick	Address Intentionally Omitted				X	X	\$165.48
Dunivan,Brenna,Ms	Address Intentionally Omitted				X	X	\$496.44
Duque/Burrell	Address Intentionally Omitted				X	X	\$12,596.67
East College Prep Prom	350 S. Figueroa StreetSuite 100	LOS ANGELES	CA	90071	X	X	\$4,500.00
Eat See Hear	N/A				X	X	\$5,150.85
Edison,Carol,Ms	Address Intentionally Omitted				X	X	\$954.68
Eiler, Sr,Paul,Mr	Address Intentionally Omitted				X	X	\$155.68
Eisentrout-Melton,Angela,Ms	Address Intentionally Omitted				X	X	\$358.97
Ellis,Jennifer,Mrs	Address Intentionally Omitted				X	X	\$145.90
Enlightenment Project	120 TheorySuite 200	Irvine	CA	92617- 3210	X	X	\$8,700.00
Esquibel /Spina	Address Intentionally Omitted				X	X	\$6,924.30
Evans / Maner	Address Intentionally Omitted				X	X	\$2,445.10
Evergreen High School Band	5348 W. Vermont StreetSuite 200	Indianapolis	IN	46224	X	X	\$7,100.00
Ewins,Douglas,Mr	Address Intentionally Omitted				X	X	\$468.04
Ewins,Patricia,Ms	Address Intentionally Omitted				X	X	\$526.80
Fausto/Zepeda	Address Intentionally Omitted				X	X	\$3,300.00
FAWCO 2021 Conference	c/o Janet Darrow6621 E. Pacific Coast Hwy #150	Long Beach	CA	90803	X	X	\$2,500.00
Fern Elementary School	N/A				X	X	\$1,060.00
FichterJones,Jan,Mrs	Address Intentionally Omitted				X	X	\$234.02

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Fink,Dean,Mr	Address Intentionally Omitted				X	X	\$194.68
Fiorianti,Helena,Ms	Address Intentionally Omitted				X	X	\$194.68
Flohra,Duane,Mr	Address Intentionally Omitted				X	X	\$171.64
Foley,Michael,Mr	Address Intentionally Omitted				X	X	\$165.48
Foster,Richard,Mr	Address Intentionally Omitted				X	X	\$194.68
Frable,Steve,Mr	Address Intentionally Omitted				X	X	\$194.68
Franco / Garcia	Address Intentionally Omitted				X	X	\$2,998.14
Franklin,Anita,Miss	Address Intentionally Omitted				X	X	\$376.92
Franklin,Anita,Miss	Address Intentionally Omitted				X	X	\$201.82
Fraser/Zubkoff	Address Intentionally Omitted				X	X	\$13,829.68
French/French	Address Intentionally Omitted				X	X	\$21,841.14
Furkin,Roger,Mr	Address Intentionally Omitted				X	X	\$206.20
Gage,Regina,Ms	Address Intentionally Omitted				X	X	\$546.36
Gallagher,Kenneth	Address Intentionally Omitted				X	X	\$184.18
Galloway,Alison,Mrs	Address Intentionally Omitted				X	X	\$526.80
Garcia,Karina,Mrs	Address Intentionally Omitted				X	X	\$136.10
Garcia/Carother	Address Intentionally Omitted				X	X	\$3,729.21
Gasca,Ulysses,Mr	Address Intentionally Omitted				X	X	\$197.90

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Gause,Jeanne,Ms	Address Intentionally Omitted				X	X	\$155.68
Gee/Grinenk	Address Intentionally Omitted				X	X	\$15,605.45
Gerfen,Jason,Mr	Address Intentionally Omitted				X	X	\$175.27
GERRY,DAVID	Address Intentionally Omitted				X	X	\$392.18
Gilman,Robert,Mr	Address Intentionally Omitted				X	X	\$312.35
Gina Rusk Brunch	Address Intentionally Omitted				X	X	\$362.58
Giosa,Garret,Mr	Address Intentionally Omitted				X	X	\$506.22
Girl Scouts of Arizona	19252 N 62 Dr	Glendale	AZ	85308	X	X	\$1,950.00
Glass,Cynthia,M/M	Address Intentionally Omitted				X	X	\$175.10
Globus Tours Dinner	5301 S. Federal Circle	Littleton	CO	80123	X	X	\$5,600.00
Godding,David,Mr	Address Intentionally Omitted				X	X	\$409.30
Goden/Lyons	Address Intentionally Omitted				X	X	\$7,227.72
Gonzalez/Garica	Address Intentionally Omitted				X	X	\$1,500.00
Grady,Peter,Mr	Address Intentionally Omitted				X	X	\$206.20
Grasso,David,Mr	Address Intentionally Omitted				X	X	\$234.02
Gray,Dean,Mr	Address Intentionally Omitted				X	X	\$194.68
Green,Rebecca,Mrs	Address Intentionally Omitted				X	X	\$165.48
Greenawalt,David,Mr	Address Intentionally Omitted				X	X	\$214.43
Griffith,John,Mr	Address Intentionally Omitted				X	X	\$234.02

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Griffith,John,Prof.	Address Intentionally Omitted				X	X	\$350.54
Griffith,Michelle,Miss	Address Intentionally Omitted				X	X	\$322.15
Griffiths,John	Address Intentionally Omitted				X	X	\$273.18
Guisewite/Skipworth	Address Intentionally Omitted				X	X	\$23,813.25
Gurule,Tony,Mr	Address Intentionally Omitted				X	X	\$243.81
Halstead,Michael,Mr	Address Intentionally Omitted				X	X	\$165.48
Halstead,Michael,Mr	Address Intentionally Omitted				X	X	\$204.65
Halstead,Michael,Mr	Address Intentionally Omitted				X	X	\$175.27
Hamlow/Slawson	Address Intentionally Omitted				X	X	\$2,024.50
Hamm,Debra	Address Intentionally Omitted				X	X	\$234.02
Hamming,Karen,Mrs	Address Intentionally Omitted				X	X	\$154.65
Hanson,Jennifer,Mrs	Address Intentionally Omitted				X	X	\$155.68
Hanson,Jennifer,Mrs	Address Intentionally Omitted				X	X	\$136.10
Hapag-Lloyd America Dinner	Address Intentionally Omitted				X	X	\$33,940.30
Harbor UCLA Medical Center	1000 West Carson Street Box 492	Torrance	CA	90509	X	X	\$2,858.23
Hartshorn,Angela,Ms	Address Intentionally Omitted				X	X	\$207.68
Harvard Club of Southern Cali	1020 Manhattan Beach#204	Manhattan Beach	CA	90266	X	X	\$6,500.00
Havner/Hamil	Address Intentionally Omitted				X	X	\$6,599.30

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
heatherly,Ronald,Mr	Address Intentionally Omitted				X	X	\$214.43
Heffernan,Regina,Mrs	Address Intentionally Omitted				X	X	\$224.23
Hembree,Elisa,Mrs	Address Intentionally Omitted				X	X	\$234.02
Henderson Wedding	Address Intentionally Omitted				X	X	\$6,602.34
Hendrickson,Joseph	Address Intentionally Omitted				X	X	\$726.76
Henry/Sutton	Address Intentionally Omitted				X	X	\$4,104.21
Herberg,Frank	Address Intentionally Omitted				X	X	\$104.86
Hernandez/Hawbaker	Address Intentionally Omitted				X	X	\$5,407.24
Herrera/Koehler	Address Intentionally Omitted				X	X	\$13,560.76
HHPCA Annual Conference	1121 L St	Sacramento	CA	95814- 3926	X	X	\$2,500.00
Hicks,Donald,Mr	Address Intentionally Omitted				X	X	\$171.64
Hill,Melanie	Address Intentionally Omitted				X	X	\$166.56
Hintz,Lori,Ms	Address Intentionally Omitted				X	X	\$126.31
Ho/Winge	Address Intentionally Omitted				X	X	\$18,274.38
Hodges,Brian,Mr	Address Intentionally Omitted				X	X	\$546.36
Hoffman,Leah,Ms	Address Intentionally Omitted				X	X	\$194.68
Holiday Vacations	2727 Henry Avenue	Eau Claire	WI	54701	X	X	\$180.00
Hoover/Neilson	Address Intentionally Omitted				X	X	\$1,100.00
Houseman,Jody	Address Intentionally Omitted				X	X	\$321.39

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Howard Anniversary	Address Intentionally Omitted				X	X	\$500.00
Howington,David,Prof.	Address Intentionally Omitted				X	X	\$280.63
Hoyos / Mottler	Address Intentionally Omitted				X	X	\$3,979.21
Huet,Ludovic	Address Intentionally Omitted				X	X	\$297.84
Hughes,Malcolm	Address Intentionally Omitted				X	X	\$526.80
Iallonardo/Colon	Address Intentionally Omitted				X	X	\$6,707.68
IGBO Mid Year Conference To	N/A				X	X	\$10,760.40
Imagination Design Works	26192 BRIDLEWOOD DR	Laguna Hills	CA	92653	X	X	\$120,833.29
International Forum IFPE	P.O. Box 2452	Dublin	CA	94568	X	X	\$2,000.00
International Seafarers Center	N/A				X	X	\$4,000.00
Jacobson,Katelyn,Ms	Address Intentionally Omitted				X	X	\$348.35
Jacobson,Tammy,Mrs	Address Intentionally Omitted				X	X	\$613.94
Jacobson/Croop	Address Intentionally Omitted				X	X	\$10,579.08
Jaramillo,Megan,Mrs	Address Intentionally Omitted				X	X	\$214.43
Jervis,Jean	Address Intentionally Omitted				X	X	\$409.29
Jesse,Richard,Mr	Address Intentionally Omitted				X	X	\$194.85
Johnson,Austin,Mr	Address Intentionally Omitted				X	X	\$1,156.98
Johnson,Melody,Ms	Address Intentionally Omitted				X	X	\$204.65
Johnson,Taylor	Address Intentionally Omitted				X	X	\$175.27
Jones,Renee,Ms	Address Intentionally Omitted				X	X	\$233.04

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Jones,Scott,Mr	Address Intentionally Omitted				X	X	\$316.27
Justice,David,Mr	Address Intentionally Omitted				X	X	\$274.92
Kaiser Arbit	Address Intentionally Omitted				X	X	\$1,000.00
Katkova/Johnson	Address Intentionally Omitted				X	X	\$8,725.24
Kausen/Alvarez	Address Intentionally Omitted				X	X	\$17,640.60
Kay,Dezella,Mrs	Address Intentionally Omitted				X	X	\$253.60
Keenan,Michael,Mr	Address Intentionally Omitted				X	X	\$175.27
Kelly,Mary,Mrs	Address Intentionally Omitted				X	X	\$165.48
Kennedy,Timothy,Mr	Address Intentionally Omitted				X	X	\$165.48
KIlgallon English,Anne,Mrs	Address Intentionally Omitted				X	X	\$536.58
King,Kurt,Mr	Address Intentionally Omitted				X	X	\$207.68
Knutson/Mallory	Address Intentionally Omitted				X	X	\$3,087.15
Labasan / Robinson	Address Intentionally Omitted				X	X	\$3,729.21
Labelson,Garrett,Mr	Address Intentionally Omitted				X	X	\$155.68
Lagos,Kaitlin,Ms	Address Intentionally Omitted				X	X	\$837.75
Lamoreaux,John,Mr	Address Intentionally Omitted				X	X	\$126.31
Langston,Brenda,Mrs	Address Intentionally Omitted				X	X	\$175.27
Lawrence,Christopher,Mr	Address Intentionally Omitted				X	X	\$214.43

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Lazuka/Esquivias	Address Intentionally Omitted				X	X	\$17,265.65
Lee,Andrew,Mr	Address Intentionally Omitted				X	X	\$155.68
lehman,john,Mr	Address Intentionally Omitted				X	X	\$194.68
Lehman,Leah,Ms	Address Intentionally Omitted				X	X	\$224.23
LeRoux,Laurie,Mrs	Address Intentionally Omitted				X	X	\$273.18
Lin/Levinson	Address Intentionally Omitted				X	X	\$8,208.42
Lindabury,Corey,Mr	Address Intentionally Omitted				X	X	\$171.64
Lindholm,Leslie,Ms	Address Intentionally Omitted				X	X	\$243.81
Lipscomb,G. Michael,Mr	Address Intentionally Omitted				X	X	\$206.20
Littlefield,Carole	Address Intentionally Omitted				X	X	\$428.86
Long Beach Heritage Awards	244 Redondo Ave.	Long Beach	CA	90813	X	X	\$15,681.17
Long Beach Memorial Hospita	N/A				X	X	\$14,000.00
Long/Hernandez	Address Intentionally Omitted				X	X	\$6,988.86
Lopez/Slocum	Address Intentionally Omitted				X	X	\$12,596.67
LoPorto/Rodriguez	Address Intentionally Omitted				X	X	\$2,195.10
Lowther/Rivera	Address Intentionally Omitted				X	X	\$12,555.13
Ma/AngSiy	Address Intentionally Omitted				X	X	\$9,079.08
Maendly,Francine	Address Intentionally Omitted				X	X	\$184.18
Mainsail Trim, Inc.	N/A				X	X	\$1,200.00
Mainsail Trim, Inc.	N/A				X	X	\$500.00

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Malo,Elizabeth,Mrs	Address Intentionally Omitted				X	X	\$1,062.39
Manning,Chris,Mr	Address Intentionally Omitted				X	X	\$207.68
Maples/Hansberry	Address Intentionally Omitted				X	X	\$17,149.38
Margolin,Sandy,Ms	Address Intentionally Omitted				X	X	\$194.68
Maris,Grant,Mr	Address Intentionally Omitted				X	X	\$496.44
Martinez /Selph	Address Intentionally Omitted				X	X	\$12,312.63
Martinez,Andrea,Ms	Address Intentionally Omitted				X	X	\$153.35
Maserati	N/A				X	X	\$20.18
Mayflower Tours 2021	650 Warrenville RoadSuite 500	Lisle	IL	60532	X	X	\$3,400.00
Mayhorn,Ernie,Mr	Address Intentionally Omitted				X	X	\$273.18
McGee,Jeffrey,Mr	Address Intentionally Omitted				X	X	\$175.27
McKay,Elizabeth,Ms	Address Intentionally Omitted				X	X	\$192.99
McLaren/Sze	Address Intentionally Omitted				X	X	\$4,104.21
McNamara,Vincent,Mr	Address Intentionally Omitted				X	X	\$126.31
Mendoza,Lorraine,Ms	Address Intentionally Omitted				X	X	\$206.20
Mendoza,Tanya,Ms	Address Intentionally Omitted				X	X	\$206.20
Merry,wALTER,Mr	Address Intentionally Omitted				X	X	\$916.51
Monceaux,Sebastien	Address Intentionally Omitted				X	X	\$104.86
Moore,Sandy,Mrs	Address Intentionally Omitted				X	X	\$555.19

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Morris, Michael, Mr	Address Intentionally Omitted				X	X	\$146.01
Mueller, Frank, Mr	Address Intentionally Omitted				X	X	\$266.43
Mueller, William, Mr	Address Intentionally Omitted				X	X	\$276.23
Munjekovich/Daida	Address Intentionally Omitted				X	X	\$4,893.24
Murillo/Contreras	Address Intentionally Omitted				X	X	\$13,230.45
Murray, Robert, Mr	Address Intentionally Omitted				X	X	\$150.80
Nachlinger, James, Mr	Address Intentionally Omitted				X	X	\$185.06
Nguyen / Ha	Address Intentionally Omitted				X	X	\$16,416.84
Nicholson, Candace, Ms	Address Intentionally Omitted				X	X	\$165.48
Niess, Peter, Mr	Address Intentionally Omitted				X	X	\$155.68
Nolind-Martinson, Melissa, Mrs	Address Intentionally Omitted				X	X	\$234.02
Nungaray, Diana, Ms	Address Intentionally Omitted				X	X	\$204.65
O€™Connor, Patrick, Mr	Address Intentionally Omitted				X	X	\$194.68
ODell, Michael, Mr	Address Intentionally Omitted				X	X	\$183.16
Ogrentz, Donna, Ms	Address Intentionally Omitted				X	X	\$206.20
Ortiz/Harris	Address Intentionally Omitted				X	X	\$19,283.19
Oxford Instruments	300 Baker Avenue Suite 150	Concord	MA	1742	X	X	\$4,000.00
Parage, Francois	Address Intentionally Omitted				X	X	\$152.55
Parise, Scott, Mr	Address Intentionally Omitted				X	X	\$856.74

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Pavao,Denise,Mrs	Address Intentionally Omitted				X	X	\$273.18
Pearson,Michael,Mr	Address Intentionally Omitted				X	X	\$857.72
Pedel,Frances,Mrs	Address Intentionally Omitted				X	X	\$145.90
Perez,Kimberly,Mrs	Address Intentionally Omitted				X	X	\$194.85
Prangnell,Tim	Address Intentionally Omitted				X	X	\$192.99
Preth/Griffin	Address Intentionally Omitted				X	X	\$1,392.06
Puckett,Joseph,Mr	Address Intentionally Omitted				X	X	\$194.68
Quantock,Bruce,Mr	Address Intentionally Omitted				X	X	\$243.81
Quantock,Bruce,Mr	Address Intentionally Omitted				X	X	\$243.81
Quigley/Chau	Address Intentionally Omitted				X	X	\$6,852.34
Ramirez,Ramiro,Mr	Address Intentionally Omitted				X	X	\$165.48
Ramos/Camacho	Address Intentionally Omitted				X	X	\$13,269.20
Reeves/Camberg	Address Intentionally Omitted				X	X	\$14,448.90
Reyna,David,Mr	Address Intentionally Omitted				X	X	\$194.68
Reynolds Student Piano Recit	N/A				X	X	\$500.00
Richardson,Andrew,Mr	Address Intentionally Omitted				X	X	\$330.95
Richter,John,Mr	Address Intentionally Omitted				X	X	\$335.86
RNA Leadership Meeting	16023 Swingley Ridge Road	Chesterfield	MO	63017	X	X	\$7,500.00
Robert,Stefan	Address Intentionally Omitted				X	X	\$140.13

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Robinson / Kostovetskiy	Address Intentionally Omitted				X	X	\$4,818.22
Robinson,Scott,Mr	Address Intentionally Omitted				X	X	\$321.16
Robinson,Theodore,Mr	Address Intentionally Omitted				X	X	\$731.45
Robinson/Santos	Address Intentionally Omitted				X	X	\$4,104.21
Robison,William,Mr	Address Intentionally Omitted				X	X	\$165.48
Rodelio Hernandez 75th	Address Intentionally Omitted				X	X	\$543.96
Rodgers,Gary,Mr	Address Intentionally Omitted				X	X	\$194.85
Rodriguez,Michael,Mr	Address Intentionally Omitted				X	X	\$312.35
Rojas,D,Ms	Address Intentionally Omitted				X	X	\$194.68
Roland,Diana,Ms	Address Intentionally Omitted				X	X	\$1,348.29
Romero/Ledesma	Address Intentionally Omitted				X	X	\$14,455.44
Romero/Vermurlen	Address Intentionally Omitted				X	X	\$1,347.55
Royal,Samuel,Mr	Address Intentionally Omitted				X	X	\$209.43
roye,jamie	Address Intentionally Omitted				X	X	\$148.92
Ruiz/Flores	Address Intentionally Omitted				X	X	\$8,975.47
Rumple,Melissa,Mrs	Address Intentionally Omitted				X	X	\$243.81
Russo,Nicholas,Mr	Address Intentionally Omitted				X	X	\$263.40
Ryan,Kimberly	Address Intentionally Omitted				X	X	\$219.43

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Samuelian,Christine,Ms	Address Intentionally Omitted				X	X	\$374.32
sanchez,marissa,Ms	Address Intentionally Omitted				X	X	\$146.01
Sandlian,William,Mr	Address Intentionally Omitted				X	X	\$207.68
Sarabia/Olguin	Address Intentionally Omitted				X	X	\$10,170.57
Savvy Seniors of Calabasas	300 Civic Center	Calabasas	CA	91302	X	X	\$800.00
Scheib,Paul,Mr	Address Intentionally Omitted				X	X	\$194.68
Scoggins/Blanso	Address Intentionally Omitted				X	X	\$14,560.76
Secord,James,Mr	Address Intentionally Omitted				X	X	\$370.13
Seifert/Tepedino	Address Intentionally Omitted				X	X	\$4,101.21
Serrano / Mobley	Address Intentionally Omitted				X	X	\$8,039.83
Setness Tours	2432 W Benjamin Holt Dr	Stockton	CA	95207- 3354	X	X	\$11,669.34
Sevilla,Cecilia,Miss	Address Intentionally Omitted				X	X	\$370.11
Shah Sangeet	Address Intentionally Omitted				X	X	\$4,068.22
Shaver,Lori,Miss	Address Intentionally Omitted				X	X	\$145.90
Shelby/Smith	Address Intentionally Omitted				X	X	\$12,687.63
Siedel,Robin,Ms	Address Intentionally Omitted				X	X	\$536.34
Sifton,L Brent,Mr	Address Intentionally Omitted				X	X	\$145.90
Silva/Herrera	Address Intentionally Omitted				X	X	\$14,310.76
Silver,Michelle,Mrs	Address Intentionally Omitted				X	X	\$183.16

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Simon,Perry,Mr	Address Intentionally Omitted				X	X	\$136.10
Slaton,Alyza,Ms	Address Intentionally Omitted				X	X	\$116.52
Smith,Anthony	Address Intentionally Omitted				X	X	\$262.60
Smith,Karlie,Ms	Address Intentionally Omitted				X	X	\$136.10
Smith,William,Mr	Address Intentionally Omitted				X	X	\$292.77
Spivey,William,Mr	Address Intentionally Omitted				X	X	\$194.68
Starr,Nathan,Mr	Address Intentionally Omitted				X	X	\$916.51
Stockbridge,Victor,Mr	Address Intentionally Omitted				X	X	\$194.85
stthomas,wendy,Ms	Address Intentionally Omitted				X	X	\$154.65
Stuckless,Nicole,Mrs	Address Intentionally Omitted				X	X	\$243.81
Stumpo	N/A				X	X	\$13,500.00
Sullivan,Vanja,Mrs	Address Intentionally Omitted				X	X	\$175.27
Sumner,Stan,Mr	Address Intentionally Omitted				X	X	\$145.90
Synder/Germann	Address Intentionally Omitted				X	X	\$10,242.52
Talkington,Alan,Mr	Address Intentionally Omitted				X	X	\$467.04
Teeples,David,Mr	Address Intentionally Omitted				X	X	\$584.54
The Briles Aerospace Bash	1559 W. 135th Street	Gardena	CA	90249	X	X	\$19,010.76
The Harper Family Brunch	N/A				X	X	\$924.97
The Platinum Packaging Grou	2117 Navy St.	Santa Monica	CA	90405	X	X	\$1,250.00
Theodor,John,Mr	Address Intentionally Omitted				X	X	\$206.20

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Thomas,Suzanne,Miss	Address Intentionally Omitted				X	X	\$252.62
Thompson,Bryce,Mr	Address Intentionally Omitted				X	X	\$155.68
Tillero,Wolfgang,Mr	Address Intentionally Omitted				X	X	\$194.68
Tkacik,Tim,Mr	Address Intentionally Omitted				X	X	\$206.20
Toombs,Rose	Address Intentionally Omitted				X	X	\$164.73
Tosta,Sergio	Address Intentionally Omitted				X	X	\$194.85
Treglown,Troy,Mr	Address Intentionally Omitted				X	X	\$292.77
Trevino,Servando,Mr	Address Intentionally Omitted				X	X	\$315.40
Troop 117 Reunion	Address Intentionally Omitted				X	X	\$1,200.00
Turton,Terra,Mrs	Address Intentionally Omitted				X	X	\$636.40
USAMA 2020	N/A				X	X	\$1,500.00
Usler,Erik,Mr	Address Intentionally Omitted				X	X	\$131.21
USMC - Infantry Training	USMC - Infantry Training BattalionSchool of Infantry (West) Camp Pendleton	Camp Pendleton	CA	92055- 5081	X	X	\$5,500.00
USS David R Ray Reunion	N/A				X	X	\$825.00
Vallejo/Ortiz	Address Intentionally Omitted				X	X	\$10,881.40
VanCaesele,JoAnn,Ms	Address Intentionally Omitted				X	X	\$449.43
Vogel,Nancy	Address Intentionally Omitted				X	X	\$312.35
Vohs,Garrick,Mr	Address Intentionally Omitted				X	X	\$234.02
Waters/Muro	Address Intentionally Omitted				X	X	\$21,841.09

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Weisser, Sharon, Mrs	Address Intentionally Omitted				X	X	\$136.10
West, Denise, Mrs	Address Intentionally Omitted				X	X	\$165.48
Westedt, Erik, Mr	Address Intentionally Omitted				X	X	\$204.65
Westridge High Prom	324 Madeline Dr.	Pasadena	CA	91105	X	X	\$3,500.00
White, Christina, Ms	Address Intentionally Omitted				X	X	\$145.90
Wiger, Kathy, Mrs	Address Intentionally Omitted				X	X	\$155.68
Wike, Russell, Mr	Address Intentionally Omitted				X	X	\$165.48
Wilkinson, Paul, Mr	Address Intentionally Omitted				X	X	\$165.48
Wilson, Vincent, Mr	Address Intentionally Omitted				X	X	\$194.68
Wing, Jeffrey, Mr	Address Intentionally Omitted				X	X	\$206.20
Winter, David, Mr	Address Intentionally Omitted				X	X	\$206.20
Witt, Michael, Mr	Address Intentionally Omitted				X	X	\$206.20
Wolnicka/Workman	Address Intentionally Omitted				X	X	\$550.00
Wood / Fiorino	Address Intentionally Omitted				X	X	\$1,945.10
Wood, Janelle, Mrs	Address Intentionally Omitted				X	X	\$234.02
Wood, Mikall, Mr	Address Intentionally Omitted				X	X	\$409.30
Wood, Park, Mr	Address Intentionally Omitted				X	X	\$155.68
WorkCompCentral	N/A				X	X	\$6,000.00
Workshop for Department and	N/A				X	X	\$9,079.10
Wypiszynski, Randy, Mr	Address Intentionally Omitted				X	X	\$183.16

Non-Debtor Advanced Deposit Claims

NAME	ADDRESS	CITY	STATE	ZIP	CONTINGENT, UNLIQUIDATED & DISPUTED	CLAIM SUBJECT TO OFFSET NO (X)	AMOUNT OF CLAIM
Xavier Martin,Benoit	Address Intentionally Omitted				X	X	\$113.68
Ximena Birthday	Address Intentionally Omitted				X	X	\$3,000.00
Yetman,Thomas,Dr	Address Intentionally Omitted				X	X	\$206.20
You / Jung After Party	Address Intentionally Omitted				X	X	\$6,102.33
Zazuetta/Gomez	Address Intentionally Omitted				X	X	\$1,008.53
Zimlin/Rosenthal	Address Intentionally Omitted				X	X	\$12,687.63
Zimmerman,Burke,Mr	Address Intentionally Omitted				X	X	\$476.85
						TOTAL	\$1,305,602.11

Fill in this information to identify the case:**Debtor name:** Urban Commons Queensway, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10051☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	Title of contract PAYROLL SERVICES AGREEMENT State what the contract or lease is for PAYROLL Nature of debtor's interest CUSTOMER State the term remaining _____ List the contract number of any government contract _____	ADP, LLC 1 ADP BLVD ROSELAND NJ 07068
2.2.	Title of contract AGREEMENT BETWEEN URBAN COMMONS QUEENSWAY AND CALIFORNIA TEAMSTERS, LOCAL 911 State what the contract or lease is for COLLECTIVE BARGAINING AGREEMENT Nature of debtor's interest EMPLOYER State the term remaining JUNE 2021 List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CALIFORNIA TEAMSTERS PUBLIC, PROFESSIONAL AND MEDICAL EMPLOYEES UNION, LOCAL 911 9900 FLOWER ST BELLFLOWER CA 90706
2.3.	Title of contract TERMINAL SUBLEASE State what the contract or lease is for TERMINAL SUBLEASE Nature of debtor's interest LESSOR State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CARNIVAL CORPORATION 3655 NW 87TH AVENUE MIAMI FL 33178

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

- 2.4. **Title of contract** SUBMERGED LAND LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SUBMERGED LAND LEASE
- Nature of debtor's interest** LESSEE CITY OF LONG BEACH
411 WEST OCEAN BOULEVARD -
9TH FLOOR
LONG BEACH CA 90802
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.5. **Title of contract** BEVERAGE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEVERAGE SUPPLY
- Nature of debtor's interest** CUSTOMER COCA-COLA BOTTLING COMPANY
OF LOS ANGELES
ONE COCA-COLA PLAZA
ATLANTA GA 30313
- State the term remaining** EXPIRES 9/30/2022
- List the contract number of any government contract** _____
- 2.6. **Title of contract** SUPPLY AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FOOD & BEVERAGE
- Nature of debtor's interest** CUSTOMER CVT SOFTSERVE ICE CREAM
PO BOX 1074
STUDIO CITY CA 91614
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.7. **Title of contract** CARETAKER AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CARETAKER AGREEMENT
- Nature of debtor's interest** HOTEL OWNER EVOLUTION HOSPITALITY, LLC
5851 LEGACY CIRCLE
SUITE 400
PLANO TX 75024
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.8. **Title of contract** SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PHONE
- Nature of debtor's interest** CUSTOMER FRONTIER COMMUNICATIONS
401 MERRITT ROAD
NOWALK CT 06851
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

- 2.9. **Title of contract** SUBLEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** GARAGE SUBLEASE
- Nature of debtor's interest** SUBLESSOR GIBS, INC.
231 WINDSOR WAY
LONG BEACH CA 90802
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.10. **Title of contract** MEMORANDUM OF UNDERSTANDING **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** ART/ARTIFACT RENTAL
- Nature of debtor's interest** LESSEE INTERNATIONAL CHURCHILL SOCIETY
2130 H ST NW
FIRST FLOOR
WASHINGTON DC 20052
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.11. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COPIERS
- Nature of debtor's interest** LESSEE RICOH
P.O. BOX 31001-0850
PASADENA CA 91110-0850
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.12. **Title of contract** TICKETING **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** TICKETING
- Nature of debtor's interest** CUSTOMER SEE TICKETS
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.13. **Title of contract** THE QUEEN MARY COLLECTIVE BARGAINING AGREEMENT, DATED APRIL 1 2018 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COLLECTIVE BARGAINING AGREEMENT
- Nature of debtor's interest** COMPANY UNITED INDUSTRIAL WORKERS / SEAFARERS INTERNATIONAL UNION OF NORTH AMERICA
510 N. BROAD AVE.
WILMINGTON CA 90744
- State the term remaining** MARCH 2021
- List the contract number of any government contract** _____

Debtor **Urban Commons Queensway, LLC**

Case number (if known) **21-10051**

2.14. **Title of contract** SERVICE AGREEMENT

State what the contract or lease is for PHONE

Nature of debtor's interest CUSTOMER

State the term remaining _____

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

VERIZON
1 VERIZON WAY
BASKING RIDGE NJ 07920

Non-Debtor Executory Contract Claims

Non-Debtor 3rd Party	Contract Type	Counterparty Name	ADDRESS	CITY	STATE	ZIP	COUNTRY
Queen Mary	Aquarium Ticket Agreement	Aquarium of the Pacific	100 Aquarium Way	Long Beach	CA	90802	
Save The Queen, LLC	Equipment Lease	Ascentium Capital, LLC	23970 HWY 59 N	Kingwood	TX	77339	
The Queen Mary	Waste Removal Services	Athens Services	PO Box 60009	City of Industry	CA	91716-009	
The Queen Mary	Trash Removal Services	Athens Services	PO Box 60009	City of Industry	CA	91716-009	
Save The Queen, LLC	Audiovisual Services	Audio Visual Management Solutions, Inc	814 6th Avenue South	Seattle	WA	98134	
Queen Mary Long Beach	Software Subscription	Avero, LLC	235 Park Avenue South 7th Floor	New York	NY	10003	
Urban Commons, LLC	Security Labor	Blackhawk Protection	30141 ANTELOPE ROAD SUITE D #786	MENIFEE	CA	92584	
Queens Seaport Development, Inc.	Parking Lot Sublease	Catalina Channel Express, Inc.					
Queen Mary	Rental Service Agreement	Cintas	97627 Eagle Way	Chicago	IL	60678-	
The Queen Mary	DirectTV Terms of Service	DTVSATCOMM, Inc					
Queen's Seaport Development, Inc.	Financing And Operating Agreement	Enwave Energy Corporation	333 Bay StreetBay Adelaide Centre - Suite 710	Toronto	ON	M5H 2R2	Canada
Save The Queen, LLC	Retail Store Lease	Event Network					
EHT QMLB, LLC	Hotel Management Agreement	Evolution Hospitality, LLC	5851 Legacy Circle Suite 400	Plano	TX	75024	
The Queen Mary	Armored Carrier Services	Fortress Armored Services Company	15901 Hawthorne Blvd Suite 480	Lawndale	CA	90260	
Save The Queen, LLC	License Agreement	Imagination Design Works Productions, Inc	26192 Bridlewood Dr	Laguna Hills	CA	92653	
Queens Seaport Development, Inc.	Helicopter Service	Island Express Helicopter Service					
The Queen Mary	ATM Space Lease	MobileMoney, Inc	941 Calle Negocio	San Clemente	CA	92673	
Save the Queen, LLC	Art/Clothing Rental	Pink Ribbons Crusade	900 South Ranch Road 620 Suite C-101	Austin	TX	78734	
Save the Queen, LLC	Cleaning/Maintenance Supplies	Radiant Services Corporation	651 West Knox Street	Gardena	CA	90248	
Urban Commons, LLC	Payroll	Realtime Computer Corp	2120 Colorado Ave Suite #170	Santa Monica	CA	90404	
Save the Queen, LLC/ The Queen Mary/Evolution Hospitality	Entertainment Services	Stargazer Productions of OC Inc	25922 Minerva CT	Mission Viejo	CA	92691	

Fill in this information to identify the case:**Debtor name:** Urban Commons Queensway, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10051☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. 5151 WILEY POST WAY SALT LAKE CITY LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. 5151 WILEY POST WAY SALT LAKE CITY LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. ASAP CAYMAN ATLANTA HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. ASAP CAYMAN ATLANTA HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. ASAP CAYMAN DENVER TECH LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6. ASAP CAYMAN DENVER TECH LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7. ASAP CAYMAN SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. ASAP CAYMAN SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. ASAP SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. ASAP SALT LAKE CITY HOTEL LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. ATLANTA HOTEL HOLDINGS LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. ATLANTA HOTEL HOLDINGS LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. CI HOSPITALITY INVESTMENT, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14. CI HOSPITALITY INVESTMENT, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15. EAGLE HOSPITALITY BUSINESS TRUST	8 MARINA BOULEVARD, #11-15/17 MARINA BAY FINANCIAL CENTRE TOWER 1 SINGAPORE 018981 SINGAPORE	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. EAGLE HOSPITALITY BUSINESS TRUST	8 MARINA BOULEVARD, #11-15/17 MARINA BAY FINANCIAL CENTRE TOWER 1 SINGAPORE 018981 SINGAPORE	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17. EAGLE HOSPITALITY REAL ESTATE INVESTMENT TRUST C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18. EAGLE HOSPITALITY REAL ESTATE INVESTMENT TRUST C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19. EAGLE HOSPITALITY TRUST S1 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20. EAGLE HOSPITALITY TRUST S1 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21. EAGLE HOSPITALITY TRUST S2 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22. EAGLE HOSPITALITY TRUST S2 PTE. LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.23. EHT CAYMAN CORP LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.24. EHT CAYMAN CORP LTD. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25. EHT US1, INC. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.26. EHT US1, INC. C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27. SKY HARBOR ATLANTA NORTHEAST, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28. SKY HARBOR ATLANTA NORTHEAST, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29. SKY HARBOR DENVER HOLDCO, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30. SKY HARBOR DENVER HOLDCO, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31. SKY HARBOR DENVER TECH CENTER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32. SKY HARBOR DENVER TECH CENTER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.33. UCCONT1, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34. UCCONT1, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35. UCF 1, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36. UCF 1, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37. UCHIDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38. UCHIDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39. UCRDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40. UCRDH, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41. URBAN COMMONS 4TH STREET A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42. URBAN COMMONS 4TH STREET A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.43. URBAN COMMONS ANAHEIM HI, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44. URBAN COMMONS ANAHEIM HI, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45. URBAN COMMONS BAYSHORE A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46. URBAN COMMONS BAYSHORE A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.47. URBAN COMMONS CORDOVA A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48. URBAN COMMONS CORDOVA A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49. URBAN COMMONS DANBURY A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50. URBAN COMMONS DANBURY A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51. URBAN COMMONS HIGHWAY 111 A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Urban Commons Queensway, LLC**Case number (if known) **21-10051**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.52. URBAN COMMONS HIGHWAY 111 A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53. URBAN COMMONS RIVERSIDE BLVD., A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54. URBAN COMMONS RIVERSIDE BLVD., A, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.55. USHIL HOLDCO MEMBER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56. USHIL HOLDCO MEMBER, LLC C/O FTI CONSULTING ALAN TANTLEFF	3 TIMES SQUARE 9TH FLOOR NEW YORK NY 10036	BANK OF THE WEST	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:**Debtor name:** Urban Commons Queensway, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-10051Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/19/2021
MM/DD/YYYY

x

/s/ Alan Tantleff

Signature of individual signing on behalf of debtor

Alan Tantleff
Printed name

Chief Restructuring Officer
Position or relationship to debtor