

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Delaware  
(State)

Case number (if known): \_\_\_\_\_

Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/19

**If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.****1. Debtor's Name** Eagle Hospitality Trust S2 Pte. Ltd.**2. All other names debtor used in the last 8 years**N/AInclude any assumed names, trade names, and *doing business as* names**3. Debtor's federal Employer Identification Number (EIN)**98-1487657**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business<sup>1</sup>**12 Marina Boulevard

Number Street

3 Times Square, 9th Floor

Number Street

Marina Bay Financial Centre Tower 3, Level 44c/o FTI Consulting, Alan TantleffSingapore 018982

City State Zip Code

New York, NY 10036

City State Zip Code

**Location of principal assets, if different from principal place of business**Singapore

County

Eagle Hospitality Group owns hotel propertiesacross the United States.**5. Debtor's website (URL)**https://eagleht.com/**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_<sup>1</sup> Solely for purposes of notices and communications.

Debtor Eagle Hospitality Trust S2 Pte. Ltd.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check One:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*5313**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check One:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes.

District	_____	When	MM/DD/YYYY	Case number	_____
District	_____	When	MM/DD/YYYY	Case number	_____

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

Debtor	<u>See Schedule 1</u>	Relationship	<u>Affiliate</u>
District	<u>Delaware</u>	When	<u>01/18/2021</u>
Case number, if known	_____		MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor **Eagle Hospitality Trust S2 Pte. Ltd.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number Street

City

State

Zip Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors<sup>2</sup>**

- |                                  |   |  |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49    | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99   | <input type="checkbox"/> 5,001-10,000           | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000          | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 |   |  |

**15. Estimated assets<sup>3</sup>**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion         |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion        |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion               |

**16. Estimated liabilities**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion         |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion        |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion               |

<sup>2</sup> The Eagle Hospitality Group's estimated assets, liabilities, and number of creditors noted here are provided on a consolidated basis.<sup>3</sup> Estimated value of assets as of September 30, 2020.

Debtor **Eagle Hospitality Trust S2 Pte. Ltd.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **01/18/2021**  
MM/DD/YYYY✕ **/s/ Alan Tantleff**  
Signature of authorized representative of debtor**Alan Tantleff**  
Printed nameTitle **Director****18. Signature of attorney**✕ **/s/ G. David Dean**  
Signature of attorney for debtorDate **01/18/2021**  
MM/DD/YYYY**G. David Dean**  
Printed name**Cole Schotz P.C.**  
Firm name**500 Delaware Avenue, Suite 1410**  
Number Street**Wilmington**  
City**DE** **19801**  
State ZIP Code**(302) 652-3131**  
Contact phone**ddean@coleschotz.com**  
Email address**6403** **DE**  
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
District of Delaware	
(State)	
Case number (if known):	Chapter 11

☐ Check if this is an amended filing

### Schedule 1

#### Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of **EHT US1, Inc.**

- 5151 Wiley Post Way, Salt Lake City, LLC
- ASAP Cayman Atlanta Hotel LLC
- ASAP Cayman Denver Tech LLC
- ASAP Cayman Salt Lake City Hotel LLC
- ASAP Salt Lake City Hotel, LLC
- Atlanta Hotel Holdings, LLC
- CI Hospitality Investment, LLC
- Eagle Hospitality Trust S1 Pte. Ltd.
- Eagle Hospitality Trust S2 Pte. Ltd.
- EHT Cayman Corp Ltd.
- EHT US1, Inc.
- Sky Harbor Atlanta Northeast, LLC
- Sky Harbor Denver Holdco, LLC
- Sky Harbor Denver Tech Center, LLC
- UCCONT1, LLC
- UCF 1, LLC
- UCHIDH, LLC
- UCRDH, LLC
- Urban Commons 4th Street A, LLC
- Urban Commons Anaheim HI, LLC
- Urban Commons Bayshore A, LLC
- Urban Commons Cordova A, LLC
- Urban Commons Danbury A, LLC
- Urban Commons Highway 111 A, LLC
- Urban Commons Queensway, LLC
- Urban Commons Riverside Blvd., A, LLC
- USHIL Holdco Member, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
EAGLE HOSPITALITY TRUST S2 PTE. LTD.,	:	Case No. 21-[_____] ([____])
	:	
Debtor.	:	
	:	
	X	

**LIST OF EQUITY SECURITY HOLDERS**<sup>1</sup>

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
Eagle Hospitality Trust S2 Pte. Ltd.	Eagle Hospitality Real Estate Investment Trust	12 Marina Boulevard Marina Bay Financial Centre Tower 3 Singapore 018982	100%

<sup>1</sup> This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	-----X	
	:	
In re:	:	Chapter 11
	:	
EAGLE HOSPITALITY TRUST S2 PTE. LTD.,	:	Case No. 21-[_____] ([____])
	:	
Debtor.	:	
	:	
	-----X	

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Equity Held
Eagle Hospitality Real Estate Investment Trust	100%

**Fill in this information to identify the case:****Debtor name:** EHT US1, Inc., et al.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-\_\_\_\_\_☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders<sup>1</sup>**

12/15

A list of creditors holding the 30 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Lodging USA Lendco LLC <sup>2</sup> c/o ASAP International Hotel, LLC 81 N. Mentor Avenue Pasadena CA 91106	Jerome Yuan jerome@asapholdings.com Tel: (213) 625-1200	Loan	<input type="checkbox"/> C <input type="checkbox"/> U <input checked="" type="checkbox"/> D			\$89,000,000.00 <sup>3</sup>
2	Crestline Hotels & Resorts LLC 3950 University Drive Suite 301 Fairfax VA 22030	Ed Hoganson ed.hoganson@crestlinehotels.com Tel: (571) 529-6111	Hotel Management	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$5,750,000.00
3	Aimbridge Hospitality, LLC 5501 Headquarters Drive Suite 300-W Plano TX 75024	Mark Lewis mark.lewis@evolutionhospitality.com Tel: (949) 307-1829	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$3,475,764.00
4	Intercontinental Hotels Group PO Box 101074 Atlanta GA 30392-1074		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$3,257,449.00
5	Evolution Hospitality LLC 5501 Headquarters Drive Suite 300-W Plano TX 75024	Mark Lewis mark.lewis@evolutionhospitality.com Tel: (949) 307-1829	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$2,067,427.00
6	Marriott International 10400 Fernwood Road Bethesda MD 20817		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$1,733,018.00
7	Sentry Control Systems Inc. 6611 Odessa Avenue Van Nuys CA 91406	Brent Gonzalez brent.gonzalez@skidata.com Tel: (818) 381-5259	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$811,491.00

<sup>1</sup> On a consolidated basis, excluding tax claims. The information herein shall not constitute an admission of liability by, nor is it binding on, any Debtors with respect to all or any portion of the claims listed herein. Moreover, nothing herein shall affect any Debtor's right to challenge the amount, priority, validity or characterization of any claim at a later date. Out of abundance of caution, the Debtors have included in this list vendors and service providers (to the extent known to the Debtors) who previously provided services to the hotel management companies. Any obligations to these vendors and service providers are obligations of the respective hotel management companies, and the Debtors reserve all rights related to claims of such vendors filed in this case.

<sup>2</sup> The Debtors are currently investigating the loan from Lodging USA Lendco, LLC ("Lodging USA") to determine the role of the Debtors' former officers Taylor Woods and Howard Wu in connection with Lodging USA and whether Lodging USA should be considered an insider.

<sup>3</sup> Original principal amount.



Debtor **EHT US1, Inc., et al.**Case number (if known) **21-\_\_\_\_\_**

8	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	Hilton Worldwide 4649 Paysphere Circle Chicago IL 60674		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$778,533.00
9	Hospitality Staffing Solutions LLC PO BOX 742822 Atlanta GA 30374-2822	Michael Patterson MPatterson@hssstaffing.com Tel: (678) 426-5664	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$657,424.00
10	Kaiser Foundation Health Plan FILE 5915 Los Angeles CA 90074-5915	Antonio Ayala Antonio.J.Ayala@kp.org Tel: (720) 857-4319	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$554,252.00
11	Sysco 20701 East Currier Road Walnut CA 91789	Angelline Ng Ng.Angelline@la.sysco.com Tel: (909) 595-9595	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$498,978.00
12	US Foods 9399 W Higgins Road Suite 400 Rosemont IL 60018	Charlene K Goss charlene.goss@usfoods.com Tel: (847) 268-5428	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$408,579.00
13	Everest National Insurance Company P.O. Box 499 Newark NJ 07101	Tel: (714) 371-9600	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$328,456.00
14	Gibs Inc. c/o Carnival Corporation 231 Windsor Way Long Beach CA 90802	Wilkin Mes WMes@carnival.com Tel: (562) 243-2191	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$327,789.00
15	Hotelier Management Services LLC PO Box 715123 Cincinnati OH 45271-5123	Angel Pis-Dudot angel@hotelierlinen.com Tel: (786) 301-6559	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$299,734.00
16	Aetna Life Insurance Company PO Box 31001-1408 Pasadena CA 91110-1408	Tel: (866) 899-4378	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$278,210.00
17	Belfor USA Group Inc. 5085 Kalamath Street Denver CO 80221	Tim Smith tim.smith@us.belfor.com Tel: (303) 656-1178	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$277,098.00
18	Blackhawk Protection 30141 Antelope Road Suite D #786 Menifee CA 92584	Javier Escobar tiffganino@aol.com Tel: (909) 384-9015	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$257,513.00

Debtor **EHT US1, Inc., et al.**Case number (if known) **21-\_\_\_\_\_**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	ENWAVE USA PO Box 207851 Dallas TX 75320-7851	Robert Fox efox@enwaveusa.com	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$206,773.00
20	PSAV 23918 Network Place Chicago IL 60673	Dawn C. Montgomery dmontgomery@PSAV.com Tel: (727) 743-9577	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$199,566.00
21	Fiserv 255 Fiserv Drive Brookfield WI 53045	Deborah Stevenson Deborah.Stevenson@fiserv.com Tel: 301-665-4031	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$199,320.00
22	Ecolab Inc. 2301 Maitland Center Parkway Suite 175 Maitland FL 32751	Angie Berberich angela.berberich@ecolab.com Tel: 1 (800) 352-5326	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$198,477.00
23	Duke Energy 550 South Tryon Street Charlotte NC 28202	Florida.support@duke-energy.com Tel: (877) 372-8477	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$190,635.00
24	American Hotel Register Company PO Box 206720 Dallas TX 75320-6720	Sue Black sblack@americanhotel.com Tel: 1 (800) 323-5686	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$188,258.00
25	JN Cleaning Solutions 1424 RIDGE ST Kissimmee FL 34744	Jusemil Abijamad jabijamad@jncleaningsolutions.com Tel: (407) 460-3981	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$185,853.00
26	Iwerks Entertainment Inc. 27509 Avenue Hopkins Santa Clarita CA 91355	Kate Magnusson kmagnusson@iwerks.com Tel: (416) 597-1585	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$170,870.00
27	EPIC Entertainment 207 E Broadway # 302 Long Beach CA 90802	Steve Sheldon steve@epicentertainmentgroup.com Tel: (323) 641-3742	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$170,622.00
28	Main Competitors Inc. 800 Robinson Ave Kissimmee FL 34741		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$166,834.00
29	Southern California Edison P.O. Box 300 Rosemead CA 91772-0001		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$165,710.00

Debtor **EHT US1, Inc., et al.**Case number (if known) **21-\_\_\_\_\_**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	City of Anaheim Public Utilities P.O. Box 3069 201 South Anaheim Blvd Anaheim CA 92803-3069		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$148,150.00

Fill in this information to identify the case and this filing:	
Debtor Name <b>Eagle Hospitality Trust S2 Pte. Ltd.</b>	
United States Bankruptcy Court for the:	District of Delaware
Case number (If known):	(State)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

**01/18/2021**  
MM/ DD/YYYY

☒ **/s/ Alan Tantleff**

Signature of individual signing on behalf of debtor

**Alan Tantleff**

Printed name

**Director**

Position or relationship to debtor

**EAGLE HOSPITALITY TRUST S2 PTE. LTD.**

(the "**Company**")

(Company Registration No.: 201908322W)

(Incorporated in the Republic of Singapore)

**DIRECTORS' RESOLUTIONS IN WRITING PASSED PURSUANT TO REGULATION 96 OF THE CONSTITUTION OF THE COMPANY**

January 18, 2021

**WHEREAS**, DBS Trustee Limited (in its capacity as trustee of Eagle Hospitality Real Estate Investment Trust) owns one hundred percent (100%) of the equity interests in, and is the sole shareholder of the Company.

**WHEREAS**, Alan Tantleff had been appointed as director of the Company pursuant to the terms and subject to the conditions of the letter of engagement between, amongst others, the Company and FTI Consulting, Inc. dated 13 April 2020.

**WHEREAS**, each Director in the board of Directors of the Company (the "**Board**") confirms that, by signing below, he has disclosed all his interests in the subject matter of the resolutions set out herein.

**Chapter 11 Filing**

**WHEREAS**, the Board has considered presentations by their management and financial and legal advisors regarding their respective liabilities and liquidity situations, the strategic alternatives available to them and the effect of the foregoing on the Company's business and operations;

**WHEREAS**, the Board (i) has consulted with their management and financial and legal advisors and fully considered each of the strategic alternatives available to them, taking into consideration, among other things, their respective liquidity situations and debt obligations, and (ii) have determined that it is desirable and in the best interests of the Company, its creditors, stakeholders and other interested parties that the Company files or cause to be filed voluntary petitions for relief ("**Chapter 11 Case**") under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") in which the authority for the Company to operate as a debtor in possession will be sought.

**NOW, THEREFORE, BE IT RESOLVED**, that the Company shall be, and hereby is, authorized, directed and empowered to file or cause to be filed Chapter 11 Case under the provisions of the Bankruptcy Code in the Bankruptcy Court; and be it further

**RESOLVED**, that Alan Tantleff ("**Authorized Officer**"), and any such officers of the Company as the Authorized Officer shall from time to time designate, acting alone or with one or more other officers, be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all petitions, schedules, lists, motions, papers, documents, or other filings, and to take any and all action that they deem necessary or proper to obtain such relief under the Bankruptcy Code in the Bankruptcy Court, including any action necessary to maintain the ordinary-course operation of the Company's business.

**Retention of Professionals**

**NOW, THEREFORE, BE IT RESOLVED**, that the Authorized Officer be, and hereby is, authorized and directed to (a) employ the law firm of Paul Hastings LLP ("**Paul Hastings**") as general

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bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations in the Chapter 11 Case, including filing any pleadings, and (b) in connection therewith, execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Paul Hastings; and be it

**FURTHER RESOLVED**, that the Authorized Officer be, and hereby is, authorized and directed to (a) employ the law firm of Cole Schotz P.C. ("***Cole Schotz***") as Delaware counsel to, amongst other things, represent and assist the Company in connection with its restructuring pursuant to the Chapter 11 Case and (b) in connection therewith, execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Cole Schotz; and be it

**FURTHER RESOLVED**, that the Authorized Officer be, and hereby is, authorized and directed to (a) employ the law firm of Rajah & Tann Singapore LLP ("***Rajah & Tann***") as counsel in connection with Singapore law advice to, amongst other things, represent and assist the Company in connection with its restructuring pursuant to the Chapter 11 Case and (b) in connection therewith, execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Rajah & Tann; and be it

**FURTHER RESOLVED**, that the Authorized Officer be, and hereby is, authorized and directed to (a) employ the firm FTI Consulting, Inc. ("***FTI***") to provide Alan Tantleff as chief restructuring officer and certain additional personnel to assist the Company with its reorganization efforts and the Chapter 11 Cases and to, among other things, assist the Company in (i) developing financial data for evaluation by the Board, its creditors, or other third parties (in each case as requested by the Company), (ii) responding to issues related to the Company's financial liquidity, and (iii) selling the Company's assets, and (b) in connection therewith, execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of FTI; and be it

**FURTHER RESOLVED**, that the Authorized Officer be, and hereby is, authorized and directed to (a) employ the firms Moelis & Company LLC and Moelis & Company Asia Limited (together, "***Moelis***") as investment banker to, among other things, assist the Company in its restructuring pursuant to the Chapter 11 Case in (i) conducting a strategic review of the Company's capital structure, (ii) advising the Company in connection with the restructuring of the Company's funded debt, and (iii) assisting the Company to evaluate financing and acquisition proposals, and (b) in connection therewith, execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Moelis; and be it

**FURTHER RESOLVED**, that the Authorized Officer be, and hereby is, authorized and directed to (a) employ the firm of Donlin, Recano & Company, Inc. ("***Claims Agent***") as notice and claims agent and administrative advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations in the Chapter 11 Case, and (b) in connection therewith, execute appropriate retention agreements, pay

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appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of Claims Agent; and be it

**FURTHER RESOLVED**, that the Authorized Officer be, and hereby is, authorized and empowered to (a) employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code, and (b) in connection therewith, to execute appropriate retention agreements, pay appropriate retainers and fees, and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and be it

**FURTHER RESOLVED**, that the Authorized Officer (and his designees and delegates) be, and hereby is, authorized, empowered, and directed to (a) execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, (b) in connection therewith, employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and (c) take and perform any and all further acts and deeds that the Authorized Officer deems necessary, proper, or desirable in connection with the Company's Chapter 11 Case, with a view to the successful prosecution of such case.

**Cash Collateral and DIP Financing**

**NOW, THEREFORE, BE IT RESOLVED**, that the Authorized Officer (and his designees and delegates) be, and hereby is, authorized and empowered, to (a) seek approval of a cash collateral order in interim and final form which may require the Company to grant liens and (b) negotiate and enter into debtor-in-possession financing, in each case subject to potential capital maintenance rules and financial assistance rules to be complied with under applicable laws;

**FURTHER RESOLVED**, that the Authorized Officer (and his designees and delegates) be, and hereby is, authorized, empowered, and directed on behalf of and in the name of the Company to secure the payment and performance of any post-petition financing by (a) pledging or granting liens and mortgages on, or security interest in, all or any portion of the Company's assets, including all or any portion of the issued and outstanding capital stock, partnership interests, or membership interests of any subsidiaries of the Company, whether now owned or hereafter acquired, and (b) entering into or causing to be entered into such security agreements, pledge agreements, control agreements, inter-creditor agreements, mortgages, deeds of trust and other agreements as are necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution in such form, covering such collateral and having such other terms and conditions as are approved or deemed necessary, appropriate or desirable by the officer executing the same, the execution thereof by such officer to be conclusive evidence of such approval or determination; and

**FURTHER RESOLVED**, that the Authorized Officer (and his designees and delegates) be, and hereby is, authorized, empowered, and directed on behalf of and in the name of the Company to (a) take such further actions and execute and deliver such certificates, instruments, guaranties, notices and documents as may be required or as such officers may deem necessary, advisable or proper to carry out the intent and purpose of the foregoing resolutions, including the execution and delivery of any security agreements, pledges, financing statements and the like, and (b) perform the obligations of the Company under the relevant companies law applicable to the Company and the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and

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documents to be executed and delivered in such form as the officers performing or executing the same shall approve, and the performance or execution thereof by such officers shall be conclusive evidence of the approval thereof by such officers and by the Company.

**General Authorization**

**RESOLVED**, that the Authorized Officer of the undersigned be, and hereby is, authorized and directed, for and on behalf of the undersigned, to prepare, execute and deliver such other documents and to take such other action as they may deem necessary or advisable to carry out the purposes of the foregoing resolutions and that any and all such actions consistent with and contemplated by the foregoing resolutions that may have been taken to date are hereby authorized, ratified, approved and confirmed in all respects;

**FURTHER RESOLVED**, the Authorized Officer (and his designees and delegates) be, and hereby is, authorized, empowered, and directed on behalf of and in the name of the Company to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments agreements or other writings referred to in the foregoing resolutions as the Directors shall determine to be necessary, proper and desirable

These resolutions may be signed in any number of counterparts and by the Directors on separate counterparts, each of which when duly executed and sent by facsimile or electronic transmission shall be valid and effectual as if executed as an original, but all counterparts (including counterparts sent by way of facsimile or electronic transmission) shall together constitute one and the same document.

**Effectiveness**

These resolutions are effective as of January 18, 2021.

*[Signature pages follow]*



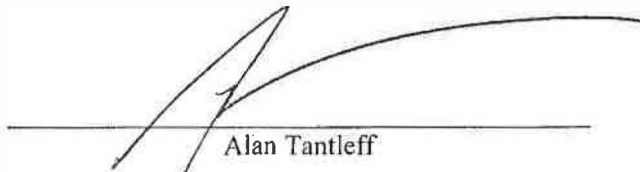
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Dated this 18th day of January 2021



Tham Wan Loong, Jerome



Alan Tantleff