

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware
(State)

Case number (if known): _____

Chapter 11☐ Check if this is an
amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name EHT Cayman Corp Ltd.**2. All other names debtor used in the last 8 years**N/AInclude any assumed names,
trade names, and *doing
business as* names**3. Debtor's federal Employer Identification Number (EIN)**98-1487656**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business¹**12 Marina Boulevard
Number Street3 Times Square, 9th Floor
Number StreetMarina Bay Financial Centre Tower 3, Level 44c/o FTI Consulting, Alan TantleffSingapore 018982New York, NY 10036

City State Zip Code

City State Zip Code

Location of principal assets, if different from principal place of businessSingapore
CountyEagle Hospitality Group owns hotel propertiesacross the United States.**5. Debtor's website (URL)**https://eagleht.com/**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

¹ Solely for purposes of notices and communications.

Debtor EHY Cayman Corp Ltd.
Name

Case number (if known) _____

7. Describe debtor's business*A. Check One:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*5313**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check One:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No☐ Yes.

District	_____	When	_____	Case number	_____
			MM/DD/YYYY		
District	_____	When	_____	Case number	_____
			MM/DD/YYYY		

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

Debtor	<u>See Schedule 1</u>	Relationship	<u>Affiliate</u>
District	<u>Delaware</u>	When	<u>01/18/2021</u>
			MM / DD / YYYY
Case number, if known	_____		

List all cases. If more than 1, attach a separate list.

Debtor **EHT Cayman Corp Ltd.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street

City

State

Zip Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors²

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets³

- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures² The Eagle Hospitality Group's estimated assets, liabilities, and number of creditors noted here are provided on a consolidated basis.³ Estimated value of assets as of September 30, 2020.

Debtor **EHT Cayman Corp Ltd.**
Name

Case number (if known) _____

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **01/18/2021**
MM/ DD / YYYY

✕

/s/ Alan Tantleff

Signature of authorized representative of debtor

Alan Tantleff

Printed name

Title

Director**18. Signature of attorney**

✕

/s/ G. David Dean

Signature of attorney for debtor

Date

01/18/2021

MM/DD/YYYY

G. David Dean

Printed name

Cole Schotz P.C.

Firm name

500 Delaware Avenue, Suite 1410

Number

Street

Wilmington

City

DE

State

19801

ZIP Code

(302) 652-3131

Contact phone

ddean@coleschotz.com

Email address

6403

Bar number

DE

State

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
District of Delaware	
(State)	
Case number (if known):	Chapter 11

☐ Check if this is an amended filing

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of **EHT US1, Inc.**

- 5151 Wiley Post Way, Salt Lake City, LLC
- ASAP Cayman Atlanta Hotel LLC
- ASAP Cayman Denver Tech LLC
- ASAP Cayman Salt Lake City Hotel LLC
- ASAP Salt Lake City Hotel, LLC
- Atlanta Hotel Holdings, LLC
- CI Hospitality Investment, LLC
- Eagle Hospitality Trust S1 Pte. Ltd.
- Eagle Hospitality Trust S2 Pte. Ltd.
- EHT Cayman Corp Ltd.
- EHT US1, Inc.
- Sky Harbor Atlanta Northeast, LLC
- Sky Harbor Denver Holdco, LLC
- Sky Harbor Denver Tech Center, LLC
- UCCONT1, LLC
- UCF 1, LLC
- UCHIDH, LLC
- UCRDH, LLC
- Urban Commons 4th Street A, LLC
- Urban Commons Anaheim HI, LLC
- Urban Commons Bayshore A, LLC
- Urban Commons Cordova A, LLC
- Urban Commons Danbury A, LLC
- Urban Commons Highway 111 A, LLC
- Urban Commons Queensway, LLC
- Urban Commons Riverside Blvd., A, LLC
- USHIL Holdco Member, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
EHT CAYMAN CORP LTD.,	:	Case No. 21-[_____] ([____])
	:	
Debtor.	:	
	:	
	X	

LIST OF EQUITY SECURITY HOLDERS¹

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
EHT Cayman Corp Ltd.	Eagle Hospitality Trust S2 Pte Ltd.	12 Marina Boulevard Marina Bay Financial Tower 3 Singapore 018982	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	-----X	
	:	
In re:	:	Chapter 11
	:	
EHT CAYMAN CORP LTD.,	:	Case No. 21-[_____] ([____])
	:	
Debtor.	:	
	:	
	-----X	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Equity Held
Eagle Hospitality Trust S2 Pte. Ltd.	100%

Fill in this information to identify the case:**Debtor name:** EHT US1, Inc., et al.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 21-_____☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders¹**

12/15

A list of creditors holding the 30 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Lodging USA Lendco LLC ² c/o ASAP International Hotel, LLC 81 N. Mentor Avenue Pasadena CA 91106	Jerome Yuan jerome@asapholdings.com Tel: (213) 625-1200	Loan	<input type="checkbox"/> C <input type="checkbox"/> U <input checked="" type="checkbox"/> D			\$89,000,000.00 ³
2	Crestline Hotels & Resorts LLC 3950 University Drive Suite 301 Fairfax VA 22030	Ed Hoganson ed.hoganson@crestlinehotels.com Tel: (571) 529-6111	Hotel Management	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$5,750,000.00
3	Aimbridge Hospitality, LLC 5501 Headquarters Drive Suite 300-W Plano TX 75024	Mark Lewis mark.lewis@evolutionhospitality.com Tel: (949) 307-1829	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$3,475,764.00
4	Intercontinental Hotels Group PO Box 101074 Atlanta GA 30392-1074		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$3,257,449.00
5	Evolution Hospitality LLC 5501 Headquarters Drive Suite 300-W Plano TX 75024	Mark Lewis mark.lewis@evolutionhospitality.com Tel: (949) 307-1829	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$2,067,427.00
6	Marriott International 10400 Fernwood Road Bethesda MD 20817		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$1,733,018.00
7	Sentry Control Systems Inc. 6611 Odessa Avenue Van Nuys CA 91406	Brent Gonzalez brent.gonzalez@skidata.com Tel: (818) 381-5259	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$811,491.00

¹ On a consolidated basis, excluding tax claims. The information herein shall not constitute an admission of liability by, nor is it binding on, any Debtors with respect to all or any portion of the claims listed herein. Moreover, nothing herein shall affect any Debtor's right to challenge the amount, priority, validity or characterization of any claim at a later date. Out of abundance of caution, the Debtors have included in this list vendors and service providers (to the extent known to the Debtors) who previously provided services to the hotel management companies. Any obligations to these vendors and service providers are obligations of the respective hotel management companies, and the Debtors reserve all rights related to claims of such vendors filed in this case.

² The Debtors are currently investigating the loan from Lodging USA Lendco, LLC ("Lodging USA") to determine the role of the Debtors' former officers Taylor Woods and Howard Wu in connection with Lodging USA and whether Lodging USA should be considered an insider.

³ Original principal amount.

Debtor **EHT US1, Inc., et al.**Case number (if known) **21-_____**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	Hilton Worldwide 4649 Paysphere Circle Chicago IL 60674		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$778,533.00
9	Hospitality Staffing Solutions LLC PO BOX 742822 Atlanta GA 30374-2822	Michael Patterson MPatterson@hssstaffing.com Tel: (678) 426-5664	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$657,424.00
10	Kaiser Foundation Health Plan FILE 5915 Los Angeles CA 90074-5915	Antonio Ayala Antonio.J.Ayala@kp.org Tel: (720) 857-4319	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$554,252.00
11	Sysco 20701 East Currier Road Walnut CA 91789	Angelline Ng Ng.Angelline@la.sysco.com Tel: (909) 595-9595	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$498,978.00
12	US Foods 9399 W Higgins Road Suite 400 Rosemont IL 60018	Charlene K Goss charlene.goss@usfoods.com Tel: (847) 268-5428	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$408,579.00
13	Everest National Insurance Company P.O. Box 499 Newark NJ 07101	Tel: (714) 371-9600	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$328,456.00
14	Gibs Inc. c/o Carnival Corporation 231 Windsor Way Long Beach CA 90802	Wilkin Mes WMes@carnival.com Tel: (562) 243-2191	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$327,789.00
15	Hotelier Management Services LLC PO Box 715123 Cincinnati OH 45271-5123	Angel Pis-Dudot angel@hotelierlinen.com Tel: (786) 301-6559	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$299,734.00
16	Aetna Life Insurance Company PO Box 31001-1408 Pasadena CA 91110-1408	Tel: (866) 899-4378	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$278,210.00
17	Belfor USA Group Inc. 5085 Kalamath Street Denver CO 80221	Tim Smith tim.smith@us.belfor.com Tel: (303) 656-1178	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$277,098.00
18	Blackhawk Protection 30141 Antelope Road Suite D #786 Menifee CA 92584	Javier Escobar tiffganino@aol.com Tel: (909) 384-9015	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$257,513.00

Debtor **EHT US1, Inc., et al.**Case number (if known) **21-_____**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	ENWAVE USA PO Box 207851 Dallas TX 75320-7851	Robert Fox efox@enwaveusa.com	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$206,773.00
20	PSAV 23918 Network Place Chicago IL 60673	Dawn C. Montgomery dmontgomery@PSAV.com Tel: (727) 743-9577	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$199,566.00
21	Fiserv 255 Fiserv Drive Brookfield WI 53045	Deborah Stevenson Deborah.Stevenson@fiserv.com Tel: 301-665-4031	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$199,320.00
22	Ecolab Inc. 2301 Maitland Center Parkway Suite 175 Maitland FL 32751	Angie Berberich angela.berberich@ecolab.com Tel: 1 (800) 352-5326	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$198,477.00
23	Duke Energy 550 South Tryon Street Charlotte NC 28202	Florida.support@duke-energy.com Tel: (877) 372-8477	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$190,635.00
24	American Hotel Register Company PO Box 206720 Dallas TX 75320-6720	Sue Black sblack@americanhotel.com Tel: 1 (800) 323-5686	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$188,258.00
25	JN Cleaning Solutions 1424 RIDGE ST Kissimmee FL 34744	Jusemil Abijamad jabijamad@jncleaningsolutions.com Tel: (407) 460-3981	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$185,853.00
26	Iwerks Entertainment Inc. 27509 Avenue Hopkins Santa Clarita CA 91355	Kate Magnusson kmagnusson@iwerks.com Tel: (416) 597-1585	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$170,870.00
27	EPIC Entertainment 207 E Broadway # 302 Long Beach CA 90802	Steve Sheldon steve@epicentertainmentgroup.com Tel: (323) 641-3742	Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$170,622.00
28	Main Competitors Inc. 800 Robinson Ave Kissimmee FL 34741		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$166,834.00
29	Southern California Edison P.O. Box 300 Rosemead CA 91772-0001		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$165,710.00

Debtor **EHT US1, Inc., et al.**Case number (if known) **21-_____**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	City of Anaheim Public Utilities P.O. Box 3069 201 South Anaheim Blvd Anaheim CA 92803-3069		Trade	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$148,150.00

Fill in this information to identify the case and this filing:	
Debtor Name EHT Cayman Corp Ltd.	
United States Bankruptcy Court for the:	District of Delaware
Case number (If known):	(State)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

01/18/2021
MM/ DD/YYYY

☒ /s/ Alan Tantleff

Signature of individual signing on behalf of debtor

Alan Tantleff

Printed name

Director

Position or relationship to debtor

**EHT CAYMAN CORP LTD.
(THE "COMPANY")**

**WRITTEN RESOLUTIONS OF THE DIRECTORS
OF THE COMPANY DATED JANUARY 18, 2021**

The undersigned, being all the Directors of the Company for the time being, hereby take the following actions and adopt the following resolutions.

1. FILING OF PETITION UNDER CHAPTER 11 OF US BANKRUPTCY CODE

1.1 IT IS NOTED that:

- (a) the Directors have considered presentations by the Company's management and financial and legal advisors regarding its liabilities and liquidity situation, the strategic alternatives available to it and the effect of the foregoing on its business;
- (b) the Directors have determined that it is desirable and in the best interests of the Company and its creditors, shareholders, and other interested parties that a petition be filed by the Company, seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") in which the authority for the Company to operate as a debtor in possession will be sought; and
- (c) the Directors have received a draft of the petition under chapter 11 of title 11 of the Bankruptcy Code (the "**Chapter 11 Filing**").

1.2 IT IS RESOLVED that:

- (a) each of the Directors, and duly appointed officers of the Company from time to time (each an "**Authorised Person**" and together the "**Authorised Persons**") be and is authorised, empowered and directed, in the name and on behalf of the Company, to execute and verify the Chapter 11 Filing and to cause the same to be filed in the Bankruptcy Court at such time or in such other jurisdiction as such Authorised Person executing the same shall determine;
- (b) each Authorised Person, and such other persons as the Authorised Persons may from time to time designate, be and is authorised, empowered and directed, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, financial advisors, and such other professionals (in all cases as the Authorised Person deems necessary or desirable) in connection with the Chapter 11 Filing, with a view to the successful prosecution of such case;
- (c) each Authorised Person, and such other persons as the Authorised Persons may from time to time designate, and any employees or agents (including counsel) designated by or directed by any such persons, be and is, authorised, empowered and directed, in the name and on behalf of the Company, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Filing, with a view to the successful prosecution of such case;
- (d) in connection with the Chapter 11 Filing, each Authorised Person, and such other persons as the Authorised Persons may from time to time designate, and any employees or agents

(including counsel) designated by or directed by any such persons, be and is, authorised, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such persons shall be or become necessary, proper or desirable to effectuate a successful reorganisation of the business of the Company; and

- (e) each Authorised Person be and is, authorised and empowered on behalf of and in the name of the Company, to execute such consents of the Company as such Authorised Person considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action.

1.3 **IT IS FUTHER RESOLVED** that:

- (a) the law firm of Paul Hastings LLP be and is engaged as attorneys for the Company under a general retainer in relation to the Chapter 11 Filing, subject to any requisite bankruptcy court approval;
- (b) the law firm of Cole Schotz P.C. ("**Cole Schotz**") be and is engaged as Delaware counsel to represent and assist the Company in connection with its restructuring and, in connection therewith, the Authorised Persons be authorised to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Cole Schotz;
- (c) the law firm of Rajah & Tann Singapore LLP ("**Rajah & Tann**") be and is engaged as counsel in connection with Singapore law advice to represent and assist the Company in connection with its restructuring and, in connection therewith, the Authorised Persons be authorised to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Rajah & Tann;
- (d) the law firm of Walkers ("**Walkers**") be and is engaged as counsel in connection with Cayman law advice to represent and assist the Company in connection with its restructuring and, in connection therewith, the Authorised Persons be authorised to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Walkers;
- (e) the firm of FTI Consulting, Inc. ("**FTI**") be and is engaged to provide Alan Tantleff as chief restructuring officer and certain additional personnel to assist the Company with its reorganization efforts and the Chapter 11 Filing and to, among other things, assist the Company in (i) developing financial data for evaluation by its Board, creditors, or other third parties, (ii) responding to issues related to the Company's financial liquidity, and (iii) selling the Company's assets and, in connection therewith, the Authorised Persons be authorised to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of FTI; and
- (f) the firms of Moelis & Company LLC and Moelis & Company Asia Limited (together, "**Moelis**") be and are engaged investment banker to, among other things, assist the Company in (i) conducting a strategic review of the Company's capital structure, (ii) advising the Company in connection with a restructuring of the Company's funded debt, and (iii) assisting the Company to evaluate financing and acquisition proposals and, in connection therewith, the Authorised Persons be authorised to execute appropriate

retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Moelis; and

- (g) the firm of Donlin, Recano & Company, Inc. ("**Claims Agent**") be and is engaged as notice and claims agent and administrative advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations in the Chapter 11 Filing and, in connection therewith, the Authorised Persons be authorised to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of the Claims Agent.

2. CASH COLLATERAL AND DIP FINANCING

- 2.1 **NOW, THEREFORE, BE IT RESOLVED**, that the Authorised Person (and his designees and delegates) be, and hereby is, authorized and empowered, to (a) seek approval of a cash collateral order in interim and final form which may require the Company to grant liens and (b) negotiate and enter into debtor-in-possession financing, in each case subject to potential capital maintenance rules and financial assistance rules to be complied with under applicable laws;
- 2.2 **FURTHER RESOLVED**, that the Authorised Person (and his designees and delegates) be, and hereby is, authorized, empowered, and directed on behalf of and in the name of the Company to secure the payment and performance of any post-petition financing by (a) pledging or granting liens and mortgages on, or security interest in, all or any portion of the Company's assets, including all or any portion of the issued and outstanding capital stock, partnership interests, or membership interests of any subsidiaries of the Company, whether now owned or hereafter acquired, and (b) entering into or causing to be entered into such security agreements, pledge agreements, control agreements, inter-creditor agreements, mortgages, deeds of trust and other agreements as are necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution in such form, covering such collateral and having such other terms and conditions as are approved or deemed necessary, appropriate or desirable by the officer executing the same, the execution thereof by such officer to be conclusive evidence of such approval or determination; and
- 2.3 **FURTHER RESOLVED**, that the Authorised Person (and his designees and delegates) be, and hereby is, authorized, empowered, and directed on behalf of and in the name of the Company to (a) take such further actions and execute and deliver such certificates, instruments, guaranties, notices and documents as may be required or as such officers may deem necessary, advisable or proper to carry out the intent and purpose of the foregoing resolutions, including the execution and delivery of any security agreements, pledges, financing statements and the like, and (b) perform the obligations of the Company under the relevant companies law applicable to the Company and the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form as the officers performing or executing the same shall approve, and the performance or execution thereof by such officers shall be conclusive evidence of the approval thereof by such officers and by the Company.

3. GENERAL AUTHORISATION

- 3.1 **IT IS RESOLVED** that, in connection with or to carry out the actions contemplated by the foregoing resolutions, the Director, officer or (if applicable) any attorney or duly authorised signatory of the Company (any such person being an "**Attorney**" or "**Authorised Signatory**" respectively) be, and such other persons as are authorised by any of them be, and each hereby is, authorised, in the name and on behalf of the Company, to do such further acts and things as the Director or officer or such duly authorised other person shall deem necessary or appropriate, including to do and perform (or cause to be done and performed), in the name and on behalf of the Company, all such acts and to sign, make, execute, deliver, issue or file (or cause to be signed, made, executed,

delivered, issued or filed) with any person including any governmental authority or agency, all such agreements, documents, instruments, certificates, consents or waivers and all amendments to any such agreements, documents, instruments, certificates, consents or waivers and to pay, or cause to be paid, all such payments, as any of them may deem necessary or advisable in order to carry out the intent of the foregoing resolutions, the authority for the doing of any such acts and things and the signing, making, execution, delivery, issue and filing of such of the foregoing to be conclusively evidenced thereby.

4. RATIFICATION OF PRIOR ACTIONS

- 4.1 **IT IS RESOLVED** that any and all actions of the Company, or of the Director or officer or any Attorney or Authorised Signatory, taken in connection with the actions contemplated by the foregoing resolutions prior to the execution hereof be and are hereby ratified, confirmed, approved and adopted in all respects as fully as if such action(s) had been presented to for approval and approved by, the Director prior to such action being taken.

5. EFFECTIVENESS

- 5.1 These resolutions are effective as of January 18, 2021.

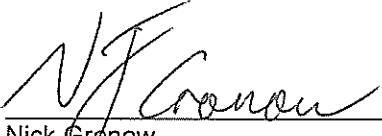
[Signature pages follow]



Alan Tantleff
Director

Nick Gronow
Director

Alan Tantleff
Director



Nick Gronow
Director