	Case 23-90007-mxm11 Doc 29	Filed 10/01/23 E ocument Page 1		9:16 Desc Main
Fi	II in this information to identify the case		·	
De	ebtor name Eventide Credit Acquisitions, LLC			
Un	ited States Bankruptcy Court for the: NORTHERN DIS	TRICT OF TEXAS		
_	se number 23-90007-mxm11		☐ Check	if this is an
(if	known)			led filing
<u>Off</u>	icial Form 206A/B			
Sc	hedule A/B: Assets Real and Pers	onal Property		12/15
inter inclu In S <i>Une</i>	close all property, real and personal, which the debtor rest. Include all property in which the debtor holds rigude assets and properties which have no book value, chedule A/B, list any executory contracts or unexpired xpired Leases (Official Form 206G).	ghts and powers exercisab such as fully depreciated a d leases. Also list them or	ole for the debtor's own benef cassets or assets that were no case Schedule G: Executory Cont	it. Also t capitalized. tracts and
pag add	is complete and accurate as possible. If more space i es added, write the debtor's name and case number (i itional information applies. If an additional sheet is at inent part.	f known). Also identify the	form and line number to whi	ch the
fixed only term	Part 1 through Part 11, list each asset under the approduced asset schedule or depreciation schedule, that gives once. In valuing the debtor's interest, do not deduct as used in this form. Cash and cash equivalents	the details for each asset	n a particular category. List	each asset
1.	Does the debtor have any cash or cash equivalents?			
	□ No. Go to Part 2.			
	Yes. Fill in the information below.			
	All cash or cash equivalents owned or controlled by	the debtor		Current value of debtor's interest
2.	Cash on hand			
3.	Checking, savings, money market, or financial broke	rage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	Tolleson Private Bank	Checking account	3 0 2 9	\$201.62
4.	Other cash equivalents (Identify all)			
	Name of institution (bank or brokerage firm)			
5.	Total of Part 1 Add lines 2 through 4 (including amounts on any addition	nal sheets). Copy the total to	o line 80.	\$201.62
	5 (,,		

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.✓ Yes. Fill in the information below.

Deb	Document Page 2 of 42 btor Eventide Credit Acquisitions, LLC Case number (if known) 23-	90007-mxm11
7.	Name Deposits, including security deposits and utility deposits	Current value of debtor's interest
	Description, including name of holder of deposit	
7.1.	IOLTA Retainer held by Giordani Baker Grossman & Ripp, LLP	Unknown
7.2.		\$125,775.96
7.3.	Retainer for legal services - Holland & Knight LLP	\$7,693.39
7.4.	Retainer for legal services - Freeman Law, PLLC	Unknown
7.5.	Retainer for legal services - Hall & Estill	Unknown
7.6.	Retainer for legal services - Loeb & Loeb LLP	Unknown
7.7.	Retainer for legal services - Van Ness Feldman, LLP	\$7,500.00
7.8.	Retainer for legal services - Brophy & Devaney, PLLC	\$75,000.00
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
	Description, including name of holder of prepayment	
9.	Total of Part 2. Add lines 7 through 8. Copy the total to line 81.	\$215,969.35
P	art 3: Accounts receivable	
10.	Does the debtor have any accounts receivable?	
	✓ No. Go to Part 4. ☐ Yes. Fill in the information below.	Current value of
11.	Accounts receivable	debtor's interest
11a		
	face amount doubtful or uncollectible accounts	
11b	o. Over 90 days old: face amount doubtful or uncollectible accounts	
12.	Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82.	\$0.00
P	art 4: Investments	
13.	Does the debtor own any investments?	
	 No. Go to Part 5. ✓ Yes. Fill in the information below. 	Current value of
14.	Valuation method used for current value Mutual funds or publicly traded stocks not included in Part 1	Current value of debtor's interest
	Name of fund or stock:	
14.1	1. Loan to GFLP ENTITY 1, LP	\$548,833.33

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Deb	tor Eventide Credit Acquisitions,	LLC	ocument	Page 3 ——	3 of 42 Case number (if known)	23-900	007-mxm11
15.	Non-publicly traded stock and interests businesses, including any interest in an						
16.	Name of entity: Government bonds, corporate bonds, an non-negotiable instruments not included			ownership:			
17.	Describe: Total of Part 4 Add lines 14 through 16. Copy the total to	line 83.					\$548,833.33
Pa	art 5: Inventory, excluding agricu	Iture asse	ts				
18.	Does the debtor own any inventory (excl	uding agricu	ılture assets)?				
	✓ No. Go to Part 6.✓ Yes. Fill in the information below.						
	General description	Date of the last physica inventory	Net book debtor's i (Where av	nterest	Valuation method used for current value		Current value of debtor's interest
19.	Raw materials	MM/DD/YYYY	Υ				
20.	Work in progress						
21.	Finished goods, including goods held fo	r resale					
22.	Other inventory or supplies						
23.	Total of Part 5 Add lines 19 through 22. Copy the total to	line 84.					\$0.00
24.	Is any of the property listed in Part 5 per No Yes	ishable?					
25.	Has any of the property listed in Part 5 b No Yes. Book value		ed within 20 dan	ays before t	_	i? ent value	3
26.	Has any of the property listed in Part 5 b	een appraise	ed by a profess	ional within	n the last year?		
Pa	art 6: Farming and fishing-related	d assets (o	ther than tit	led moto	r vehicles and land)		
27.	Does the debtor own or lease any farmin	ıg or fishing-	related assets	(other than	ı titled motor vehicles an	ıd land)?	
	✓ No. Go to Part 7.✓ Yes. Fill in the information below.						
	General description		Net book debtor's i (Where av	nterest	Valuation method used for current value		Current value of debtor's interest
28.	Cropseither planted or harvested		(Where av	raliable)			
29.	Farm animals Examples: Livestock, poult	try, farm-raise	ed fish				
30.	Farm machinery and equipment (Other to	han titled mot	tor vehicles)				
31.	Farm and fishing supplies, chemicals, ar	nd feed					
32.	Other farming and fishing-related proper	ty not alread	ly listed in Part	6			
33.	Total of Part 6. Add lines 28 through 32. Copy the total to	line 85.				Γ	\$0.00

Deb	otor	Eventide Credit Acquisitions, LLC	Docum	ent Page	4 of 42 Case number (if known) 23-9	0007-mxm11
		Name			`	′	
34.	Is the d	ebtor a member of an agricultural coop	erative?				
	ш	. Is any of the debtor's property stored at	the cooperati	ve?			
		No					
		Yes					
35.	Has any ☐ No	y of the property listed in Part 6 been pu	urchased with	hin 20 days before	the bankruptcy was fil	ed?	
		. Book value Va	aluation meth	od	Cı	ırrent val	lue
36.	ls a dep	preciation schedule available for any of	the property	listed in Part 6?	_		
	□ No □ Yes						
37.	Has any	y of the property listed in Part 6 been ap	opraised by a	professional withi	n the last year?		
	□ No □ Yes						
D.	art 7:	Office furniture, fixtures, and eq	uinment: a	and collectibles			
	ai (7 .	omce furniture, fixtures, and eq	uipinient, a	ind conectibles			
38.	Does th	e debtor own or lease any office furnitu	ure, fixtures,	equipment, or colle	ectibles?		
	لكا	Go to Part 8.					
	_	Fill in the information below.					
	Genera	I description		let book value of lebtor's interest	Valuation method used for current value	ıe	Current value of debtor's interest
39.	Office f	urniture	('	Where available)			
40.	Office f	ixtures					
41.		equipment, including all computer equipnication systems equipment and softwa					
42.		ibles Examples: Antiques and figurines; p books, pictures, or other art objects; china	0 .				
		pall card collections; other collections, me					
43.	Total of	Part 7.					*0.00
	Add line	es 39 through 42. Copy the total to line 86					\$0.00
44.		reciation schedule available for any of	the property	listed in Part 7?			
	☐ No ☐ Yes						
45.	Наs anv	y of the property listed in Part 7 been ap	opraised by a	professional withi	n the last vear?		
	□ No	, , . ,	, , .				
	☐ Yes						
P	art 8:	Machinery, equipment, and vehi	cles				
46.	Does th	e debtor own or lease any machinery, e	equipment, o	r vehicles?			
	لتا	Go to Part 9. Fill in the information below.					
		I description	N	let book value of	Valuation method		Current value of
	Include	year, make, model, and identification num N, HIN, or N-number)	nbers d	lebtor's interest Where available)	used for current valu	ne	debtor's interest
47	Automo	shilos vano truoko motorovolos trailor	es and titled	form vohiolog			

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Deb	tor Name Document Page 5 of 42 Case number (if known) 23-90007-mxm11	_
48.	Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels	
49.	Aircraft and accessories	
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)	
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87. \$0.00	_
52.	Is a depreciation schedule available for any of the property listed in Part 8? No Yes	
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year? No Yes	
Pa	Real property	_
54.	Does the debtor own or lease any real property?	
	✓ No. Go to Part 10.✓ Yes. Fill in the information below.	
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Nature and extent of debtor's interest in property (Where available) Net book value of debtor's interest (Where available) Valuation method used for current value of debtor's interest value	
56.	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9.	7
	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.]
	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9.	_]
57.	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00	_]
57. 58.	Include street address or other description of debtor's interest debtor's interest used for current such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00 Is a depreciation schedule available for any of the property listed in Part 9? No Yes Has any of the property listed in Part 9 been appraised by a professional within the last year?	_
57. 58.	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00 \$0.0	_
57. 58.	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00 Is a depreciation schedule available for any of the property listed in Part 9? No Yes Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Intangibles and Intellectual Property	
57. 58.	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. Is a depreciation schedule available for any of the property listed in Part 9? No Yes Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Total of Part 9. No So to Part 11. Yes. Fill in the information below. Net book value of debtor's interest used for current value of debtor's interest used for current value of debtor's interest used for current value of debtor's interest.	
57. 58. Pa	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00 Is a depreciation schedule available for any of the property listed in Part 9? No Yes Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Total of Part 9. No O So to Part 11. Yes. Fill in the information below. Net book value of Valuation method Current value of	
57. 58. Pa 59.	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00 Is a depreciation schedule available for any of the property listed in Part 9? No Yes Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes Total of Part 9. No So to Part 11. Yes. Fill in the information below. Net book value of debtor's interest used for current value debtor's interest used for current value of debtor's interest (Where available)	_

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Deb	etor Eventide Cred	lit Acquisitions, LLC	cument Page 6 of 42 Case number (if known) 23-96	0007-mxm11
63.	Customer lists, mailing	lists, or other compilations		
64.	Other intangibles, or int	tellectual property		
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65.	Copy the total to line 89.		\$0.00
67.	Do your lists or records No Yes	include personally identifiable	information of customers (as defined in 11 U.S.C. §§ 10	01(41A) and 107) ?
68.	Is there an amortization No Yes	or other similar schedule availa	able for any of the property listed in Part 10?	
69.	Has any of the property No Yes	listed in Part 10 been appraised	d by a professional within the last year?	
Pa	rt 11: All other asse	ets		
70.		ny other assets that have not yet ecutory contracts and unexpired le	t been reported on this form? eases not previously reported on this form.	
	No. Go to Part 12. Yes. Fill in the inform	nation below.		
				Current value of debtor's interest
71.	Notes receivable			
	Description (include nam	e of obligor)		
	Note Receivable plus Big Picture Loan	interest and other costs -	\$28,046,107.92	\$28,046,107.92
72.	Tax refunds and unuse	d net operating losses (NOLs)		
	Description (for example	federal, state, local)		
73.	Interests in insurance p	olicies or annuities		
74.	Causes of action agains	st third parties (whether or not a	a lawsuit has been filed)	
75.		nliquidated claims or causes of s of the debtor and rights to set		
	Tribal Economic Dev	elopment Holdings, LLC, Big Acquisition Company, LLC ur	esert Bank of Lake Superior Chippewa Indians, g Picture Loans, LLC, Ascension Technologies, nder Case No. 01-19-0004-5187, American	Unknown
	Nature of claim	Breach of LSA, Note and G	uaranty	
	Amount requested	\$40,000,000.00		
	Potential counterclai	ms against class action plair	ntiffs for tort and abuse of process	Unknown
	Nature of claim			
	Amount requested			
		causes of action against Ros	sette, LLP	Unknown
	Nature of claim			

Filed 10/01/23 Case 23-90007-mxm11 Doc 29 Entered 10/01/23 18:09:16 Desc Main Page 7 of 42 Document **Eventide Credit Acquisitions, LLC** Case number (if known) 23-90007-mxm11 Debtor Name Potential claims and causes of action against Conner & Winters, LLP Unknown Nature of claim **Amount requested** Potential claims and causes of action against Dana Duggan Unknown Nature of claim **Amount requested** Potential claims and causes of action against Richard Smith Unknown Nature of claim **Amount requested** 76. Trusts, equitable or future interests in property 77. Other property of any kind not already listed Examples: Season tickets, country club membership 78. Total of Part 11. \$28,046,107.92 Add lines 71 through 77. Copy the total to line 90. 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☐ Yes

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Debtor

Eventide Credit Acquisitions, LLC

Case number (if known) 23-90007-mxm11

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$201.62		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$215,969.35		
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00		
83.	Investments. Copy line 17, Part 4.	\$548,833.33		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9	→	\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+ \$28,046,107.92		
91.	Total. Add lines 80 through 90 for each column. 91a.	\$28,811,112.22 + 91b.	\$0.00	
92.	Total of all property on Schedule A/B. Lines 91a + 91	b = 92		\$28,811,112.22

Case 23-90007-mxm11 Doc 29 Filed 10/01/23 Entered 10/01/23 18:09:16 Desc Main Document Page 9 of 42 Fill in this information to identify the case: **Eventide Credit Acquisitions, LLC** Debtor name United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS □ Check if this is an 23-90007-mxm11 Case number amended filing (if known) Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property 12/15 Be as complete and accurate as possible. Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. M Part 1: **List Creditors Who Have Secured Claims** List in alphabetical order all creditors who have secured claims. If a creditor has more Column A Column B than one secured claim, list the creditor separately for each claim. Amount of claim Value of collateral Do not deduct the that supports value of collateral. this claim Creditor's name Describe debtor's property that is \$7,086,634.72 \$0.00 **Bluetech Irrevocable Trust** subject to a lien Creditor's mailing address 3805 Greenbrier Drive Describe the lien Loan Is the creditor an insider or related party? **Dallas** TX 75225 ☐ No **✓** Yes Creditor's email address, if known Is anyone else liable on this claim?

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

☑ No

Check all that apply.

Contingent Unliquidated

Disputed

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,086,634.72

Date debt was incurred

Last 4 digits of account

the same property?

Do multiple creditors have an interest in

creditor, and its relative priority.

Yes. Specify each creditor, including this

number

☑ No

Case 23-90007-mxm11 Doc 29 Filed 10/01/23 Entered 10/01/23 18:09:16 Desc Main Document Page 10 of 42 Fill in this information to identify the case: **Eventide Credit Acquisitions, LLC** Debtor United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS □ Check if this is an 23-90007-mxm11 amended filing (if known) Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 1: **List All Creditors with PRIORITY Unsecured Claims** Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). □ No. Go to Part 2.
 Yes. Go to line 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part. If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1. **Total claim Priority amount** Priority creditor's name and mailing address As of the petition filing date, the Unknown Unknown claim is: Check all that apply. **Delaware Division of Corp.** Contingent John G. Townsend Bldg. Unliquidated Disputed 401 Federal St., Suite 4 Basis for the claim: Dover DE 19901 **Annual Taxes**

Is the claim subject to offset?

Last 4 digits of account

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a)(___ 8___)

Date or dates debt was incurred

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Debtor Eventide Credit Acquisitions, LLC

Case number (if known) 23-90007-mxm11

Part 2	List All Creditors with NONPRIORITY Unsecured Claims
rait 2.	LIST All CIEUTOIS WITH NONE KIOKITT OHSECUTED CIAITIS

claims, fill out and attach the Additional Page of Part 2.		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Amlaur Resources	Contingent ✓ Unliquidated	
c/o VCorp Services LLC, Registered Agent	☑ Unliquidated ☑ Disputed	
1013 Centre Road Suite 403B		
	Basis for the claim:	
Wilmington DE 19805	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	₩ No	
	Yes	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Anastasia Sherman	Contingent	
c/o Consumer Litigation Assoc	☑ Unliquidated ☑ Disputed	
Attn Leonard Bennett	— Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Andrea Mendez		
c/o Consumer Litigation Assoc	☑ Unliquidated ☑ Disputed	
Attn Leonard Bennett	_	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Andrea Scarborough	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number		
	_	

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Eventide Credit Acquisitions, LLC Debtor

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,	• •	Amount of claim
3.5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Anthony Green	_ Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_	
3.6 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Ascension Technologies, LLC	_ Contingent	
E23970 Pow Wow Trail	Unliquidated	
P O Box 703	☑ Disputed	
	Basis for the claim:	
Watersmeet MI 49969	_ AAA Counterclaim	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ ☑ No	
	Yes	
3.7 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Beth Gernenz	_ Contingent	
c/o Daniel A. Edelman	Unliquidated	
EDELMAN, COMBS, LATTURNER & GOODWIN, LLC	Disputed	
20 South Clark Street, Suite 1500	Basis for the claim:	
Chicago IL 60603-1824	Gernenz v. Big Picture Loans et al	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.8 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Big Picture Loans, LLC	Contingent	
E23970 Pow Wow Trail	Unliquidated	
P O Box 704	Disputed	
	Basis for the claim:	
Watersmeet MI 49969	Litigation	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	□ Yes	

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Eventide Credit Acquisitions, LLC Debtor

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,109,311.87
Breakwater Holdings, LLC	Contingent	
3805 Greenbrier Drive	✓ Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75225	Equity Distribution Payable	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.10 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,675.00
Breakwater Holdings, LLC	Contingent	
3805 Greenbrier Drive	Unliquidated ☐ Disputed	
	_ 🖁 '	
	Basis for the claim: Advance from Breakwater	
Dallas TX 75225	_	
Date or dates debt was incurred	Is the claim subject to offset? IN○	
Last 4 digits of account number	☑ No ☐ Yes	
3.11 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Breakwater Holdings, LLC	🗹 Contingent	
3805 Greenbrier Drive	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75225	Indemnity	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.12 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Brian Jedwab	Contingent	
25 Bayberry Road	☐ Unliquidated	
	Disputed	
	Basis for the claim:	
Lawrence NY 11559	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ ☑ No □ Yes	
- — — — —	1 ^{1 63}	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.13 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,918.67
Brian McFadden	Contingent	
3133 Indian Point Road	Unliquidated Disputed	
	Basis for the claim:	
Saugatuck MI 49453	Equity Distribution Payable	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No ☐ Yes	
3.14 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Burry Pough	Contingent	
c/o Consumer Litigation Assoc	☑ Unliquidated ☑ Disputed	
Attn Leonard Bennett	_ -	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	▼ No □ Yes	
3.15 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Carrie Samantha Smith	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No Yes	
3.16 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Chris Kobin	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	─ No Yes	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.17 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Christina Cumming	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.18 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Columbia Pipe & Supply Co.	Contingent	
c/o Micahel Moore, Registered Agent	✓ Unliquidated	
1120 West Pershing Rd	☑ Disputed	
	Basis for the claim:	
Chicago IL 60609	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No Yes	
3.19 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Dana Duggan	Contingent	
2 Cityview Lane, Apt. 810	Unliquidated	
	Disputed	
	Basis for the claim:	
Quincy MA 02169	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.20 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Derek Geter	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	─ ✓ No Yes	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.21 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Desiree Wright Lovins	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.22 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Dianne Turner	Contingent	
c/o Consumer Litigation Assoc	☑ Unliquidated ☑ Disputed	
Attn Leonard Bennett	— Dispated	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.23 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
DMATrinity Wealth Transfer Trust	Contingent	
(Deborah M. Arenberg Living Trust)	Unliquidated	
1018 Salim Place	☑ Disputed	
	Basis for the claim:	
Lemont IL 60439	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.24 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Dominique De La Bay	Contingent	
c/o Consumer Litigation Assoc	☑ Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	I I TES	

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Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.25 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Dowin Coffy	Contingent	
2160 W. Monroe Street, Apt. C	Unliquidated	
	Disputed	
	Basis for the claim:	
Springfield IL 62704	Williams, et al v. Big Picture Loans, LLC, et	al
Date or dates debt was incurred	Is the claim subject to offset?	
	No	
Last 4 digits of account number	Yes	
3.26 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
DTA Trinity Wealth Transfer Trust	_ Contingent	
1309 S Bell Road	Unliquidated	
	Disputed	
	Basis for the claim:	
Homer Glen IL 60491	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
Last 4 digits of account number	Yes	
3.27 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Earl Browne	_ Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
Last 4 digits of account number	Yes	
3.28 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Faith Thomas	_ Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	

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Copy this page only if more space is needed. Continue nun previous page. If no additional NONPRIORITY creditors exists		Amount of claim
3.29 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,043,895.09
Gallant Capital, LLC	Contingent	
3805 Greenbrier Drive	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75225	Equity Distribution Payable	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No You	
	Yes	
3.30 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Gallant Capital, LLC	Contingent	
3805 Greenbrier Drive	☑ Unliquidated	
	☐ Disputed	
	Basis for the claim:	
Dallas TX 75225	Indemnity	
Date or dates debt was incurred	Is the claim subject to offset?	
Look 4 digits of account number	No	
Last 4 digits of account number	Yes	
3.31 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
George Hengle	Contingent	
12801 Winfree Street	☑ Unliquidated	
	☑ Disputed	
	Basis for the claim:	
Chester VA 23831	Williams, et al v. Big Picture Loans, LLC, et al	I
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	Yes	
3.32 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Gloria Turnage	Contingent	
c/o Consumer Litigation Assoc	☑ Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
-uot i aigito oi uooouiit iiuiiibei	☐ Yes	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.33 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$102,338.12
Greenberg Traurig LLP	Contingent	
1200 17th St. Suite 2400	Unliquidated	
	Disputed	
	Basis for the claim:	
Denver CO 80202	Legal Fees	
Date or dates debt was incurred	Is the claim subject to offset?	
Loct 4 digits of account number	─ ✓ No	
Last 4 digits of account number	Yes	
3.34 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Jerry Avent	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
Last 4 digits of account number	Yes	
3.35 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
John Actis, II	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number		
	Yes	
3.36 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Justin Martorello	Contingent	
2019 Westbourne Park Dr.	Unliquidated	
	Disputed	
	Basis for the claim:	
Houston TX 77007	Litigation idemnified defendant	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	☐ Yes	

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Copy this page only if more space is needed. Continue numbe previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.37 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Keisha Hamm	_ 🗹 Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No Yes	
3.38 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Kevin Minor	_ Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.39 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Kimberly Pool	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.40 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Lac Vieux Desert Band Lake Superior	Contingent	
Attn Karrie S. Wichtman, General Counsel	Unliquidated Unliquidated	
N4698 US 45	Disputed	
P.O. Box 249	Basis for the claim:	
Watersmeet MI 49969	AAA Counterclaim	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ is the stand subject to chast: ☑ No ☐ Yes	

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Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.41 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Lamesha Kondo	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.42 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Latanya Tarleton	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.43 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Linda Madison	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.44 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$115,544.16
Liont LLC	Contingent	
3805 Greenbrier Drive	✓ Unliquidated □ Disputed	
	Basis for the claim:	
Dallas TX 75225	Advance from Loint	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ ☑ No □ Yes	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. 3.45 Nonpriority creditor's name and mailling address As of the petition filling date, the claim is: Check all that apply. Contingent Basis for the claim: Indemnity Is the claim subject to offset? No	Part 2: Additional Page		
Liont LLC 3805 Greenbrier Drive Contingent Unknown			Amount of claim
Liont LLC 3305 Greenbrier Drive Disputed	3.45 Nonpriority creditor's name and mailing address	· · · · · · · · · · · · · · · · · · ·	Unknown
Dalias TX 75225 Indemnity Date or dates debt was incurred Last 4 digits of account number Assoc Check all that apply. Date or dates debt was incurred Last 4 digits of account number Assoc Assoc Check all that apply. Date or dates debt was incurred Last 4 digits of account number Assoc	Liont LLC		
Basis for the claim: Indemnity Indemnity	3805 Greenbrier Drive	Unliquidated	
Date or dates debt was incurred		Disputed	
Date or dates debt was incurred Last 4 digits of account number Solid Nonpriority creditor's name and mailing address Solid S		Basis for the claim:	
Last 4 digits of account number Second Seco	Dallas TX 75225	Indemnity	
Last 4 digits of account number As of the petition filling date, the claim is: Unknown Check all that apply.	Date or dates debt was incurred	Is the claim subject to offset?	
3.46 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:	Last 4 digits of account number	<u> </u>	
Check all that apply. Chock all that apply. Contingent Co Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Date or dates debt was incurred Last 4 digits of account number 3.47 Nonpriority creditor's name and mailing address Loeb & Loeb LLP 10100 Santa Monica Blvd. Date or dates debt was incurred Los Angeles CA 90067 Date or dates debt was incurred Los Angeles CA 90067 Date or dates debt was incurred Los Angeles CA 90067 Date or dates debt was incurred Los Angeles CA 90067 Date or dates debt was incurred Los Angeles CA 90067 Date or dates debt was incurred Los Angeles CA 90067 Date or dates debt was incurred Los Angeles CA 90067 Date or dates debt was incurred Los Angeles Contingent Check all that apply. Contingent Check all that apply. Contingent Check all that apply. Contingent Uniquidated Check all that apply. Contingent Uniquidated Check all that apply. Chortingent Uniquidated Chortingent Uniquidated Chortingent Uniquidated Chortingent Contingent Uniquidated Disputed Basis for the claim: Check all that apply. Chortingent Check all that apply. Chortingent Check all that apply. Chortingent C	Last 4 digits of account number	Yes	
C/O Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Date or dates debt was incurred Last 4 digits of account number Volume Vol	3.46 Nonpriority creditor's name and mailing address	· · · · · · · · · · · · · · · · · · ·	Unknown
Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Date or dates debt was incurred Last 4 digits of account number 3.47 Nonpriority creditor's name and mailing address Loeb & Loeb LLP 10100 Santa Monica Blvd. Suite 2200 Basis for the claim subject to offset? Ves As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Suite 2200 Basis for the claim: Legal Fees Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply. As of the petition filing date, the claim is: Check all that apply. As of the petition filing date, the claim is: Check all that apply. As of the petition filing date, the claim is: Check all that apply. As of the petition filing date, the claim is: Check all that apply. As of the petition filing date, the claim is: Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the petition filing date, the claim is: Unknown Check all that apply. As of the pet	Lisa Martinez	<u> </u>	
Actor Leonard Bennett Newport News VA 23601 Date or dates debt was incurred Last 4 digits of account number No Yes	c/o Consumer Litigation Assoc		
Newport News VA 23601 Date or dates debt was incurred Last 4 digits of account number Salloway et al. v. Martorello et al. Is the claim subject to offset? No Yes No Yes As of the petition filing date, the claim is: Check all that apply. Contingent Uniquidated Disputed Basis for the claim: Legal Fees Date or dates debt was incurred Last 4 digits of account number Salloway et al. v. Martorello et al. Salloway et al. v. Martorello et al. Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Salloway et al. v. Martorello et al. Salloway et al. v. Martorello et al. Salloway et al. v. Martorello et al. Is the claim subject to offset? Onliquidated Check all that apply. Contingent Check all that apply. Contingent Check all that apply. Salloway et al. v. Martorello et al. Salloway et al. v. Martorello et al. Is the claim subject to offset? Salloway et al. v. Martorello et al. Salloway et al. v. Martorello et al. Is the claim subject to offset?	Attn Leonard Bennett	✓ Disputed	
Date or dates debt was incurred Last 4 digits of account number Steel Last 4 digits of account number Say No Yes	763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Los Angeles CA 90067 Date or dates debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply. No Yes Who Yes Unliquidated Unliquidated Disputed Basis for the claim: Legal Fees Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply. Check all that apply. Unknown Check all that apply. Contingent Unknown Check all that apply. Contingent Unknown Check all that apply. Solvided the claim is: Check all that apply. Contingent Unknown Check all that apply. Contingent Check all that apply. Solvided the claim is: Check all that apply. Contingent Check all that apply. Contingent Check all that apply. Solvided the claim is: Check all that apply. Contingent Check all that apply. Ch	Newport News VA 23601	Galloway et al. v. Martorello et al.	
Last 4 digits of account number As of the petition filing date, the claim is: \$3,802,609.60 Check all that apply.	Date or dates debt was incurred	Is the claim subject to offset?	
3.47 Nonpriority creditor's name and mailing address Loeb & Loeb LLP 10100 Santa Monica Blvd. Suite 2200 Basis for the claim: Los Angeles CA 90067 Legal Fees Date or dates debt was incurred Last 4 digits of account number 3.48 Nonpriority creditor's name and mailing address Check all that apply. No Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Check all that apply. Check all that apply. Contingent Check all that apply. Contingent Check all that apply. Contingent Co Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Date or dates debt was incurred Is the claim subject to offset? Is the claim: Calloway et al. v. Martorello et al. Is the claim subject to offset?	Last 4 digits of account number		
Loeb & Loeb LLP 10100 Santa Monica Blvd. Suite 2200 Basis for the claim: Los Angeles CA 90067 Legal Fees Date or dates debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply. Lori Fitzgerald C/O Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Contingent Lori Fitzgerald coloringent Calloway et al. v. Martorello et al. State Claim subject to offset? Valuation of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Calloway et al. v. Martorello et al. State Claim subject to offset? No No		Tes	
Loeb & Loeb LLP 10100 Santa Monica Blvd. Suite 2200 Basis for the claim: Legal Fees Date or dates debt was incurred Last 4 digits of account number Lori Fitzgerald C/O Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Sals for the claim: Legal Fees Is the claim subject to offset? No Yes Yes Contingent Unknown Check all that apply. Contingent Unliquidated Unliquidated Unliquidated Sals for the claim: Contingent Unliquidated Sals for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset?	3.47 Nonpriority creditor's name and mailing address	· · · · · · · · · · · · · · · · · · ·	\$3,802,609.60
Suite 2200 Basis for the claim: Los Angeles CA 90067 Legal Fees Date or dates debt was incurred Last 4 digits of account number Suite 2200 Basis for the claim: Legal Fees Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent C/o Consumer Litigation Assoc Attn Leonard Bennett County Disputed Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset? In the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset? No	Loeb & Loeb LLP		
Basis for the claim: Los Angeles CA 90067 Legal Fees Is the claim subject to offset? Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Lori Fitzgerald C/O Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset? Is the claim subject to offset? Is the claim subject to offset?	10100 Santa Monica Blvd.	 _	
Los Angeles CA 90067 Legal Fees Is the claim subject to offset? Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. Contingent C/O Consumer Litigation Assoc Attn Leonard Bennett C63 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Legal Fees Is the claim subject to offset? Unknown Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset? No	Suite 2200	✓ Disputed	
Date or dates debt was incurred Last 4 digits of account number Sthe claim subject to offset? No		Basis for the claim:	
Last 4 digits of account number 3.48 Nonpriority creditor's name and mailing address Lori Fitzgerald C/o Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Date or dates debt was incurred V No	Los Angeles CA 90067	Legal Fees	
As of the petition filing date, the claim is: Check all that apply. Lori Fitzgerald C/o Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Date or dates debt was incurred No No As of the petition filing date, the claim is: Check all that apply. Contingent Unknown Check all that apply. Unkinown Check all that apply. Unliquidated Disputed Salioway et al. v. Martorello et al. Is the claim subject to offset? No	Date or dates debt was incurred	Is the claim subject to offset?	
3.48 Nonpriority creditor's name and mailing address Lori Fitzgerald C/o Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Date or dates debt was incurred As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset? No	Last 4 digits of account number	브 v	
Check all that apply. Lori Fitzgerald C/o Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset?		L res	
C/o Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset? No	3.48 Nonpriority creditor's name and mailing address	· · · · · · · · · · · · · · · · · · ·	Unknown
Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset?	Lori Fitzgerald	— 😐	
763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 Basis for the claim: Galloway et al. v. Martorello et al. Is the claim subject to offset?	c/o Consumer Litigation Assoc	— 💾 🔩 🐪 .	
Newport News VA 23601 Galloway et al. v. Martorello et al. Is the claim subject to offset? No No	Attn Leonard Bennett	── ► Nisharea	
Date or dates debt was incurred Is the claim subject to offset? No	763 J Clyde Morris Blvd Suite 1A	_	
	Newport News VA 23601	Galloway et al. v. Martorello et al.	
	Date or dates debt was incurred	<u> </u>	
	Last 4 digits of account number		

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Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.49 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Lucinda Gray	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.50 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Lulu Williams	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.51 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Marcella Singh	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.52 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Matt Martorello	Contingent	
3805 Greenbriar Dr	✓ Unliquidated □ Disputed	
	Basis for the claim:	
Dallas TX 75225	Litigation idemnified defendant	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
- — — — —	1 1 100	

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Debtor Eventide Credit Acquisitions, LLC

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue previous page. If no additional NONPRIORITY creditors		Amount of claim
3.53 Nonpriority creditor's name and mailing addre	As of the petition filing date, the claim is: Check all that apply.	Unknown
Matthew Hall	Contingent	
c/o Daniel A. Edelman	Unliquidated	
EDELMAN, COMBS, LATTURNER & GOODWIN, LL	C Disputed	
20 South Clark Street, Suite 1500	Basis for the claim:	
Chicago IL 60603-1	Hall v. Big Picture Loans et al	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.54 Nonpriority creditor's name and mailing addre	As of the petition filing date, the claim is: Check all that apply.	Unknown
Microbilt Corporation	Contingent	
c/o Corp Serv.Co., Registered Agent	Unliquidated	
40 Technology Park South Suite 300	Disputed	
	Basis for the claim:	
Norcross GA 30092	Williams et al. v. Microbilt et al. (Defendant)	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.55 Nonpriority creditor's name and mailing addre	As of the petition filing date, the claim is: Check all that apply.	Unknown
Philip Burgess	Contingent	
1640 Airport Road NW Suite 115	Unliquidated	
	Disputed	
	Basis for the claim:	
Kennesaw GA 30144	Williams et al. v. Microbilt et al. (Defendant)	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.56 Nonpriority creditor's name and mailing addre	Check all that apply.	Unknown
Rebecca Martorello	Contingent	
3805 Greenbriar Dr	☐ Unliquidated ☐ Disputed	
	Basis for the claim:	
Dallas TX 75225	Litigation idemnified defendant	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	⊠ No □ Yes	
	1 1 100	

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Rose Marie Buchert

c/o Consumer Litigation Assoc

Attn Leonard Bennett

763 J Clyde Morris Blvd Suite 1A

Newport News

VA 23601

Basis for the claim:

Galloway et al. v. Martorello et al.

Is the claim subject to offset?

No
Yes

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.61 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Sandra Martinez	_ Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No Yes	
3.62 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Sharon Paavo	_ Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed —	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.63 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Sonji Grandy	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.64 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Tammy Wangeline	_ 🗹 Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No Yes	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.65 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Teresa Titus	Contingent	
c/o Consumer Litigation Assoc	✓ Unliquidated	
Attn Leonard Bennett	☑ Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.66 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Terrance Arenberg	☑ Contingent ☑ Unliquidated	
1120 W Pershing Rd	☑ Unliquidated ☑ Disputed	
	Basis for the claim:	
Chicago IL 60609	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	▼ No Yes	
3.67 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Tesha Pettiford	Contingent	
c/o Consumer Litigation Assoc	✓ Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
	No	
Last 4 digits of account number	Yes	
3.68 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Timothy Arenberg	Contingent	
222 Middaugh Rd.	Unliquidated	
	Disputed	
	Basis for the claim:	
Clarendon Hills IL 60514	Galloway et al. v. Martorello et al.	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	Yes	

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Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.69 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,574,304.56
Tribal Economic Development Holdings	Contingent	
E23970 Pow Wow Trail	☑ Unliquidated	
P O Box 692	Disputed	
	Basis for the claim:	
Watersmeet MI 49969	Advanced Note Payments	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.70 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Tribal Economic Development Holdings	Contingent	
E23970 Pow Wow Trail	✓ Unliquidated	
P O Box 692	☑ Disputed	
	Basis for the claim:	
Watersmeet MI 49969	AAA Counterclaim	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.71 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Victoria Renee McKoy	Contingent	
c/o Consumer Litigation Assoc	Unliquidated	
Attn Leonard Bennett	Disputed	
763 J Clyde Morris Blvd Suite 1A	Basis for the claim:	
Newport News VA 23601	Galloway et al v. Williams, et al; 19-cv-470	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	

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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Armstrong Teasdale		Line 3.56	
2005 Market Street 29th Fl	oor	Not listed. Explain:	
One Commerce Square		_	
Philadelphia F	PA 19103		
Armstrong Teasdale		Line	
2005 Market Street 29th Fl	oor	Not listed. Explain:	
One Commerce Square			
Philadelphia F	PA 19103		
Armstrong Teasdale		Line 3.29	
2005 Market Street 29th FI	loor	Not listed. Explain:	
One Commerce Square		_	
Philadelphia F	PA 19103		
Bellew LLC		Line	
2961 Centerville Rd		Not listed. Explain:	
Suite 302		_	
Wilmington [DE 19808		
Bellew LLC		Line	
2961 Centerville Rd		Not listed. Explain:	
Suite 302		_	
Wilmington [DE 19808		
Consumer Litigation Asso	<u>c</u>	Line3.57	
Attn Leonard Bennett		Not listed. Explain:	
763 J Clyde Morris Blvd		_	
Suite 1A			
Newport News \	/A 23601		

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Part 3: Additional Page for Others to Be Notified About Unsecured Claims Name and mailing address On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any 4.7 **Consumer Litigation Assoc** Line 3.31 Attn Leonard Bennett ■ Not listed. Explain: 763 J Clyde Morris Blvd Suite 1A **Newport News** VA 23601 4.8 **Consumer Litigation Assoc** Line **3.25** Attn Leonard Bennett ■ Not listed. Explain: 763 J Clyde Morris Blvd Suite 1A Newport News VA 23601 4.9 Line 3.19 Dana Duggan c/o Bailey & Glasser LLP ■ Not listed. Explain: 99 High Street Suite 304 Boston MA 02110 4.10 Dana Duggan Line **3.19** c/o Caddell & Chapman ■ Not listed. Explain: 628 East 9th Street TX 77007 Houston 4.11 **Doresey & Whitney LLP** Line 50 S Sixth Street Not listed. Explain: **Suite 1500 Notice Only** MN 55402 Minneapolis 4.12 Dunlap Bennett & Ludwig (Richmond) 8003 Franklin Farms Dr Not listed. Explain: Suite 220 **Notice Only** VA Richmond 23229 4.13 **Eckert Seamans Cherin & Mellott LLC** Line 3.68 919 East Main Street **Suite 1300**

Richmond

VA

23219

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Par	Additional Page for Others to Be Notifi	ed About Unsecured Claims	
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	Eckert Seamans Cherin & Mellott LLC	Line <u>3.66</u>	
	919 East Main Street	Not listed. Explain:	
	Suite 1300		
	Richmond VA 23219		
4.15	Eckert Seamans Cherin & Mellott LLC	Line <u>3.26</u>	
	919 East Main Street	Not listed. Explain:	
	Suite 1300		
	Richmond VA 23219		
4.16	Eckert Seamans Cherin & Mellott LLC	Line	
	919 East Main Street	Not listed. Explain:	
	Suite 1300		
	Richmond VA 23219		
4.17	Eckert Seamans Cherin & Mellott LLC	Line <u>3.18</u>	
	919 East Main Street	Not listed. Explain:	
	Suite 1300		
	Richmond VA 23219		
4.18	Harman Clayton Corrigan & Wellman	Line <u>3.54</u>	
	PO Box 70280	Not listed. Explain:	
	Henrico VA 23255		
4.19	Hinshaw & Culbertson LLP	Line	
	100 Park Avenue	Not listed. Explain:	
	PO Box 1389		
	Rockford IL 61105		
4.20	Hinshaw & Culbertson LLP	Line 3.66	
	100 Park Avenue	Not listed. Explain:	
	PO Box 1389		
	Rockford IL 61105		

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Part 3: Additional Page for Others to Be Notified About Unsecured Claims Name and mailing address On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any 4.21 **Hinshaw & Culbertson LLP** Line _____ **3.26** 100 Park Avenue ■ Not listed. Explain: PO Box 1389 Rockford 61105 IL 4.22 **Hinshaw & Culbertson LLP** Line **3.23** 100 Park Avenue Not listed. Explain: PO Box 1389 Rockford 61105 4.23 **Hinshaw & Culbertson LLP** Line **3.18** 100 Park Avenue ■ Not listed. Explain: PO Box 1389 Rockford 61105 4.24 Hirschler Fleischer PC Line **3.68** 2100 E Cary Street ■ Not listed. Explain: Richmond VA 23223 4.25 Hirschler Fleischer PC Line **3.66** 2100 E Cary Street VA 23223 Richmond 4.26 Hirschler Fleischer PC Line 3.26 2100 E Cary Street ■ Not listed. Explain: VA Richmond 23223 4.27 Hirschler Fleischer PC Line 3.23 2100 E Cary Street ■ Not listed. Explain: Richmond VA 23223

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Part 3: Additional Page for Others to Be Notified About Unsecured Claims Name and mailing address On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any 4.28 Hirschler Fleischer PC Line _____ 3.18 2100 E Cary Street ■ Not listed. Explain: Richmond VA 23223 4.29 **Hughes Hubbard & Reed LLP** Line 1775 I Street NW Not listed. Explain: Suite 600 **Notice Only** Washington 20006 4.30 Line Internal Revenue Service P. O. Box 7346 Not listed. Explain: **Need description Philadelphia 19101 4.31 Lulu Williams et al Line **3.50** c/o Terrell Marshall Law Group, PLLC ■ Not listed. Explain: 936 North 34th Street Suite 300 Seattle WA 98103-6689 4.32 Lulu Williams et al Line **3.50** c/o Berger & Montague PC 43 SE Main Street Suite 505 MN 55414 Minneapolis 4.33 Lulu Williams et al Line 3.50 c/o Gupta Wessler PLLC ■ Not listed. Explain: 1900 L St NW Suite 312 DC 20036 Washington 4.34 Lulu Williams et al Line 3.50 c/o Kelly Guzzo PLC 3925 Chain Bridge Rd Suite 202 VA Fairfax 22030

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Debtor Eventide Credit Acquisitions, LLC

Case number (if known) _23-90007-mxm11

Part 3: Additional Page for Others to Be Notified About Unsecured Claims Name and mailing address On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any 4.35 Office of General Counsel Line 801 Cherry Street Not listed. Explain: Suite 2500, Unit 45 **Need description Fort Worth TX 76102 4.36 Renee Galloway et al Line **3.58** c/o Terrell Marshall Law Group, PLLC ■ Not listed. Explain: 936 North 34th Street Suite 300 Seattle WA 98103-6689 4.37 Renee Galloway et al Line **3.58** c/o Berger & Montague PC ■ Not listed. Explain: 43 SE Main Street Suite 505 Minneapolis MN 55414 4.38 Renee Galloway et al Line **3.58** c/o Stoll Stoll Berne Lokting & Schlacht 209 SW Oak Street 5th FI **Portland** OR 97204 4.39 Renee Galloway et al Line **3.58** c/o Kelly Guzzo PLC 3925 Chain Bridge Suite 202 VA 22030 Fairfax 4.40 Richard L Smith, Jr. Line 3.59 c/o Bailey & Galler LLP ■ Not listed. Explain: 99 High Street Suite 304 **Boston** MA 02110 4.41 Richard L Smith, Jr. Line 3.59 c/o Caddell & Chapman 628 East 9th Street Houston TX 77007

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Debtor Eventide Credit Acquisitions, LLC

Case number (if known) 23-90007-mxm11

Part 3: Additional Page for Others to Be Notified About Unsecured Claims Name and mailing address On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any 4.42 Rosette, LLP Line 3.12 44 Grandville Ave. SW ■ Not listed. Explain: Suite 300 **Grand Rapids** ΜI 49503 4.43 Ruyak Cherian LLP Line **3.12** 1700 K Street NW Not listed. Explain: Suite 810 Washington DC 20006 4.44 Ruyak Cherian LLP Line **3.1** 1700 K Street NW ■ Not listed. Explain: Suite 810 Washington DC 20006 4.45 Sherman Silverstein Kohl Rose Line **3.54** & Podolsky P A ■ Not listed. Explain: East Gate Corp Center 308 Harper Dr Suite 200 NJ 08057 Morrestown 4.46 **Spotts Fain PC** Line **3.56** 411 E Franklin Street ■ Not listed. Explain: Suite 600 VA 23219 Richmond 4.47 **Spotts Fain PC** Line 3.52 411 E Franklin Street ■ Not listed. Explain: Suite 600 VA Richmond 23219 4.48 **Spotts Fain PC** Line 3.36 411 E Franklin Street ■ Not listed. Explain: Suite 600 Richmond VA 23219

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Debtor Eventide Credit Acquisitions, LLC

Case number (if known) ______23-90007-mxm11

Part 3: Additional Page for Others to Be Notified About Unsecured Claims Name and mailing address On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any 4.49 **Spotts Fain PC** Line **3.29** 411 E Franklin Street ■ Not listed. Explain: Suite 600 VA 23219 Richmond 4.50 **Texas Comptroller of Public** Line Accounts Not listed. Explain: P.O. Box 13528 Capitol Station **Need description TX 78711 Austin 4.51 The Office of the Tribal Chairman Line **3.8** Lac Vieux Desert Band of Lake Superior ■ Not listed. Explain: Chippewa Indians PO Box 249, Pow Wow Trail Watersmeet 49969 4.52 The Office of the Tribal Chairman Line **3.6** Lac Vieux Desert Band of Lake Superior ■ Not listed. Explain: Chippewa Indians PO Box 249, Pow Wow Trail Watersmeet 49969 4.53 Tribal Economic Development Holdings Line **3.70** Attn Karrie S Wichtman, General Counsel N4698 US 45 PO Box 249 MΙ 49969 Watersmeet 4.54 **Tribal Economic Development Holdings** 3.69 Attn Karrie S Wichtman, General Counsel ■ Not listed. Explain: N4698 US 45 PO Box 249 Watersmeet 49969 4.55 **Troutman Sanders LLP** Line Troutman Sanders Bldg Not listed. Explain: **1001 Haxall Point Notice Only** PO Box 112 Richmond VA 23219

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Debtor Eventide Credit Acquisitions, LLC Case number (if known) 23-90007-mxm11

Par	t 3: Additional Page for Others to Be Notific	ed About Unsecured Claims	
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.56	Woods Rogers PLC (Richmond)	Line	
	Riverfront Plaza, West Tower	Not listed. Explain:	
	901 East Byrd Street	Notice Only	
	Suite 1550		
	Richmond VA 23219		

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Debtor Eventide Credit Acquisitions, LLC Case number (if known) 23-90007-mxm11

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

\$0.00

5b. Total claims from Part 2

5b. **+** \$12,770,597.07

5a.

5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c. ic. **\$12,770,597.07**

Fill in this inf	ormation to identify the case	:	
Debtor name	Eventide Credit Acquisitions, L		
United States Ba	nkruptcy Court for the: NORTHERN		
Case number (if known)	23-90007-mxm11	Chapter 11	 Check if this is an amended filing

	ase number <u>23-90007-mxn</u> known)	111 Chapter 11		Check if this is a amended filing	n
	ficial Form 206G	Contracts and Unexpired Lea	505		12/15
30	illedule G. Executory	Contracts and onexpired Lea	5 6 5		12/15
	as complete and accurate as posecutively.	ossible. If more space is needed, copy and a	ttach the additional page,	numbering the en	tries
1.	•	cutory contracts or unexpired leases? e this form with the court with the debtor's other	schedules. There is nothin	ng else to report on	this form.
		nation below even if the contracts or leases are			
2.	List all contracts and unexpire	ed leases	State the name and ma parties with whom the contract or unexpired I	debtor has an exe	
2.1	State what the contract	Agency Agreement dated 2/26/2016	Amlaur Resources		
	or lease is for and the		c/o VCorp Services LLC		
	nature of the debtor's interest		1013 Centre Road, Suite 403B		
	State the term remaining				
	List the contract				
	number of any government contract		Wilmington -	DE	19805
2.2	State what the contract	Agency Agreement	Big Picture Loans, L	LC	
	or lease is for and the nature of the debtor's		E23970 Pow Wow Tr	ail	
	interest		PO Box 704		
	State the term remaining				
	List the contract				
	number of any government contract		_ <u>Watersmeet</u> _	MI	49969
2.3	State what the contract	Agency Agreement	Columbia Pipe & Su	pply Co.	
	or lease is for and the nature of the debtor's		c/o Micahel Moore, Registere		t
	interest		1120 West Pershing	Rd	
	State the term remaining				
	List the contract		_		
	number of any government contract		_ <u>Chicago</u> _	IL	60609
2.4	State what the contract	Agency Agreement	DMA Trinity Wealth Transfer Trust		
	or lease is for and the nature of the debtor's		Deborah M Arenberg	J Living Trust	
	interest		1018 Salim Place		
	State the term remaining				
	List the contract		_		
	number of any government contract		Lemont -	<u>IL</u>	60439

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Debtor Eventide Credit Acquisitions, LLC Case number (if known) 23-90007-mxm11



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.5	State what the contract	Agency Agreement	DTA Trinity Wealth Tra	nsfer Trust	
	or lease is for and the nature of the debtor's interest		1309 S Bell Road		
	State the term remaining				
	List the contract number of any government contract		Homer Glen	IL	60491
.6	State what the contract	Egagement agreement	Loeb & Loeb		
	or lease is for and the		10100 Santa Monica Bl	vd.	
	nature of the debtor's interest		Suite 2200		
	State the term remaining				
	List the contract number of any government contract		Los Angeles	CA	90067
7	State what the contract	Agency Agreement	Terrance Arenberg		
	or lease is for and the nature of the debtor's interest		1120 W Pershing Rd		
	State the term remaining				
	List the contract number of any government contract		Chicago	IL	60609
.8	State what the contract	Agency Agreement	Timothy Arenberg		
	or lease is for and the nature of the debtor's interest		222 Middaugh Road		
	State the term remaining				
	List the contract number of any government contract		Clarendon Hills	IL	60514

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Fill in this information to identify the case:	
Debtor name Eventide Credit Acquisitions, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known) 23-90007-mxm11	Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors	12/15
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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

- Does the debtor have any codebtors?
 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes
- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address		Check all schedules that apply:

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Document Page 42 of 42	
Fill in this information to identify the case:	
Debtor Name Eventide Credit Acquisitions, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known): 23-90007-mxm11	Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
1. Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$28,811,112.22
1c. Total of all property Copy line 92 from Schedule A/B	\$28,811,112.22
Part 2: Summary of Liabilities	-
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D 	\$7,086,634.72
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$12,770,597.07

Total liabilities

Lines 2 + 3a + 3b.

\$19,857,231.79